

Global Automotive Parking Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Parking Sensors market size was valued at US\$ 2022 million in 2025 and is forecast to a readjusted size of US\$ 3216 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global automotive parking sensors production reached approximately 481.24 M Units, average price is about 4.08 US\$ per Unit.

Automotive parking sensor (ultrasonic radar, often simply referred to as "USS" in the industry) is a type of short-range environmental perception sensor installed on vehicle bumpers, side panels, etc. It emits ultrasonic pulses of a certain frequency and receives the reflected echoes from target objects. Using the time-of-flight difference of the sound waves, it calculates the distance and relative orientation to obstacles, and is used for obstacle detection and ranging in low-speed, short-range scenarios. Its typical coverage area is usually in the close-range area around the vehicle body. It can provide stable distance information for targets such as walls, curbs, pillars, vehicles, and pedestrians under conditions such as parking and low-speed crawling. The ranging results are then output to controllers for functions such as parking assistance, automatic parking, low-speed AEB/collision avoidance warning, and blind spot proximity warning, achieving "distance-level" safety redundancy and comfort control. Compared to cameras and millimeter-wave radar, ultrasonic radar has the advantages of intuitive ranging of close-range static obstacles, lower cost, and insensitivity to light. Its limitations include shorter detection range, weak reflection from soft/sound-absorbing materials (such as shrubs and fabrics), and potential echo attenuation and multipath interference in strong winds, rain, temperature changes, or complex geometric reflection environments. Therefore, vehicle applications typically employ a multi-sensor layout (such as multiple points on

the front and rear bumpers) combined with signal processing and calibration strategies to meet the reliability and consistency requirements of parking and near-field protection.

The continued boom in the automotive market provides the most stable and scalable demand foundation for ultrasonic radar. The ongoing ownership and replacement of passenger cars and light commercial vehicles globally has driven "reversing/parking assistance" from an optional feature to a mainstream configuration. Simultaneously, urban congestion and parking space shortages have increased the risk of low-speed collisions, enhancing consumers' willingness to pay for low-speed safety and parking convenience, thus driving the penetration rate of parking functions from UPA to APA and even higher levels. More importantly, with the evolution of smart cockpits towards larger screens and domain control architectures, ultrasonic radar, as a cost-effective sensor for near-field perception, can complement cameras and millimeter-wave sensors, achieving denser perimeter coverage of the vehicle at a lower cost in low-speed, close-range scenarios, thereby driving simultaneous growth in both the number of vehicles used and the overall value of the vehicle.

National industrial policy support has significantly reduced the uncertainty of industry R&D and adoption, and accelerated product iteration and localization processes. Policy guidance from various countries focusing on new energy vehicles, intelligent connectivity, and road safety is driving OEMs to accelerate the standardization of ADAS and parking functions. Simultaneously, the continuous improvement of standards systems for automotive-grade reliability, functional safety, communication interfaces, and testing and verification enables the supply chain to conduct platform-based development and mass production within clearly defined technical routes and compliance boundaries. For domestic supply chains, industrial policies often support sensor manufacturers in continuously investing in materials, packaging, processes, testing equipment, and quality systems through R&D subsidies, major projects, demonstration applications, industrial cluster construction, and strengthening and supplementing the supply chain for key components. This improves yield and consistency, thereby driving cost reduction and ASP structure optimization, forming a positive cycle of "performance improvement?mass production?cost reduction?further penetration."

The increasing pre-installation rate of ultrasonic radar is the primary driver of market expansion. As more consumers become aware of parking safety and the risks of low-speed collisions, reversing/parking assistance is gradually shifting from an "optional comfort feature" to a "basic safety and convenience feature." Driven by cost reductions,

platform development, and a mature supply chain, OEMs are making ultrasonic radar standard equipment or offering it as a high-end feature across a wider range of models. Market demand is rapidly penetrating from mid-to-high-end models to mainstream mid-to-low-end models. Once integrated into mainstream model platforms, ultrasonic radar exhibits a positive cycle of "mass production ? further cost reduction ? continued increase in penetration rate," leading to more stable incremental installations and more predictable shipment growth.

The shift in configuration structure from primarily "front and rear UPA" to "front and rear + lateral APA" is a key driver of increased per-vehicle value. Traditional UPA (Upper Usage Area Detection) sensors primarily address distance indication during reversing and low-speed edge maneuvers, with a relatively limited number of sensors. However, with the widespread adoption of automatic parking capabilities, vehicles require denser near-field coverage in areas such as the sides and corners. Side/corner APA sensors have become a crucial perception foundation for parking space recognition, parking space boundary constraints, and obstacle avoidance during parking, driving an upgrade in the number of sensors per vehicle from a few points to a multi-point perimeter deployment. Simultaneously, automatic parking places higher demands on interference resistance, refresh rate, blind spot control, functional safety, and communication interfaces, accelerating the adoption of next-generation high-performance ultrasonic solutions. Consequently, market growth stems not only from increased installation volume but also from improved ASP (Average Selling Price) and system value resulting from product generation upgrades.

This report is a detailed and comprehensive analysis for global Automotive Parking Sensors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Parking Sensors market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Parking Sensors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices

(US\$/Unit), 2021-2032

Global Automotive Parking Sensors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Parking Sensors market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Parking Sensors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Parking Sensors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Bosch, Whetron, Tung Thih Electronic, Denso, Hyundai Mobis, Longhorn, Panasonic Automotive Systems, Jingle Electronic, Coligen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Parking Sensors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

APA Ultrasonic Radar

UPA Ultrasonic Radar

Market segment by Technology

AK1 Ultrasonic Radar

AK2 Ultrasonic Radar

Market segment by End User

New Energy Vehicles

ICE Vehicles

Market segment by Application

OEM

Aftermarket

Major players covered

Valeo

Bosch

Whetron

Tung Thih Electronic

Denso

Hyundai Mobis

Longhorn

Panasonic Automotive Systems

Jingle Electronic

Coligen

Forvision

Softec

Hikauto

Desay SV

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Parking Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Parking Sensors, with price, sales quantity, revenue, and global market share of Automotive Parking Sensors from

2021 to 2026.

Chapter 3, the Automotive Parking Sensors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Parking Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Parking Sensors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Parking Sensors.

Chapter 14 and 15, to describe Automotive Parking Sensors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive Parking Sensors Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 APA Ultrasonic Radar

1.3.3 UPA Ultrasonic Radar

1.4 Market Analysis by Technology

1.4.1 Overview: Global Automotive Parking Sensors Consumption Value by Technology: 2021 Versus 2025 Versus 2032

1.4.2 AK1 Ultrasonic Radar

1.4.3 AK2 Ultrasonic Radar

1.5 Market Analysis by End User

1.5.1 Overview: Global Automotive Parking Sensors Consumption Value by End User: 2021 Versus 2025 Versus 2032

1.5.2 New Energy Vehicles

1.5.3 ICE Vehicles

1.6 Market Analysis by Application

1.6.1 Overview: Global Automotive Parking Sensors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 OEM

1.6.3 Aftermarket

1.7 Global Automotive Parking Sensors Market Size & Forecast

1.7.1 Global Automotive Parking Sensors Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Automotive Parking Sensors Sales Quantity (2021-2032)

1.7.3 Global Automotive Parking Sensors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Valeo

2.1.1 Valeo Details

2.1.2 Valeo Major Business

2.1.3 Valeo Automotive Parking Sensors Product and Services

2.1.4 Valeo Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Valeo Recent Developments/Updates
- 2.2 Bosch
 - 2.2.1 Bosch Details
 - 2.2.2 Bosch Major Business
 - 2.2.3 Bosch Automotive Parking Sensors Product and Services
 - 2.2.4 Bosch Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Bosch Recent Developments/Updates
- 2.3 Whetron
 - 2.3.1 Whetron Details
 - 2.3.2 Whetron Major Business
 - 2.3.3 Whetron Automotive Parking Sensors Product and Services
 - 2.3.4 Whetron Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Whetron Recent Developments/Updates
- 2.4 Tung Thih Electronic
 - 2.4.1 Tung Thih Electronic Details
 - 2.4.2 Tung Thih Electronic Major Business
 - 2.4.3 Tung Thih Electronic Automotive Parking Sensors Product and Services
 - 2.4.4 Tung Thih Electronic Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Tung Thih Electronic Recent Developments/Updates
- 2.5 Denso
 - 2.5.1 Denso Details
 - 2.5.2 Denso Major Business
 - 2.5.3 Denso Automotive Parking Sensors Product and Services
 - 2.5.4 Denso Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Denso Recent Developments/Updates
- 2.6 Hyundai Mobis
 - 2.6.1 Hyundai Mobis Details
 - 2.6.2 Hyundai Mobis Major Business
 - 2.6.3 Hyundai Mobis Automotive Parking Sensors Product and Services
 - 2.6.4 Hyundai Mobis Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Hyundai Mobis Recent Developments/Updates
- 2.7 Longhorn
 - 2.7.1 Longhorn Details
 - 2.7.2 Longhorn Major Business

- 2.7.3 Longhorn Automotive Parking Sensors Product and Services
- 2.7.4 Longhorn Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Longhorn Recent Developments/Updates
- 2.8 Panasonic Automotive Systems
 - 2.8.1 Panasonic Automotive Systems Details
 - 2.8.2 Panasonic Automotive Systems Major Business
 - 2.8.3 Panasonic Automotive Systems Automotive Parking Sensors Product and Services
 - 2.8.4 Panasonic Automotive Systems Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Panasonic Automotive Systems Recent Developments/Updates
- 2.9 Jingle Electronic
 - 2.9.1 Jingle Electronic Details
 - 2.9.2 Jingle Electronic Major Business
 - 2.9.3 Jingle Electronic Automotive Parking Sensors Product and Services
 - 2.9.4 Jingle Electronic Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Jingle Electronic Recent Developments/Updates
- 2.10 Coligen
 - 2.10.1 Coligen Details
 - 2.10.2 Coligen Major Business
 - 2.10.3 Coligen Automotive Parking Sensors Product and Services
 - 2.10.4 Coligen Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Coligen Recent Developments/Updates
- 2.11 Forvision
 - 2.11.1 Forvision Details
 - 2.11.2 Forvision Major Business
 - 2.11.3 Forvision Automotive Parking Sensors Product and Services
 - 2.11.4 Forvision Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Forvision Recent Developments/Updates
- 2.12 Softec
 - 2.12.1 Softec Details
 - 2.12.2 Softec Major Business
 - 2.12.3 Softec Automotive Parking Sensors Product and Services
 - 2.12.4 Softec Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Softec Recent Developments/Updates
- 2.13 Hikauto
 - 2.13.1 Hikauto Details
 - 2.13.2 Hikauto Major Business
 - 2.13.3 Hikauto Automotive Parking Sensors Product and Services
 - 2.13.4 Hikauto Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Hikauto Recent Developments/Updates
- 2.14 Desay SV
 - 2.14.1 Desay SV Details
 - 2.14.2 Desay SV Major Business
 - 2.14.3 Desay SV Automotive Parking Sensors Product and Services
 - 2.14.4 Desay SV Automotive Parking Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Desay SV Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE PARKING SENSORS BY MANUFACTURER

- 3.1 Global Automotive Parking Sensors Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Automotive Parking Sensors Revenue by Manufacturer (2021-2026)
- 3.3 Global Automotive Parking Sensors Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Automotive Parking Sensors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Automotive Parking Sensors Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Automotive Parking Sensors Manufacturer Market Share in 2025
- 3.5 Automotive Parking Sensors Market: Overall Company Footprint Analysis
 - 3.5.1 Automotive Parking Sensors Market: Region Footprint
 - 3.5.2 Automotive Parking Sensors Market: Company Product Type Footprint
 - 3.5.3 Automotive Parking Sensors Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Automotive Parking Sensors Market Size by Region
 - 4.1.1 Global Automotive Parking Sensors Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Automotive Parking Sensors Consumption Value by Region (2021-2032)

- 4.1.3 Global Automotive Parking Sensors Average Price by Region (2021-2032)
- 4.2 North America Automotive Parking Sensors Consumption Value (2021-2032)
- 4.3 Europe Automotive Parking Sensors Consumption Value (2021-2032)
- 4.4 Asia-Pacific Automotive Parking Sensors Consumption Value (2021-2032)
- 4.5 South America Automotive Parking Sensors Consumption Value (2021-2032)
- 4.6 Middle East & Africa Automotive Parking Sensors Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Automotive Parking Sensors Sales Quantity by Type (2021-2032)
- 5.2 Global Automotive Parking Sensors Consumption Value by Type (2021-2032)
- 5.3 Global Automotive Parking Sensors Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Automotive Parking Sensors Sales Quantity by Application (2021-2032)
- 6.2 Global Automotive Parking Sensors Consumption Value by Application (2021-2032)
- 6.3 Global Automotive Parking Sensors Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Automotive Parking Sensors Sales Quantity by Type (2021-2032)
- 7.2 North America Automotive Parking Sensors Sales Quantity by Application (2021-2032)
- 7.3 North America Automotive Parking Sensors Market Size by Country
 - 7.3.1 North America Automotive Parking Sensors Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Automotive Parking Sensors Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Automotive Parking Sensors Sales Quantity by Type (2021-2032)
- 8.2 Europe Automotive Parking Sensors Sales Quantity by Application (2021-2032)
- 8.3 Europe Automotive Parking Sensors Market Size by Country
 - 8.3.1 Europe Automotive Parking Sensors Sales Quantity by Country (2021-2032)

8.3.2 Europe Automotive Parking Sensors Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Parking Sensors Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Automotive Parking Sensors Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Automotive Parking Sensors Market Size by Region

9.3.1 Asia-Pacific Automotive Parking Sensors Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Automotive Parking Sensors Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Automotive Parking Sensors Sales Quantity by Type (2021-2032)

10.2 South America Automotive Parking Sensors Sales Quantity by Application (2021-2032)

10.3 South America Automotive Parking Sensors Market Size by Country

10.3.1 South America Automotive Parking Sensors Sales Quantity by Country (2021-2032)

10.3.2 South America Automotive Parking Sensors Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Parking Sensors Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Automotive Parking Sensors Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Automotive Parking Sensors Market Size by Country

11.3.1 Middle East & Africa Automotive Parking Sensors Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Automotive Parking Sensors Consumption Value by
Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Automotive Parking Sensors Market Drivers

12.2 Automotive Parking Sensors Market Restraints

12.3 Automotive Parking Sensors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Automotive Parking Sensors and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive Parking Sensors

13.3 Automotive Parking Sensors Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automotive Parking Sensors Typical Distributors

14.3 Automotive Parking Sensors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Chelating Fiber Filter Media Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Chelating Fiber Filter Media Consumption Value by Chelating Group, (USD Million), 2021 & 2025 & 2032

Table 3. Global Chelating Fiber Filter Media Consumption Value by Target Ion, (USD Million), 2021 & 2025 & 2032

Table 4. Global Chelating Fiber Filter Media Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. AJELIS Basic Information, Manufacturing Base and Competitors

Table 6. AJELIS Major Business

Table 7. AJELIS Chelating Fiber Filter Media Product and Services

Table 8. AJELIS Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. AJELIS Recent Developments/Updates

Table 10. Chelest Basic Information, Manufacturing Base and Competitors

Table 11. Chelest Major Business

Table 12. Chelest Chelating Fiber Filter Media Product and Services

Table 13. Chelest Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Chelest Recent Developments/Updates

Table 15. Muromachi Chemicals Basic Information, Manufacturing Base and Competitors

Table 16. Muromachi Chemicals Major Business

Table 17. Muromachi Chemicals Chelating Fiber Filter Media Product and Services

Table 18. Muromachi Chemicals Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Muromachi Chemicals Recent Developments/Updates

Table 20. Kurashiki Textile Manufacturing Basic Information, Manufacturing Base and Competitors

Table 21. Kurashiki Textile Manufacturing Major Business

Table 22. Kurashiki Textile Manufacturing Chelating Fiber Filter Media Product and Services

Table 23. Kurashiki Textile Manufacturing Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. Kurashiki Textile Manufacturing Recent Developments/Updates

Table 25. Nippon Filcon Basic Information, Manufacturing Base and Competitors

Table 26. Nippon Filcon Major Business

Table 27. Nippon Filcon Chelating Fiber Filter Media Product and Services

Table 28. Nippon Filcon Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Nippon Filcon Recent Developments/Updates

Table 30. LIRSOT Basic Information, Manufacturing Base and Competitors

Table 31. LIRSOT Major Business

Table 32. LIRSOT Chelating Fiber Filter Media Product and Services

Table 33. LIRSOT Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. LIRSOT Recent Developments/Updates

Table 35. Thermo Fisher Scientific Chemicals Basic Information, Manufacturing Base and Competitors

Table 36. Thermo Fisher Scientific Chemicals Major Business

Table 37. Thermo Fisher Scientific Chemicals Chelating Fiber Filter Media Product and Services

Table 38. Thermo Fisher Scientific Chemicals Chelating Fiber Filter Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Thermo Fisher Scientific Chemicals Recent Developments/Updates

Table 40. Global Chelating Fiber Filter Media Sales Quantity by Manufacturer (2021-2026) & (kg)

Table 41. Global Chelating Fiber Filter Media Revenue by Manufacturer (2021-2026) & (USD Million)

Table 42. Global Chelating Fiber Filter Media Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 43. Market Position of Manufacturers in Chelating Fiber Filter Media, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 44. Head Office and Chelating Fiber Filter Media Production Site of Key Manufacturer

Table 45. Chelating Fiber Filter Media Market: Company Product Type Footprint

Table 46. Chelating Fiber Filter Media Market: Company Product Application Footprint

Table 47. Chelating Fiber Filter Media New Market Entrants and Barriers to Market Entry

Table 48. Chelating Fiber Filter Media Mergers, Acquisition, Agreements, and Collaborations

Table 49. Global Chelating Fiber Filter Media Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 50. Global Chelating Fiber Filter Media Sales Quantity by Region (2021-2026) & (kg)
Table 51. Global Chelating Fiber Filter Media Sales Quantity by Region (2027-2032) & (kg)
Table 52. Global Chelating Fiber Filter Media Consumption Value by Region (2021-2026) & (USD Million)
Table 53. Global Chelating Fiber Filter Media Consumption Value by Region (2027-2032) & (USD Million)
Table 54. Global Chelating Fiber Filter Media Average Price by Region (2021-2026) & (US\$/kg)
Table 55. Global Chelating Fiber Filter Media Average Price by Region (2027-2032) & (US\$/kg)
Table 56. Global Chelating Fiber Filter Media Sales Quantity by Type (2021-2026) & (kg)
Table 57. Global Chelating Fiber Filter Media Sales Quantity by Type (2027-2032) & (kg)
Table 58. Global Chelating Fiber Filter Media Consumption Value by Type (2021-2026) & (USD Million)
Table 59. Global Chelating Fiber Filter Media Consumption Value by Type (2027-2032) & (USD Million)
Table 60. Global Chelating Fiber Filter Media Average Price by Type (2021-2026) & (US\$/kg)
Table 61. Global Chelating Fiber Filter Media Average Price by Type (2027-2032) & (US\$/kg)
Table 62. Global Chelating Fiber Filter Media Sales Quantity by Application (2021-2026) & (kg)
Table 63. Global Chelating Fiber Filter Media Sales Quantity by Application (2027-2032) & (kg)
Table 64. Global Chelating Fiber Filter Media Consumption Value by Application (2021-2026) & (USD Million)
Table 65. Global Chelating Fiber Filter Media Consumption Value by Application (2027-2032) & (USD Million)
Table 66. Global Chelating Fiber Filter Media Average Price by Application (2021-2026) & (US\$/kg)
Table 67. Global Chelating Fiber Filter Media Average Price by Application (2027-2032) & (US\$/kg)
Table 68. North America Chelating Fiber Filter Media Sales Quantity by Type

(2021-2026) & (kg)

Table 69. North America Chelating Fiber Filter Media Sales Quantity by Type

(2027-2032) & (kg)

Table 70. North America Chelating Fiber Filter Media Sales Quantity by Application

(2021-2026) & (kg)

Table 71. North America Chelating Fiber Filter Media Sales Quantity by Application

(2027-2032) & (kg)

Table 72. North America Chelating Fiber Filter Media Sales Quantity by Country

(2021-2026) & (kg)

Table 73. North America Chelating Fiber Filter Media Sales Quantity by Country

(2027-2032) & (kg)

Table 74. North America Chelating Fiber Filter Media Consumption Value by Country

(2021-2026) & (USD Million)

Table 75. North America Chelating Fiber Filter Media Consumption Value by Country

(2027-2032) & (USD Million)

Table 76. Europe Chelating Fiber Filter Media Sales Quantity by Type (2021-2026) & (kg)

Table 77. Europe Chelating Fiber Filter Media Sales Quantity by Type (2027-2032) & (kg)

Table 78. Europe Chelating Fiber Filter Media Sales Quantity by Application

(2021-2026) & (kg)

Table 79. Europe Chelating Fiber Filter Media Sales Quantity by Application

(2027-2032) & (kg)

Table 80. Europe Chelating Fiber Filter Media Sales Quantity by Country (2021-2026) & (kg)

Table 81. Europe Chelating Fiber Filter Media Sales Quantity by Country (2027-2032) & (kg)

Table 82. Europe Chelating Fiber Filter Media Consumption Value by Country

(2021-2026) & (USD Million)

Table 83. Europe Chelating Fiber Filter Media Consumption Value by Country

(2027-2032) & (USD Million)

Table 84. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Type (2021-2026) & (kg)

Table 85. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Type (2027-2032) & (kg)

Table 86. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Application

(2021-2026) & (kg)

Table 87. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Application

(2027-2032) & (kg)

Table 88. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Region (2021-2026) & (kg)

Table 89. Asia-Pacific Chelating Fiber Filter Media Sales Quantity by Region (2027-2032) & (kg)

Table 90. Asia-Pacific Chelating Fiber Filter Media Consumption Value by Region (2021-2026) & (USD Million)

Table 91. Asia-Pacific Chelating Fiber Filter Media Consumption Value by Region (2027-2032) & (USD Million)

Table 92. South America Chelating Fiber Filter Media Sales Quantity by Type (2021-2026) & (kg)

Table 93. South America Chelating Fiber Filter Media Sales Quantity by Type (2027-2032) & (kg)

Table 94. South America Chelating Fiber Filter Media Sales Quantity by Application (2021-2026) & (kg)

Table 95. South America Chelating Fiber Filter Media Sales Quantity by Application (2027-2032) & (kg)

Table 96. South America Chelating Fiber Filter Media Sales Quantity by Country (2021-2026) & (kg)

Table 97. South America Chelating Fiber Filter Media Sales Quantity by Country (2027-2032) & (kg)

Table 98. South America Chelating Fiber Filter Media Consumption Value by Country (2021-2026) & (USD Million)

Table 99. South America Chelating Fiber Filter Media Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Type (2021-2026) & (kg)

Table 101. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Type (2027-2032) & (kg)

Table 102. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Application (2021-2026) & (kg)

Table 103. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Application (2027-2032) & (kg)

Table 104. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Country (2021-2026) & (kg)

Table 105. Middle East & Africa Chelating Fiber Filter Media Sales Quantity by Country (2027-2032) & (kg)

Table 106. Middle East & Africa Chelating Fiber Filter Media Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Middle East & Africa Chelating Fiber Filter Media Consumption Value by

Country (2027-2032) & (USD Million)

Table 108. Chelating Fiber Filter Media Raw Material

Table 109. Key Manufacturers of Chelating Fiber Filter Media Raw Materials

Table 110. Chelating Fiber Filter Media Typical Distributors

Table 111. Chelating Fiber Filter Media Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Chelating Fiber Filter Media Picture

Figure 2. Global Chelating Fiber Filter Media Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Chelating Fiber Filter Media Revenue Market Share by Type in 2025

Figure 4. Polyolefin Fiber Examples

Figure 5. PAN Fiber Examples

Figure 6. Cellulose Fiber Examples

Figure 7. Polyester Or Polyamide Fiber Examples

Figure 8. Other Matrix Examples

Figure 9. Global Chelating Fiber Filter Media Revenue by Chelating Group, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Chelating Fiber Filter Media Revenue Market Share by Chelating Group in 2025

Figure 11. Amine Type Examples

Figure 12. Iminodiacetate Type Examples

Figure 13. Amidoxime Type Examples

Figure 14. Phosphonic Type Examples

Figure 15. Sulfur Type Examples

Figure 16. Other Ligands Examples

Figure 17. Global Chelating Fiber Filter Media Revenue by Target Ion, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Chelating Fiber Filter Media Revenue Market Share by Target Ion in 2025

Figure 19. Heavy Metal Ions Examples

Figure 20. Precious Metal Ions Examples

Figure 21. Rare Metal Ions Examples

Figure 22. Radioactive Ions Examples

Figure 23. Trace Metal Ions Examples

Figure 24. Other Ions Examples

Figure 25. Global Chelating Fiber Filter Media Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 26. Global Chelating Fiber Filter Media Revenue Market Share by Application in 2025

Figure 27. Industrial Water Treatment Examples

Figure 28. Process Liquid Purification Examples

Figure 29. Metal Recovery Examples

Figure 30. Radioactive Waste Liquid Treatment Examples

Figure 31. Analytical Pretreatment Examples

Figure 32. Others Examples

Figure 33. Global Chelating Fiber Filter Media Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 34. Global Chelating Fiber Filter Media Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 35. Global Chelating Fiber Filter Media Sales Quantity (2021-2032) & (kg)

Figure 36. Global Chelating Fiber Filter Media Price (2021-2032) & (US\$/kg)

Figure 37. Global Chelating Fiber Filter Media Sales Quantity Market Share by Manufacturer in 2025

Figure 38. Global Chelating Fiber Filter Media Revenue Market Share by Manufacturer in 2025

Figure 39. Producer Shipments of Chelating Fiber Filter Media by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 40. Top 3 Chelating Fiber Filter Media Manufacturer (Revenue) Market Share in 2025

Figure 41. Top 6 Chelating Fiber Filter Media Manufacturer (Revenue) Market Share in 2025

Figure 42. Global Chelating Fiber Filter Media Sales Quantity Market Share by Region (2021-2032)

Figure 43. Global Chelating Fiber Filter Media Consumption Value Market Share by Region (2021-2032)

Figure 44. North America Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 46. Asia-Pacific Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 47. South America Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 48. Middle East & Africa Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 49. Global Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 50. Global Chelating Fiber Filter Media Consumption Value Market Share by Type (2021-2032)

Figure 51. Global Chelating Fiber Filter Media Average Price by Type (2021-2032) &

(US\$/kg)

Figure 52. Global Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 53. Global Chelating Fiber Filter Media Revenue Market Share by Application (2021-2032)

Figure 54. Global Chelating Fiber Filter Media Average Price by Application (2021-2032) & (US\$/kg)

Figure 55. North America Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 56. North America Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 57. North America Chelating Fiber Filter Media Sales Quantity Market Share by Country (2021-2032)

Figure 58. North America Chelating Fiber Filter Media Consumption Value Market Share by Country (2021-2032)

Figure 59. United States Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 60. Canada Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 61. Mexico Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 62. Europe Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 63. Europe Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 64. Europe Chelating Fiber Filter Media Sales Quantity Market Share by Country (2021-2032)

Figure 65. Europe Chelating Fiber Filter Media Consumption Value Market Share by Country (2021-2032)

Figure 66. Germany Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 67. France Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 68. United Kingdom Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 69. Russia Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 70. Italy Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 71. Asia-Pacific Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 72. Asia-Pacific Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 73. Asia-Pacific Chelating Fiber Filter Media Sales Quantity Market Share by Region (2021-2032)

Figure 74. Asia-Pacific Chelating Fiber Filter Media Consumption Value Market Share by Region (2021-2032)

Figure 75. China Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 76. Japan Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 77. South Korea Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 78. India Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 79. Southeast Asia Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 80. Australia Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 81. South America Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 82. South America Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 83. South America Chelating Fiber Filter Media Sales Quantity Market Share by Country (2021-2032)

Figure 84. South America Chelating Fiber Filter Media Consumption Value Market Share by Country (2021-2032)

Figure 85. Brazil Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 86. Argentina Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 87. Middle East & Africa Chelating Fiber Filter Media Sales Quantity Market Share by Type (2021-2032)

Figure 88. Middle East & Africa Chelating Fiber Filter Media Sales Quantity Market Share by Application (2021-2032)

Figure 89. Middle East & Africa Chelating Fiber Filter Media Sales Quantity Market Share by Country (2021-2032)

Figure 90. Middle East & Africa Chelating Fiber Filter Media Consumption Value Market

Share by Country (2021-2032)

Figure 91. Turkey Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 92. Egypt Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 93. Saudi Arabia Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 94. South Africa Chelating Fiber Filter Media Consumption Value (2021-2032) & (USD Million)

Figure 95. Chelating Fiber Filter Media Market Drivers

Figure 96. Chelating Fiber Filter Media Market Restraints

Figure 97. Chelating Fiber Filter Media Market Trends

Figure 98. Porters Five Forces Analysis

Figure 99. Manufacturing Cost Structure Analysis of Chelating Fiber Filter Media in 2025

Figure 100. Manufacturing Process Analysis of Chelating Fiber Filter Media

Figure 101. Chelating Fiber Filter Media Industrial Chain

Figure 102. Sales Channel: Direct to End-User vs Distributors

Figure 103. Direct Channel Pros & Cons

Figure 104. Indirect Channel Pros & Cons

Figure 105. Methodology

Figure 106. Research Process and Data Source

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