+357 96 030922
info@marketpublishers.com

Global Automotive OEM Glass Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GABD812526F6EN.html
Date: November 2026
Pages: 128
Price: US$ 4,480.00 (Single User License)
ID: GABD812526F6EN

Abstracts

The global Automotive OEM Glass market size is expected to reach $ 18383 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Automotive OEM Glass refers to vehicle-specific glazing developed, validated and supplied for installation during new-vehicle production. Products include windshields, sidelites, backlites, quarter glass, sunroofs, panoramic roofs and other exterior or interior glazing for passenger cars, commercial vehicles, buses and specialty vehicles. Depending on installation position, products use laminated, tempered, coated, heated, encapsulated or modular glazing structures and may integrate acoustic insulation, solar control, ultraviolet protection, antennas, defoggers, HUD or AR-HUD optical zones, ADAS camera windows, sensors and switchable functions. Key inputs include automotive-grade float glass, PVB interlayers, ceramic frit, conductive silver paste, heating wires, functional coatings, electrical connectors, sensor brackets, seals and encapsulation materials. OEM glazing is normally developed together with vehicle manufacturers and must satisfy model-specific requirements for dimensions, curvature, optical quality, crash performance, electrical compatibility, durability and automated assembly.

Key Findings

Global production reached approximately 400 million square meters in 2025

The average factory-gate price was approximately US$32 per square meter

+357 96 030922
info@marketpublishers.com

Original-equipment supply represented the largest automotive-glass sales channel

Passenger vehicles formed the largest downstream vehicle segment

Asia Pacific remained the largest production and consumption region

Market Trends

Automotive OEM Glass is evolving from conventional visibility and safety glazing toward a multifunctional vehicle interface integrating sensing, display, connectivity, acoustic comfort and thermal management. Increasing adoption of ADAS cameras, HUD and AR-HUD systems is raising requirements for curvature accuracy, optical distortion, wedge-angle control and sensor-window consistency. Electric vehicles are supporting demand for acoustic glazing, infrared-reflective coatings, low-emissivity glass and panoramic roofs. Thinner glass, lightweight laminated structures, transparent heating, larger glass surfaces, low-carbon production and higher recycled-cullet content are becoming important development directions.

Market Dynamics

Drivers

Global vehicle production provides the basic demand foundation, while increasing glass area per vehicle and higher penetration of panoramic roofs, acoustic sidelites, HUD, ADAS, heating and solar-control functions increase OEM glazing value per vehicle. Vehicle electrification and intelligent-cabin development are accelerating the transition from individual glass panes toward integrated functional glazing systems.

Restraints

OEM glazing requires substantial investment in bending, tempering, lamination, coating, printing, encapsulation and optical-inspection equipment. Long vehicle-platform development and qualification cycles, strict quality traceability, model-specific tooling and continuous price negotiations with vehicle manufacturers restrict supplier profitability and create high entry barriers.

+357 96 030922
info@marketpublishers.com

Opportunities

AR-HUD windshields, ADAS-compatible optical zones, transparent conductive heating, smart-dimming roofs, acoustic sidelites, infrared-reflective coatings and lightweight laminated glazing provide attractive high-value opportunities. Electric and intelligent vehicles also create demand for integrated antennas, communication-transparent glazing, display cover glass and sensor-compatible vehicle surfaces.

Challenges

Manufacturers must maintain high production yield while controlling dimensions, curvature, optical distortion, haze, double imaging, coating uniformity, edge stress and electrical performance. Rapid vehicle-platform updates shorten product development cycles, while fluctuations in float glass, PVB, silver paste and energy costs increase supply and margin pressure.

Industry Chain Analysis

Upstream materials include automotive-grade float glass, silica sand, soda ash, limestone, dolomite, recycled cullet, PVB interlayers, acoustic and wedge films, ceramic frit, conductive silver paste, heating wires, infrared-reflective and low-emissivity coatings, connectors, brackets, seals and encapsulation materials. Midstream manufacturing covers cutting, edge processing, printing, bending, tempering, coating, lamination, encapsulation, component integration, optical inspection and vehicle-platform validation. Downstream customers include passenger-vehicle manufacturers, commercial-vehicle manufacturers, bus and coach builders, specialty-vehicle manufacturers and glazing-system integrators.

Value Chain Analysis

Standard windshields, sidelites and backlites compete primarily on cost, yield, quality consistency and delivery capability. Higher value is concentrated in HUD and AR-HUD optical design, ADAS camera zones, acoustic interlayers, functional coatings, electrical heating, antennas, panoramic roofs, switchable glazing and encapsulated assemblies. Vehicle-platform co-development, OEM validation, local manufacturing near assembly plants and global program-management capability are major sources of supplier competitiveness.

+357 96 030922
info@marketpublishers.com

Segment Insights

By installation position, Automotive OEM Glass is divided into OEM Windshield Glass, OEM Sidelite Glass, OEM Backlite Glass, OEM Sunroof and Panoramic Roof Glass, and Other OEM Automotive Glazing. Windshields represent the largest value segment, while panoramic roofs provide an important value-growth opportunity.

Downstream Market Opportunities

Passenger vehicles provide the largest demand base, with SUVs, premium vehicles and electric vehicles offering stronger opportunities for panoramic roofs, acoustic glazing, solar control, HUD and ADAS integration. Light commercial vehicles create stable demand for standardized safety glazing. Trucks, buses and coaches require larger, more durable and frequently heated glass. Specialty vehicles provide smaller but higher-priced opportunities for customized and protective glazing.

Regional Insights

Asia Pacific is the largest production and consumption region, supported by vehicle and automotive-glass manufacturing in China, Japan, South Korea and India. China is a major OEM-glass production base and is experiencing rapid growth in panoramic roofs, HUD and intelligent glazing. Europe has relatively high penetration of lightweight, acoustic and solar-control glass. North America benefits from strong SUV and pickup production and relatively large glass areas per vehicle. Japan remains an important technology base for high-precision optical glazing, functional interlayers and advanced coatings.

Report Scope

This report studies the global Automotive OEM Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive OEM Glass and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive OEM Glass that

+357 96 030922
info@marketpublishers.com

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive OEM Glass total production and demand, 2021-2032, (K Sqm)

Global Automotive OEM Glass total production value, 2021-2032, (USD Million)

Global Automotive OEM Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Automotive OEM Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Automotive OEM Glass domestic production, consumption, key domestic manufacturers and share

Global Automotive OEM Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Automotive OEM Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Automotive OEM Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Automotive OEM Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGC Inc., Saint Gobain, Nippon Sheet Glass, Fuyao Glass, Carlex Glass America, LLC, Xinyi Glass, Sisecam Group, Vitro, KCC Glass Corporation, Asahi India Glass Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

+357 96 030922
info@marketpublishers.com

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive OEM Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive OEM Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automotive OEM Glass Market, Segmentation by Type:

Laminated Glass

Tempered Glass

+357 96 030922
info@marketpublishers.com

Others

Global Automotive OEM Glass Market, Segmentation by Installation Location:

Windshield

Side Window Glass

Backlite Glass

Sunroof

Global Automotive OEM Glass Market, Segmentation by Function:

Safety Glass

Acoustic Glass

Solar Control Glass

Others

Global Automotive OEM Glass Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

AGC Inc.

+357 96 030922
info@marketpublishers.com

Saint Gobain

Nippon Sheet Glass

Fuyao Glass

Carlex Glass America, LLC

Xinyi Glass

Sisecam Group

Vitro

KCC Glass Corporation

Asahi India Glass Limited

Central Glass

Yaohua Pilkington

Key Questions Answered

1. How big is the global Automotive OEM Glass market?
2. What is the demand of the global Automotive OEM Glass market?
3. What is the year over year growth of the global Automotive OEM Glass market?
4. What is the total value of the global Automotive OEM Glass market?
5. Who are the Major Players in the global Automotive OEM Glass market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Automotive OEM Glass Introduction
1.2 World Automotive OEM Glass Supply & Forecast
  1.2.1 World Automotive OEM Glass Production Value (2021 & 2025 & 2032)
  1.2.2 World Automotive OEM Glass Production (2021-2032)
  1.2.3 World Automotive OEM Glass Pricing Trends (2021-2032)
1.3 World Automotive OEM Glass Production by Region (Based on Production Site)
  1.3.1 World Automotive OEM Glass Production Value by Region (2021-2032)
  1.3.2 World Automotive OEM Glass Production by Region (2021-2032)
  1.3.3 World Automotive OEM Glass Average Price by Region (2021-2032)
  1.3.4 North America Automotive OEM Glass Production (2021-2032)
  1.3.5 Europe Automotive OEM Glass Production (2021-2032)
  1.3.6 China Automotive OEM Glass Production (2021-2032)
  1.3.7 Japan Automotive OEM Glass Production (2021-2032)
  1.3.8 India Automotive OEM Glass Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Automotive OEM Glass Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Automotive OEM Glass Major Market Trends

2 DEMAND SUMMARY

2.1 World Automotive OEM Glass Demand (2021-2032)
2.2 World Automotive OEM Glass Consumption by Region
  2.2.1 World Automotive OEM Glass Consumption by Region (2021-2026)
  2.2.2 World Automotive OEM Glass Consumption Forecast by Region (2027-2032)
2.3 United States Automotive OEM Glass Consumption (2021-2032)
2.4 China Automotive OEM Glass Consumption (2021-2032)
2.5 Europe Automotive OEM Glass Consumption (2021-2032)
2.6 Japan Automotive OEM Glass Consumption (2021-2032)
2.7 South Korea Automotive OEM Glass Consumption (2021-2032)
2.8 ASEAN Automotive OEM Glass Consumption (2021-2032)
2.9 India Automotive OEM Glass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Automotive OEM Glass Production Value by Manufacturer (2021-2026)
3.2 World Automotive OEM Glass Production by Manufacturer (2021-2026)
3.3 World Automotive OEM Glass Average Price by Manufacturer (2021-2026)
3.4 Automotive OEM Glass Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Automotive OEM Glass Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Automotive OEM Glass in 2025
  3.5.3 Global Concentration Ratios (CR8) for Automotive OEM Glass in 2025
3.6 Automotive OEM Glass Market: Overall Company Footprint Analysis
  3.6.1 Automotive OEM Glass Market: Region Footprint
  3.6.2 Automotive OEM Glass Market: Company Product Type Footprint
  3.6.3 Automotive OEM Glass Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive OEM Glass Production Value Comparison
  4.1.1 United States VS China: Automotive OEM Glass Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Automotive OEM Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Automotive OEM Glass Production Comparison
  4.2.1 United States VS China: Automotive OEM Glass Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Automotive OEM Glass Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Automotive OEM Glass Consumption Comparison
  4.3.1 United States VS China: Automotive OEM Glass Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Automotive OEM Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Automotive OEM Glass Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Automotive OEM Glass Manufacturers, Headquarters and

+357 96 030922
info@marketpublishers.com

Production Site (States, Country)
4.4.2 United States Based Manufacturers Automotive OEM Glass Production Value (2021-2026)
4.4.3 United States Based Manufacturers Automotive OEM Glass Production (2021-2026)
4.5 China Based Automotive OEM Glass Manufacturers and Market Share
4.5.1 China Based Automotive OEM Glass Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Automotive OEM Glass Production Value (2021-2026)
4.5.3 China Based Manufacturers Automotive OEM Glass Production (2021-2026)
4.6 Rest of World Based Automotive OEM Glass Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Automotive OEM Glass Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Automotive OEM Glass Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Automotive OEM Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive OEM Glass Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Laminated Glass
5.2.2 Tempered Glass
5.2.3 Others
5.3 Market Segment by Type
5.3.1 World Automotive OEM Glass Production by Type (2021-2032)
5.3.2 World Automotive OEM Glass Production Value by Type (2021-2032)
5.3.3 World Automotive OEM Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION LOCATION

6.1 World Automotive OEM Glass Market Size Overview by Installation Location: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Installation Location
6.2.1 Windshield

+357 96 030922
info@marketpublishers.com

6.2.2 Side Window Glass
6.2.3 Backlite Glass
6.2.4 Sunroof
6.3 Market Segment by Installation Location
6.3.1 World Automotive OEM Glass Production by Installation Location (2021-2032)
6.3.2 World Automotive OEM Glass Production Value by Installation Location (2021-2032)
6.3.3 World Automotive OEM Glass Average Price by Installation Location (2021-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World Automotive OEM Glass Market Size Overview by Function: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Function
7.2.1 Safety Glass
7.2.2 Acoustic Glass
7.2.3 Solar Control Glass
7.2.4 Others
7.3 Market Segment by Function
7.3.1 World Automotive OEM Glass Production by Function (2021-2032)
7.3.2 World Automotive OEM Glass Production Value by Function (2021-2032)
7.3.3 World Automotive OEM Glass Average Price by Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive OEM Glass Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Passenger Car
8.2.2 Commercial Vehicle
8.3 Market Segment by Application
8.3.1 World Automotive OEM Glass Production by Application (2021-2032)
8.3.2 World Automotive OEM Glass Production Value by Application (2021-2032)
8.3.3 World Automotive OEM Glass Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AGC Inc.

+357 96 030922
info@marketpublishers.com

9.1.1 AGC Inc. Details
9.1.2 AGC Inc. Major Business
9.1.3 AGC Inc. Automotive OEM Glass Product and Services
9.1.4 AGC Inc. Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 AGC Inc. Recent Developments/Updates
9.1.6 AGC Inc. Competitive Strengths & Weaknesses
9.2 Saint Gobain
9.2.1 Saint Gobain Details
9.2.2 Saint Gobain Major Business
9.2.3 Saint Gobain Automotive OEM Glass Product and Services
9.2.4 Saint Gobain Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Saint Gobain Recent Developments/Updates
9.2.6 Saint Gobain Competitive Strengths & Weaknesses
9.3 Nippon Sheet Glass
9.3.1 Nippon Sheet Glass Details
9.3.2 Nippon Sheet Glass Major Business
9.3.3 Nippon Sheet Glass Automotive OEM Glass Product and Services
9.3.4 Nippon Sheet Glass Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Nippon Sheet Glass Recent Developments/Updates
9.3.6 Nippon Sheet Glass Competitive Strengths & Weaknesses
9.4 Fuyao Glass
9.4.1 Fuyao Glass Details
9.4.2 Fuyao Glass Major Business
9.4.3 Fuyao Glass Automotive OEM Glass Product and Services
9.4.4 Fuyao Glass Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Fuyao Glass Recent Developments/Updates
9.4.6 Fuyao Glass Competitive Strengths & Weaknesses
9.5 Carlex Glass America, LLC
9.5.1 Carlex Glass America, LLC Details
9.5.2 Carlex Glass America, LLC Major Business
9.5.3 Carlex Glass America, LLC Automotive OEM Glass Product and Services
9.5.4 Carlex Glass America, LLC Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Carlex Glass America, LLC Recent Developments/Updates
9.5.6 Carlex Glass America, LLC Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.6 Xinyi Glass
9.6.1 Xinyi Glass Details
9.6.2 Xinyi Glass Major Business
9.6.3 Xinyi Glass Automotive OEM Glass Product and Services
9.6.4 Xinyi Glass Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Xinyi Glass Recent Developments/Updates
9.6.6 Xinyi Glass Competitive Strengths & Weaknesses
9.7 Sisecam Group
9.7.1 Sisecam Group Details
9.7.2 Sisecam Group Major Business
9.7.3 Sisecam Group Automotive OEM Glass Product and Services
9.7.4 Sisecam Group Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Sisecam Group Recent Developments/Updates
9.7.6 Sisecam Group Competitive Strengths & Weaknesses
9.8 Vitro
9.8.1 Vitro Details
9.8.2 Vitro Major Business
9.8.3 Vitro Automotive OEM Glass Product and Services
9.8.4 Vitro Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Vitro Recent Developments/Updates
9.8.6 Vitro Competitive Strengths & Weaknesses
9.9 KCC Glass Corporation
9.9.1 KCC Glass Corporation Details
9.9.2 KCC Glass Corporation Major Business
9.9.3 KCC Glass Corporation Automotive OEM Glass Product and Services
9.9.4 KCC Glass Corporation Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 KCC Glass Corporation Recent Developments/Updates
9.9.6 KCC Glass Corporation Competitive Strengths & Weaknesses
9.10 Asahi India Glass Limited
9.10.1 Asahi India Glass Limited Details
9.10.2 Asahi India Glass Limited Major Business
9.10.3 Asahi India Glass Limited Automotive OEM Glass Product and Services
9.10.4 Asahi India Glass Limited Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Asahi India Glass Limited Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.10.6 Asahi India Glass Limited Competitive Strengths & Weaknesses
9.11 Central Glass
9.11.1 Central Glass Details
9.11.2 Central Glass Major Business
9.11.3 Central Glass Automotive OEM Glass Product and Services
9.11.4 Central Glass Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Central Glass Recent Developments/Updates
9.11.6 Central Glass Competitive Strengths & Weaknesses
9.12 Yaohua Pilkington
9.12.1 Yaohua Pilkington Details
9.12.2 Yaohua Pilkington Major Business
9.12.3 Yaohua Pilkington Automotive OEM Glass Product and Services
9.12.4 Yaohua Pilkington Automotive OEM Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Yaohua Pilkington Recent Developments/Updates
9.12.6 Yaohua Pilkington Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive OEM Glass Industry Chain
10.2 Automotive OEM Glass Upstream Analysis
10.2.1 Automotive OEM Glass Core Raw Materials
10.2.2 Main Manufacturers of Automotive OEM Glass Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Automotive OEM Glass Production Mode
10.6 Automotive OEM Glass Procurement Model
10.7 Automotive OEM Glass Industry Sales Model and Sales Channels
10.7.1 Automotive OEM Glass Sales Model
10.7.2 Automotive OEM Glass Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Automotive OEM Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Automotive OEM Glass Production Value by Region (2021-2026) & (USD Million)
Table 3. World Automotive OEM Glass Production Value by Region (2027-2032) & (USD Million)
Table 4. World Automotive OEM Glass Production Value Market Share by Region (2021-2026)
Table 5. World Automotive OEM Glass Production Value Market Share by Region (2027-2032)
Table 6. World Automotive OEM Glass Production by Region (2021-2026) & (K Sqm)
Table 7. World Automotive OEM Glass Production by Region (2027-2032) & (K Sqm)
Table 8. World Automotive OEM Glass Production Market Share by Region (2021-2026)
Table 9. World Automotive OEM Glass Production Market Share by Region (2027-2032)
Table 10. World Automotive OEM Glass Average Price by Region (2021-2026) & (US$/Sq m)
Table 11. World Automotive OEM Glass Average Price by Region (2027-2032) & (US$/Sq m)
Table 12. Automotive OEM Glass Major Market Trends
Table 13. World Automotive OEM Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
Table 14. World Automotive OEM Glass Consumption by Region (2021-2026) & (K Sqm)
Table 15. World Automotive OEM Glass Consumption Forecast by Region (2027-2032) & (K Sqm)
Table 16. World Automotive OEM Glass Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Automotive OEM Glass Producers in 2025
Table 18. World Automotive OEM Glass Production by Manufacturer (2021-2026) & (K Sqm)
Table 19. Production Market Share of Key Automotive OEM Glass Producers in 2025
Table 20. World Automotive OEM Glass Average Price by Manufacturer (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Sq m)
Table 21. Global Automotive OEM Glass Company Evaluation Quadrant
Table 22. World Automotive OEM Glass Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Automotive OEM Glass Production Site of Key Manufacturer
Table 24. Automotive OEM Glass Market: Company Product Type Footprint
Table 25. Automotive OEM Glass Market: Company Product Application Footprint
Table 26. Automotive OEM Glass Competitive Factors
Table 27. Automotive OEM Glass New Entrant and Capacity Expansion Plans
Table 28. Automotive OEM Glass Mergers & Acquisitions Activity
Table 29. United States VS China Automotive OEM Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Automotive OEM Glass Production Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 31. United States VS China Automotive OEM Glass Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 32. United States Based Automotive OEM Glass Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Automotive OEM Glass Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Automotive OEM Glass Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Automotive OEM Glass Production (2021-2026) & (K Sqm)
Table 36. United States Based Manufacturers Automotive OEM Glass Production Market Share (2021-2026)
Table 37. China Based Automotive OEM Glass Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Automotive OEM Glass Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Automotive OEM Glass Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Automotive OEM Glass Production, (2021-2026) & (K Sqm)
Table 41. China Based Manufacturers Automotive OEM Glass Production Market Share (2021-2026)
Table 42. Rest of World Based Automotive OEM Glass Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Automotive OEM Glass Production

+357 96 030922
info@marketpublishers.com

Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Automotive OEM Glass Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Automotive OEM Glass Production, (2021-2026) & (K Sqm)
Table 46. Rest of World Based Manufacturers Automotive OEM Glass Production Market Share (2021-2026)
Table 47. World Automotive OEM Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Automotive OEM Glass Production by Type (2021-2026) & (K Sqm)
Table 49. World Automotive OEM Glass Production by Type (2027-2032) & (K Sqm)
Table 50. World Automotive OEM Glass Production Value by Type (2021-2026) & (USD Million)
Table 51. World Automotive OEM Glass Production Value by Type (2027-2032) & (USD Million)
Table 52. World Automotive OEM Glass Average Price by Type (2021-2026) & (US$/Sq m)
Table 53. World Automotive OEM Glass Average Price by Type (2027-2032) & (US$/Sq m)
Table 54. World Automotive OEM Glass Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032
Table 55. World Automotive OEM Glass Production by Installation Location (2021-2026) & (K Sqm)
Table 56. World Automotive OEM Glass Production by Installation Location (2027-2032) & (K Sqm)
Table 57. World Automotive OEM Glass Production Value by Installation Location (2021-2026) & (USD Million)
Table 58. World Automotive OEM Glass Production Value by Installation Location (2027-2032) & (USD Million)
Table 59. World Automotive OEM Glass Average Price by Installation Location (2021-2026) & (US$/Sq m)
Table 60. World Automotive OEM Glass Average Price by Installation Location (2027-2032) & (US$/Sq m)
Table 61. World Automotive OEM Glass Production Value by Function, (USD Million), 2021 & 2025 & 2032
Table 62. World Automotive OEM Glass Production by Function (2021-2026) & (K Sqm)
Table 63. World Automotive OEM Glass Production by Function (2027-2032) & (K Sqm)
Table 64. World Automotive OEM Glass Production Value by Function (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 65. World Automotive OEM Glass Production Value by Function (2027-2032) & (USD Million)
Table 66. World Automotive OEM Glass Average Price by Function (2021-2026) & (US$/Sq m)
Table 67. World Automotive OEM Glass Average Price by Function (2027-2032) & (US$/Sq m)
Table 68. World Automotive OEM Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Automotive OEM Glass Production by Application (2021-2026) & (K Sqm)
Table 70. World Automotive OEM Glass Production by Application (2027-2032) & (K Sqm)
Table 71. World Automotive OEM Glass Production Value by Application (2021-2026) & (USD Million)
Table 72. World Automotive OEM Glass Production Value by Application (2027-2032) & (USD Million)
Table 73. World Automotive OEM Glass Average Price by Application (2021-2026) & (US$/Sq m)
Table 74. World Automotive OEM Glass Average Price by Application (2027-2032) & (US$/Sq m)
Table 75. AGC Inc. Basic Information, Manufacturing Base and Competitors
Table 76. AGC Inc. Major Business
Table 77. AGC Inc. Automotive OEM Glass Product and Services
Table 78. AGC Inc. Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. AGC Inc. Recent Developments/Updates
Table 80. AGC Inc. Competitive Strengths & Weaknesses
Table 81. Saint Gobain Basic Information, Manufacturing Base and Competitors
Table 82. Saint Gobain Major Business
Table 83. Saint Gobain Automotive OEM Glass Product and Services
Table 84. Saint Gobain Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Saint Gobain Recent Developments/Updates
Table 86. Saint Gobain Competitive Strengths & Weaknesses
Table 87. Nippon Sheet Glass Basic Information, Manufacturing Base and Competitors
Table 88. Nippon Sheet Glass Major Business
Table 89. Nippon Sheet Glass Automotive OEM Glass Product and Services
Table 90. Nippon Sheet Glass Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 91. Nippon Sheet Glass Recent Developments/Updates
Table 92. Nippon Sheet Glass Competitive Strengths & Weaknesses
Table 93. Fuyao Glass Basic Information, Manufacturing Base and Competitors
Table 94. Fuyao Glass Major Business
Table 95. Fuyao Glass Automotive OEM Glass Product and Services
Table 96. Fuyao Glass Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Fuyao Glass Recent Developments/Updates
Table 98. Fuyao Glass Competitive Strengths & Weaknesses
Table 99. Carlex Glass America, LLC Basic Information, Manufacturing Base and Competitors
Table 100. Carlex Glass America, LLC Major Business
Table 101. Carlex Glass America, LLC Automotive OEM Glass Product and Services
Table 102. Carlex Glass America, LLC Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Carlex Glass America, LLC Recent Developments/Updates
Table 104. Carlex Glass America, LLC Competitive Strengths & Weaknesses
Table 105. Xinyi Glass Basic Information, Manufacturing Base and Competitors
Table 106. Xinyi Glass Major Business
Table 107. Xinyi Glass Automotive OEM Glass Product and Services
Table 108. Xinyi Glass Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Xinyi Glass Recent Developments/Updates
Table 110. Xinyi Glass Competitive Strengths & Weaknesses
Table 111. Sisecam Group Basic Information, Manufacturing Base and Competitors
Table 112. Sisecam Group Major Business
Table 113. Sisecam Group Automotive OEM Glass Product and Services
Table 114. Sisecam Group Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Sisecam Group Recent Developments/Updates
Table 116. Sisecam Group Competitive Strengths & Weaknesses
Table 117. Vitro Basic Information, Manufacturing Base and Competitors
Table 118. Vitro Major Business
Table 119. Vitro Automotive OEM Glass Product and Services
Table 120. Vitro Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Vitro Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 122. Vitro Competitive Strengths & Weaknesses
Table 123. KCC Glass Corporation Basic Information, Manufacturing Base and Competitors
Table 124. KCC Glass Corporation Major Business
Table 125. KCC Glass Corporation Automotive OEM Glass Product and Services
Table 126. KCC Glass Corporation Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. KCC Glass Corporation Recent Developments/Updates
Table 128. KCC Glass Corporation Competitive Strengths & Weaknesses
Table 129. Asahi India Glass Limited Basic Information, Manufacturing Base and Competitors
Table 130. Asahi India Glass Limited Major Business
Table 131. Asahi India Glass Limited Automotive OEM Glass Product and Services
Table 132. Asahi India Glass Limited Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Asahi India Glass Limited Recent Developments/Updates
Table 134. Asahi India Glass Limited Competitive Strengths & Weaknesses
Table 135. Central Glass Basic Information, Manufacturing Base and Competitors
Table 136. Central Glass Major Business
Table 137. Central Glass Automotive OEM Glass Product and Services
Table 138. Central Glass Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Central Glass Recent Developments/Updates
Table 140. Central Glass Competitive Strengths & Weaknesses
Table 141. Yaohua Pilkington Basic Information, Manufacturing Base and Competitors
Table 142. Yaohua Pilkington Major Business
Table 143. Yaohua Pilkington Automotive OEM Glass Product and Services
Table 144. Yaohua Pilkington Automotive OEM Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Yaohua Pilkington Recent Developments/Updates
Table 146. Yaohua Pilkington Competitive Strengths & Weaknesses
Table 147. Global Key Players of Automotive OEM Glass Upstream (Raw Materials)
Table 148. Global Automotive OEM Glass Typical Customers
Table 149. Automotive OEM Glass Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Automotive OEM Glass Picture
Figure 2. World Automotive OEM Glass Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Automotive OEM Glass Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 5. World Automotive OEM Glass Average Price (2021-2032) & (US$/Sq m)
Figure 6. World Automotive OEM Glass Production Value Market Share by Region (2021-2032)
Figure 7. World Automotive OEM Glass Production Market Share by Region (2021-2032)
Figure 8. North America Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 9. Europe Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 10. China Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 11. Japan Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 12. India Automotive OEM Glass Production (2021-2032) & (K Sqm)
Figure 13. Automotive OEM Glass Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 16. World Automotive OEM Glass Consumption Market Share by Region (2021-2032)
Figure 17. United States Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 18. China Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 19. Europe Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 20. Japan Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 21. South Korea Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 22. ASEAN Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 23. India Automotive OEM Glass Consumption (2021-2032) & (K Sqm)
Figure 24. Producer Shipments of Automotive OEM Glass by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive OEM Glass Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive OEM Glass Markets in 2025
Figure 27. United States VS China: Automotive OEM Glass Production Value Market

+357 96 030922
info@marketpublishers.com

Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Automotive OEM Glass Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Automotive OEM Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Automotive OEM Glass Production Market Share 2025
Figure 31. China Based Manufacturers Automotive OEM Glass Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Automotive OEM Glass Production Market Share 2025
Figure 33. World Automotive OEM Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Automotive OEM Glass Production Value Market Share by Type in 2025
Figure 35. Laminated Glass
Figure 36. Tempered Glass
Figure 37. Others
Figure 38. World Automotive OEM Glass Production Market Share by Type (2021-2032)
Figure 39. World Automotive OEM Glass Production Value Market Share by Type (2021-2032)
Figure 40. World Automotive OEM Glass Average Price by Type (2021-2032) & (US$/Sq m)
Figure 41. World Automotive OEM Glass Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032
Figure 42. World Automotive OEM Glass Production Value Market Share by Installation Location in 2025
Figure 43. Windshield
Figure 44. Side Window Glass
Figure 45. Backlite Glass
Figure 46. Sunroof
Figure 47. World Automotive OEM Glass Production Market Share by Installation Location (2021-2032)
Figure 48. World Automotive OEM Glass Production Value Market Share by Installation Location (2021-2032)
Figure 49. World Automotive OEM Glass Average Price by Installation Location (2021-2032) & (US$/Sq m)
Figure 50. World Automotive OEM Glass Production Value by Function, (USD Million), 2021 & 2025 & 2032

+357 96 030922
info@marketpublishers.com

Figure 51. World Automotive OEM Glass Production Value Market Share by Function in 2025
Figure 52. Safety Glass
Figure 53. Acoustic Glass
Figure 54. Solar Control Glass
Figure 55. Others
Figure 56. World Automotive OEM Glass Production Market Share by Function (2021-2032)
Figure 57. World Automotive OEM Glass Production Value Market Share by Function (2021-2032)
Figure 58. World Automotive OEM Glass Average Price by Function (2021-2032) & (US$/Sq m)
Figure 59. World Automotive OEM Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World Automotive OEM Glass Production Value Market Share by Application in 2025
Figure 61. Passenger Car
Figure 62. Commercial Vehicle
Figure 63. World Automotive OEM Glass Production Market Share by Application (2021-2032)
Figure 64. World Automotive OEM Glass Production Value Market Share by Application (2021-2032)
Figure 65. World Automotive OEM Glass Average Price by Application (2021-2032) & (US$/Sq m)
Figure 66. Automotive OEM Glass Industry Chain
Figure 67. Automotive OEM Glass Procurement Model
Figure 68. Automotive OEM Glass Sales Model
Figure 69. Automotive OEM Glass Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Automotive OEM Glass Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GABD812526F6EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GABD812526F6EN.html