

Global Automotive Lighting Aftermarket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Lighting Aftermarket market size was valued at US\$ 18555 million in 2025 and is forecast to a readjusted size of US\$ 26224 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production of automotive lighting aftermarket reached approximately 200 million units, with an average global market price of around US\$90 per unit. In the same year, the global total production capacity of automotive lighting aftermarket reached 250 million units. The industry average gross profit margin of this product reached 37%.

The automotive lighting aftermarket refers to the market for parts supply and services encompassing repair, replacement, modification, and upgrades that emerges after a vehicle leaves the factory. It centers on components such as headlights, taillights, fog lights, turn signals, and daytime running lights (DRLs), along with their associated light sources and control modules. The market offers a diverse range of products, including OEM replacements, branded aftermarket parts, low-cost compatible parts, and performance upgrades. Demand is primarily driven by collision repairs, natural wear and tear, regulatory compliance replacements, and desires for aesthetic or performance enhancements. It is a critical, technology-intensive segment of the broader automotive aftermarket that is closely linked to vehicle safety.

The upstream segment of the automotive lighting aftermarket supply chain consists of suppliers of light sources and core components such as LED chips, driver ICs, circuit boards, lens materials, reflective materials, and mold manufacturers. The midstream

comprises manufacturers of lighting assemblies and branded parts, responsible for the design, production, and certification of headlights, taillights, and modular products. The downstream segment consists of distribution systems and end-user service networks, including auto parts distributors, e-commerce platforms, independent repair shops, 4S dealerships, and insurance-linked repair networks. Insurance-related repairs represent a significant source of demand, while the rising penetration of e-commerce platforms globally is driving the aftermarket toward standardization and digitalization.

The automotive lighting aftermarket is poised for steady growth, driven by factors such as the rising global vehicle population, the increasing average age of vehicles on the road, stable demand for accident repairs, and higher unit values ??resulting from the increased adoption of LED and smart lighting technologies. Simultaneously, the proliferation of new energy vehicles (NEVs) is accelerating the shift toward intelligent lighting, transforming the aftermarket from a market dominated by low-cost replacement parts into one focused on high-value-added electronic-optical modules. Furthermore, the rise of cross-border e-commerce and independent aftermarket brands is eroding the traditional monopoly held by OEM channels, intensifying market competition and leading to a tiered pricing structure. Overall, the industry is set to follow a long-term trend characterized by market expansion, product premiumization, and the digitalization of sales channels.

This report is a detailed and comprehensive analysis for global Automotive Lighting Aftermarket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Lighting Aftermarket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Lighting Aftermarket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Lighting Aftermarket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Lighting Aftermarket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Lighting Aftermarket

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Lighting Aftermarket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, PIAA (PIAA Corporation), HELLA, Auxbeam, Sylvania, OSRAM, NAOEVO, Valeo, MARELLI, Strands Lighting Division, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Lighting Aftermarket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Halogen Lamp

Xenon Lamp

LED

Others

Market segment by Installation Location

Headlights

Tail Lights

Fog Lights

Turn Signals/Indicator Lights

Interior Ambient Lighting

Others

Market segment by Market Segment

OEM Replacement Parts

Branded Aftermarket Parts

Others

Market segment by Application

Commercial Vehicle

Passenger Vehicle

Major players covered

Philips

PIAA (PIAA Corporation)

HELLA

Auxbeam

Sylvania

OSRAM

NAOEVO

Valeo

MARELLI

Strands Lighting Division

Depo Auto Parts

Morimoto Lighting

AnzoUSA

Spyder Auto

DEPO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Lighting Aftermarket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Lighting Aftermarket, with price, sales quantity, revenue, and global market share of Automotive Lighting Aftermarket from 2021 to 2026.

Chapter 3, the Automotive Lighting Aftermarket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Lighting Aftermarket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Lighting Aftermarket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Lighting Aftermarket.

Chapter 14 and 15, to describe Automotive Lighting Aftermarket sales channel, distributors, customers, research findings and conclusion.

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