

Global Automotive OPW Safety Airbag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive OPW Safety Airbag market size was valued at US\$ 593 million in 2025 and is forecast to a readjusted size of US\$ 888 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global production of automotive OPW airbags reached 9.442 million units, with an average selling price of US\$61 per unit. Automotive OPW airbags are airbags manufactured using a one-piece woven process, where the airbag's cavity, compartments, and woven-in seams/boundaries are integrated into a single, one-piece structure. This eliminates the need for sewing, allowing for more complex chamber and air passage designs. They offer advantages such as excellent airtightness, high stability, excellent elongation, and long inflation retention time. They are primarily used in automotive safety applications such as curtain airbags (CAB) and rollover protection, especially in high-end models. The upstream of the industry chain consists of industrial yarn for airbags (PA66/PET), weaving and jacquard equipment (supporting OPW woven into the structure), finishing/coating/lamination, and cutting processes; the midstream consists of airbag bag manufacturers (OPW weaving + necessary post-processing and assembly); and the downstream consists of vehicle OEMs assembling the bags. OPW reduces sewing processes, improves consistency, and reduces labor and waste, which helps to improve the manufacturing cost structure, with gross profit margins typically ranging from 35% to 45%.

This report is a detailed and comprehensive analysis for global Automotive OPW Safety Airbag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive OPW Safety Airbag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Safety Airbag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Safety Airbag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Safety Airbag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive OPW Safety Airbag
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive OPW Safety Airbag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Global Safety Textiles, HS Hyosung, HMT (Xiamen) New Technical Materials, St?ubli International, Autoliv, Kolon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive OPW Safety Airbag market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Curtain Airbag (CAB)

- Special Restraint Airbag

Market segment by Process Route

- Weaving and Forming

- Plain Weave Fabric Cutting and Sewing

Market segment by Application

- Passenger Car

- Commercial Vehicle

Major players covered

- Indorama Ventures

- Global Safety Textiles

- HS Hyosung

- HMT (Xiamen) New Technical Materials

- St?ubli International

- Autoliv

Kolon Industries

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive OPW Safety Airbag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive OPW Safety Airbag, with price, sales quantity, revenue, and global market share of Automotive OPW Safety Airbag from 2021 to 2026.

Chapter 3, the Automotive OPW Safety Airbag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive OPW Safety Airbag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive OPW Safety Airbag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive OPW Safety Airbag.

Chapter 14 and 15, to describe Automotive OPW Safety Airbag sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Automotive OPW Safety Airbag Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Curtain Airbag (CAB)
 - 1.3.3 Special Restraint Airbag
- 1.4 Market Analysis by Process Route
 - 1.4.1 Overview: Global Automotive OPW Safety Airbag Consumption Value by Process Route: 2021 Versus 2025 Versus 2032
 - 1.4.2 Weaving and Forming
 - 1.4.3 Plain Weave Fabric Cutting and Sewing
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Automotive OPW Safety Airbag Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Passenger Car
 - 1.5.3 Commercial Vehicle
- 1.6 Global Automotive OPW Safety Airbag Market Size & Forecast
 - 1.6.1 Global Automotive OPW Safety Airbag Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Automotive OPW Safety Airbag Sales Quantity (2021-2032)
 - 1.6.3 Global Automotive OPW Safety Airbag Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Indorama Ventures
 - 2.1.1 Indorama Ventures Details
 - 2.1.2 Indorama Ventures Major Business
 - 2.1.3 Indorama Ventures Automotive OPW Safety Airbag Product and Services
 - 2.1.4 Indorama Ventures Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Indorama Ventures Recent Developments/Updates
- 2.2 Global Safety Textiles
 - 2.2.1 Global Safety Textiles Details
 - 2.2.2 Global Safety Textiles Major Business

- 2.2.3 Global Safety Textiles Automotive OPW Safety Airbag Product and Services
- 2.2.4 Global Safety Textiles Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Global Safety Textiles Recent Developments/Updates
- 2.3 HS Hyosung
 - 2.3.1 HS Hyosung Details
 - 2.3.2 HS Hyosung Major Business
 - 2.3.3 HS Hyosung Automotive OPW Safety Airbag Product and Services
 - 2.3.4 HS Hyosung Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 HS Hyosung Recent Developments/Updates
- 2.4 HMT (Xiamen) New Technical Materials
 - 2.4.1 HMT (Xiamen) New Technical Materials Details
 - 2.4.2 HMT (Xiamen) New Technical Materials Major Business
 - 2.4.3 HMT (Xiamen) New Technical Materials Automotive OPW Safety Airbag Product and Services
 - 2.4.4 HMT (Xiamen) New Technical Materials Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 HMT (Xiamen) New Technical Materials Recent Developments/Updates
- 2.5 St?ubli International
 - 2.5.1 St?ubli International Details
 - 2.5.2 St?ubli International Major Business
 - 2.5.3 St?ubli International Automotive OPW Safety Airbag Product and Services
 - 2.5.4 St?ubli International Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 St?ubli International Recent Developments/Updates
- 2.6 Autoliv
 - 2.6.1 Autoliv Details
 - 2.6.2 Autoliv Major Business
 - 2.6.3 Autoliv Automotive OPW Safety Airbag Product and Services
 - 2.6.4 Autoliv Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Autoliv Recent Developments/Updates
- 2.7 Kolon Industries
 - 2.7.1 Kolon Industries Details
 - 2.7.2 Kolon Industries Major Business
 - 2.7.3 Kolon Industries Automotive OPW Safety Airbag Product and Services
 - 2.7.4 Kolon Industries Automotive OPW Safety Airbag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Kolon Industries Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE OPW SAFETY AIRBAG BY MANUFACTURER

3.1 Global Automotive OPW Safety Airbag Sales Quantity by Manufacturer (2021-2026)

3.2 Global Automotive OPW Safety Airbag Revenue by Manufacturer (2021-2026)

3.3 Global Automotive OPW Safety Airbag Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Automotive OPW Safety Airbag by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Automotive OPW Safety Airbag Manufacturer Market Share in 2025

3.4.3 Top 6 Automotive OPW Safety Airbag Manufacturer Market Share in 2025

3.5 Automotive OPW Safety Airbag Market: Overall Company Footprint Analysis

3.5.1 Automotive OPW Safety Airbag Market: Region Footprint

3.5.2 Automotive OPW Safety Airbag Market: Company Product Type Footprint

3.5.3 Automotive OPW Safety Airbag Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Automotive OPW Safety Airbag Market Size by Region

4.1.1 Global Automotive OPW Safety Airbag Sales Quantity by Region (2021-2032)

4.1.2 Global Automotive OPW Safety Airbag Consumption Value by Region (2021-2032)

4.1.3 Global Automotive OPW Safety Airbag Average Price by Region (2021-2032)

4.2 North America Automotive OPW Safety Airbag Consumption Value (2021-2032)

4.3 Europe Automotive OPW Safety Airbag Consumption Value (2021-2032)

4.4 Asia-Pacific Automotive OPW Safety Airbag Consumption Value (2021-2032)

4.5 South America Automotive OPW Safety Airbag Consumption Value (2021-2032)

4.6 Middle East & Africa Automotive OPW Safety Airbag Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

5.2 Global Automotive OPW Safety Airbag Consumption Value by Type (2021-2032)

5.3 Global Automotive OPW Safety Airbag Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

6.2 Global Automotive OPW Safety Airbag Consumption Value by Application (2021-2032)

6.3 Global Automotive OPW Safety Airbag Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

7.2 North America Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

7.3 North America Automotive OPW Safety Airbag Market Size by Country

7.3.1 North America Automotive OPW Safety Airbag Sales Quantity by Country (2021-2032)

7.3.2 North America Automotive OPW Safety Airbag Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

8.2 Europe Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

8.3 Europe Automotive OPW Safety Airbag Market Size by Country

8.3.1 Europe Automotive OPW Safety Airbag Sales Quantity by Country (2021-2032)

8.3.2 Europe Automotive OPW Safety Airbag Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Automotive OPW Safety Airbag Market Size by Region

9.3.1 Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Automotive OPW Safety Airbag Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

10.2 South America Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

10.3 South America Automotive OPW Safety Airbag Market Size by Country

10.3.1 South America Automotive OPW Safety Airbag Sales Quantity by Country (2021-2032)

10.3.2 South America Automotive OPW Safety Airbag Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Automotive OPW Safety Airbag Market Size by Country

11.3.1 Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Automotive OPW Safety Airbag Consumption Value by Country (2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Automotive OPW Safety Airbag Market Drivers
- 12.2 Automotive OPW Safety Airbag Market Restraints
- 12.3 Automotive OPW Safety Airbag Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Automotive OPW Safety Airbag and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Automotive OPW Safety Airbag
- 13.3 Automotive OPW Safety Airbag Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Automotive OPW Safety Airbag Typical Distributors
- 14.3 Automotive OPW Safety Airbag Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive OPW Safety Airbag Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Automotive OPW Safety Airbag Consumption Value by Process Route, (USD Million), 2021 & 2025 & 2032

Table 3. Global Automotive OPW Safety Airbag Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Indorama Ventures Basic Information, Manufacturing Base and Competitors

Table 5. Indorama Ventures Major Business

Table 6. Indorama Ventures Automotive OPW Safety Airbag Product and Services

Table 7. Indorama Ventures Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Indorama Ventures Recent Developments/Updates

Table 9. Global Safety Textiles Basic Information, Manufacturing Base and Competitors

Table 10. Global Safety Textiles Major Business

Table 11. Global Safety Textiles Automotive OPW Safety Airbag Product and Services

Table 12. Global Safety Textiles Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Global Safety Textiles Recent Developments/Updates

Table 14. HS Hyosung Basic Information, Manufacturing Base and Competitors

Table 15. HS Hyosung Major Business

Table 16. HS Hyosung Automotive OPW Safety Airbag Product and Services

Table 17. HS Hyosung Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. HS Hyosung Recent Developments/Updates

Table 19. HMT (Xiamen) New Technical Materials Basic Information, Manufacturing Base and Competitors

Table 20. HMT (Xiamen) New Technical Materials Major Business

Table 21. HMT (Xiamen) New Technical Materials Automotive OPW Safety Airbag Product and Services

Table 22. HMT (Xiamen) New Technical Materials Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 23. HMT (Xiamen) New Technical Materials Recent Developments/Updates
- Table 24. St?ubli International Basic Information, Manufacturing Base and Competitors
- Table 25. St?ubli International Major Business
- Table 26. St?ubli International Automotive OPW Safety Airbag Product and Services
- Table 27. St?ubli International Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. St?ubli International Recent Developments/Updates
- Table 29. Autoliv Basic Information, Manufacturing Base and Competitors
- Table 30. Autoliv Major Business
- Table 31. Autoliv Automotive OPW Safety Airbag Product and Services
- Table 32. Autoliv Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Autoliv Recent Developments/Updates
- Table 34. Kolon Industries Basic Information, Manufacturing Base and Competitors
- Table 35. Kolon Industries Major Business
- Table 36. Kolon Industries Automotive OPW Safety Airbag Product and Services
- Table 37. Kolon Industries Automotive OPW Safety Airbag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Kolon Industries Recent Developments/Updates
- Table 39. Global Automotive OPW Safety Airbag Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 40. Global Automotive OPW Safety Airbag Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 41. Global Automotive OPW Safety Airbag Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 42. Market Position of Manufacturers in Automotive OPW Safety Airbag, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 43. Head Office and Automotive OPW Safety Airbag Production Site of Key Manufacturer
- Table 44. Automotive OPW Safety Airbag Market: Company Product Type Footprint
- Table 45. Automotive OPW Safety Airbag Market: Company Product Application Footprint
- Table 46. Automotive OPW Safety Airbag New Market Entrants and Barriers to Market Entry
- Table 47. Automotive OPW Safety Airbag Mergers, Acquisition, Agreements, and Collaborations
- Table 48. Global Automotive OPW Safety Airbag Consumption Value by Region

(2021-2025-2032) & (USD Million) & CAGR

Table 49. Global Automotive OPW Safety Airbag Sales Quantity by Region (2021-2026) & (K Units)

Table 50. Global Automotive OPW Safety Airbag Sales Quantity by Region (2027-2032) & (K Units)

Table 51. Global Automotive OPW Safety Airbag Consumption Value by Region (2021-2026) & (USD Million)

Table 52. Global Automotive OPW Safety Airbag Consumption Value by Region (2027-2032) & (USD Million)

Table 53. Global Automotive OPW Safety Airbag Average Price by Region (2021-2026) & (US\$/Unit)

Table 54. Global Automotive OPW Safety Airbag Average Price by Region (2027-2032) & (US\$/Unit)

Table 55. Global Automotive OPW Safety Airbag Sales Quantity by Type (2021-2026) & (K Units)

Table 56. Global Automotive OPW Safety Airbag Sales Quantity by Type (2027-2032) & (K Units)

Table 57. Global Automotive OPW Safety Airbag Consumption Value by Type (2021-2026) & (USD Million)

Table 58. Global Automotive OPW Safety Airbag Consumption Value by Type (2027-2032) & (USD Million)

Table 59. Global Automotive OPW Safety Airbag Average Price by Type (2021-2026) & (US\$/Unit)

Table 60. Global Automotive OPW Safety Airbag Average Price by Type (2027-2032) & (US\$/Unit)

Table 61. Global Automotive OPW Safety Airbag Sales Quantity by Application (2021-2026) & (K Units)

Table 62. Global Automotive OPW Safety Airbag Sales Quantity by Application (2027-2032) & (K Units)

Table 63. Global Automotive OPW Safety Airbag Consumption Value by Application (2021-2026) & (USD Million)

Table 64. Global Automotive OPW Safety Airbag Consumption Value by Application (2027-2032) & (USD Million)

Table 65. Global Automotive OPW Safety Airbag Average Price by Application (2021-2026) & (US\$/Unit)

Table 66. Global Automotive OPW Safety Airbag Average Price by Application (2027-2032) & (US\$/Unit)

Table 67. North America Automotive OPW Safety Airbag Sales Quantity by Type (2021-2026) & (K Units)

Table 68. North America Automotive OPW Safety Airbag Sales Quantity by Type (2027-2032) & (K Units)

Table 69. North America Automotive OPW Safety Airbag Sales Quantity by Application (2021-2026) & (K Units)

Table 70. North America Automotive OPW Safety Airbag Sales Quantity by Application (2027-2032) & (K Units)

Table 71. North America Automotive OPW Safety Airbag Sales Quantity by Country (2021-2026) & (K Units)

Table 72. North America Automotive OPW Safety Airbag Sales Quantity by Country (2027-2032) & (K Units)

Table 73. North America Automotive OPW Safety Airbag Consumption Value by Country (2021-2026) & (USD Million)

Table 74. North America Automotive OPW Safety Airbag Consumption Value by Country (2027-2032) & (USD Million)

Table 75. Europe Automotive OPW Safety Airbag Sales Quantity by Type (2021-2026) & (K Units)

Table 76. Europe Automotive OPW Safety Airbag Sales Quantity by Type (2027-2032) & (K Units)

Table 77. Europe Automotive OPW Safety Airbag Sales Quantity by Application (2021-2026) & (K Units)

Table 78. Europe Automotive OPW Safety Airbag Sales Quantity by Application (2027-2032) & (K Units)

Table 79. Europe Automotive OPW Safety Airbag Sales Quantity by Country (2021-2026) & (K Units)

Table 80. Europe Automotive OPW Safety Airbag Sales Quantity by Country (2027-2032) & (K Units)

Table 81. Europe Automotive OPW Safety Airbag Consumption Value by Country (2021-2026) & (USD Million)

Table 82. Europe Automotive OPW Safety Airbag Consumption Value by Country (2027-2032) & (USD Million)

Table 83. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Type (2021-2026) & (K Units)

Table 84. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Type (2027-2032) & (K Units)

Table 85. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Application (2021-2026) & (K Units)

Table 86. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Application (2027-2032) & (K Units)

Table 87. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Region

(2021-2026) & (K Units)

Table 88. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity by Region

(2027-2032) & (K Units)

Table 89. Asia-Pacific Automotive OPW Safety Airbag Consumption Value by Region

(2021-2026) & (USD Million)

Table 90. Asia-Pacific Automotive OPW Safety Airbag Consumption Value by Region

(2027-2032) & (USD Million)

Table 91. South America Automotive OPW Safety Airbag Sales Quantity by Type

(2021-2026) & (K Units)

Table 92. South America Automotive OPW Safety Airbag Sales Quantity by Type

(2027-2032) & (K Units)

Table 93. South America Automotive OPW Safety Airbag Sales Quantity by Application

(2021-2026) & (K Units)

Table 94. South America Automotive OPW Safety Airbag Sales Quantity by Application

(2027-2032) & (K Units)

Table 95. South America Automotive OPW Safety Airbag Sales Quantity by Country

(2021-2026) & (K Units)

Table 96. South America Automotive OPW Safety Airbag Sales Quantity by Country

(2027-2032) & (K Units)

Table 97. South America Automotive OPW Safety Airbag Consumption Value by Country (2021-2026) & (USD Million)

Table 98. South America Automotive OPW Safety Airbag Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Type (2021-2026) & (K Units)

Table 100. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Type (2027-2032) & (K Units)

Table 101. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Application (2021-2026) & (K Units)

Table 102. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Application (2027-2032) & (K Units)

Table 103. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Country (2021-2026) & (K Units)

Table 104. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity by Country (2027-2032) & (K Units)

Table 105. Middle East & Africa Automotive OPW Safety Airbag Consumption Value by Country (2021-2026) & (USD Million)

Table 106. Middle East & Africa Automotive OPW Safety Airbag Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Automotive OPW Safety Airbag Raw Material

Table 108. Key Manufacturers of Automotive OPW Safety Airbag Raw Materials

Table 109. Automotive OPW Safety Airbag Typical Distributors

Table 110. Automotive OPW Safety Airbag Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Automotive OPW Safety Airbag Picture

Figure 2. Global Automotive OPW Safety Airbag Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Automotive OPW Safety Airbag Revenue Market Share by Type in 2025

Figure 4. Curtain Airbag (CAB) Examples

Figure 5. Special Restraint Airbag Examples

Figure 6. Global Automotive OPW Safety Airbag Revenue by Process Route, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Automotive OPW Safety Airbag Revenue Market Share by Process Route in 2025

Figure 8. Weaving and Forming Examples

Figure 9. Plain Weave Fabric Cutting and Sewing Examples

Figure 10. Global Automotive OPW Safety Airbag Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Automotive OPW Safety Airbag Revenue Market Share by Application in 2025

Figure 12. Passenger Car Examples

Figure 13. Commercial Vehicle Examples

Figure 14. Global Automotive OPW Safety Airbag Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 15. Global Automotive OPW Safety Airbag Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global Automotive OPW Safety Airbag Sales Quantity (2021-2032) & (K Units)

Figure 17. Global Automotive OPW Safety Airbag Price (2021-2032) & (US\$/Unit)

Figure 18. Global Automotive OPW Safety Airbag Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global Automotive OPW Safety Airbag Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of Automotive OPW Safety Airbag by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 Automotive OPW Safety Airbag Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 Automotive OPW Safety Airbag Manufacturer (Revenue) Market Share

in 2025

Figure 23. Global Automotive OPW Safety Airbag Sales Quantity Market Share by Region (2021-2032)

Figure 24. Global Automotive OPW Safety Airbag Consumption Value Market Share by Region (2021-2032)

Figure 25. North America Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 28. South America Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 30. Global Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global Automotive OPW Safety Airbag Consumption Value Market Share by Type (2021-2032)

Figure 32. Global Automotive OPW Safety Airbag Average Price by Type (2021-2032) & (US\$/Unit)

Figure 33. Global Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 34. Global Automotive OPW Safety Airbag Revenue Market Share by Application (2021-2032)

Figure 35. Global Automotive OPW Safety Airbag Average Price by Application (2021-2032) & (US\$/Unit)

Figure 36. North America Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 37. North America Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 38. North America Automotive OPW Safety Airbag Sales Quantity Market Share by Country (2021-2032)

Figure 39. North America Automotive OPW Safety Airbag Consumption Value Market Share by Country (2021-2032)

Figure 40. United States Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 41. Canada Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 42. Mexico Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 44. Europe Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 45. Europe Automotive OPW Safety Airbag Sales Quantity Market Share by Country (2021-2032)

Figure 46. Europe Automotive OPW Safety Airbag Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 48. France Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 53. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 54. Asia-Pacific Automotive OPW Safety Airbag Sales Quantity Market Share by Region (2021-2032)

Figure 55. Asia-Pacific Automotive OPW Safety Airbag Consumption Value Market Share by Region (2021-2032)

Figure 56. China Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 59. India Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia Automotive OPW Safety Airbag Consumption Value (2021-2032) &

(USD Million)

Figure 62. South America Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 63. South America Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 64. South America Automotive OPW Safety Airbag Sales Quantity Market Share by Country (2021-2032)

Figure 65. South America Automotive OPW Safety Airbag Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa Automotive OPW Safety Airbag Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa Automotive OPW Safety Airbag Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa Automotive OPW Safety Airbag Consumption Value (2021-2032) & (USD Million)

Figure 76. Automotive OPW Safety Airbag Market Drivers

Figure 77. Automotive OPW Safety Airbag Market Restraints

Figure 78. Automotive OPW Safety Airbag Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Automotive OPW Safety Airbag in 2025

Figure 81. Manufacturing Process Analysis of Automotive OPW Safety Airbag

Figure 82. Automotive OPW Safety Airbag Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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