

# Global Automotive OPW Airbag Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive OPW Airbag market size is expected to reach \$ 888 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global production of automotive OPW airbags reached 9.442 million units, with an average selling price of US\$61 per unit. Automotive OPW airbags are safety airbags manufactured using a one-piece woven process, where the airbag's cavity, compartments, and woven-in seams/boundaries are integrated into a single, one-piece structure. This eliminates the need for sewing, allowing for more complex chamber and air passage designs. It offers advantages such as excellent airtightness, high stability, excellent elongation, and long inflation retention time. It is primarily used in automotive safety applications such as curtain airbags (CAB) and rollover protection, especially in high-end models. The upstream of the industry chain consists of industrial yarn for airbags (PA66/PET), weaving and jacquard equipment (supporting OPW woven into the structure), finishing/coating/lamination, and cutting processes; the midstream consists of airbag bag manufacturers (OPW weaving + necessary post-processing and assembly); and the downstream consists of vehicle OEMs assembling the bags. OPW reduces sewing processes, improves consistency, and reduces labor and waste, which helps to improve the manufacturing cost structure, with gross profit margins typically ranging from 35% to 45%.

This report studies the global Automotive OPW Airbag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive OPW Airbag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Automotive OPW Airbag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive OPW Airbag total production and demand, 2021-2032, (K Units)

Global Automotive OPW Airbag total production value, 2021-2032, (USD Million)

Global Automotive OPW Airbag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive OPW Airbag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive OPW Airbag domestic production, consumption, key domestic manufacturers and share

Global Automotive OPW Airbag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive OPW Airbag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive OPW Airbag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive OPW Airbag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Global Safety Textiles, HS Hyosung, HMT (Xiamen) New Technical Materials, St?ubli International, Autoliv, Kolon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive OPW Airbag market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Automotive OPW Airbag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Automotive OPW Airbag Market, Segmentation by Type:

Curtain Airbag (CAB)

Special Restraint Airbag

### Global Automotive OPW Airbag Market, Segmentation by Process Route:

Weaving and Forming

## Plain Weave Fabric Cutting and Sewing

### Global Automotive OPW Airbag Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

### Companies Profiled:

Indorama Ventures

Global Safety Textiles

HS Hyosung

HMT (Xiamen) New Technical Materials

St?ubli International

Autoliv

Kolon Industries

### Key Questions Answered:

1. How big is the global Automotive OPW Airbag market?
2. What is the demand of the global Automotive OPW Airbag market?
3. What is the year over year growth of the global Automotive OPW Airbag market?
4. What is the production and production value of the global Automotive OPW Airbag market?
5. Who are the key producers in the global Automotive OPW Airbag market?
6. What are the growth factors driving the market demand?

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