

Global Automotive Magnetic Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G03855178ABFEN.html>

Date: August 2026

Pages: 173

Price: US\$ 4,480.00 (Single User License)

ID: G03855178ABFEN

Abstracts

The global Automotive Magnetic Materials market size is expected to reach \$ 2085 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Automotive magnetic materials are key functional materials for vehicle electrification, intelligent vehicle systems, and highly reliable electrical and electronic architectures. They are mainly used to enable efficient energy conversion, stable magnetic field output, magnetic flux conduction, energy storage and filtering, electromagnetic shielding, and precision sensing within limited installation space. This product category covers sintered NdFeB, hot-deformed NdFeB, bonded NdFeB, SmCo, permanent ferrite, soft ferrite, metal magnetic powder cores, amorphous and nanocrystalline soft magnetic materials, and magnet assemblies. Through processes such as alloy melting, powder preparation, oriented forming, sintering, hot deformation, bonded forming, magnetic core pressing, heat treatment, surface protection, and assembly, these materials meet the requirements of automotive traction motors, steering and braking systems, thermal-management pumps and valves, seat, wiper and sunroof motors, onboard power supplies, wireless charging systems, sensors, and actuators for high energy product, high-temperature resistance, low loss, corrosion resistance, low noise, and batch-to-batch consistency. Their main customers include automakers, electric-drive system suppliers, Tier 1 component suppliers, onboard power supply companies, motor manufacturers, and sensor module companies.

The industrial value of automotive magnetic materials is expanding from conventional motor-supporting materials to foundational functional materials within the electrified architecture of new energy vehicles and intelligent vehicles. The demand for high power density and high efficiency in electric drive systems continues to push the upgrading of

high-performance NdFeB magnets, while steering and braking systems, thermal management, body comfort systems, and intelligent actuators sustain demand for ferrite magnets, bonded magnets, and small precision magnets. At the same time, onboard power supplies, high-voltage platforms, wireless charging, and electromagnetic compatibility systems are increasing the use of soft ferrites, magnetic powder cores, and amorphous and nanocrystalline materials. As a result, automotive magnetic materials are no longer limited to permanent-magnet motors, but now cover energy conversion, magnetic flux conduction, energy storage and filtering, signal sensing, and electromagnetic suppression. Future product upgrades will focus on higher energy product, lower loss, stronger heat resistance, reduced reliance on heavy rare earths, improved corrosion resistance, and more stable batch consistency. Materials suppliers will need capabilities in powder control, oriented forming, sintering and heat treatment, surface protection, magnetic circuit design, and automotive-grade quality management.

From a supply-chain perspective, automotive magnetic materials show clear regional specialization and strong resource attributes. Rare-earth permanent magnets are highly influenced by upstream rare-earth resources, separation and refining, alloy powders, and heavy rare-earth supply, while ferrite and soft magnetic materials depend more on powder formulation, sintering control, low-loss design, and large-scale consistency management. China has advantages in rare-earth permanent magnet capacity, processing support, and new energy vehicle demand. Japan has deep expertise in high-end grades, hot-deformed magnets, and long-term reliability. South Korea is strengthening magnet manufacturing capacity around its domestic automakers and electric vehicle supply chain, while European and U.S. companies are focusing more on localized supply, recycled rare earths, and high-end magnetic assemblies. As the automotive industry places greater importance on supply security and traceability, the appeal of a single low-cost supply model is declining. Companies with multi-region delivery capabilities, stable quality systems, material-reduction technologies, and customer co-development capabilities are more likely to enter long-term procurement systems of mainstream automakers and Tier 1 suppliers.

Demand-side growth is driven by the simultaneous advancement of vehicle electrification and intelligence. New energy vehicles are increasing demand for high-performance permanent magnets and soft magnetic materials in traction motors and high-voltage power systems, while intelligent chassis, drive-by-wire actuation, heat-pump air conditioning, electronic water pumps, electronic oil pumps, active suspension, and intelligent cabins are increasing magnet consumption in small motors, sensors, and actuators. Conventional internal combustion vehicles also continue to use substantial quantities of ferrite and soft magnetic materials through upgrades in comfort, safety, and

energy efficiency, meaning the market is not fully dependent on a single powertrain route. In the coming years, industry growth will be driven more by high-voltage platform adoption, low-loss power design, magnet assembly delivery, heavy rare-earth reduction, rare-earth recycling, and regionalized supply-chain development. Overall, the automotive magnetic materials industry has material technology barriers, customer qualification barriers, and supply-chain security attributes, giving it a relatively positive outlook, although suppliers must maintain a long-term balance among cost, performance, stable supply, and automotive-grade certification.

This report studies the global Automotive Magnetic Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Magnetic Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Magnetic Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Magnetic Materials total production and demand, 2021-2032, (Kiloton)

Global Automotive Magnetic Materials total production value, 2021-2032, (USD Million)

Global Automotive Magnetic Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Automotive Magnetic Materials consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Automotive Magnetic Materials domestic production, consumption, key domestic manufacturers and share

Global Automotive Magnetic Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Automotive Magnetic Materials production by Material System, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Automotive Magnetic Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Automotive Magnetic Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Proterial, Ltd., Shin-Etsu Chemical Co., Ltd., TDK Corporation, Daido Electronics Co., Ltd., STAR GROUP IND.CO.,LTD., Union Materials Corp., Pacific Metals Co., Ltd., AMS Co., Ltd., Beijing Zhong Ke San Huan Hi-Tech Co., Ltd., Innovo Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Magnetic Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Material System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Magnetic Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Magnetic Materials Market, Segmentation by Material System:

Sintered NdFeB

Hot-Deformed NdFeB

Bonded NdFeB

Others

Global Automotive Magnetic Materials Market, Segmentation by Magnetic Function:

Permanent Magnetic Output

Magnetic Flux Conduction and Energy Storage

Electromagnetic Suppression

Others

Global Automotive Magnetic Materials Market, Segmentation by Product Form:

Block Magnets

Arc Segment Magnets

Ring Magnets

Others

Global Automotive Magnetic Materials Market, Segmentation by Application:

Traction Motors

Onboard Power Conversion

Thermal Management Pumps and Valves

Others

Companies Profiled:

Proterial, Ltd.

Shin-Etsu Chemical Co., Ltd.

TDK Corporation

Daido Electronics Co., Ltd.

STAR GROUP IND.CO.,LTD.

Union Materials Corp.

Pacific Metals Co., Ltd.

AMS Co., Ltd.

Beijing Zhong Ke San Huan Hi-Tech Co., Ltd.

Innuovo Technology Co., Ltd.

Chengdu Galaxy Magnets Co., Ltd.

JPMF Guangdong Co., Ltd.

Ningbo Yunsheng Co., Ltd.

Hengdian Group DMEGC Magnetism Co., Ltd.

TDG Holding Co., Ltd.

Ningbo Tongchuang Strong Magnet Material Co., Ltd.

JL MAG Rare-Earth Co., Ltd.

Yantai Zhenghai Magnetic Material Co., Ltd.

Earth-Panda Advanced Magnetic Material Co., Ltd.

Advanced Technology & Materials Co., Ltd.

VACUUMSCHMELZE GmbH & Co. KG

Arnold Magnetic Technologies Corporation

Noveon Magnetics Inc.

Neo Performance Materials Inc.

Key Questions Answered:

1. How big is the global Automotive Magnetic Materials market?
2. What is the demand of the global Automotive Magnetic Materials market?
3. What is the year over year growth of the global Automotive Magnetic Materials market?
4. What is the production and production value of the global Automotive Magnetic Materials market?
5. Who are the key producers in the global Automotive Magnetic Materials market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Magnetic Materials Introduction
- 1.2 World Automotive Magnetic Materials Supply & Forecast
 - 1.2.1 World Automotive Magnetic Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Magnetic Materials Production (2021-2032)
 - 1.2.3 World Automotive Magnetic Materials Pricing Trends (2021-2032)
- 1.3 World Automotive Magnetic Materials Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Magnetic Materials Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Magnetic Materials Production by Region (2021-2032)
 - 1.3.3 World Automotive Magnetic Materials Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Magnetic Materials Production (2021-2032)
 - 1.3.5 Europe Automotive Magnetic Materials Production (2021-2032)
 - 1.3.6 China Automotive Magnetic Materials Production (2021-2032)
 - 1.3.7 Japan Automotive Magnetic Materials Production (2021-2032)
 - 1.3.8 South Korea Automotive Magnetic Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Magnetic Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Magnetic Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Magnetic Materials Demand (2021-2032)
- 2.2 World Automotive Magnetic Materials Consumption by Region
 - 2.2.1 World Automotive Magnetic Materials Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Magnetic Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Magnetic Materials Consumption (2021-2032)
- 2.4 China Automotive Magnetic Materials Consumption (2021-2032)
- 2.5 Europe Automotive Magnetic Materials Consumption (2021-2032)
- 2.6 Japan Automotive Magnetic Materials Consumption (2021-2032)
- 2.7 South Korea Automotive Magnetic Materials Consumption (2021-2032)
- 2.8 ASEAN Automotive Magnetic Materials Consumption (2021-2032)
- 2.9 India Automotive Magnetic Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Magnetic Materials Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Magnetic Materials Production by Manufacturer (2021-2026)
- 3.3 World Automotive Magnetic Materials Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Magnetic Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Magnetic Materials Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Magnetic Materials in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Magnetic Materials in 2025
- 3.6 Automotive Magnetic Materials Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Magnetic Materials Market: Region Footprint
 - 3.6.2 Automotive Magnetic Materials Market: Company Product Type Footprint
 - 3.6.3 Automotive Magnetic Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Magnetic Materials Production Value Comparison
 - 4.1.1 United States VS China: Automotive Magnetic Materials Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive Magnetic Materials Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Magnetic Materials Production Comparison
 - 4.2.1 United States VS China: Automotive Magnetic Materials Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive Magnetic Materials Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Magnetic Materials Consumption Comparison
 - 4.3.1 United States VS China: Automotive Magnetic Materials Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive Magnetic Materials Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Magnetic Materials Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Magnetic Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Magnetic Materials Production (2021-2026)

4.5 China Based Automotive Magnetic Materials Manufacturers and Market Share

4.5.1 China Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Magnetic Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Magnetic Materials Production (2021-2026)

4.6 Rest of World Based Automotive Magnetic Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Magnetic Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Magnetic Materials Production (2021-2026)

5 MARKET ANALYSIS BY MATERIAL SYSTEM

5.1 World Automotive Magnetic Materials Market Size Overview by Material System: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Material System

5.2.1 Sintered NdFeB

5.2.2 Hot-Deformed NdFeB

5.2.3 Bonded NdFeB

5.2.4 Others

5.3 Market Segment by Material System

5.3.1 World Automotive Magnetic Materials Production by Material System (2021-2032)

5.3.2 World Automotive Magnetic Materials Production Value by Material System (2021-2032)

5.3.3 World Automotive Magnetic Materials Average Price by Material System (2021-2032)

6 MARKET ANALYSIS BY MAGNETIC FUNCTION

6.1 World Automotive Magnetic Materials Market Size Overview by Magnetic Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Magnetic Function

6.2.1 Permanent Magnetic Output

6.2.2 Magnetic Flux Conduction and Energy Storage

6.2.3 Electromagnetic Suppression

6.2.4 Others

6.3 Market Segment by Magnetic Function

6.3.1 World Automotive Magnetic Materials Production by Magnetic Function (2021-2032)

6.3.2 World Automotive Magnetic Materials Production Value by Magnetic Function (2021-2032)

6.3.3 World Automotive Magnetic Materials Average Price by Magnetic Function (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Automotive Magnetic Materials Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Block Magnets

7.2.2 Arc Segment Magnets

7.2.3 Ring Magnets

7.2.4 Others

7.3 Market Segment by Product Form

7.3.1 World Automotive Magnetic Materials Production by Product Form (2021-2032)

7.3.2 World Automotive Magnetic Materials Production Value by Product Form (2021-2032)

7.3.3 World Automotive Magnetic Materials Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Magnetic Materials Market Size Overview by Application: 2021

VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Traction Motors

8.2.2 Onboard Power Conversion

8.2.3 Thermal Management Pumps and Valves

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Automotive Magnetic Materials Production by Application (2021-2032)

8.3.2 World Automotive Magnetic Materials Production Value by Application (2021-2032)

8.3.3 World Automotive Magnetic Materials Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Proterial, Ltd.

9.1.1 Proterial, Ltd. Details

9.1.2 Proterial, Ltd. Major Business

9.1.3 Proterial, Ltd. Automotive Magnetic Materials Product and Services

9.1.4 Proterial, Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Proterial, Ltd. Recent Developments/Updates

9.1.6 Proterial, Ltd. Competitive Strengths & Weaknesses

9.2 Shin-Etsu Chemical Co., Ltd.

9.2.1 Shin-Etsu Chemical Co., Ltd. Details

9.2.2 Shin-Etsu Chemical Co., Ltd. Major Business

9.2.3 Shin-Etsu Chemical Co., Ltd. Automotive Magnetic Materials Product and Services

9.2.4 Shin-Etsu Chemical Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates

9.2.6 Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.3 TDK Corporation

9.3.1 TDK Corporation Details

9.3.2 TDK Corporation Major Business

9.3.3 TDK Corporation Automotive Magnetic Materials Product and Services

9.3.4 TDK Corporation Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TDK Corporation Recent Developments/Updates

9.3.6 TDK Corporation Competitive Strengths & Weaknesses

9.4 Daido Electronics Co., Ltd.

9.4.1 Daido Electronics Co., Ltd. Details

9.4.2 Daido Electronics Co., Ltd. Major Business

9.4.3 Daido Electronics Co., Ltd. Automotive Magnetic Materials Product and Services

9.4.4 Daido Electronics Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Daido Electronics Co., Ltd. Recent Developments/Updates

9.4.6 Daido Electronics Co., Ltd. Competitive Strengths & Weaknesses

9.5 STAR GROUP IND.CO.,LTD.

9.5.1 STAR GROUP IND.CO.,LTD. Details

9.5.2 STAR GROUP IND.CO.,LTD. Major Business

9.5.3 STAR GROUP IND.CO.,LTD. Automotive Magnetic Materials Product and Services

9.5.4 STAR GROUP IND.CO.,LTD. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 STAR GROUP IND.CO.,LTD. Recent Developments/Updates

9.5.6 STAR GROUP IND.CO.,LTD. Competitive Strengths & Weaknesses

9.6 Union Materials Corp.

9.6.1 Union Materials Corp. Details

9.6.2 Union Materials Corp. Major Business

9.6.3 Union Materials Corp. Automotive Magnetic Materials Product and Services

9.6.4 Union Materials Corp. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Union Materials Corp. Recent Developments/Updates

9.6.6 Union Materials Corp. Competitive Strengths & Weaknesses

9.7 Pacific Metals Co., Ltd.

9.7.1 Pacific Metals Co., Ltd. Details

9.7.2 Pacific Metals Co., Ltd. Major Business

9.7.3 Pacific Metals Co., Ltd. Automotive Magnetic Materials Product and Services

9.7.4 Pacific Metals Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Pacific Metals Co., Ltd. Recent Developments/Updates

9.7.6 Pacific Metals Co., Ltd. Competitive Strengths & Weaknesses

9.8 AMS Co., Ltd.

9.8.1 AMS Co., Ltd. Details

9.8.2 AMS Co., Ltd. Major Business

9.8.3 AMS Co., Ltd. Automotive Magnetic Materials Product and Services

9.8.4 AMS Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.8.5 AMS Co., Ltd. Recent Developments/Updates
- 9.8.6 AMS Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd.
 - 9.9.1 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Details
 - 9.9.2 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Major Business
 - 9.9.3 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Automotive Magnetic Materials Product and Services
 - 9.9.4 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Recent Developments/Updates
 - 9.9.6 Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 Innuovo Technology Co., Ltd.
 - 9.10.1 Innuovo Technology Co., Ltd. Details
 - 9.10.2 Innuovo Technology Co., Ltd. Major Business
 - 9.10.3 Innuovo Technology Co., Ltd. Automotive Magnetic Materials Product and Services
 - 9.10.4 Innuovo Technology Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Innuovo Technology Co., Ltd. Recent Developments/Updates
 - 9.10.6 Innuovo Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Chengdu Galaxy Magnets Co., Ltd.
 - 9.11.1 Chengdu Galaxy Magnets Co., Ltd. Details
 - 9.11.2 Chengdu Galaxy Magnets Co., Ltd. Major Business
 - 9.11.3 Chengdu Galaxy Magnets Co., Ltd. Automotive Magnetic Materials Product and Services
 - 9.11.4 Chengdu Galaxy Magnets Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Chengdu Galaxy Magnets Co., Ltd. Recent Developments/Updates
 - 9.11.6 Chengdu Galaxy Magnets Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 JPMF Guangdong Co., Ltd.
 - 9.12.1 JPMF Guangdong Co., Ltd. Details
 - 9.12.2 JPMF Guangdong Co., Ltd. Major Business
 - 9.12.3 JPMF Guangdong Co., Ltd. Automotive Magnetic Materials Product and Services
 - 9.12.4 JPMF Guangdong Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 JPMF Guangdong Co., Ltd. Recent Developments/Updates
 - 9.12.6 JPMF Guangdong Co., Ltd. Competitive Strengths & Weaknesses

9.13 Ningbo Yunsheng Co., Ltd.

9.13.1 Ningbo Yunsheng Co., Ltd. Details

9.13.2 Ningbo Yunsheng Co., Ltd. Major Business

9.13.3 Ningbo Yunsheng Co., Ltd. Automotive Magnetic Materials Product and Services

9.13.4 Ningbo Yunsheng Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Ningbo Yunsheng Co., Ltd. Recent Developments/Updates

9.13.6 Ningbo Yunsheng Co., Ltd. Competitive Strengths & Weaknesses

9.14 Hengdian Group DMEGC Magnetics Co., Ltd.

9.14.1 Hengdian Group DMEGC Magnetics Co., Ltd. Details

9.14.2 Hengdian Group DMEGC Magnetics Co., Ltd. Major Business

9.14.3 Hengdian Group DMEGC Magnetics Co., Ltd. Automotive Magnetic Materials Product and Services

9.14.4 Hengdian Group DMEGC Magnetics Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Hengdian Group DMEGC Magnetics Co., Ltd. Recent Developments/Updates

9.14.6 Hengdian Group DMEGC Magnetics Co., Ltd. Competitive Strengths & Weaknesses

9.15 TDG Holding Co., Ltd.

9.15.1 TDG Holding Co., Ltd. Details

9.15.2 TDG Holding Co., Ltd. Major Business

9.15.3 TDG Holding Co., Ltd. Automotive Magnetic Materials Product and Services

9.15.4 TDG Holding Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 TDG Holding Co., Ltd. Recent Developments/Updates

9.15.6 TDG Holding Co., Ltd. Competitive Strengths & Weaknesses

9.16 Ningbo Tongchuang Strong Magnet Material Co., Ltd.

9.16.1 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Details

9.16.2 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Major Business

9.16.3 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Automotive Magnetic Materials Product and Services

9.16.4 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Recent Developments/Updates

9.16.6 Ningbo Tongchuang Strong Magnet Material Co., Ltd. Competitive Strengths & Weaknesses

9.17 JL MAG Rare-Earth Co., Ltd.

- 9.17.1 JL MAG Rare-Earth Co., Ltd. Details
- 9.17.2 JL MAG Rare-Earth Co., Ltd. Major Business
- 9.17.3 JL MAG Rare-Earth Co., Ltd. Automotive Magnetic Materials Product and Services
- 9.17.4 JL MAG Rare-Earth Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 JL MAG Rare-Earth Co., Ltd. Recent Developments/Updates
- 9.17.6 JL MAG Rare-Earth Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Yantai Zhenghai Magnetic Material Co., Ltd.
- 9.18.1 Yantai Zhenghai Magnetic Material Co., Ltd. Details
- 9.18.2 Yantai Zhenghai Magnetic Material Co., Ltd. Major Business
- 9.18.3 Yantai Zhenghai Magnetic Material Co., Ltd. Automotive Magnetic Materials Product and Services
- 9.18.4 Yantai Zhenghai Magnetic Material Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Yantai Zhenghai Magnetic Material Co., Ltd. Recent Developments/Updates
- 9.18.6 Yantai Zhenghai Magnetic Material Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Earth-Panda Advanced Magnetic Material Co., Ltd.
- 9.19.1 Earth-Panda Advanced Magnetic Material Co., Ltd. Details
- 9.19.2 Earth-Panda Advanced Magnetic Material Co., Ltd. Major Business
- 9.19.3 Earth-Panda Advanced Magnetic Material Co., Ltd. Automotive Magnetic Materials Product and Services
- 9.19.4 Earth-Panda Advanced Magnetic Material Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Earth-Panda Advanced Magnetic Material Co., Ltd. Recent Developments/Updates
- 9.19.6 Earth-Panda Advanced Magnetic Material Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Advanced Technology & Materials Co., Ltd.
- 9.20.1 Advanced Technology & Materials Co., Ltd. Details
- 9.20.2 Advanced Technology & Materials Co., Ltd. Major Business
- 9.20.3 Advanced Technology & Materials Co., Ltd. Automotive Magnetic Materials Product and Services
- 9.20.4 Advanced Technology & Materials Co., Ltd. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Advanced Technology & Materials Co., Ltd. Recent Developments/Updates
- 9.20.6 Advanced Technology & Materials Co., Ltd. Competitive Strengths & Weaknesses

9.21 VACUUMSCHMELZE GmbH & Co. KG

9.21.1 VACUUMSCHMELZE GmbH & Co. KG Details

9.21.2 VACUUMSCHMELZE GmbH & Co. KG Major Business

9.21.3 VACUUMSCHMELZE GmbH & Co. KG Automotive Magnetic Materials Product and Services

9.21.4 VACUUMSCHMELZE GmbH & Co. KG Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 VACUUMSCHMELZE GmbH & Co. KG Recent Developments/Updates

9.21.6 VACUUMSCHMELZE GmbH & Co. KG Competitive Strengths & Weaknesses

9.22 Arnold Magnetic Technologies Corporation

9.22.1 Arnold Magnetic Technologies Corporation Details

9.22.2 Arnold Magnetic Technologies Corporation Major Business

9.22.3 Arnold Magnetic Technologies Corporation Automotive Magnetic Materials Product and Services

9.22.4 Arnold Magnetic Technologies Corporation Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Arnold Magnetic Technologies Corporation Recent Developments/Updates

9.22.6 Arnold Magnetic Technologies Corporation Competitive Strengths & Weaknesses

9.23 Noveon Magnetics Inc.

9.23.1 Noveon Magnetics Inc. Details

9.23.2 Noveon Magnetics Inc. Major Business

9.23.3 Noveon Magnetics Inc. Automotive Magnetic Materials Product and Services

9.23.4 Noveon Magnetics Inc. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Noveon Magnetics Inc. Recent Developments/Updates

9.23.6 Noveon Magnetics Inc. Competitive Strengths & Weaknesses

9.24 Neo Performance Materials Inc.

9.24.1 Neo Performance Materials Inc. Details

9.24.2 Neo Performance Materials Inc. Major Business

9.24.3 Neo Performance Materials Inc. Automotive Magnetic Materials Product and Services

9.24.4 Neo Performance Materials Inc. Automotive Magnetic Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Neo Performance Materials Inc. Recent Developments/Updates

9.24.6 Neo Performance Materials Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automotive Magnetic Materials Industry Chain
- 10.2 Automotive Magnetic Materials Upstream Analysis
 - 10.2.1 Automotive Magnetic Materials Core Raw Materials
 - 10.2.2 Main Manufacturers of Automotive Magnetic Materials Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Magnetic Materials Production Mode
- 10.6 Automotive Magnetic Materials Procurement Model
- 10.7 Automotive Magnetic Materials Industry Sales Model and Sales Channels
 - 10.7.1 Automotive Magnetic Materials Sales Model
 - 10.7.2 Automotive Magnetic Materials Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Magnetic Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Magnetic Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Magnetic Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Magnetic Materials Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Magnetic Materials Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Magnetic Materials Production by Region (2021-2026) & (Kiloton)

Table 7. World Automotive Magnetic Materials Production by Region (2027-2032) & (Kiloton)

Table 8. World Automotive Magnetic Materials Production Market Share by Region (2021-2026)

Table 9. World Automotive Magnetic Materials Production Market Share by Region (2027-2032)

Table 10. World Automotive Magnetic Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Automotive Magnetic Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Automotive Magnetic Materials Major Market Trends

Table 13. World Automotive Magnetic Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kiloton)

Table 14. World Automotive Magnetic Materials Consumption by Region (2021-2026) & (Kiloton)

Table 15. World Automotive Magnetic Materials Consumption Forecast by Region (2027-2032) & (Kiloton)

Table 16. World Automotive Magnetic Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Magnetic Materials Producers in 2025

Table 18. World Automotive Magnetic Materials Production by Manufacturer (2021-2026) & (Kiloton)

Table 19. Production Market Share of Key Automotive Magnetic Materials Producers in 2025

Table 20. World Automotive Magnetic Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Automotive Magnetic Materials Company Evaluation Quadrant

Table 22. World Automotive Magnetic Materials Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Magnetic Materials Production Site of Key Manufacturer

Table 24. Automotive Magnetic Materials Market: Company Product Type Footprint

Table 25. Automotive Magnetic Materials Market: Company Product Application Footprint

Table 26. Automotive Magnetic Materials Competitive Factors

Table 27. Automotive Magnetic Materials New Entrant and Capacity Expansion Plans

Table 28. Automotive Magnetic Materials Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Magnetic Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Magnetic Materials Production Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 31. United States VS China Automotive Magnetic Materials Consumption Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 32. United States Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Magnetic Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Magnetic Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Magnetic Materials Production (2021-2026) & (Kiloton)

Table 36. United States Based Manufacturers Automotive Magnetic Materials Production Market Share (2021-2026)

Table 37. China Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Magnetic Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Magnetic Materials Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Magnetic Materials Production, (2021-2026) & (Kiloton)

Table 41. China Based Manufacturers Automotive Magnetic Materials Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Magnetic Materials Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Magnetic Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Magnetic Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Magnetic Materials Production, (2021-2026) & (Kiloton)

Table 46. Rest of World Based Manufacturers Automotive Magnetic Materials Production Market Share (2021-2026)

Table 47. World Automotive Magnetic Materials Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Magnetic Materials Production by Material System (2021-2026) & (Kiloton)

Table 49. World Automotive Magnetic Materials Production by Material System (2027-2032) & (Kiloton)

Table 50. World Automotive Magnetic Materials Production Value by Material System (2021-2026) & (USD Million)

Table 51. World Automotive Magnetic Materials Production Value by Material System (2027-2032) & (USD Million)

Table 52. World Automotive Magnetic Materials Average Price by Material System (2021-2026) & (US\$/Ton)

Table 53. World Automotive Magnetic Materials Average Price by Material System (2027-2032) & (US\$/Ton)

Table 54. World Automotive Magnetic Materials Production Value by Magnetic Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Magnetic Materials Production by Magnetic Function (2021-2026) & (Kiloton)

Table 56. World Automotive Magnetic Materials Production by Magnetic Function (2027-2032) & (Kiloton)

Table 57. World Automotive Magnetic Materials Production Value by Magnetic Function (2021-2026) & (USD Million)

Table 58. World Automotive Magnetic Materials Production Value by Magnetic Function (2027-2032) & (USD Million)

Table 59. World Automotive Magnetic Materials Average Price by Magnetic Function (2021-2026) & (US\$/Ton)

Table 60. World Automotive Magnetic Materials Average Price by Magnetic Function

(2027-2032) & (US\$/Ton)

Table 61. World Automotive Magnetic Materials Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Magnetic Materials Production by Product Form (2021-2026) & (Kiloton)

Table 63. World Automotive Magnetic Materials Production by Product Form (2027-2032) & (Kiloton)

Table 64. World Automotive Magnetic Materials Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Automotive Magnetic Materials Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Automotive Magnetic Materials Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 67. World Automotive Magnetic Materials Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 68. World Automotive Magnetic Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Magnetic Materials Production by Application (2021-2026) & (Kiloton)

Table 70. World Automotive Magnetic Materials Production by Application (2027-2032) & (Kiloton)

Table 71. World Automotive Magnetic Materials Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Magnetic Materials Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Magnetic Materials Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Automotive Magnetic Materials Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Proterial, Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Proterial, Ltd. Major Business

Table 77. Proterial, Ltd. Automotive Magnetic Materials Product and Services

Table 78. Proterial, Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Proterial, Ltd. Recent Developments/Updates

Table 80. Proterial, Ltd. Competitive Strengths & Weaknesses

Table 81. Shin-Etsu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Shin-Etsu Chemical Co., Ltd. Major Business

Table 83. Shin-Etsu Chemical Co., Ltd. Automotive Magnetic Materials Product and Services

Table 84. Shin-Etsu Chemical Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates

Table 86. Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 87. TDK Corporation Basic Information, Manufacturing Base and Competitors

Table 88. TDK Corporation Major Business

Table 89. TDK Corporation Automotive Magnetic Materials Product and Services

Table 90. TDK Corporation Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TDK Corporation Recent Developments/Updates

Table 92. TDK Corporation Competitive Strengths & Weaknesses

Table 93. Daido Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Daido Electronics Co., Ltd. Major Business

Table 95. Daido Electronics Co., Ltd. Automotive Magnetic Materials Product and Services

Table 96. Daido Electronics Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Daido Electronics Co., Ltd. Recent Developments/Updates

Table 98. Daido Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 99. STAR GROUP IND.CO.,LTD. Basic Information, Manufacturing Base and Competitors

Table 100. STAR GROUP IND.CO.,LTD. Major Business

Table 101. STAR GROUP IND.CO.,LTD. Automotive Magnetic Materials Product and Services

Table 102. STAR GROUP IND.CO.,LTD. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. STAR GROUP IND.CO.,LTD. Recent Developments/Updates

Table 104. STAR GROUP IND.CO.,LTD. Competitive Strengths & Weaknesses

Table 105. Union Materials Corp. Basic Information, Manufacturing Base and Competitors

Table 106. Union Materials Corp. Major Business

Table 107. Union Materials Corp. Automotive Magnetic Materials Product and Services

Table 108. Union Materials Corp. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Union Materials Corp. Recent Developments/Updates

Table 110. Union Materials Corp. Competitive Strengths & Weaknesses

Table 111. Pacific Metals Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Pacific Metals Co., Ltd. Major Business

Table 113. Pacific Metals Co., Ltd. Automotive Magnetic Materials Product and Services

Table 114. Pacific Metals Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Pacific Metals Co., Ltd. Recent Developments/Updates

Table 116. Pacific Metals Co., Ltd. Competitive Strengths & Weaknesses

Table 117. AMS Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. AMS Co., Ltd. Major Business

Table 119. AMS Co., Ltd. Automotive Magnetic Materials Product and Services

Table 120. AMS Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. AMS Co., Ltd. Recent Developments/Updates

Table 122. AMS Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Major Business

Table 125. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Automotive Magnetic Materials Product and Services

Table 126. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Recent Developments/Updates

Table 128. Beijing Zhong Ke San Huan Hi-Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Innuovo Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Innuovo Technology Co., Ltd. Major Business

Table 131. Innuovo Technology Co., Ltd. Automotive Magnetic Materials Product and

Services

Table 132. Innuovo Technology Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Innuovo Technology Co., Ltd. Recent Developments/Updates

Table 134. Innuovo Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Chengdu Galaxy Magnets Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Chengdu Galaxy Magnets Co., Ltd. Major Business

Table 137. Chengdu Galaxy Magnets Co., Ltd. Automotive Magnetic Materials Product and Services

Table 138. Chengdu Galaxy Magnets Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Chengdu Galaxy Magnets Co., Ltd. Recent Developments/Updates

Table 140. Chengdu Galaxy Magnets Co., Ltd. Competitive Strengths & Weaknesses

Table 141. JPMF Guangdong Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. JPMF Guangdong Co., Ltd. Major Business

Table 143. JPMF Guangdong Co., Ltd. Automotive Magnetic Materials Product and Services

Table 144. JPMF Guangdong Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. JPMF Guangdong Co., Ltd. Recent Developments/Updates

Table 146. JPMF Guangdong Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Ningbo Yunsheng Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Ningbo Yunsheng Co., Ltd. Major Business

Table 149. Ningbo Yunsheng Co., Ltd. Automotive Magnetic Materials Product and Services

Table 150. Ningbo Yunsheng Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Ningbo Yunsheng Co., Ltd. Recent Developments/Updates

Table 152. Ningbo Yunsheng Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Hengdian Group DMEGC Magnetics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Hengdian Group DMEGC Magnetics Co., Ltd. Major Business

Table 155. Hengdian Group DMEGC Magnetics Co., Ltd. Automotive Magnetic Materials Product and Services

Table 156. Hengdian Group DMEGC Magnetics Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hengdian Group DMEGC Magnetics Co., Ltd. Recent Developments/Updates

Table 158. Hengdian Group DMEGC Magnetics Co., Ltd. Competitive Strengths & Weaknesses

Table 159. TDG Holding Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. TDG Holding Co., Ltd. Major Business

Table 161. TDG Holding Co., Ltd. Automotive Magnetic Materials Product and Services

Table 162. TDG Holding Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TDG Holding Co., Ltd. Recent Developments/Updates

Table 164. TDG Holding Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Major Business

Table 167. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Automotive Magnetic Materials Product and Services

Table 168. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Recent Developments/Updates

Table 170. Ningbo Tongchuang Strong Magnet Material Co., Ltd. Competitive Strengths & Weaknesses

Table 171. JL MAG Rare-Earth Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. JL MAG Rare-Earth Co., Ltd. Major Business

Table 173. JL MAG Rare-Earth Co., Ltd. Automotive Magnetic Materials Product and Services

Table 174. JL MAG Rare-Earth Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. JL MAG Rare-Earth Co., Ltd. Recent Developments/Updates

Table 176. JL MAG Rare-Earth Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Yantai Zhenghai Magnetic Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Yantai Zhenghai Magnetic Material Co., Ltd. Major Business

Table 179. Yantai Zhenghai Magnetic Material Co., Ltd. Automotive Magnetic Materials Product and Services

Table 180. Yantai Zhenghai Magnetic Material Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Yantai Zhenghai Magnetic Material Co., Ltd. Recent Developments/Updates

Table 182. Yantai Zhenghai Magnetic Material Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Earth-Panda Advanced Magnetic Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Earth-Panda Advanced Magnetic Material Co., Ltd. Major Business

Table 185. Earth-Panda Advanced Magnetic Material Co., Ltd. Automotive Magnetic Materials Product and Services

Table 186. Earth-Panda Advanced Magnetic Material Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Earth-Panda Advanced Magnetic Material Co., Ltd. Recent Developments/Updates

Table 188. Earth-Panda Advanced Magnetic Material Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Advanced Technology & Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Advanced Technology & Materials Co., Ltd. Major Business

Table 191. Advanced Technology & Materials Co., Ltd. Automotive Magnetic Materials Product and Services

Table 192. Advanced Technology & Materials Co., Ltd. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Advanced Technology & Materials Co., Ltd. Recent Developments/Updates

Table 194. Advanced Technology & Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 195. VACUUMSCHMELZE GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 196. VACUUMSCHMELZE GmbH & Co. KG Major Business

Table 197. VACUUMSCHMELZE GmbH & Co. KG Automotive Magnetic Materials

Product and Services

Table 198. VACUUMSCHMELZE GmbH & Co. KG Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. VACUUMSCHMELZE GmbH & Co. KG Recent Developments/Updates

Table 200. VACUUMSCHMELZE GmbH & Co. KG Competitive Strengths & Weaknesses

Table 201. Arnold Magnetic Technologies Corporation Basic Information, Manufacturing Base and Competitors

Table 202. Arnold Magnetic Technologies Corporation Major Business

Table 203. Arnold Magnetic Technologies Corporation Automotive Magnetic Materials Product and Services

Table 204. Arnold Magnetic Technologies Corporation Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Arnold Magnetic Technologies Corporation Recent Developments/Updates

Table 206. Arnold Magnetic Technologies Corporation Competitive Strengths & Weaknesses

Table 207. Noveon Magnetics Inc. Basic Information, Manufacturing Base and Competitors

Table 208. Noveon Magnetics Inc. Major Business

Table 209. Noveon Magnetics Inc. Automotive Magnetic Materials Product and Services

Table 210. Noveon Magnetics Inc. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Noveon Magnetics Inc. Recent Developments/Updates

Table 212. Noveon Magnetics Inc. Competitive Strengths & Weaknesses

Table 213. Neo Performance Materials Inc. Basic Information, Manufacturing Base and Competitors

Table 214. Neo Performance Materials Inc. Major Business

Table 215. Neo Performance Materials Inc. Automotive Magnetic Materials Product and Services

Table 216. Neo Performance Materials Inc. Automotive Magnetic Materials Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Neo Performance Materials Inc. Recent Developments/Updates

Table 218. Neo Performance Materials Inc. Competitive Strengths & Weaknesses

Table 219. Global Key Players of Automotive Magnetic Materials Upstream (Raw Materials)

Table 220. Global Automotive Magnetic Materials Typical Customers

Table 221. Automotive Magnetic Materials Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Magnetic Materials Picture

Figure 2. World Automotive Magnetic Materials Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Magnetic Materials Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 5. World Automotive Magnetic Materials Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Automotive Magnetic Materials Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Magnetic Materials Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 9. Europe Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 10. China Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 11. Japan Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 12. South Korea Automotive Magnetic Materials Production (2021-2032) & (Kiloton)

Figure 13. Automotive Magnetic Materials Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 16. World Automotive Magnetic Materials Consumption Market Share by Region (2021-2032)

Figure 17. United States Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 18. China Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 19. Europe Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 20. Japan Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 21. South Korea Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 22. ASEAN Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 23. India Automotive Magnetic Materials Consumption (2021-2032) & (Kiloton)

Figure 24. Producer Shipments of Automotive Magnetic Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Magnetic

Materials Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Magnetic Materials Markets in 2025

Figure 27. United States VS China: Automotive Magnetic Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Magnetic Materials Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Magnetic Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Automotive Magnetic Materials Production Market Share 2025

Figure 31. China Based Manufacturers Automotive Magnetic Materials Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Automotive Magnetic Materials Production Market Share 2025

Figure 33. World Automotive Magnetic Materials Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 34. World Automotive Magnetic Materials Production Value Market Share by Material System in 2025

Figure 35. Sintered NdFeB

Figure 36. Hot-Deformed NdFeB

Figure 37. Bonded NdFeB

Figure 38. Others

Figure 39. World Automotive Magnetic Materials Production Market Share by Material System (2021-2032)

Figure 40. World Automotive Magnetic Materials Production Value Market Share by Material System (2021-2032)

Figure 41. World Automotive Magnetic Materials Average Price by Material System (2021-2032) & (US\$/Ton)

Figure 42. World Automotive Magnetic Materials Production Value by Magnetic Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Magnetic Materials Production Value Market Share by Magnetic Function in 2025

Figure 44. Permanent Magnetic Output

Figure 45. Magnetic Flux Conduction and Energy Storage

Figure 46. Electromagnetic Suppression

Figure 47. Others

Figure 48. World Automotive Magnetic Materials Production Market Share by Magnetic Function (2021-2032)

Figure 49. World Automotive Magnetic Materials Production Value Market Share by Magnetic Function (2021-2032)

Figure 50. World Automotive Magnetic Materials Average Price by Magnetic Function (2021-2032) & (US\$/Ton)

Figure 51. World Automotive Magnetic Materials Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 52. World Automotive Magnetic Materials Production Value Market Share by Product Form in 2025

Figure 53. Block Magnets

Figure 54. Arc Segment Magnets

Figure 55. Ring Magnets

Figure 56. Others

Figure 57. World Automotive Magnetic Materials Production Market Share by Product Form (2021-2032)

Figure 58. World Automotive Magnetic Materials Production Value Market Share by Product Form (2021-2032)

Figure 59. World Automotive Magnetic Materials Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 60. World Automotive Magnetic Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Automotive Magnetic Materials Production Value Market Share by Application in 2025

Figure 62. Traction Motors

Figure 63. Onboard Power Conversion

Figure 64. Thermal Management Pumps and Valves

Figure 65. Others

Figure 66. World Automotive Magnetic Materials Production Market Share by Application (2021-2032)

Figure 67. World Automotive Magnetic Materials Production Value Market Share by Application (2021-2032)

Figure 68. World Automotive Magnetic Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 69. Automotive Magnetic Materials Industry Chain

Figure 70. Automotive Magnetic Materials Procurement Model

Figure 71. Automotive Magnetic Materials Sales Model

Figure 72. Automotive Magnetic Materials Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

I would like to order

Product name: Global Automotive Magnetic Materials Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G03855178ABFEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G03855178ABFEN.html>