

Global Automotive Oil Pump Chain Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Oil Pump Chain market size is expected to reach \$ 1032 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

An automotive oil pump chain is a specialized chain drive component inside an engine used to drive the oil pump. It typically forms a complete oil pump drive system together with sprockets, tensioners, and guide rails. This system reliably transmits power from the crankshaft or intermediate shaft to the oil pump, ensuring that lubricating oil is delivered to the engine's critical friction pairs at set pressures and flow rates.

Structurally, oil pump chains mainly include two types: roller chains and silent chains. Roller chains emphasize simplicity, wear resistance, and cost efficiency, making them suitable for many passenger car engines. Silent chains, on the other hand, offer advantages under low-noise, high-load, and high-speed conditions and are often developed in conjunction with timing chain system platforms.

In 2025, global Automotive Oil Pump Chain sales reached approximately 66 K MT, with an average global market price of around 12.65 US\$/Kg. Production capacity reached 150 K MT, with a gross profit margin of approximately 28%.

The oil pump is a core assembly ensuring the normal operation of the engine lubrication system. Chain-driven systems offer advantages such as high durability, flexible layout, and long lifespan in high-temperature oil bath environments, thus maintaining stable application in numerous gasoline engines. iwis points out that roller chains are primarily used in oil pump drives and, for high-speed applications, emphasize gap damping and wear resistance to meet the higher durability and efficiency requirements of modern engines.

The trends of engine miniaturization and low friction are reshaping the technical requirements of this product. BorgWarner, when supplying timing systems for GM's small-displacement Ecotec engines, publicly stated that it also supplies oil pump chains and emphasizes optimizing the chain system around reduced mass, friction, and noise to improve fuel economy and durability. Hybrid vehicles still retain internal combustion engines and complete lubrication systems, therefore the need for oil pump chains has not been eliminated. Instead, with more frequent engine start-stops and more complex thermal management, higher demands are placed on low-noise, low-elongation, and high-efficiency chains.

This report studies the global Automotive Oil Pump Chain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Oil Pump Chain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Oil Pump Chain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Oil Pump Chain total production and demand, 2021-2032, (K MT)

Global Automotive Oil Pump Chain total production value, 2021-2032, (USD Million)

Global Automotive Oil Pump Chain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Automotive Oil Pump Chain consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Automotive Oil Pump Chain domestic production, consumption, key domestic manufacturers and share

Global Automotive Oil Pump Chain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Automotive Oil Pump Chain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Automotive Oil Pump Chain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Automotive Oil Pump Chain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Tsubaki Group, BorgWarner, iwis SE & Co. KG, KMC Automobile Transmission, Hangzhou Donghua Chain Group, L.G. Balakrishnan & Bros, TIDC India, Qingdao Choho Industrial, Zhejiang Hengjiu Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Oil Pump Chain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Oil Pump Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Oil Pump Chain Market, Segmentation by Type:

Mute Chain

Roller Chain

Bush Chain

Global Automotive Oil Pump Chain Market, Segmentation by Row Number:

Single-row Chain

Double-row Chain

Global Automotive Oil Pump Chain Market, Segmentation by Location:

Engine Oil Pump Chain

Transmission Oil Pump Chain

Global Automotive Oil Pump Chain Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

Tsubaki Group

BorgWarner

iwis SE & Co. KG

KMC Automobile Transmission

Hangzhou Donghua Chain Group

L.G. Balakrishnan & Bros

TIDC India

Qingdao Choho Industrial

Zhejiang Hengjiu Group

Key Questions Answered:

1. How big is the global Automotive Oil Pump Chain market?
2. What is the demand of the global Automotive Oil Pump Chain market?
3. What is the year over year growth of the global Automotive Oil Pump Chain market?
4. What is the production and production value of the global Automotive Oil Pump Chain market?
5. Who are the key producers in the global Automotive Oil Pump Chain market?
6. What are the growth factors driving the market demand?

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