

Global Automotive Metal Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Metal Powder market size is expected to reach \$ 7422 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Metal Powder production reached approximately 375 K tons, with an average global market price of around 12 US\$/kg.

Automotive Metal Powder refers to specially engineered metal powders used as raw materials for manufacturing automotive components through powder metallurgy (PM), metal injection molding (MIM), additive manufacturing (AM), thermal spraying, and other advanced processing technologies. These powders are mainly composed of iron-based materials, stainless steel, aluminum alloys, copper alloys, nickel alloys, titanium alloys, and other specialty metals, with controlled particle size, chemical composition, morphology, and flowability to meet automotive production requirements. Automotive metal powders enable the production of lightweight, high-strength, wear-resistant, and complex-shaped components, including gears, bearings, structural parts, electric motor components, brake components, sensors, and thermal management parts. With the development of electric vehicles, intelligent vehicles, and advanced manufacturing technologies, automotive metal powders are increasingly important for improving manufacturing efficiency, reducing material waste, and achieving lightweight vehicle designs.

The demand for Automotive Metal Powder is increasing as automotive manufacturers seek lightweight materials, cost-efficient production methods, and advanced component designs for both traditional vehicles and electric vehicles. The expansion of electric vehicles is creating new opportunities for high-performance metal powders used in motors, battery systems, thermal management components, and lightweight structural

parts, while traditional powder metallurgy applications such as gears, bearings, and engine components continue to provide stable demand. Additional opportunities are emerging from the adoption of metal additive manufacturing, which requires high-purity spherical powders for rapid prototyping, customized components, and low-volume production. Manufacturers with advanced atomization technologies, alloy development capabilities, stable raw material supply, and automotive-grade quality certification are expected to benefit from growing demand for specialized and high-value metal powders.

Report Scope

This report studies the global Automotive Metal Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Metal Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Metal Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Metal Powder total production and demand, 2021-2032, (Kilotons)

Global Automotive Metal Powder total production value, 2021-2032, (USD Million)

Global Automotive Metal Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Automotive Metal Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Automotive Metal Powder domestic production, consumption, key domestic manufacturers and share

Global Automotive Metal Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Automotive Metal Powder production by Material Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Automotive Metal Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive Metal Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H?gan?s AB, GKN Powder Metallurgy, QMP Metal Powders GmbH, Daido Steel Co., Ltd., AMETEK Specialty Metal Products, Rio Tinto Metal Powders, GGP Metaspowder AG, JFE Steel Corporation, Nippon Atomized Metal Powders Corporation, Xiamen Tungsten Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Metal Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Metal Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Metal Powder Market, Segmentation by Material Type:

Iron-Based Metal Powder

Stainless Steel Powder

Aluminum Alloy Powder

Copper-Based Metal Powder

Nickel-Based Metal Powder

Titanium Alloy Powder

Cobalt-Based Metal Powder

Others

Global Automotive Metal Powder Market, Segmentation by Particle Size:

Fine Powder: Below 45 μ m

Medium Powder: 45–150 μ m

Coarse Powder: Above 150 μ m

Global Automotive Metal Powder Market, Segmentation by Manufacturing Process:

Water Atomized Powder

Gas Atomized Powder

Plasma Atomized Powder

Electrolytic Powder

Carbonyl Powder

Mechanical Alloyed Powder

Others

Global Automotive Metal Powder Market, Segmentation by Application:

Powertrain Components

Electric Vehicle Components

Chassis and Structural Components

Brake System Components

Thermal Management Components

Interior and Exterior Components

Electronic and Sensor Components

Others

Companies Profiled:

Höganäs AB

GKN Powder Metallurgy

QMP Metal Powders GmbH

Daido Steel Co., Ltd.

AMETEK Specialty Metal Products

Rio Tinto Metal Powders

GGP Metalpowder AG

JFE Steel Corporation

Nippon Atomized Metal Powders Corporation

Xiamen Tungsten Co., Ltd.

CNPC Powder Material Co., Ltd.

Shandong Iron & Steel Group

Jiande Yitong Metal Powder Co., Ltd.

Jien Nickel Industry Co., Ltd.

Hunan Hualiu New Materials Co., Ltd.

Avimetal Powder Metallurgy Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Automotive Metal Powder market?

2. What is the demand of the global Automotive Metal Powder market?
3. What is the year over year growth of the global Automotive Metal Powder market?
4. What is the production and production value of the global Automotive Metal Powder market?
5. Who are the key producers in the global Automotive Metal Powder market?
6. What are the growth factors driving the market demand?

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