

Global Automotive Passive Safety Decive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Passive Safety Decive market size is expected to reach \$ 31057 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Automotive Passive Safety Decive refers to a group of vehicle-mounted safety device assemblies that automatically protect occupants when a crash or rollover has already occurred. Its primary purpose is to reduce impact injury to the head, chest, neck, pelvis, limbs, and other body regions during the crash event. In physical form, it is usually presented as hidden modules, webbing restraints, buckles, retractors, sensors, control boxes, headrests, or seat-integrated structures. These parts are normally integrated into the steering wheel, instrument panel, seats, pillars, roof rails, doors, and seatbelt anchorage points without changing the vehicle's normal daily-use configuration.

The product is typically composed of airbag cushions, inflators, igniters, housings, covers, seatbelt webbing, retractors, buckles, pretensioners, load limiters, occupant sensing sensors, crash sensors, electronic control units, wiring harnesses, and mounting brackets. Major categories include airbag systems, seatbelt restraint systems, occupant sensing and classification systems, crash sensing and control systems, and whiplash protection systems. Its applications cover passenger cars, commercial vehicles, buses and coaches, special-purpose vehicles, motorsport vehicles, and aftermarket replacement, making it a critical configuration for crash safety, regulatory compliance, and new vehicle safety ratings.

Regulatory upgrades, stricter crash assessment protocols, and rising consumer expectations for vehicle safety form the primary growth base for the Automotive Passive Safety Decive market. Requirements related to seatbelt reminders, side impact

protection, far-side impact, rollover protection, rear-seat occupant protection, and pedestrian protection continue to increase the safety content per vehicle. Electric vehicles and smart cabins also change body structures, seat layouts, and occupant postures, creating development opportunities for new airbags, intelligent pretensioners, seatbelt sensing, and occupant classification systems.

The main restraints are OEM cost pressure, platform-based sourcing, high product-liability exposure, and recall cost. These products are directly related to life safety, so development cycles are long, validation costs are high, and suppliers must meet strict requirements in regulation, material performance, sewing quality, ignition reliability, sensing accuracy, electronic control, and vehicle-level calibration. In mature markets, basic seatbelts and frontal airbags are already widely adopted, so price competition is strong in standard products. Suppliers without certification capability, crash-test resources, and synchronized vehicle-development experience face a high entry barrier.

Downstream demand will shift from single crash restraint to integrated protection based on cabin status. Passenger cars remain the largest demand source, while commercial vehicles, buses, special-purpose vehicles, and aftermarket replacement provide stable additional demand. Future growth will be more concentrated in rear-seat safety, curtain airbags, far-side airbags, seat-integrated airbags, motorized pretensioners, occupant posture recognition, child presence detection, and adaptation to flexible cabin layouts. OEMs will increasingly value system integration capability rather than purchasing low-cost components individually.

This report studies the global Automotive Passive Safety Decive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Passive Safety Decive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Passive Safety Decive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Passive Safety Decive total production and demand, 2021-2032, (K Units)

Global Automotive Passive Safety Decive total production value, 2021-2032, (USD Million)

Global Automotive Passive Safety Decive production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Passive Safety Decive consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Passive Safety Decive domestic production, consumption, key domestic manufacturers and share

Global Automotive Passive Safety Decive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Passive Safety Decive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Passive Safety Decive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Passive Safety Decive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoliv, Joyson Safety Systems, ZF LIFETEC, Toyoda Gosei, Hyundai Mobis, Tokai Rika, Ashimori Industry, Nihon Plast, Bosch, Continental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Passive Safety Decive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Passive Safety Decive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Passive Safety Decive Market, Segmentation by Type:

Airbags

Seatbelts

Occupant Sensing and Control Systems

Whiplash Protection Systems

Global Automotive Passive Safety Decive Market, Segmentation by Protection Scenario:

Frontal Protection Devices

Side Protection Devices

Rollover Protection Devices

Rear Impact Protection Devices

Global Automotive Passive Safety Decive Market, Segmentation by Installation Area:

Steering Wheel and Instrument Panel Devices

Seatbelt-Mounted Devices

Seat-Integrated Devices

Roof Rail and Pillar-Mounted Devices

Global Automotive Passive Safety Decive Market, Segmentation by Application:

Light Truck

Heavy Truck

Passenger Car

Others

Companies Profiled:

Autoliv

Joyson Safety Systems

ZF LIFETEC

Toyoda Gosei

Hyundai Mobis

Tokai Rika

Ashimori Industry

Nihon Plast

Bosch

Continental

DENSO

Veoneer

Aptiv

IEE Smart Sensing Solutions

Jinzhou Jinheng Automotive Safety Systems

TaiHangChangQing Automotive Safety System

East JoyLong Automotive Airbag

Changzhou Changrui Automotive Components Manufacturing

APV Safety Products

Hemco Industries

Securon

SCHROTH Safety Products

SeatbeltPlanet

Seatbelt Solutions

RetroBelt

Changzhou Fangsheng Auto Parts

WuXi Chuanghecheng Auto Parts

Changzhou Geman Vehicle Parts

Key Questions Answered:

1. How big is the global Automotive Passive Safety Decive market?
2. What is the demand of the global Automotive Passive Safety Decive market?
3. What is the year over year growth of the global Automotive Passive Safety Decive market?
4. What is the production and production value of the global Automotive Passive Safety Decive market?
5. Who are the key producers in the global Automotive Passive Safety Decive market?
6. What are the growth factors driving the market demand?

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