

Global Automotive OPW Airbag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive OPW Airbag market size was valued at US\$ 593 million in 2025 and is forecast to a readjusted size of US\$ 888 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global production of automotive OPW airbags reached 9.442 million units, with an average selling price of US\$61 per unit. Automotive OPW airbags are safety airbags manufactured using a one-piece woven process, where the airbag's cavity, compartments, and woven-in seams/boundaries are integrated into a single, one-piece structure. This eliminates the need for sewing, allowing for more complex chamber and air passage designs. It offers advantages such as excellent airtightness, high stability, excellent elongation, and long inflation retention time. It is primarily used in automotive safety applications such as curtain airbags (CAB) and rollover protection, especially in high-end models. The upstream of the industry chain consists of industrial yarn for airbags (PA66/PET), weaving and jacquard equipment (supporting OPW woven into the structure), finishing/coating/lamination, and cutting processes; the midstream consists of airbag bag manufacturers (OPW weaving + necessary post-processing and assembly); and the downstream consists of vehicle OEMs assembling the bags. OPW reduces sewing processes, improves consistency, and reduces labor and waste, which helps to improve the manufacturing cost structure, with gross profit margins typically ranging from 35% to 45%.

This report is a detailed and comprehensive analysis for global Automotive OPW Airbag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive OPW Airbag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Airbag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Airbag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive OPW Airbag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive OPW Airbag
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive OPW Airbag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Global Safety Textiles, HS Hyosung, HMT (Xiamen) New Technical Materials, St?ubli International, Autoliv, Kolon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive OPW Airbag market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Curtain Airbag (CAB)

Special Restraint Airbag

Market segment by Process Route

Weaving and Forming

Plain Weave Fabric Cutting and Sewing

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Indorama Ventures

Global Safety Textiles

HS Hyosung

HMT (Xiamen) New Technical Materials

St?ubli International

Autoliv

Kolon Industries

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive OPW Airbag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive OPW Airbag, with price, sales quantity, revenue, and global market share of Automotive OPW Airbag from 2021 to 2026.

Chapter 3, the Automotive OPW Airbag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive OPW Airbag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive OPW Airbag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive OPW Airbag.

Chapter 14 and 15, to describe Automotive OPW Airbag sales channel, distributors, customers, research findings and conclusion.

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