

Global Automotive Intake Distribution Manifolds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Intake Distribution Manifolds market size is expected to reach \$ 2045 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

Automotive intake distribution manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive intake distribution manifolds production reached approximately 90 million units, with an average global market price is \$20 per unit.

From a global industry perspective, automotive intake distribution manifolds have evolved from conventional air-distribution structures into integrated intake modules that affect engine breathing efficiency, combustion stability, emissions performance and NVH. Their value lies not only in distributing air to each cylinder, but also in improving cylinder-to-cylinder airflow balance, reducing flow resistance and optimizing torque delivery through plenum volume, runner length, cross-section design, airflow routing and pressure-wave tuning. In gasoline direct-injection engines, the manifold mainly carries air rather than an air-fuel mixture, so design priorities are increasingly shifting toward airflow organization, tumble or swirl control, turbocharging-system matching and integration with auxiliary systems such as EGR and PCV.

In terms of industry trends, automotive intake distribution manifolds are moving toward lightweighting, plastic materials, modular design, lower pressure loss, higher integration and hybrid-platform compatibility. Traditional metal manifolds offer strength and heat resistance, but engineering plastics and glass-fiber-reinforced composites have become important material routes in passenger vehicles because of their lower weight, greater design freedom, better thermal insulation and favorable acoustic behavior. Structurally, more designs now integrate resonators, acoustic-control features, sensor interfaces, brackets, vacuum lines, crankcase-ventilation ports and selected control valves to improve engine packaging efficiency and assembly consistency. From a manufacturing perspective, injection molding, vibration welding, leak testing and flow-consistency validation have become common process steps, shifting the product from a simple molded part toward a validated functional module.

The main growth drivers come from three areas. First, engine downsizing, turbocharging, gasoline direct injection and high-efficiency combustion technologies are creating higher requirements for airflow balance, low pressure loss, thermal stability and NVH performance. Second, hybrid and range-extender vehicles still require efficient combustion engines, while tighter packaging, more frequent start-stop operation and higher NVH expectations push intake distribution manifolds toward greater integration and customization. Third, vehicle lightweighting, platform-based component development and cost-efficiency requirements are driving continuous optimization in material selection, structural design, manufacturing consistency and system matching.

This report studies the global Automotive Intake Distribution Manifolds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Intake Distribution Manifolds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Intake Distribution Manifolds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Intake Distribution Manifolds total production and demand,
2021-2032, (K Units)

Global Automotive Intake Distribution Manifolds total production value, 2021-2032,
(USD Million)

Global Automotive Intake Distribution Manifolds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Intake Distribution Manifolds consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Intake Distribution Manifolds domestic production, consumption, key domestic manufacturers and share

Global Automotive Intake Distribution Manifolds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Intake Distribution Manifolds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Intake Distribution Manifolds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Intake Distribution Manifolds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Intake Distribution Manifolds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Intake Distribution Manifolds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Intake Distribution Manifolds Market, Segmentation by Type:

Plastic Intake Manifold

Metal Intake Manifold

Global Automotive Intake Distribution Manifolds Market, Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Global Automotive Intake Distribution Manifolds Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Automotive Intake Distribution Manifolds Market, Segmentation by Application:

Internal Combustion Engines

PHEV

Companies Profiled:

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Answered:

1. How big is the global Automotive Intake Distribution Manifolds market?
2. What is the demand of the global Automotive Intake Distribution Manifolds market?
3. What is the year over year growth of the global Automotive Intake Distribution Manifolds market?
4. What is the production and production value of the global Automotive Intake Distribution Manifolds market?
5. Who are the key producers in the global Automotive Intake Distribution Manifolds market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Intake Distribution Manifolds Introduction
- 1.2 World Automotive Intake Distribution Manifolds Supply & Forecast
 - 1.2.1 World Automotive Intake Distribution Manifolds Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Intake Distribution Manifolds Production (2021-2032)
 - 1.2.3 World Automotive Intake Distribution Manifolds Pricing Trends (2021-2032)
- 1.3 World Automotive Intake Distribution Manifolds Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Intake Distribution Manifolds Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Intake Distribution Manifolds Production by Region (2021-2032)
 - 1.3.3 World Automotive Intake Distribution Manifolds Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Intake Distribution Manifolds Production (2021-2032)
 - 1.3.5 Europe Automotive Intake Distribution Manifolds Production (2021-2032)
 - 1.3.6 China Automotive Intake Distribution Manifolds Production (2021-2032)
 - 1.3.7 Japan Automotive Intake Distribution Manifolds Production (2021-2032)
 - 1.3.8 South Korea Automotive Intake Distribution Manifolds Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Intake Distribution Manifolds Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Intake Distribution Manifolds Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Intake Distribution Manifolds Demand (2021-2032)
- 2.2 World Automotive Intake Distribution Manifolds Consumption by Region
 - 2.2.1 World Automotive Intake Distribution Manifolds Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Intake Distribution Manifolds Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Intake Distribution Manifolds Consumption (2021-2032)
- 2.4 China Automotive Intake Distribution Manifolds Consumption (2021-2032)
- 2.5 Europe Automotive Intake Distribution Manifolds Consumption (2021-2032)

- 2.6 Japan Automotive Intake Distribution Manifolds Consumption (2021-2032)
- 2.7 South Korea Automotive Intake Distribution Manifolds Consumption (2021-2032)
- 2.8 ASEAN Automotive Intake Distribution Manifolds Consumption (2021-2032)
- 2.9 India Automotive Intake Distribution Manifolds Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Intake Distribution Manifolds Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Intake Distribution Manifolds Production by Manufacturer (2021-2026)
- 3.3 World Automotive Intake Distribution Manifolds Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Intake Distribution Manifolds Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Intake Distribution Manifolds Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Intake Distribution Manifolds in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Intake Distribution Manifolds in 2025
- 3.6 Automotive Intake Distribution Manifolds Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Intake Distribution Manifolds Market: Region Footprint
 - 3.6.2 Automotive Intake Distribution Manifolds Market: Company Product Type Footprint
 - 3.6.3 Automotive Intake Distribution Manifolds Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Intake Distribution Manifolds Production Value Comparison

4.1.1 United States VS China: Automotive Intake Distribution Manifolds Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Intake Distribution Manifolds Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Intake Distribution Manifolds Production Comparison

4.2.1 United States VS China: Automotive Intake Distribution Manifolds Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Intake Distribution Manifolds Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Intake Distribution Manifolds Consumption Comparison

4.3.1 United States VS China: Automotive Intake Distribution Manifolds Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Intake Distribution Manifolds Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Intake Distribution Manifolds Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Intake Distribution Manifolds Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Intake Distribution Manifolds Production (2021-2026)

4.5 China Based Automotive Intake Distribution Manifolds Manufacturers and Market Share

4.5.1 China Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Intake Distribution Manifolds Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Intake Distribution Manifolds Production (2021-2026)

4.6 Rest of World Based Automotive Intake Distribution Manifolds Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Intake Distribution Manifolds

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Intake Distribution Manifolds Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plastic Intake Manifold

5.2.2 Metal Intake Manifold

5.3 Market Segment by Type

5.3.1 World Automotive Intake Distribution Manifolds Production by Type (2021-2032)

5.3.2 World Automotive Intake Distribution Manifolds Production Value by Type
(2021-2032)

5.3.3 World Automotive Intake Distribution Manifolds Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY EFFECTIVE LENGTH

6.1 World Automotive Intake Distribution Manifolds Market Size Overview by Effective
Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Effective Length

6.2.1 Fixed-length Intake Manifold

6.2.2 Variable-length Intake Manifold

6.3 Market Segment by Effective Length

6.3.1 World Automotive Intake Distribution Manifolds Production by Effective Length
(2021-2032)

6.3.2 World Automotive Intake Distribution Manifolds Production Value by Effective
Length (2021-2032)

6.3.3 World Automotive Intake Distribution Manifolds Average Price by Effective
Length (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Automotive Intake Distribution Manifolds Market Size Overview by Sales
Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 OEM

7.2.2 Aftermarket

7.3 Market Segment by Sales Channel

7.3.1 World Automotive Intake Distribution Manifolds Production by Sales Channel (2021-2032)

7.3.2 World Automotive Intake Distribution Manifolds Production Value by Sales Channel (2021-2032)

7.3.3 World Automotive Intake Distribution Manifolds Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Intake Distribution Manifolds Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Internal Combustion Engines

8.2.2 PHEV

8.3 Market Segment by Application

8.3.1 World Automotive Intake Distribution Manifolds Production by Application (2021-2032)

8.3.2 World Automotive Intake Distribution Manifolds Production Value by Application (2021-2032)

8.3.3 World Automotive Intake Distribution Manifolds Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MoldTecs

9.1.1 MoldTecs Details

9.1.2 MoldTecs Major Business

9.1.3 MoldTecs Automotive Intake Distribution Manifolds Product and Services

9.1.4 MoldTecs Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MoldTecs Recent Developments/Updates

9.1.6 MoldTecs Competitive Strengths & Weaknesses

9.2 Mahle

9.2.1 Mahle Details

9.2.2 Mahle Major Business

9.2.3 Mahle Automotive Intake Distribution Manifolds Product and Services

9.2.4 Mahle Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Mahle Recent Developments/Updates

9.2.6 Mahle Competitive Strengths & Weaknesses

9.3 Toyota Boshoku

9.3.1 Toyota Boshoku Details

9.3.2 Toyota Boshoku Major Business

9.3.3 Toyota Boshoku Automotive Intake Distribution Manifolds Product and Services

9.3.4 Toyota Boshoku Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Toyota Boshoku Recent Developments/Updates

9.3.6 Toyota Boshoku Competitive Strengths & Weaknesses

9.4 Sogefi

9.4.1 Sogefi Details

9.4.2 Sogefi Major Business

9.4.3 Sogefi Automotive Intake Distribution Manifolds Product and Services

9.4.4 Sogefi Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sogefi Recent Developments/Updates

9.4.6 Sogefi Competitive Strengths & Weaknesses

9.5 AISIN CORPORATION

9.5.1 AISIN CORPORATION Details

9.5.2 AISIN CORPORATION Major Business

9.5.3 AISIN CORPORATION Automotive Intake Distribution Manifolds Product and Services

9.5.4 AISIN CORPORATION Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 AISIN CORPORATION Recent Developments/Updates

9.5.6 AISIN CORPORATION Competitive Strengths & Weaknesses

9.6 Marelli

9.6.1 Marelli Details

9.6.2 Marelli Major Business

9.6.3 Marelli Automotive Intake Distribution Manifolds Product and Services

9.6.4 Marelli Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Marelli Recent Developments/Updates

9.6.6 Marelli Competitive Strengths & Weaknesses

9.7 Montaplast

9.7.1 Montaplast Details

9.7.2 Montaplast Major Business

9.7.3 Montaplast Automotive Intake Distribution Manifolds Product and Services

9.7.4 Montaplast Automotive Intake Distribution Manifolds Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.7.5 Montaplast Recent Developments/Updates

9.7.6 Montaplast Competitive Strengths & Weaknesses

9.8 Novares

9.8.1 Novares Details

9.8.2 Novares Major Business

9.8.3 Novares Automotive Intake Distribution Manifolds Product and Services

9.8.4 Novares Automotive Intake Distribution Manifolds Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 Novares Recent Developments/Updates

9.8.6 Novares Competitive Strengths & Weaknesses

9.9 Roechling

9.9.1 Roechling Details

9.9.2 Roechling Major Business

9.9.3 Roechling Automotive Intake Distribution Manifolds Product and Services

9.9.4 Roechling Automotive Intake Distribution Manifolds Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.9.5 Roechling Recent Developments/Updates

9.9.6 Roechling Competitive Strengths & Weaknesses

9.10 Mikuni

9.10.1 Mikuni Details

9.10.2 Mikuni Major Business

9.10.3 Mikuni Automotive Intake Distribution Manifolds Product and Services

9.10.4 Mikuni Automotive Intake Distribution Manifolds Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Mikuni Recent Developments/Updates

9.10.6 Mikuni Competitive Strengths & Weaknesses

9.11 Inzi Controls

9.11.1 Inzi Controls Details

9.11.2 Inzi Controls Major Business

9.11.3 Inzi Controls Automotive Intake Distribution Manifolds Product and Services

9.11.4 Inzi Controls Automotive Intake Distribution Manifolds Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.11.5 Inzi Controls Recent Developments/Updates

9.11.6 Inzi Controls Competitive Strengths & Weaknesses

9.12 Motherson Group

9.12.1 Motherson Group Details

9.12.2 Motherson Group Major Business

9.12.3 Motherson Group Automotive Intake Distribution Manifolds Product and

Services

9.12.4 Motherson Group Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Motherson Group Recent Developments/Updates

9.12.6 Motherson Group Competitive Strengths & Weaknesses

9.13 Aisan Industry

9.13.1 Aisan Industry Details

9.13.2 Aisan Industry Major Business

9.13.3 Aisan Industry Automotive Intake Distribution Manifolds Product and Services

9.13.4 Aisan Industry Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Aisan Industry Recent Developments/Updates

9.13.6 Aisan Industry Competitive Strengths & Weaknesses

9.14 Boyi Technology

9.14.1 Boyi Technology Details

9.14.2 Boyi Technology Major Business

9.14.3 Boyi Technology Automotive Intake Distribution Manifolds Product and Services

9.14.4 Boyi Technology Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Boyi Technology Recent Developments/Updates

9.14.6 Boyi Technology Competitive Strengths & Weaknesses

9.15 Hengxin Power Technology

9.15.1 Hengxin Power Technology Details

9.15.2 Hengxin Power Technology Major Business

9.15.3 Hengxin Power Technology Automotive Intake Distribution Manifolds Product and Services

9.15.4 Hengxin Power Technology Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Hengxin Power Technology Recent Developments/Updates

9.15.6 Hengxin Power Technology Competitive Strengths & Weaknesses

9.16 Feilong Auto Components

9.16.1 Feilong Auto Components Details

9.16.2 Feilong Auto Components Major Business

9.16.3 Feilong Auto Components Automotive Intake Distribution Manifolds Product and Services

9.16.4 Feilong Auto Components Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Feilong Auto Components Recent Developments/Updates

9.16.6 Feilong Auto Components Competitive Strengths & Weaknesses

9.17 Shentong Technology

9.17.1 Shentong Technology Details

9.17.2 Shentong Technology Major Business

9.17.3 Shentong Technology Automotive Intake Distribution Manifolds Product and Services

9.17.4 Shentong Technology Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Shentong Technology Recent Developments/Updates

9.17.6 Shentong Technology Competitive Strengths & Weaknesses

9.18 Aerospace Intelligent Manufacturing Technology

9.18.1 Aerospace Intelligent Manufacturing Technology Details

9.18.2 Aerospace Intelligent Manufacturing Technology Major Business

9.18.3 Aerospace Intelligent Manufacturing Technology Automotive Intake Distribution Manifolds Product and Services

9.18.4 Aerospace Intelligent Manufacturing Technology Automotive Intake Distribution Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Aerospace Intelligent Manufacturing Technology Recent Developments/Updates

9.18.6 Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Intake Distribution Manifolds Industry Chain

10.2 Automotive Intake Distribution Manifolds Upstream Analysis

10.2.1 Automotive Intake Distribution Manifolds Core Raw Materials

10.2.2 Main Manufacturers of Automotive Intake Distribution Manifolds Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Intake Distribution Manifolds Production Mode

10.6 Automotive Intake Distribution Manifolds Procurement Model

10.7 Automotive Intake Distribution Manifolds Industry Sales Model and Sales Channels

10.7.1 Automotive Intake Distribution Manifolds Sales Model

10.7.2 Automotive Intake Distribution Manifolds Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Intake Distribution Manifolds Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Intake Distribution Manifolds Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Intake Distribution Manifolds Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Intake Distribution Manifolds Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Intake Distribution Manifolds Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Intake Distribution Manifolds Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Intake Distribution Manifolds Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Intake Distribution Manifolds Production Market Share by Region (2021-2026)

Table 9. World Automotive Intake Distribution Manifolds Production Market Share by Region (2027-2032)

Table 10. World Automotive Intake Distribution Manifolds Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Intake Distribution Manifolds Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Intake Distribution Manifolds Major Market Trends

Table 13. World Automotive Intake Distribution Manifolds Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Intake Distribution Manifolds Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Intake Distribution Manifolds Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Intake Distribution Manifolds Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Intake Distribution Manifolds Producers in 2025

Table 18. World Automotive Intake Distribution Manifolds Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Intake Distribution Manifolds Producers in 2025

Table 20. World Automotive Intake Distribution Manifolds Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Intake Distribution Manifolds Company Evaluation Quadrant

Table 22. World Automotive Intake Distribution Manifolds Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Intake Distribution Manifolds Production Site of Key Manufacturer

Table 24. Automotive Intake Distribution Manifolds Market: Company Product Type Footprint

Table 25. Automotive Intake Distribution Manifolds Market: Company Product Application Footprint

Table 26. Automotive Intake Distribution Manifolds Competitive Factors

Table 27. Automotive Intake Distribution Manifolds New Entrant and Capacity Expansion Plans

Table 28. Automotive Intake Distribution Manifolds Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Intake Distribution Manifolds Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Intake Distribution Manifolds Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Intake Distribution Manifolds Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Intake Distribution Manifolds Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Intake Distribution Manifolds Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Intake Distribution Manifolds Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share (2021-2026)

Table 37. China Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Intake Distribution Manifolds Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Intake Distribution Manifolds

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Intake Distribution Manifolds Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Intake Distribution Manifolds Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share (2021-2026)

Table 47. World Automotive Intake Distribution Manifolds Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Intake Distribution Manifolds Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Intake Distribution Manifolds Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Intake Distribution Manifolds Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Intake Distribution Manifolds Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Intake Distribution Manifolds Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Intake Distribution Manifolds Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Intake Distribution Manifolds Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Intake Distribution Manifolds Production by Effective Length (2021-2026) & (K Units)

Table 56. World Automotive Intake Distribution Manifolds Production by Effective Length (2027-2032) & (K Units)

Table 57. World Automotive Intake Distribution Manifolds Production Value by Effective Length (2021-2026) & (USD Million)

Table 58. World Automotive Intake Distribution Manifolds Production Value by Effective Length (2027-2032) & (USD Million)

Table 59. World Automotive Intake Distribution Manifolds Average Price by Effective Length (2021-2026) & (US\$/Unit)

Table 60. World Automotive Intake Distribution Manifolds Average Price by Effective Length (2027-2032) & (US\$/Unit)

Table 61. World Automotive Intake Distribution Manifolds Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Intake Distribution Manifolds Production by Sales Channel (2021-2026) & (K Units)

Table 63. World Automotive Intake Distribution Manifolds Production by Sales Channel (2027-2032) & (K Units)

Table 64. World Automotive Intake Distribution Manifolds Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Automotive Intake Distribution Manifolds Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Automotive Intake Distribution Manifolds Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World Automotive Intake Distribution Manifolds Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Automotive Intake Distribution Manifolds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Intake Distribution Manifolds Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Intake Distribution Manifolds Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Intake Distribution Manifolds Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Intake Distribution Manifolds Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Intake Distribution Manifolds Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Intake Distribution Manifolds Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MoldTecs Basic Information, Manufacturing Base and Competitors

Table 76. MoldTecs Major Business

Table 77. MoldTecs Automotive Intake Distribution Manifolds Product and Services

Table 78. MoldTecs Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MoldTecs Recent Developments/Updates

Table 80. MoldTecs Competitive Strengths & Weaknesses

Table 81. Mahle Basic Information, Manufacturing Base and Competitors

Table 82. Mahle Major Business

Table 83. Mahle Automotive Intake Distribution Manifolds Product and Services

Table 84. Mahle Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mahle Recent Developments/Updates

Table 86. Mahle Competitive Strengths & Weaknesses

Table 87. Toyota Boshoku Basic Information, Manufacturing Base and Competitors

Table 88. Toyota Boshoku Major Business

Table 89. Toyota Boshoku Automotive Intake Distribution Manifolds Product and Services

Table 90. Toyota Boshoku Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Toyota Boshoku Recent Developments/Updates

Table 92. Toyota Boshoku Competitive Strengths & Weaknesses

Table 93. Sogefi Basic Information, Manufacturing Base and Competitors

Table 94. Sogefi Major Business

Table 95. Sogefi Automotive Intake Distribution Manifolds Product and Services

Table 96. Sogefi Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sogefi Recent Developments/Updates

Table 98. Sogefi Competitive Strengths & Weaknesses

Table 99. AISIN CORPORATION Basic Information, Manufacturing Base and Competitors

Table 100. AISIN CORPORATION Major Business

Table 101. AISIN CORPORATION Automotive Intake Distribution Manifolds Product and Services

Table 102. AISIN CORPORATION Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. AISIN CORPORATION Recent Developments/Updates

Table 104. AISIN CORPORATION Competitive Strengths & Weaknesses

Table 105. Marelli Basic Information, Manufacturing Base and Competitors

Table 106. Marelli Major Business

Table 107. Marelli Automotive Intake Distribution Manifolds Product and Services

Table 108. Marelli Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Marelli Recent Developments/Updates

Table 110. Marelli Competitive Strengths & Weaknesses

Table 111. Montaplast Basic Information, Manufacturing Base and Competitors

Table 112. Montaplast Major Business

Table 113. Montaplast Automotive Intake Distribution Manifolds Product and Services

Table 114. Montaplast Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Montaplast Recent Developments/Updates

Table 116. Montaplast Competitive Strengths & Weaknesses

Table 117. Novares Basic Information, Manufacturing Base and Competitors

Table 118. Novares Major Business

Table 119. Novares Automotive Intake Distribution Manifolds Product and Services

Table 120. Novares Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Novares Recent Developments/Updates

Table 122. Novares Competitive Strengths & Weaknesses

Table 123. Roechling Basic Information, Manufacturing Base and Competitors

Table 124. Roechling Major Business

Table 125. Roechling Automotive Intake Distribution Manifolds Product and Services

Table 126. Roechling Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Roechling Recent Developments/Updates

Table 128. Roechling Competitive Strengths & Weaknesses

Table 129. Mikuni Basic Information, Manufacturing Base and Competitors

Table 130. Mikuni Major Business

Table 131. Mikuni Automotive Intake Distribution Manifolds Product and Services

Table 132. Mikuni Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mikuni Recent Developments/Updates

Table 134. Mikuni Competitive Strengths & Weaknesses

Table 135. Inzi Controls Basic Information, Manufacturing Base and Competitors

Table 136. Inzi Controls Major Business

Table 137. Inzi Controls Automotive Intake Distribution Manifolds Product and Services

Table 138. Inzi Controls Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Inzi Controls Recent Developments/Updates

Table 140. Inzi Controls Competitive Strengths & Weaknesses

Table 141. Motherson Group Basic Information, Manufacturing Base and Competitors

Table 142. Motherson Group Major Business

Table 143. Motherson Group Automotive Intake Distribution Manifolds Product and Services

Table 144. Motherson Group Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Motherson Group Recent Developments/Updates

Table 146. Motherson Group Competitive Strengths & Weaknesses

Table 147. Aisan Industry Basic Information, Manufacturing Base and Competitors

Table 148. Aisan Industry Major Business

Table 149. Aisan Industry Automotive Intake Distribution Manifolds Product and Services

Table 150. Aisan Industry Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aisan Industry Recent Developments/Updates

Table 152. Aisan Industry Competitive Strengths & Weaknesses

Table 153. Boyi Technology Basic Information, Manufacturing Base and Competitors

Table 154. Boyi Technology Major Business

Table 155. Boyi Technology Automotive Intake Distribution Manifolds Product and Services

Table 156. Boyi Technology Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Boyi Technology Recent Developments/Updates

Table 158. Boyi Technology Competitive Strengths & Weaknesses

Table 159. Hengxin Power Technology Basic Information, Manufacturing Base and Competitors

Table 160. Hengxin Power Technology Major Business

Table 161. Hengxin Power Technology Automotive Intake Distribution Manifolds Product and Services

Table 162. Hengxin Power Technology Automotive Intake Distribution Manifolds

Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hengxin Power Technology Recent Developments/Updates

Table 164. Hengxin Power Technology Competitive Strengths & Weaknesses

Table 165. Feilong Auto Components Basic Information, Manufacturing Base and Competitors

Table 166. Feilong Auto Components Major Business

Table 167. Feilong Auto Components Automotive Intake Distribution Manifolds Product and Services

Table 168. Feilong Auto Components Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Feilong Auto Components Recent Developments/Updates

Table 170. Feilong Auto Components Competitive Strengths & Weaknesses

Table 171. Shentong Technology Basic Information, Manufacturing Base and Competitors

Table 172. Shentong Technology Major Business

Table 173. Shentong Technology Automotive Intake Distribution Manifolds Product and Services

Table 174. Shentong Technology Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shentong Technology Recent Developments/Updates

Table 176. Shentong Technology Competitive Strengths & Weaknesses

Table 177. Aerospace Intelligent Manufacturing Technology Basic Information, Manufacturing Base and Competitors

Table 178. Aerospace Intelligent Manufacturing Technology Major Business

Table 179. Aerospace Intelligent Manufacturing Technology Automotive Intake Distribution Manifolds Product and Services

Table 180. Aerospace Intelligent Manufacturing Technology Automotive Intake Distribution Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Aerospace Intelligent Manufacturing Technology Recent Developments/Updates

Table 182. Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses

Table 183. Global Key Players of Automotive Intake Distribution Manifolds Upstream (Raw Materials)

Table 184. Global Automotive Intake Distribution Manifolds Typical Customers

Table 185. Automotive Intake Distribution Manifolds Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Intake Distribution Manifolds Picture

Figure 2. World Automotive Intake Distribution Manifolds Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Intake Distribution Manifolds Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 5. World Automotive Intake Distribution Manifolds Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Intake Distribution Manifolds Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Intake Distribution Manifolds Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 10. China Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 12. South Korea Automotive Intake Distribution Manifolds Production (2021-2032) & (K Units)

Figure 13. Automotive Intake Distribution Manifolds Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)

Figure 16. World Automotive Intake Distribution Manifolds Consumption Market Share by Region (2021-2032)

Figure 17. United States Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)

Figure 18. China Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)

Figure 19. Europe Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)

- Figure 20. Japan Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)
- Figure 23. India Automotive Intake Distribution Manifolds Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Automotive Intake Distribution Manifolds by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Intake Distribution Manifolds Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Intake Distribution Manifolds Markets in 2025
- Figure 27. United States VS China: Automotive Intake Distribution Manifolds Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Automotive Intake Distribution Manifolds Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Automotive Intake Distribution Manifolds Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share 2025
- Figure 31. China Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share 2025
- Figure 32. Rest of World Based Manufacturers Automotive Intake Distribution Manifolds Production Market Share 2025
- Figure 33. World Automotive Intake Distribution Manifolds Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Automotive Intake Distribution Manifolds Production Value Market Share by Type in 2025
- Figure 35. Plastic Intake Manifold
- Figure 36. Metal Intake Manifold
- Figure 37. World Automotive Intake Distribution Manifolds Production Market Share by Type (2021-2032)
- Figure 38. World Automotive Intake Distribution Manifolds Production Value Market Share by Type (2021-2032)
- Figure 39. World Automotive Intake Distribution Manifolds Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 40. World Automotive Intake Distribution Manifolds Production Value by Effective

Length, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Intake Distribution Manifolds Production Value Market Share by Effective Length in 2025

Figure 42. Fixed-length Intake Manifold

Figure 43. Variable-length Intake Manifold

Figure 44. World Automotive Intake Distribution Manifolds Production Market Share by Effective Length (2021-2032)

Figure 45. World Automotive Intake Distribution Manifolds Production Value Market Share by Effective Length (2021-2032)

Figure 46. World Automotive Intake Distribution Manifolds Average Price by Effective Length (2021-2032) & (US\$/Unit)

Figure 47. World Automotive Intake Distribution Manifolds Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Automotive Intake Distribution Manifolds Production Value Market Share by Sales Channel in 2025

Figure 49. OEM

Figure 50. Aftermarket

Figure 51. World Automotive Intake Distribution Manifolds Production Market Share by Sales Channel (2021-2032)

Figure 52. World Automotive Intake Distribution Manifolds Production Value Market Share by Sales Channel (2021-2032)

Figure 53. World Automotive Intake Distribution Manifolds Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 54. World Automotive Intake Distribution Manifolds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automotive Intake Distribution Manifolds Production Value Market Share by Application in 2025

Figure 56. Internal Combustion Engines

Figure 57. PHEV

Figure 58. World Automotive Intake Distribution Manifolds Production Market Share by Application (2021-2032)

Figure 59. World Automotive Intake Distribution Manifolds Production Value Market Share by Application (2021-2032)

Figure 60. World Automotive Intake Distribution Manifolds Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Automotive Intake Distribution Manifolds Industry Chain

Figure 62. Automotive Intake Distribution Manifolds Procurement Model

Figure 63. Automotive Intake Distribution Manifolds Sales Model

Figure 64. Automotive Intake Distribution Manifolds Sales Channels, Direct Sales, and

Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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