

Global Automotive Lidar Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Lidar Sensor market size is expected to reach \$ 15570 million by 2032, rising at a market growth of 45.5% CAGR during the forecast period (2026-2032).

LiDAR is an active measuring device that measures the precise distance between an object and a sensor by emitting lasers. It uses a transceiver array consisting of lasers and detectors, combined with beam scanning, to obtain the precise distance and contour information of surrounding objects with the help of laser dot matrix, thus achieving real-time perception of the surrounding environment and obstacle avoidance. At the same time, LiDAR can be combined with pre-collected high-precision maps to achieve centimeter-level positioning accuracy to achieve autonomous navigation.

Mechanical laser radar, such as multi-line laser radar, has multiple laser transceiver modules. During the offline matching process of laser radar, they need to be matched or debugged one by one, which has a very long impact on the production cycle of laser radar and the cost will increase accordingly. Semi-solid/solid state does not have similar problems, especially pure solid state, where the chip directly transmits and receives laser radar, and there is no need for so-called matching and debugging. The cost is on a downward trend from mechanical to semi-solid to solid state. In addition, with large-scale mass production, the cost of automotive laser radar will also be on a downward channel.

The large-scale application stage of laser radar needs to significantly reduce costs and increase product life. Laser radar with chip architecture can integrate hundreds of discrete devices into one chip, which reduces the volume, reduces material costs, and improves reliability. Laser radar with chip architecture is the future development direction.

The performance of laser radar, especially resolution and detection range, is continuously improving. High-precision three-dimensional environment modeling, long-distance detection capability and adaptability to complex environments make the role of laser radar in autonomous driving more and more important. In the future, the detection range of laser radar will be further increased, and the resolution will also be improved, which will be able to perceive obstacles in the surrounding environment more finely, especially when driving at high speeds.

Stable car sales, rising penetration rate of autonomous driving, and the rigid demand for automotive LiDAR for autonomous driving have determined the blue ocean market for automotive LiDAR.

This report studies the global Automotive Lidar Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Lidar Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Lidar Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Lidar Sensor total production and demand, 2021-2032, (K Units)

Global Automotive Lidar Sensor total production value, 2021-2032, (USD Million)

Global Automotive Lidar Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Lidar Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Lidar Sensor domestic production, consumption, key domestic manufacturers and share

Global Automotive Lidar Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Lidar Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Lidar Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Lidar Sensor market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hesai Tech, RoboSense, Huawei, Seyond, Valeo, Luminar, Ouster, Innoviz, Aeva, Cepton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Lidar Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Lidar Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Lidar Sensor Market, Segmentation by Type:

Main LiDAR

Blind Spot LiDAR

Global Automotive Lidar Sensor Market, Segmentation by Application:

ADAS

Autonomous Driving

Companies Profiled:

Hesai Tech

RoboSense

Huawei

Seyond

Valeo

Luminar

Ouster

Innoviz

Aeva

Cepton

Key Questions Answered:

1. How big is the global Automotive Lidar Sensor market?
2. What is the demand of the global Automotive Lidar Sensor market?
3. What is the year over year growth of the global Automotive Lidar Sensor market?

4. What is the production and production value of the global Automotive Lidar Sensor market?
5. Who are the key producers in the global Automotive Lidar Sensor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Lidar Sensor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Lidar Sensor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Lidar Sensor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Lidar Sensor Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Lidar Sensor Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Lidar Sensor Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Lidar Sensor Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Lidar Sensor Production Market Share by Region (2021-2026)

Table 9. World Automotive Lidar Sensor Production Market Share by Region (2027-2032)

Table 10. World Automotive Lidar Sensor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Lidar Sensor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Lidar Sensor Major Market Trends

Table 13. World Automotive Lidar Sensor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Lidar Sensor Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Lidar Sensor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Lidar Sensor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Lidar Sensor Producers in 2025

Table 18. World Automotive Lidar Sensor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Lidar Sensor Producers in 2025

Table 20. World Automotive Lidar Sensor Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Automotive Lidar Sensor Company Evaluation Quadrant

Table 22. World Automotive Lidar Sensor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Lidar Sensor Production Site of Key Manufacturer

Table 24. Automotive Lidar Sensor Market: Company Product Type Footprint

Table 25. Automotive Lidar Sensor Market: Company Product Application Footprint

Table 26. Automotive Lidar Sensor Competitive Factors

Table 27. Automotive Lidar Sensor New Entrant and Capacity Expansion Plans

Table 28. Automotive Lidar Sensor Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Lidar Sensor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Lidar Sensor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Lidar Sensor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Lidar Sensor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Lidar Sensor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Lidar Sensor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Lidar Sensor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Lidar Sensor Production Market Share (2021-2026)

Table 37. China Based Automotive Lidar Sensor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Lidar Sensor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Lidar Sensor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Lidar Sensor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Lidar Sensor Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Lidar Sensor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Lidar Sensor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Lidar Sensor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Lidar Sensor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Lidar Sensor Production Market Share (2021-2026)

Table 47. World Automotive Lidar Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Lidar Sensor Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Lidar Sensor Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Lidar Sensor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Lidar Sensor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Lidar Sensor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Lidar Sensor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Lidar Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Lidar Sensor Production by Application (2021-2026) & (K Units)

Table 56. World Automotive Lidar Sensor Production by Application (2027-2032) & (K Units)

Table 57. World Automotive Lidar Sensor Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive Lidar Sensor Production Value by Application (2027-2032) & (USD Million)

Table 59. World Automotive Lidar Sensor Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Automotive Lidar Sensor Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. Hesai Tech Basic Information, Manufacturing Base and Competitors

Table 62. Hesai Tech Major Business

Table 63. Hesai Tech Automotive Lidar Sensor Product and Services

Table 64. Hesai Tech Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 65. Hesai Tech Recent Developments/Updates
- Table 66. Hesai Tech Competitive Strengths & Weaknesses
- Table 67. RoboSense Basic Information, Manufacturing Base and Competitors
- Table 68. RoboSense Major Business
- Table 69. RoboSense Automotive Lidar Sensor Product and Services
- Table 70. RoboSense Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. RoboSense Recent Developments/Updates
- Table 72. RoboSense Competitive Strengths & Weaknesses
- Table 73. Huawei Basic Information, Manufacturing Base and Competitors
- Table 74. Huawei Major Business
- Table 75. Huawei Automotive Lidar Sensor Product and Services
- Table 76. Huawei Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Huawei Recent Developments/Updates
- Table 78. Huawei Competitive Strengths & Weaknesses
- Table 79. Seyond Basic Information, Manufacturing Base and Competitors
- Table 80. Seyond Major Business
- Table 81. Seyond Automotive Lidar Sensor Product and Services
- Table 82. Seyond Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Seyond Recent Developments/Updates
- Table 84. Seyond Competitive Strengths & Weaknesses
- Table 85. Valeo Basic Information, Manufacturing Base and Competitors
- Table 86. Valeo Major Business
- Table 87. Valeo Automotive Lidar Sensor Product and Services
- Table 88. Valeo Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Valeo Recent Developments/Updates
- Table 90. Valeo Competitive Strengths & Weaknesses
- Table 91. Luminar Basic Information, Manufacturing Base and Competitors
- Table 92. Luminar Major Business
- Table 93. Luminar Automotive Lidar Sensor Product and Services
- Table 94. Luminar Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Luminar Recent Developments/Updates
- Table 96. Luminar Competitive Strengths & Weaknesses
- Table 97. Ouster Basic Information, Manufacturing Base and Competitors
- Table 98. Ouster Major Business

- Table 99. Ouster Automotive Lidar Sensor Product and Services
- Table 100. Ouster Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Ouster Recent Developments/Updates
- Table 102. Ouster Competitive Strengths & Weaknesses
- Table 103. Innoviz Basic Information, Manufacturing Base and Competitors
- Table 104. Innoviz Major Business
- Table 105. Innoviz Automotive Lidar Sensor Product and Services
- Table 106. Innoviz Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Innoviz Recent Developments/Updates
- Table 108. Innoviz Competitive Strengths & Weaknesses
- Table 109. Aeva Basic Information, Manufacturing Base and Competitors
- Table 110. Aeva Major Business
- Table 111. Aeva Automotive Lidar Sensor Product and Services
- Table 112. Aeva Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Aeva Recent Developments/Updates
- Table 114. Aeva Competitive Strengths & Weaknesses
- Table 115. Cepton Basic Information, Manufacturing Base and Competitors
- Table 116. Cepton Major Business
- Table 117. Cepton Automotive Lidar Sensor Product and Services
- Table 118. Cepton Automotive Lidar Sensor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Cepton Recent Developments/Updates
- Table 120. Cepton Competitive Strengths & Weaknesses
- Table 121. Global Key Players of Automotive Lidar Sensor Upstream (Raw Materials)
- Table 122. Global Automotive Lidar Sensor Typical Customers
- Table 123. Automotive Lidar Sensor Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Lidar Sensor Picture
- Figure 2. World Automotive Lidar Sensor Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Lidar Sensor Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Lidar Sensor Production (2021-2032) & (K Units)
- Figure 5. World Automotive Lidar Sensor Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Lidar Sensor Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Lidar Sensor Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Lidar Sensor Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Lidar Sensor Production (2021-2032) & (K Units)
- Figure 10. China Automotive Lidar Sensor Production (2021-2032) & (K Units)
- Figure 11. Automotive Lidar Sensor Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 14. World Automotive Lidar Sensor Consumption Market Share by Region (2021-2032)
- Figure 15. United States Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 16. China Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 17. Europe Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 18. Japan Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 19. South Korea Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 20. ASEAN Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 21. India Automotive Lidar Sensor Consumption (2021-2032) & (K Units)
- Figure 22. Producer Shipments of Automotive Lidar Sensor by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Automotive Lidar Sensor Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Automotive Lidar Sensor Markets in 2025
- Figure 25. United States VS China: Automotive Lidar Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Automotive Lidar Sensor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Lidar Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Automotive Lidar Sensor Production Market Share 2025

Figure 29. China Based Manufacturers Automotive Lidar Sensor Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Automotive Lidar Sensor Production Market Share 2025

Figure 31. World Automotive Lidar Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Automotive Lidar Sensor Production Value Market Share by Type in 2025

Figure 33. Main LiDAR

Figure 34. Blind Spot LiDAR

Figure 35. World Automotive Lidar Sensor Production Market Share by Type (2021-2032)

Figure 36. World Automotive Lidar Sensor Production Value Market Share by Type (2021-2032)

Figure 37. World Automotive Lidar Sensor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World Automotive Lidar Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Automotive Lidar Sensor Production Value Market Share by Application in 2025

Figure 40. ADAS

Figure 41. Autonomous Driving

Figure 42. World Automotive Lidar Sensor Production Market Share by Application (2021-2032)

Figure 43. World Automotive Lidar Sensor Production Value Market Share by Application (2021-2032)

Figure 44. World Automotive Lidar Sensor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. Automotive Lidar Sensor Industry Chain

Figure 46. Automotive Lidar Sensor Procurement Model

Figure 47. Automotive Lidar Sensor Sales Model

Figure 48. Automotive Lidar Sensor Sales Channels, Direct Sales, and Distribution

Figure 49. Methodology

Figure 50. Research Process and Data Source

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