

Global Automotive Lighting Aftermarket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Lighting Aftermarket market size is expected to reach \$ 26224 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of automotive lighting aftermarket reached approximately 200 million units, with an average global market price of around US\$90 per unit. In the same year, the global total production capacity of automotive lighting aftermarket reached 250 million units. The industry average gross profit margin of this product reached 37%.

The automotive lighting aftermarket refers to the market for parts supply and services encompassing repair, replacement, modification, and upgrades that emerges after a vehicle leaves the factory. It centers on components such as headlights, taillights, fog lights, turn signals, and daytime running lights (DRLs), along with their associated light sources and control modules. The market offers a diverse range of products, including OEM replacements, branded aftermarket parts, low-cost compatible parts, and performance upgrades. Demand is primarily driven by collision repairs, natural wear and tear, regulatory compliance replacements, and desires for aesthetic or performance enhancements. It is a critical, technology-intensive segment of the broader automotive aftermarket that is closely linked to vehicle safety.

The upstream segment of the automotive lighting aftermarket supply chain consists of suppliers of light sources and core components such as LED chips, driver ICs, circuit boards, lens materials, reflective materials, and mold manufacturers. The midstream comprises manufacturers of lighting assemblies and branded parts, responsible for the design, production, and certification of headlights, taillights, and modular products. The

downstream segment consists of distribution systems and end-user service networks, including auto parts distributors, e-commerce platforms, independent repair shops, 4S dealerships, and insurance-linked repair networks. Insurance-related repairs represent a significant source of demand, while the rising penetration of e-commerce platforms globally is driving the aftermarket toward standardization and digitalization.

The automotive lighting aftermarket is poised for steady growth, driven by factors such as the rising global vehicle population, the increasing average age of vehicles on the road, stable demand for accident repairs, and higher unit values ??resulting from the increased adoption of LED and smart lighting technologies. Simultaneously, the proliferation of new energy vehicles (NEVs) is accelerating the shift toward intelligent lighting, transforming the aftermarket from a market dominated by low-cost replacement parts into one focused on high-value-added electronic-optical modules. Furthermore, the rise of cross-border e-commerce and independent aftermarket brands is eroding the traditional monopoly held by OEM channels, intensifying market competition and leading to a tiered pricing structure. Overall, the industry is set to follow a long-term trend characterized by market expansion, product premiumization, and the digitalization of sales channels.

This report studies the global Automotive Lighting Aftermarket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Lighting Aftermarket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Lighting Aftermarket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Lighting Aftermarket total production and demand, 2021-2032, (K Units)

Global Automotive Lighting Aftermarket total production value, 2021-2032, (USD Million)

Global Automotive Lighting Aftermarket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Lighting Aftermarket consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Lighting Aftermarket domestic production, consumption, key domestic manufacturers and share

Global Automotive Lighting Aftermarket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Lighting Aftermarket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Lighting Aftermarket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Lighting Aftermarket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, PIAA (PIAA Corporation), HELLA, Auxbeam, Sylvania, OSRAM, NAOEVO, Valeo, MARELLI, Strands Lighting Division, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Lighting Aftermarket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Lighting Aftermarket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Lighting Aftermarket Market, Segmentation by Type:

Halogen Lamp

Xenon Lamp

LED

Others

Global Automotive Lighting Aftermarket Market, Segmentation by Installation Location:

Headlights

Tail Lights

Fog Lights

Turn Signals/Indicator Lights

Interior Ambient Lighting

Others

Global Automotive Lighting Aftermarket Market, Segmentation by Market Segment:

OEM Replacement Parts

Branded Aftermarket Parts

Others

Global Automotive Lighting Aftermarket Market, Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

Companies Profiled:

Philips

PIAA (PIAA Corporation)

HELLA

Auxbeam

Sylvania

OSRAM

NAOEVO

Valeo

MARELLI

Strands Lighting Division

Depo Auto Parts

Morimoto Lighting

AnzoUSA

Spyder Auto

DEPO

Key Questions Answered:

1. How big is the global Automotive Lighting Aftermarket market?
2. What is the demand of the global Automotive Lighting Aftermarket market?
3. What is the year over year growth of the global Automotive Lighting Aftermarket market?
4. What is the production and production value of the global Automotive Lighting Aftermarket market?
5. Who are the key producers in the global Automotive Lighting Aftermarket market?
6. What are the growth factors driving the market demand?

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