

Global Automotive Oil Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Oil Pump market size is expected to reach \$ 5101 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Automotive Oil Pump is a key component of a vehicle's lubrication and hydraulic control system, designed to circulate lubricating oil at the required pressure and flow rate to reduce friction, remove heat, protect moving parts, and support hydraulic actuation. It is mainly used in internal combustion engines, automatic transmissions, hybrid powertrains, electric drive units, and other automotive systems requiring oil lubrication or cooling. According to the driving method, automotive oil pumps can be divided into mechanical oil pumps and electric oil pumps. Mechanical oil pumps are driven by the engine crankshaft, camshaft, transmission shaft, gears, or chains, while electric oil pumps integrate an electric motor and electronic controller, enabling independent and variable operation according to actual system demand. Common pump structures include gear, gerotor, vane, and variable-displacement designs.

Electric oil pumps are becoming the principal growth segment of the automotive oil pump market. Unlike mechanically driven pumps, electric oil pumps can operate independently of engine speed and continue supplying lubrication and cooling when an internal combustion engine is stopped or absent. Their applications are expanding from automatic transmissions and hybrid transmissions to electric axles, drive motors, reducers and integrated e-drive modules. Global electric car sales exceeded 20 million units in 2025, accounting for approximately one-quarter of new car sales, providing a growing installed base for electric lubrication and cooling systems.

Automotive oil pump products are evolving from stand-alone fluid delivery components into integrated modules combining one or more electric oil pumps with oil filters, oil

sumps, pipes, valves and electronic controls. Such integration reduces the number of separate components, simplifies vehicle assembly, shortens oil passages and improves system efficiency. Valeo, for example, offers oil modules containing one or two electric oil pumps for the lubrication and cooling of electric motors and reducers in electric axles.

Electric oil pumps are increasingly required to serve several lubrication, cooling and hydraulic circuits simultaneously. Multi-flow products can use multiple pump elements to deliver different flow rates and pressures to gears, bearings, clutches, motors and hydraulic actuators. Electronic interfaces such as LIN, CAN and PWM allow the pump to adjust its output according to temperature, speed, load and operating mode, replacing the fixed-output operation of traditional mechanical pumps with demand-based fluid control.

Although electric oil pumps are growing rapidly, mechanical oil pumps remain important in internal combustion engine and hybrid vehicle applications. The main technological direction is shifting from conventional fixed-displacement pumps to variable-displacement pumps that adjust oil flow and pressure according to engine demand. This reduces unnecessary pumping losses and supports lower fuel consumption and emissions. Rheinmetall continued to secure new orders for fully variable vane-type engine oil pumps in 2024, indicating that advanced mechanical pumps remain commercially relevant during the transition toward electrified powertrains.

Automotive oil pump manufacturers are reducing product weight and installation space through compact motors, optimized hydraulic structures, high-performance plastics and integrated electronics. Lower pump weight contributes to vehicle efficiency, while compact packaging provides greater flexibility for installation inside transmissions and electric drive units.

Report Scope

This report studies the global Automotive Oil Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Oil Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Oil Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Oil Pump total production and demand, 2021-2032, (M Units)

Global Automotive Oil Pump total production value, 2021-2032, (USD Million)

Global Automotive Oil Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Oil Pump consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Oil Pump domestic production, consumption, key domestic manufacturers and share

Global Automotive Oil Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Oil Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Oil Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Oil Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISIN, Hanon Systems, Yamada, Rheinmetall, SHW, Johnson Electric, Mahle, Nidec, Shenglong Group, Meihu Intelligent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Oil Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Oil Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Oil Pump Market, Segmentation by Type:

Mechanical Oil Pump

Electric Oil Pump

Global Automotive Oil Pump Market, Segmentation by Structure:

Fixed Displacement Pump

Variable Displacement Pump

Global Automotive Oil Pump Market, Segmentation by End User:

Engine

Transmission

Start-stop system

Electric drive

Global Automotive Oil Pump Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

AISIN

Hanon Systems

Yamada

Rheinmetall

SHW

Johnson Electric

Mahle

Nidec

Shenglong Group

Meihu Intelligent

Sanhua

JTEKT

Fawer Automotive Parts

Brose

Astemo

Fuxin Dare Automotive Parts

Mitsubishi Electric

Youngshin Precision

Valeo

Toyo Advanced Technologies

Mitsuba Corporation

Key Questions Answered:

1. How big is the global Automotive Oil Pump market?
2. What is the demand of the global Automotive Oil Pump market?
3. What is the year over year growth of the global Automotive Oil Pump market?
4. What is the production and production value of the global Automotive Oil Pump market?
5. Who are the key producers in the global Automotive Oil Pump market?
6. What are the growth factors driving the market demand?

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