

Global Automotive Organic Thermal Cutoff Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Organic Thermal Cutoff market size was valued at US\$ 43.99 million in 2025 and is forecast to a readjusted size of US\$ 78.54 million by 2032 with a CAGR of 8.7% during review period.

Automotive Organic Thermal Cutoff (OTCO) is a one-shot, non-resettable over-temperature protection device used in automotive electronics, motors, heaters, and battery-adjacent auxiliary circuits. Its typical structure includes a metal case, spring, sliding contact, and organic thermal pellet. When the preset cut-off temperature is reached, the pellet softens or melts, the internal mechanism releases, and the circuit opens permanently to prevent overheating, thermal runaway, and fire risk. Public product data show a typical OTCO operating range of about 72°C to 263°C.

Upstream mainly rely on a thermal-fusible material system?such as low-melting-point alloys/temperature-sensitive fusible elements, springs and contact metals, lead wires/terminals, ceramic or resin housings and potting/encapsulation compounds?together with automated assembly lines and calibration/verification test equipment. Downstream are primarily supplied into Tier-1 harness suppliers and module makers for thermal management, seat systems, and e-drive/power electronics, and are then qualified and launched along with OEM vehicle platforms.

In 2025, global automotive organic thermal cutoff production reached approximately 750 million units, with an average global market price is \$60 per k unit.

This report is a detailed and comprehensive analysis for global Automotive Organic

Thermal Cutoff market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Organic Thermal Cutoff market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Organic Thermal Cutoff market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Organic Thermal Cutoff market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Organic Thermal Cutoff market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Organic Thermal Cutoff

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Organic Thermal Cutoff market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schott, Emerson, UCHIHASHI,

Microtherm, SETsafe, Aupo Electronics, Sungwoo Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Organic Thermal Cutoff market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Types

Radial Types

Market segment by Vehicle

Passenger Vehicle

Commercial Vehicle

Market segment by Application

Motors and Actuators

Thermal Management

Automotive Power Electronics

Others

Major players covered

Schott

Emerson

UCHIHASHI

Microtherm

SETsafe

Aupo Electronics

Sungwoo Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Organic Thermal Cutoff product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Organic Thermal Cutoff, with price, sales quantity, revenue, and global market share of Automotive Organic Thermal Cutoff from 2021 to 2026.

Chapter 3, the Automotive Organic Thermal Cutoff competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Organic Thermal Cutoff breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Organic Thermal Cutoff market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Organic Thermal Cutoff.

Chapter 14 and 15, to describe Automotive Organic Thermal Cutoff sales channel, distributors, customers, research findings and conclusion.

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