

# Global Automotive Metal Distribution Box Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Metal Distribution Box market size is expected to reach \$ 2267 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global production of automotive metal distribution boxes reached approximately 7.5 million units, based on an average market price of around US\$ 180 per unit.

Industry gross profit margins generally ranged from 22% to 38%, reflecting value added from metal enclosure design, electrical safety requirements, and vehicle platform integration. Global production capacity in 2025 was estimated at about 9.4 million units, indicating sufficient manufacturing capability to support growth in vehicle electrification and electronic system complexity.

Automotive metal distribution boxes are protective enclosures used to house fuses, relays, and power distribution components within vehicles. They provide mechanical protection, heat dissipation, and electromagnetic shielding to ensure stable and safe operation of onboard electrical systems.

The industrial chain includes upstream metal materials, stamping parts, coatings, fasteners, and electrical connectors. The midstream focuses on enclosure forming, surface treatment, assembly, and electrical validation. Downstream applications mainly involve passenger vehicles, commercial vehicles, new energy vehicles, and automotive electronic systems.

The automotive metal distribution box market is developing steadily as vehicles integrate more electronic functions and higher power loads. Growth is driven by electrification trends, increased adoption of advanced driver assistance systems, and rising safety requirements for onboard power management. Metal enclosures are favored for their strength, heat dissipation, and shielding performance, particularly in high-current and high-reliability applications. Manufacturers are improving lightweight metal design, corrosion resistance, and modular layouts to align with modern vehicle

architectures. During 2026-2032, supported by new energy vehicle growth, platform standardization, and increasing electronic content per vehicle, the automotive metal distribution box market is expected to maintain stable growth and broaden its application scope.

This report studies the global Automotive Metal Distribution Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Metal Distribution Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Metal Distribution Box that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Metal Distribution Box total production and demand, 2021-2032, (K Units)

Global Automotive Metal Distribution Box total production value, 2021-2032, (USD Million)

Global Automotive Metal Distribution Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Metal Distribution Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Metal Distribution Box domestic production, consumption, key domestic manufacturers and share

Global Automotive Metal Distribution Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Metal Distribution Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Metal Distribution Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Metal Distribution Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lear Corporation, Robert Bosch GmbH, Delphi Technologies (BorgWarner), Continental AG, Denso Corporation, Aptiv PLC, Yazaki Corporation, TE Connectivity, Sumitomo Electric Industries, Molex, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Metal Distribution Box market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Metal Distribution Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Metal Distribution Box Market, Segmentation by Type:

Engine Compartment Distribution Box

Underbody / Chassis Distribution Box

Global Automotive Metal Distribution Box Market, Segmentation by Functional Integration:

Power Distribution Box (PDB)

Power & Signal Integrated Distribution Box

## Global Automotive Metal Distribution Box Market, Segmentation by Enclosure Design:

Sealed Metal Distribution Box

Ventilated Metal Distribution Box

## Global Automotive Metal Distribution Box Market, Segmentation by Application:

Light Commercial Vehicles

Heavy Duty Trucks

Buses and Coaches

Off-road Vehicles

## **Companies Profiled:**

Lear Corporation

Roberts Bosch GmbH

Delphi Technologies (BorgWarner)

Continental AG

Denso Corporation

Aptiv PLC

Yazaki Corporation

TE Connectivity

Sumitomo Electric Industries

Molex

Leoni AG

Furukawa Electric

PKC Group

Leoni AG

Eaton Corporation

Schlemmer

Amphenol

Hella KGaA Hueck

Fujikura Ltd.

Aisin Seiki

### **Key Questions Answered:**

1. How big is the global Automotive Metal Distribution Box market?
2. What is the demand of the global Automotive Metal Distribution Box market?
3. What is the year over year growth of the global Automotive Metal Distribution Box market?
4. What is the production and production value of the global Automotive Metal Distribution Box market?
5. Who are the key producers in the global Automotive Metal Distribution Box market?
6. What are the growth factors driving the market demand?

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