

Global Automotive Plastic Fuel Tanks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0EBFA185834EN.html>

Date: January 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: G0EBFA185834EN

Abstracts

The global Automotive Plastic Fuel Tanks market size is expected to reach \$ 8195 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Automotive plastic fuel tanks are typically made of high-density polyethylene (HDPE) as the main material, manufactured through multi-layer co-extrusion molding, and are used to store automotive fuel. Compared to metal fuel tanks, they are lighter, corrosion-resistant, offer greater design flexibility, and provide better evaporative emission control, making them one of the mainstream fuel tank types for modern passenger and commercial vehicles.

Upstream industries mainly include HDPE resin, barrier layer materials (EVOH, PA), functional additives, and fuel valve raw materials; downstream industries primarily serve OEMs (passenger and commercial vehicles), engine and fuel system integrators, and the automotive aftermarket and replacement/repair market.

In 2025, the global automotive plastic fuel tank market is projected to have a unit price of \$85, with sales of approximately 74 million units, a global production capacity of 75 million units, and an industry profit margin of 18%.

Global Market Future Development Trends:

Global automotive evaporative emission regulations are becoming increasingly stringent, especially in North America, Europe, and China, placing higher demands on the sealing and durability of fuel systems. Multi-layered plastic fuel tanks offer significant advantages in fuel evaporation control and weight reduction, driving further penetration in passenger vehicles and gradually replacing traditional metal fuel tanks.

In the future, plastic fuel tanks will evolve towards higher-layer structures and system integration. Optimizing the design of HDPE and EVOH barrier layers will meet even more stringent emission and fuel resistance requirements. Simultaneously, the integration of fuel tanks with fuel pumps, valve bodies, and sensors will increase, driving

the transformation of products from single components to modular systems and increasing the value per vehicle.

As the penetration rate of pure electric vehicles rises, the growth rate of traditional gasoline vehicle sales is slowing, but hybrid vehicles will maintain a large market share in the medium to long term. Demand for plastic fuel tanks will be more concentrated in hybrid and high-efficiency internal combustion engine vehicles, evolving towards lightweighting, miniaturization, and high safety standards. The industry as a whole will exhibit a development pattern of 'optimization of existing capacity and structural upgrading.'

This report studies the global Automotive Plastic Fuel Tanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Plastic Fuel Tanks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Plastic Fuel Tanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Plastic Fuel Tanks total production and demand, 2021-2032, (K Units)

Global Automotive Plastic Fuel Tanks total production value, 2021-2032, (USD Million)

Global Automotive Plastic Fuel Tanks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Plastic Fuel Tanks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Plastic Fuel Tanks domestic production, consumption, key domestic manufacturers and share

Global Automotive Plastic Fuel Tanks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Plastic Fuel Tanks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Plastic Fuel Tanks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Plastic Fuel Tanks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OPmobility (Plastic Omnium), YAPP Automotive Systems, Kautex Textron, TI Fluid Systems, Magna International, ABC Technologies, Martinrea International, Röchling Automotive, Unipres Corporation, Toyota Gosei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Plastic Fuel Tanks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Plastic Fuel Tanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Plastic Fuel Tanks Market, Segmentation by Type:

Single-layer Plastic Fuel Tank

Multilayer Plastic Fuel Tank

Global Automotive Plastic Fuel Tanks Market, Segmentation by Materials:

HDPE Single-Layer Fuel Tank

Multi-Layer Co-Extruded Plastic Fuel Tank

Reinforced Plastic Fuel Tank

Global Automotive Plastic Fuel Tanks Market, Segmentation by Molding Processes:

Extrusion Blow Molding

Injection Molding-Welding

Composite Molding

Global Automotive Plastic Fuel Tanks Market, Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

Companies Profiled:

OPmobility (Plastic Omnium)

YAPP Automotive Systems

Kautex Textron

TI Fluid Systems

Magna International

ABC Technologies

Martinrea International

Röchling Automotive

Unipres Corporation

Toyota Gosei

Key Questions Answered:

1. How big is the global Automotive Plastic Fuel Tanks market?
2. What is the demand of the global Automotive Plastic Fuel Tanks market?
3. What is the year over year growth of the global Automotive Plastic Fuel Tanks market?
4. What is the production and production value of the global Automotive Plastic Fuel Tanks market?
5. Who are the key producers in the global Automotive Plastic Fuel Tanks market?
6. What are the growth factors driving the market demand?

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