

Global Automotive Intelligent Antenna Modules (IAM) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G53555F0D804EN.html>

Date: July 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G53555F0D804EN

Abstracts

The global Automotive Intelligent Antenna Modules (IAM) market size is expected to reach \$ 3243 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Intelligent Antenna Modules (IAM) production reached approximately 52333 K Units, with an average global market price of around 36 USD per Unit.

Automotive Intelligent Antenna Modules (IAM) are integrated in-vehicle wireless communication and positioning modules designed for connected vehicles, electric vehicles and software-defined vehicles. They typically combine multiple antenna functions, such as cellular communication, GNSS positioning, V2X, Wi-Fi, Bluetooth, broadcast reception, UWB and digital-key-related antennas, into a shark-fin antenna, hidden body-integrated structure, glass-integrated antenna, bumper-mounted module or a unit located near the TCU/T-Box. These modules are connected to the vehicle communication system through RF cables, automotive Ethernet or high-speed digital interfaces.

Compared with conventional single-function automotive antennas, IAM products are evolving from passive signal reception components into integrated connectivity nodes featuring multi-band integration, active signal amplification, low-loss transmission, digital interfaces, vehicle-grade reliability, and communication-positioning fusion. Their main function is to support stable 4G/5G connectivity, high-precision satellite positioning, V2X communication, in-vehicle Wi-Fi, Bluetooth connectivity, remote control, OTA updates and smart cockpit connectivity. As a result, IAM serves as a key enabling component for connecting the vehicle with roadside infrastructure, cloud platforms, mobile devices and

other vehicles.

The upstream of Automotive Intelligent Antenna Modules (IAM) can be divided into structural materials, antenna radiating elements, radio frequency front-ends, connections and wiring harnesses, communication and positioning modules, control and packaging materials, etc. Typical raw material suppliers include Qorvo, Skyworks, Broadcom, Murata, TDK, u-blox, Qualcomm, etc. The downstream is mainly used in passenger cars and commercial vehicles, and typical users include Volkswagen Group, BMW Group, Mercedes-Benz Group, Tesla, BYD, NIO, Li Auto, XPeng, Xiaomi, etc.

The production capacity of a single line for Automotive Intelligent Antenna Modules (IAM) varies greatly due to factors such as product design and technical complexity, production processes, and yield stability. The industry's gross profit margin is typically in the range of 20%-30%.

The core value of Automotive Intelligent Antenna Modules (IAM) lies in their ability to integrate multiple wireless functions, including cellular communication, GNSS positioning, V2X, Wi-Fi/Bluetooth, broadcast reception and UWB digital-key-related antennas, into a highly reliable automotive-grade module. As vehicles require more wireless connectivity, conventional single-function antennas and long RF cable routes are increasingly unable to meet the demand for multi-band operation, high bandwidth, low latency and stable signal performance. They also create challenges such as complex wiring, signal loss, multiple body openings and restrictions on vehicle exterior design. IAM solutions address these pain points through multi-standard integration, compact module design, shark-fin or hidden installation, active signal processing and closer integration with TCU/T-Box, smart cockpit systems and autonomous driving domain controllers, making them a critical connectivity node for intelligent connected vehicles.

Market growth is being driven by the rising penetration of electric vehicles, smart cockpit upgrades, 5G vehicle connectivity, C-V2X, high-precision positioning, OTA functions and the broader shift toward software-defined vehicles. As cars evolve from transportation tools into mobile intelligent terminals, they need to maintain reliable connections with cloud platforms, roadside infrastructure, other vehicles, mobile devices and in-vehicle systems. As a result, the role of IAM is expanding from a passive signal reception component to a central enabler of vehicle wireless connectivity. Looking ahead, with the wider adoption of L2+, L3/L4 autonomous driving, digital keys, satellite communication, in-vehicle Wi-Fi and multi-antenna coordination, automotive intelligent antenna modules are expected to evolve toward higher integration, stronger reliability,

lower signal loss and deeper body-level integration, creating sustained growth potential alongside the upgrade of intelligent connected vehicle architectures.

This report studies the global Automotive Intelligent Antenna Modules (IAM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Intelligent Antenna Modules (IAM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Intelligent Antenna Modules (IAM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Intelligent Antenna Modules (IAM) total production and demand, 2021-2032, (K Sets)

Global Automotive Intelligent Antenna Modules (IAM) total production value, 2021-2032, (USD Million)

Global Automotive Intelligent Antenna Modules (IAM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Automotive Intelligent Antenna Modules (IAM) consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Automotive Intelligent Antenna Modules (IAM) domestic production, consumption, key domestic manufacturers and share

Global Automotive Intelligent Antenna Modules (IAM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Automotive Intelligent Antenna Modules (IAM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Automotive Intelligent Antenna Modules (IAM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Automotive Intelligent Antenna Modules (IAM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Aumovio (Continental), Molex, Valeo SE, ACE Technologies Corp., Harada, Yokowo, Fiamm, Hirschmann (Huanxu Electronics), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Intelligent Antenna Modules (IAM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Intelligent Antenna Modules (IAM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Intelligent Antenna Modules (IAM) Market, Segmentation by Type:

Shark-fin

Glass-integrated Antenna Module

TCU-integrated Antenna Module

Others

Global Automotive Intelligent Antenna Modules (IAM) Market, Segmentation by Communication:

Cellular Antenna Module

Positioning Antenna Module

Wi-Fi / Bluetooth Antenna Module

Broadcast Antenna Module

Multi-standard Integrated Antenna Module

Global Automotive Intelligent Antenna Modules (IAM) Market, Segmentation by Installation:

OEM

Aftermarket

Global Automotive Intelligent Antenna Modules (IAM) Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

TE Connectivity

Amphenol

Aumovio (Continental)

Molex

Valeo SE

ACE Technologies Corp.

Harada

Yokowo

Fiamm

Hirschmann (Huanxu Electronics)

FUBA Automotive Electronics

Ficosa International S.A

Dhenzhen Harxon Coporation

Huizhou Shuobeide Unlimited Technology

Huizhou Desay SV Automotive

Shenzhen Sunway Communication

Neusoft Group

Northeast Industries

Suzhong

Shenglu

Key Questions Answered:

1. How big is the global Automotive Intelligent Antenna Modules (IAM) market?
2. What is the demand of the global Automotive Intelligent Antenna Modules (IAM) market?
3. What is the year over year growth of the global Automotive Intelligent Antenna Modules (IAM) market?
4. What is the production and production value of the global Automotive Intelligent Antenna Modules (IAM) market?
5. Who are the key producers in the global Automotive Intelligent Antenna Modules (IAM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Intelligent Antenna Modules (IAM) Introduction
- 1.2 World Automotive Intelligent Antenna Modules (IAM) Supply & Forecast
 - 1.2.1 World Automotive Intelligent Antenna Modules (IAM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
 - 1.2.3 World Automotive Intelligent Antenna Modules (IAM) Pricing Trends (2021-2032)
- 1.3 World Automotive Intelligent Antenna Modules (IAM) Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Intelligent Antenna Modules (IAM) Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Intelligent Antenna Modules (IAM) Production by Region (2021-2032)
 - 1.3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
 - 1.3.5 Europe Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
 - 1.3.6 China Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
 - 1.3.7 Japan Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
 - 1.3.8 South Korea Automotive Intelligent Antenna Modules (IAM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Intelligent Antenna Modules (IAM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Intelligent Antenna Modules (IAM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Intelligent Antenna Modules (IAM) Demand (2021-2032)
- 2.2 World Automotive Intelligent Antenna Modules (IAM) Consumption by Region
 - 2.2.1 World Automotive Intelligent Antenna Modules (IAM) Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Intelligent Antenna Modules (IAM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Intelligent Antenna Modules (IAM) Consumption

(2021-2032)

2.4 China Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032)

2.5 Europe Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032)

2.6 Japan Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032)

2.7 South Korea Automotive Intelligent Antenna Modules (IAM) Consumption
(2021-2032)

2.8 ASEAN Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032)

2.9 India Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Intelligent Antenna Modules (IAM) Production Value by
Manufacturer (2021-2026)

3.2 World Automotive Intelligent Antenna Modules (IAM) Production by Manufacturer
(2021-2026)

3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by Manufacturer
(2021-2026)

3.4 Automotive Intelligent Antenna Modules (IAM) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Intelligent Antenna Modules (IAM) Industry Rank of Major
Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Intelligent Antenna Modules
(IAM) in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Intelligent Antenna Modules
(IAM) in 2025

3.6 Automotive Intelligent Antenna Modules (IAM) Market: Overall Company Footprint
Analysis

3.6.1 Automotive Intelligent Antenna Modules (IAM) Market: Region Footprint

3.6.2 Automotive Intelligent Antenna Modules (IAM) Market: Company Product Type
Footprint

3.6.3 Automotive Intelligent Antenna Modules (IAM) Market: Company Product
Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Value Comparison

4.1.1 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Comparison

4.2.1 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Intelligent Antenna Modules (IAM) Consumption Comparison

4.3.1 United States VS China: Automotive Intelligent Antenna Modules (IAM) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Intelligent Antenna Modules (IAM) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Intelligent Antenna Modules (IAM) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Intelligent Antenna Modules (IAM) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production (2021-2026)

4.5 China Based Automotive Intelligent Antenna Modules (IAM) Manufacturers and Market Share

4.5.1 China Based Automotive Intelligent Antenna Modules (IAM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production (2021-2026)

4.6 Rest of World Based Automotive Intelligent Antenna Modules (IAM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Intelligent Antenna Modules (IAM)

Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Intelligent Antenna Modules (IAM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Shark-fin

5.2.2 Glass-integrated Antenna Module

5.2.3 TCU-integrated Antenna Module

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Automotive Intelligent Antenna Modules (IAM) Production by Type (2021-2032)

5.3.2 World Automotive Intelligent Antenna Modules (IAM) Production Value by Type (2021-2032)

5.3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMMUNICATION

6.1 World Automotive Intelligent Antenna Modules (IAM) Market Size Overview by Communication: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Communication

6.2.1 Cellular Antenna Module

6.2.2 Positioning Antenna Module

6.2.3 Wi-Fi / Bluetooth Antenna Module

6.2.4 Broadcast Antenna Module

6.2.5 Multi-standard Integrated Antenna Module

6.3 Market Segment by Communication

6.3.1 World Automotive Intelligent Antenna Modules (IAM) Production by Communication (2021-2032)

6.3.2 World Automotive Intelligent Antenna Modules (IAM) Production Value by Communication (2021-2032)

6.3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by

Communication (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION

7.1 World Automotive Intelligent Antenna Modules (IAM) Market Size Overview by Installation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation

7.2.1 OEM

7.2.2 Aftermarket

7.3 Market Segment by Installation

7.3.1 World Automotive Intelligent Antenna Modules (IAM) Production by Installation (2021-2032)

7.3.2 World Automotive Intelligent Antenna Modules (IAM) Production Value by Installation (2021-2032)

7.3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by Installation (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Intelligent Antenna Modules (IAM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Vehicle

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive Intelligent Antenna Modules (IAM) Production by Application (2021-2032)

8.3.2 World Automotive Intelligent Antenna Modules (IAM) Production Value by Application (2021-2032)

8.3.3 World Automotive Intelligent Antenna Modules (IAM) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TE Connectivity

9.1.1 TE Connectivity Details

9.1.2 TE Connectivity Major Business

9.1.3 TE Connectivity Automotive Intelligent Antenna Modules (IAM) Product and Services

9.1.4 TE Connectivity Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TE Connectivity Recent Developments/Updates

9.1.6 TE Connectivity Competitive Strengths & Weaknesses

9.2 Amphenol

9.2.1 Amphenol Details

9.2.2 Amphenol Major Business

9.2.3 Amphenol Automotive Intelligent Antenna Modules (IAM) Product and Services

9.2.4 Amphenol Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Amphenol Recent Developments/Updates

9.2.6 Amphenol Competitive Strengths & Weaknesses

9.3 Aumovio (Continental)

9.3.1 Aumovio (Continental) Details

9.3.2 Aumovio (Continental) Major Business

9.3.3 Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Product and Services

9.3.4 Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Aumovio (Continental) Recent Developments/Updates

9.3.6 Aumovio (Continental) Competitive Strengths & Weaknesses

9.4 Molex

9.4.1 Molex Details

9.4.2 Molex Major Business

9.4.3 Molex Automotive Intelligent Antenna Modules (IAM) Product and Services

9.4.4 Molex Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Molex Recent Developments/Updates

9.4.6 Molex Competitive Strengths & Weaknesses

9.5 Valeo SE

9.5.1 Valeo SE Details

9.5.2 Valeo SE Major Business

9.5.3 Valeo SE Automotive Intelligent Antenna Modules (IAM) Product and Services

9.5.4 Valeo SE Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Valeo SE Recent Developments/Updates

9.5.6 Valeo SE Competitive Strengths & Weaknesses

9.6 ACE Technologies Corp.

9.6.1 ACE Technologies Corp. Details

9.6.2 ACE Technologies Corp. Major Business

9.6.3 ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Product and Services

9.6.4 ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ACE Technologies Corp. Recent Developments/Updates

9.6.6 ACE Technologies Corp. Competitive Strengths & Weaknesses

9.7 Harada

9.7.1 Harada Details

9.7.2 Harada Major Business

9.7.3 Harada Automotive Intelligent Antenna Modules (IAM) Product and Services

9.7.4 Harada Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Harada Recent Developments/Updates

9.7.6 Harada Competitive Strengths & Weaknesses

9.8 Yokowo

9.8.1 Yokowo Details

9.8.2 Yokowo Major Business

9.8.3 Yokowo Automotive Intelligent Antenna Modules (IAM) Product and Services

9.8.4 Yokowo Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Yokowo Recent Developments/Updates

9.8.6 Yokowo Competitive Strengths & Weaknesses

9.9 Fiamm

9.9.1 Fiamm Details

9.9.2 Fiamm Major Business

9.9.3 Fiamm Automotive Intelligent Antenna Modules (IAM) Product and Services

9.9.4 Fiamm Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Fiamm Recent Developments/Updates

9.9.6 Fiamm Competitive Strengths & Weaknesses

9.10 Hirschmann (Huanxu Electronics)

9.10.1 Hirschmann (Huanxu Electronics) Details

9.10.2 Hirschmann (Huanxu Electronics) Major Business

9.10.3 Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Product and Services

9.10.4 Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Hirschmann (Huanxu Electronics) Recent Developments/Updates

- 9.10.6 Hirschmann (Huanxu Electronics) Competitive Strengths & Weaknesses
- 9.11 FUBA Automotive Electronics
 - 9.11.1 FUBA Automotive Electronics Details
 - 9.11.2 FUBA Automotive Electronics Major Business
 - 9.11.3 FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.11.4 FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 FUBA Automotive Electronics Recent Developments/Updates
 - 9.11.6 FUBA Automotive Electronics Competitive Strengths & Weaknesses
- 9.12 Ficosa International S.A
 - 9.12.1 Ficosa International S.A Details
 - 9.12.2 Ficosa International S.A Major Business
 - 9.12.3 Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.12.4 Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ficosa International S.A Recent Developments/Updates
 - 9.12.6 Ficosa International S.A Competitive Strengths & Weaknesses
- 9.13 Dhenzhen Harxon Coporation
 - 9.13.1 Dhenzhen Harxon Coporation Details
 - 9.13.2 Dhenzhen Harxon Coporation Major Business
 - 9.13.3 Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.13.4 Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dhenzhen Harxon Coporation Recent Developments/Updates
 - 9.13.6 Dhenzhen Harxon Coporation Competitive Strengths & Weaknesses
- 9.14 Huizhou Shuobeide Unlimited Technology
 - 9.14.1 Huizhou Shuobeide Unlimited Technology Details
 - 9.14.2 Huizhou Shuobeide Unlimited Technology Major Business
 - 9.14.3 Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.14.4 Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Huizhou Shuobeide Unlimited Technology Recent Developments/Updates
 - 9.14.6 Huizhou Shuobeide Unlimited Technology Competitive Strengths & Weaknesses
- 9.15 Huizhou Desay SV Automotive

- 9.15.1 Huizhou Desay SV Automotive Details
- 9.15.2 Huizhou Desay SV Automotive Major Business
- 9.15.3 Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Product and Services
- 9.15.4 Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Huizhou Desay SV Automotive Recent Developments/Updates
- 9.15.6 Huizhou Desay SV Automotive Competitive Strengths & Weaknesses
- 9.16 Shenzhen Sunway Communication
 - 9.16.1 Shenzhen Sunway Communication Details
 - 9.16.2 Shenzhen Sunway Communication Major Business
 - 9.16.3 Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.16.4 Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shenzhen Sunway Communication Recent Developments/Updates
 - 9.16.6 Shenzhen Sunway Communication Competitive Strengths & Weaknesses
- 9.17 Neusoft Group
 - 9.17.1 Neusoft Group Details
 - 9.17.2 Neusoft Group Major Business
 - 9.17.3 Neusoft Group Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.17.4 Neusoft Group Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Neusoft Group Recent Developments/Updates
 - 9.17.6 Neusoft Group Competitive Strengths & Weaknesses
- 9.18 Northeast Industries
 - 9.18.1 Northeast Industries Details
 - 9.18.2 Northeast Industries Major Business
 - 9.18.3 Northeast Industries Automotive Intelligent Antenna Modules (IAM) Product and Services
 - 9.18.4 Northeast Industries Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Northeast Industries Recent Developments/Updates
 - 9.18.6 Northeast Industries Competitive Strengths & Weaknesses
- 9.19 Suzhong
 - 9.19.1 Suzhong Details
 - 9.19.2 Suzhong Major Business
 - 9.19.3 Suzhong Automotive Intelligent Antenna Modules (IAM) Product and Services

9.19.4 Suzhong Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Suzhong Recent Developments/Updates

9.19.6 Suzhong Competitive Strengths & Weaknesses

9.20 Shenglu

9.20.1 Shenglu Details

9.20.2 Shenglu Major Business

9.20.3 Shenglu Automotive Intelligent Antenna Modules (IAM) Product and Services

9.20.4 Shenglu Automotive Intelligent Antenna Modules (IAM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shenglu Recent Developments/Updates

9.20.6 Shenglu Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Intelligent Antenna Modules (IAM) Industry Chain

10.2 Automotive Intelligent Antenna Modules (IAM) Upstream Analysis

10.2.1 Automotive Intelligent Antenna Modules (IAM) Core Raw Materials

10.2.2 Main Manufacturers of Automotive Intelligent Antenna Modules (IAM) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Intelligent Antenna Modules (IAM) Production Mode

10.6 Automotive Intelligent Antenna Modules (IAM) Procurement Model

10.7 Automotive Intelligent Antenna Modules (IAM) Industry Sales Model and Sales Channels

10.7.1 Automotive Intelligent Antenna Modules (IAM) Sales Model

10.7.2 Automotive Intelligent Antenna Modules (IAM) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Intelligent Antenna Modules (IAM) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Intelligent Antenna Modules (IAM) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Intelligent Antenna Modules (IAM) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Intelligent Antenna Modules (IAM) Production by Region (2021-2026) & (K Sets)

Table 7. World Automotive Intelligent Antenna Modules (IAM) Production by Region (2027-2032) & (K Sets)

Table 8. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Region (2021-2026)

Table 9. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Region (2027-2032)

Table 10. World Automotive Intelligent Antenna Modules (IAM) Average Price by Region (2021-2026) & (US\$/Set)

Table 11. World Automotive Intelligent Antenna Modules (IAM) Average Price by Region (2027-2032) & (US\$/Set)

Table 12. Automotive Intelligent Antenna Modules (IAM) Major Market Trends

Table 13. World Automotive Intelligent Antenna Modules (IAM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sets)

Table 14. World Automotive Intelligent Antenna Modules (IAM) Consumption by Region (2021-2026) & (K Sets)

Table 15. World Automotive Intelligent Antenna Modules (IAM) Consumption Forecast by Region (2027-2032) & (K Sets)

Table 16. World Automotive Intelligent Antenna Modules (IAM) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Intelligent Antenna Modules (IAM) Producers in 2025

Table 18. World Automotive Intelligent Antenna Modules (IAM) Production by Manufacturer (2021-2026) & (K Sets)

Table 19. Production Market Share of Key Automotive Intelligent Antenna Modules (IAM) Producers in 2025

Table 20. World Automotive Intelligent Antenna Modules (IAM) Average Price by Manufacturer (2021-2026) & (US\$/Set)

Table 21. Global Automotive Intelligent Antenna Modules (IAM) Company Evaluation Quadrant

Table 22. World Automotive Intelligent Antenna Modules (IAM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Intelligent Antenna Modules (IAM) Production Site of Key Manufacturer

Table 24. Automotive Intelligent Antenna Modules (IAM) Market: Company Product Type Footprint

Table 25. Automotive Intelligent Antenna Modules (IAM) Market: Company Product Application Footprint

Table 26. Automotive Intelligent Antenna Modules (IAM) Competitive Factors

Table 27. Automotive Intelligent Antenna Modules (IAM) New Entrant and Capacity Expansion Plans

Table 28. Automotive Intelligent Antenna Modules (IAM) Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Intelligent Antenna Modules (IAM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Intelligent Antenna Modules (IAM) Production Comparison, (2021 & 2025 & 2032) & (K Sets)

Table 31. United States VS China Automotive Intelligent Antenna Modules (IAM) Consumption Comparison, (2021 & 2025 & 2032) & (K Sets)

Table 32. United States Based Automotive Intelligent Antenna Modules (IAM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production (2021-2026) & (K Sets)

Table 36. United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share (2021-2026)

Table 37. China Based Automotive Intelligent Antenna Modules (IAM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Intelligent Antenna Modules (IAM)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production, (2021-2026) & (K Sets)

Table 41. China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Intelligent Antenna Modules (IAM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production, (2021-2026) & (K Sets)

Table 46. Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share (2021-2026)

Table 47. World Automotive Intelligent Antenna Modules (IAM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Intelligent Antenna Modules (IAM) Production by Type (2021-2026) & (K Sets)

Table 49. World Automotive Intelligent Antenna Modules (IAM) Production by Type (2027-2032) & (K Sets)

Table 50. World Automotive Intelligent Antenna Modules (IAM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Intelligent Antenna Modules (IAM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Intelligent Antenna Modules (IAM) Average Price by Type (2021-2026) & (US\$/Set)

Table 53. World Automotive Intelligent Antenna Modules (IAM) Average Price by Type (2027-2032) & (US\$/Set)

Table 54. World Automotive Intelligent Antenna Modules (IAM) Production Value by Communication, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Intelligent Antenna Modules (IAM) Production by Communication (2021-2026) & (K Sets)

Table 56. World Automotive Intelligent Antenna Modules (IAM) Production by Communication (2027-2032) & (K Sets)

Table 57. World Automotive Intelligent Antenna Modules (IAM) Production Value by Communication (2021-2026) & (USD Million)

Table 58. World Automotive Intelligent Antenna Modules (IAM) Production Value by Communication (2027-2032) & (USD Million)

Table 59. World Automotive Intelligent Antenna Modules (IAM) Average Price by Communication (2021-2026) & (US\$/Set)

Table 60. World Automotive Intelligent Antenna Modules (IAM) Average Price by Communication (2027-2032) & (US\$/Set)

Table 61. World Automotive Intelligent Antenna Modules (IAM) Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Intelligent Antenna Modules (IAM) Production by Installation (2021-2026) & (K Sets)

Table 63. World Automotive Intelligent Antenna Modules (IAM) Production by Installation (2027-2032) & (K Sets)

Table 64. World Automotive Intelligent Antenna Modules (IAM) Production Value by Installation (2021-2026) & (USD Million)

Table 65. World Automotive Intelligent Antenna Modules (IAM) Production Value by Installation (2027-2032) & (USD Million)

Table 66. World Automotive Intelligent Antenna Modules (IAM) Average Price by Installation (2021-2026) & (US\$/Set)

Table 67. World Automotive Intelligent Antenna Modules (IAM) Average Price by Installation (2027-2032) & (US\$/Set)

Table 68. World Automotive Intelligent Antenna Modules (IAM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Intelligent Antenna Modules (IAM) Production by Application (2021-2026) & (K Sets)

Table 70. World Automotive Intelligent Antenna Modules (IAM) Production by Application (2027-2032) & (K Sets)

Table 71. World Automotive Intelligent Antenna Modules (IAM) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Intelligent Antenna Modules (IAM) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Intelligent Antenna Modules (IAM) Average Price by Application (2021-2026) & (US\$/Set)

Table 74. World Automotive Intelligent Antenna Modules (IAM) Average Price by Application (2027-2032) & (US\$/Set)

Table 75. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 76. TE Connectivity Major Business

Table 77. TE Connectivity Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 78. TE Connectivity Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TE Connectivity Recent Developments/Updates
Table 80. TE Connectivity Competitive Strengths & Weaknesses
Table 81. Amphenol Basic Information, Manufacturing Base and Competitors
Table 82. Amphenol Major Business
Table 83. Amphenol Automotive Intelligent Antenna Modules (IAM) Product and Services
Table 84. Amphenol Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Amphenol Recent Developments/Updates
Table 86. Amphenol Competitive Strengths & Weaknesses
Table 87. Aumovio (Continental) Basic Information, Manufacturing Base and Competitors
Table 88. Aumovio (Continental) Major Business
Table 89. Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Product and Services
Table 90. Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Aumovio (Continental) Recent Developments/Updates
Table 92. Aumovio (Continental) Competitive Strengths & Weaknesses
Table 93. Molex Basic Information, Manufacturing Base and Competitors
Table 94. Molex Major Business
Table 95. Molex Automotive Intelligent Antenna Modules (IAM) Product and Services
Table 96. Molex Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Molex Recent Developments/Updates
Table 98. Molex Competitive Strengths & Weaknesses
Table 99. Valeo SE Basic Information, Manufacturing Base and Competitors
Table 100. Valeo SE Major Business
Table 101. Valeo SE Automotive Intelligent Antenna Modules (IAM) Product and Services
Table 102. Valeo SE Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Valeo SE Recent Developments/Updates
Table 104. Valeo SE Competitive Strengths & Weaknesses
Table 105. ACE Technologies Corp. Basic Information, Manufacturing Base and

Competitors

Table 106. ACE Technologies Corp. Major Business

Table 107. ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 108. ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ACE Technologies Corp. Recent Developments/Updates

Table 110. ACE Technologies Corp. Competitive Strengths & Weaknesses

Table 111. Harada Basic Information, Manufacturing Base and Competitors

Table 112. Harada Major Business

Table 113. Harada Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 114. Harada Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Harada Recent Developments/Updates

Table 116. Harada Competitive Strengths & Weaknesses

Table 117. Yokowo Basic Information, Manufacturing Base and Competitors

Table 118. Yokowo Major Business

Table 119. Yokowo Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 120. Yokowo Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Yokowo Recent Developments/Updates

Table 122. Yokowo Competitive Strengths & Weaknesses

Table 123. Fiamm Basic Information, Manufacturing Base and Competitors

Table 124. Fiamm Major Business

Table 125. Fiamm Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 126. Fiamm Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Fiamm Recent Developments/Updates

Table 128. Fiamm Competitive Strengths & Weaknesses

Table 129. Hirschmann (Huanxu Electronics) Basic Information, Manufacturing Base and Competitors

Table 130. Hirschmann (Huanxu Electronics) Major Business

Table 131. Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 132. Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules

(IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hirschmann (Huanxu Electronics) Recent Developments/Updates

Table 134. Hirschmann (Huanxu Electronics) Competitive Strengths & Weaknesses

Table 135. FUBA Automotive Electronics Basic Information, Manufacturing Base and Competitors

Table 136. FUBA Automotive Electronics Major Business

Table 137. FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 138. FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. FUBA Automotive Electronics Recent Developments/Updates

Table 140. FUBA Automotive Electronics Competitive Strengths & Weaknesses

Table 141. Ficosa International S.A Basic Information, Manufacturing Base and Competitors

Table 142. Ficosa International S.A Major Business

Table 143. Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 144. Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ficosa International S.A Recent Developments/Updates

Table 146. Ficosa International S.A Competitive Strengths & Weaknesses

Table 147. Dhenzhen Harxon Coporation Basic Information, Manufacturing Base and Competitors

Table 148. Dhenzhen Harxon Coporation Major Business

Table 149. Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 150. Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Dhenzhen Harxon Coporation Recent Developments/Updates

Table 152. Dhenzhen Harxon Coporation Competitive Strengths & Weaknesses

Table 153. Huizhou Shuobeide Unlimited Technology Basic Information, Manufacturing Base and Competitors

Table 154. Huizhou Shuobeide Unlimited Technology Major Business

Table 155. Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 156. Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Huizhou Shuobeide Unlimited Technology Recent Developments/Updates

Table 158. Huizhou Shuobeide Unlimited Technology Competitive Strengths & Weaknesses

Table 159. Huizhou Desay SV Automotive Basic Information, Manufacturing Base and Competitors

Table 160. Huizhou Desay SV Automotive Major Business

Table 161. Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 162. Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Huizhou Desay SV Automotive Recent Developments/Updates

Table 164. Huizhou Desay SV Automotive Competitive Strengths & Weaknesses

Table 165. Shenzhen Sunway Communication Basic Information, Manufacturing Base and Competitors

Table 166. Shenzhen Sunway Communication Major Business

Table 167. Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 168. Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shenzhen Sunway Communication Recent Developments/Updates

Table 170. Shenzhen Sunway Communication Competitive Strengths & Weaknesses

Table 171. Neusoft Group Basic Information, Manufacturing Base and Competitors

Table 172. Neusoft Group Major Business

Table 173. Neusoft Group Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 174. Neusoft Group Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Neusoft Group Recent Developments/Updates

Table 176. Neusoft Group Competitive Strengths & Weaknesses

Table 177. Northeast Industries Basic Information, Manufacturing Base and Competitors

Table 178. Northeast Industries Major Business

Table 179. Northeast Industries Automotive Intelligent Antenna Modules (IAM) Product

and Services

Table 180. Northeast Industries Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Northeast Industries Recent Developments/Updates

Table 182. Northeast Industries Competitive Strengths & Weaknesses

Table 183. Suzhong Basic Information, Manufacturing Base and Competitors

Table 184. Suzhong Major Business

Table 185. Suzhong Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 186. Suzhong Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Suzhong Recent Developments/Updates

Table 188. Suzhong Competitive Strengths & Weaknesses

Table 189. Shenglu Basic Information, Manufacturing Base and Competitors

Table 190. Shenglu Major Business

Table 191. Shenglu Automotive Intelligent Antenna Modules (IAM) Product and Services

Table 192. Shenglu Automotive Intelligent Antenna Modules (IAM) Production (K Sets), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenglu Recent Developments/Updates

Table 194. Shenglu Competitive Strengths & Weaknesses

Table 195. Global Key Players of Automotive Intelligent Antenna Modules (IAM) Upstream (Raw Materials)

Table 196. Global Automotive Intelligent Antenna Modules (IAM) Typical Customers

Table 197. Automotive Intelligent Antenna Modules (IAM) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Intelligent Antenna Modules (IAM) Picture

Figure 2. World Automotive Intelligent Antenna Modules (IAM) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Intelligent Antenna Modules (IAM) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 5. World Automotive Intelligent Antenna Modules (IAM) Average Price (2021-2032) & (US\$/Set)

Figure 6. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 9. Europe Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 10. China Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 11. Japan Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 12. South Korea Automotive Intelligent Antenna Modules (IAM) Production (2021-2032) & (K Sets)

Figure 13. Automotive Intelligent Antenna Modules (IAM) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 16. World Automotive Intelligent Antenna Modules (IAM) Consumption Market Share by Region (2021-2032)

Figure 17. United States Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 18. China Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 19. Europe Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 20. Japan Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 21. South Korea Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 22. ASEAN Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 23. India Automotive Intelligent Antenna Modules (IAM) Consumption (2021-2032) & (K Sets)

Figure 24. Producer Shipments of Automotive Intelligent Antenna Modules (IAM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Intelligent Antenna Modules (IAM) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Intelligent Antenna Modules (IAM) Markets in 2025

Figure 27. United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Intelligent Antenna Modules (IAM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Intelligent Antenna Modules (IAM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share 2025

Figure 31. China Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Automotive Intelligent Antenna Modules (IAM) Production Market Share 2025

Figure 33. World Automotive Intelligent Antenna Modules (IAM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Type in 2025

Figure 35. Shark-fin

Figure 36. Glass-integrated Antenna Module

Figure 37. TCU-integrated Antenna Module

Figure 38. Others

Figure 39. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Type (2021-2032)

Figure 40. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Intelligent Antenna Modules (IAM) Average Price by Type

(2021-2032) & (US\$/Set)

Figure 42. World Automotive Intelligent Antenna Modules (IAM) Production Value by Communication, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Communication in 2025

Figure 44. Cellular Antenna Module

Figure 45. Positioning Antenna Module

Figure 46. Wi-Fi / Bluetooth Antenna Module

Figure 47. Broadcast Antenna Module

Figure 48. Multi-standard Integrated Antenna Module

Figure 49. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Communication (2021-2032)

Figure 50. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Communication (2021-2032)

Figure 51. World Automotive Intelligent Antenna Modules (IAM) Average Price by Communication (2021-2032) & (US\$/Set)

Figure 52. World Automotive Intelligent Antenna Modules (IAM) Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Figure 53. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Installation in 2025

Figure 54. OEM

Figure 55. Aftermarket

Figure 56. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Installation (2021-2032)

Figure 57. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Installation (2021-2032)

Figure 58. World Automotive Intelligent Antenna Modules (IAM) Average Price by Installation (2021-2032) & (US\$/Set)

Figure 59. World Automotive Intelligent Antenna Modules (IAM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Application in 2025

Figure 61. Passenger Vehicle

Figure 62. Commercial Vehicle

Figure 63. World Automotive Intelligent Antenna Modules (IAM) Production Market Share by Application (2021-2032)

Figure 64. World Automotive Intelligent Antenna Modules (IAM) Production Value Market Share by Application (2021-2032)

Figure 65. World Automotive Intelligent Antenna Modules (IAM) Average Price by

Application (2021-2032) & (US\$/Set)

Figure 66. Automotive Intelligent Antenna Modules (IAM) Industry Chain

Figure 67. Automotive Intelligent Antenna Modules (IAM) Procurement Model

Figure 68. Automotive Intelligent Antenna Modules (IAM) Sales Model

Figure 69. Automotive Intelligent Antenna Modules (IAM) Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Automotive Intelligent Antenna Modules (IAM) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G53555F0D804EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G53555F0D804EN.html>