

Global Automotive Lamps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD429A8A8904EN.html>

Date: January 2024

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: GD429A8A8904EN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Lamps market size was valued at USD 34470 million in 2023 and is forecast to a readjusted size of USD 47570 million by 2030 with a CAGR of 4.7% during review period.

The Automotive Lamp system of a motor vehicle consists of lighting and signaling devices mounted or integrated to the front, rear, sides, and in some cases the top of a motor vehicle. This lights the roadway for the driver and increases the conspicuity of the vehicle, allowing other drivers and pedestrians to see a vehicle's presence, position, size, direction of travel, and the driver's intentions regarding direction and speed of travel. Emergency vehicles usually carry distinctive lighting equipment to warn drivers and indicate priority of movement in traffic.

Global automotive lamps key players include Koito, Valeo, MARELLI, Hella, Stanley Electric, etc. Global top 5 manufacturers hold a share over 60%.

Europe is the largest market, with a share about 27%, followed by China and North America, both have a share over 40 percent.

In terms of product, halogen lighting is the largest segment, with a share over 40%. And in terms of application, the largest application is passenger vehicle, followed by commercial vehicle.

The Global Info Research report includes an overview of the development of the Automotive Lamps industry chain, the market status of Passenger Vehicle (Halogen Lighting, Xenon ILighting), Commercial Vehicle (Halogen Lighting, Xenon ILighting), and

key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Lamps.

Regionally, the report analyzes the Automotive Lamps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Lamps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Lamps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Lamps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Halogen Lighting, Xenon ILighting).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Lamps market.

Regional Analysis: The report involves examining the Automotive Lamps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Lamps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Lamps:

Company Analysis: Report covers individual Automotive Lamps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Lamps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automotive Lamps. It assesses the current state, advancements, and potential future developments in Automotive Lamps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Lamps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Lamps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Halogen Lighting

Xenon ILighting

LED Lighting

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Koito

Valeo

MARELLI

Hella

Stanley Electric

SL Courporation

OSRAM

HASCO

ZKW Group

Varroc

Xingyu

Lumileds

Hyundai IHL

TYC

DEPO

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Lamps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Lamps, with price, sales, revenue and global market share of Automotive Lamps from 2019 to 2024.

Chapter 3, the Automotive Lamps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Lamps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Lamps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive

Lamps.

Chapter 14 and 15, to describe Automotive Lamps sales channel, distributors, customers, research findings and conclusion.

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