

Global Automotive LED Driver ICs Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automotive LED Driver ICs market size was valued at US\$ 379 million in 2024 and is forecast to a readjusted size of USD 575 million by 2031 with a CAGR of 6.1% during review period.

LED is a semiconductor device with sensitive characteristics and negative temperature characteristics. Therefore, it needs to be stabilized and protected during application, which gives rise to the concept of drive. The LED driver chip is actually a PWM control chip. After the circuit is working properly, the voltage obtained by detecting the current of the LED on the current detection resistor is fed back to the chip to control the internal PWM duty cycle to adapt to the current and voltage fluctuations caused by the changes in the characteristics of the LED itself, so that the current obtained by the LED remains constant.

Automotive LED driver ICs are mainly used in automotive lights, infotainment systems, etc.

New energy vehicles are one of the important driving factors of the industry. Global electric vehicles continue to grow rapidly. In 2022, the total sales of new energy vehicles in the world exceeded 10 million, a simultaneous increase of 61%. China and Europe have become the main driving forces for the strong growth of global electric vehicle sales. In 2022, China's production and sales of new energy vehicles reached 7.058 million and 6.887 million respectively, up 96.9% and 93.4% year-on-year. The production and sales of new energy vehicles have ranked first in the world for 8 consecutive years. Among them, the sales of pure electric vehicles were 5.365 million, up 81.6% year-on-year. In 2022, the sales of pure electric vehicles in Europe rose 29%

year-on-year to 1.58 million. Electric vehicles have become the mainstream trend of future development of automobiles.

The demand for LED driver chips in different application fields of automobiles shows significant differences. Traditional fuel vehicles and new energy vehicles have essential differences in electrical architecture, energy efficiency requirements and degree of intelligence, which directly leads to their diversified demands for LED driver chips in terms of performance, reliability and integration. Although traditional fuel vehicles have certain demand for LED driver chips, they are relatively basic.

New energy vehicles, especially electric vehicles and hybrid vehicles, have maintained a steady and strong growth in demand for LED driver chips due to their significantly improved electrification and increasingly rich intelligent functions. Such vehicles not only require LED driver chips to have high efficiency and low power consumption to optimize energy utilization and extend driving range, but also put forward higher requirements for their anti-interference ability to ensure stable operation in various complex electromagnetic environments. At the same time, the high-standard performance requirements of new energy vehicles also mean that LED driver chips must have a longer service life to adapt to the long-term and high-intensity use scenarios of vehicles.

Combined with the development trend of automotive LED driver chips, such chips will pay more attention to the development of integration, intelligence and efficiency in the future. The improvement of integration will help reduce circuit board space and system complexity, and reduce vehicle costs; the enhancement of intelligence can achieve more sophisticated lighting control and fault diagnosis, improve user experience and vehicle safety; and the continuous promotion of efficiency will further reduce energy consumption, which is in line with the development direction of the green and environmentally friendly automobile industry. Therefore, with the continuous expansion of the new energy vehicle market and the continuous advancement of technology, the application prospects of LED driver chips in the automotive field will be broader.

This report is a detailed and comprehensive analysis for global Automotive LED Driver ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive LED Driver ICs market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Automotive LED Driver ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Automotive LED Driver ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Automotive LED Driver ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/K Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive LED Driver ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive LED Driver ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, TI, NXP Semiconductors, STMicroelectronics, Toshiba, Melexis, Analog Devices, ROHM Semiconductor, Microblock, Diodes Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive LED Driver ICs market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Boost LED Driver

Buck-Boost LED Driver

Buck LED Driver

Linear Current Sources LED Driver

Market segment by Application

Headlights

Taillights/Interior Lights

Infotainment Systems

Others

Major players covered

Infineon Technologies

TI

NXP Semiconductors

STMicroelectronics

Toshiba

Melexis

Analog Devices

ROHM Semiconductor

Macroblock

Diodes Incorporated

Nexperia

Princeton Technology Corporation

Renesas Electronics Corporation

onsemi

Microchip Technology

Suzhou Novosense Microelectronics Co.,Ltd

Monolithic Power Systems

SG Micro

Indie Inc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive LED Driver ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive LED Driver ICs, with price, sales quantity, revenue, and global market share of Automotive LED Driver ICs from 2020 to 2025.

Chapter 3, the Automotive LED Driver ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive LED Driver ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive LED Driver ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive LED Driver ICs.

Chapter 14 and 15, to describe Automotive LED Driver ICs sales channel, distributors, customers, research findings and conclusion.

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