

Global Automotive Intake Air Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Intake Air Filter market size is expected to reach \$ 8026 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Intake Air Filter production reached approximately 27.2 million units with an average global market price of around US\$200 per unit. Single-line annual production capacity averages 200 k units with a gross margin of approximately 25-30%. The upstream segment of automotive intake air filters mainly consists of filtration materials such as filter paper, non-woven fabrics, and polyurethane, along with structural components including plastic parts, rubber parts, and sensors—primarily centered around materials science and precision mold forming. Downstream, these products are applied in both passenger cars and commercial vehicles. Passenger cars, due to their large production volume and relatively shorter replacement cycles, currently account for approximately 75% to 80% of total consumption, serving as the market's foundation. In terms of demand, the core driver stems from the fundamental requirement of internal combustion engines for intake air cleanliness, which necessitates efficient filtration to prevent dust and impurities from entering cylinders—avoiding cylinder scoring or oil degradation—thereby ensuring combustion efficiency and engine longevity. On the opportunity side, with the full implementation of China's National VI B emission standards and the widespread adoption of turbocharging technologies, higher demands are being placed on dust-holding capacity and filtration precision. Meanwhile, low-restriction products developed for the frequent start-stop operating conditions of new energy hybrid vehicles, as well as filters with integrated smart differential pressure monitoring capabilities, are emerging as differentiated entry points in an increasingly competitive market.

An automotive intake air filter is an engineered component designed to remove airborne particulates such as dust, soot, and pollen from the air stream entering the engine. It ensures that only clean air mixes with fuel for combustion, which is critical for maintaining precise air-fuel ratios and preventing abrasive wear on cylinders, piston rings, and bearings. By trapping contaminants before they enter the combustion chamber, the filter preserves engine oil cleanliness and reduces the risk of oil degradation from soot ingress. This directly supports consistent power delivery, fuel efficiency, and long-term mechanical durability of the powertrain.

The automotive intake air filter industry is undergoing a new wave of evolution centered around higher efficiency, extended service life, and intelligent integration.

Technologically, in order to meet the stringent engine intake cleanliness requirements imposed by China's National VI B and upcoming emissions standards, filter media are transitioning from traditional cellulose paper to multi-layer composite synthetic fibers and nanofiber media. By optimizing fiber diameter and pore size distribution at the microscopic level, these advanced media achieve high-efficiency interception of PM2.5 and even sub-micron particulate matter, while maintaining low initial airflow resistance to reduce fuel consumption. In terms of product development, the focus is increasingly on lifecycle management and differentiated design. Given the complex operating conditions of turbocharged direct injection engines and the frequent start-stop patterns of hybrid electric vehicles, air filters must offer enhanced dust-holding capacity as well as resistance to hydrolysis and aging. This trend has not only spurred the application of nanoscale functional coatings with water-repellent and anti-contamination properties, but has also driven the integration of differential pressure sensors into filter assemblies, enabling real-time monitoring via on-board diagnostics and precise maintenance alerts. From a market perspective, although the demand for traditional internal combustion engine intake filtration faces challenges from the shift toward electrification, the resulting emphasis on low-restriction intake system design to improve energy efficiency—coupled with the growing aftermarket penetration of washable, long-life high-performance filter elements—is emerging as a key differentiator in an increasingly competitive landscape.

This report studies the global Automotive Intake Air Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Intake Air Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Intake Air Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Intake Air Filter total production and demand, 2021-2032, (K Units)

Global Automotive Intake Air Filter total production value, 2021-2032, (USD Million)

Global Automotive Intake Air Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Intake Air Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Intake Air Filter domestic production, consumption, key domestic manufacturers and share

Global Automotive Intake Air Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Intake Air Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Intake Air Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Intake Air Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UFI Filters Group, Hengst, Freudenberg Filter, FG Wilson, Ahlstrom, Cummins, Toyota Boshoku, MANN+HUMMEL, Eco-Filtech, Fleetguard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Intake Air Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Intake Air Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Intake Air Filter Market, Segmentation by Type:

Paper Intake Air Filter

Gauze Intake Air Filter

Foam Intake Air Filter

Global Automotive Intake Air Filter Market, Segmentation by Filter Media Material:

Glass Fiber Filter Media

Synthetic Fiber Media

PTFE Membrane Filter

Others

Global Automotive Intake Air Filter Market, Segmentation by Structural Design:

Cartridge Type

Panel Type

Global Automotive Intake Air Filter Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

UFI Filters Group

Hengst

Freudenberg Filter

FG Wilson

Ahlstrom

Cummins

Toyota Boshoku

MANN+HUMMEL

Eco-Filtech

Fleetguard

Donaldson

DENSO

MAHLE GmbH

Parker Hannifin

Bosch

Freudenberg

Champion Laboratories

ALCO Filters

Fram Group

Filtron

Phoenix International

Key Questions Answered:

1. How big is the global Automotive Intake Air Filter market?
2. What is the demand of the global Automotive Intake Air Filter market?
3. What is the year over year growth of the global Automotive Intake Air Filter market?
4. What is the production and production value of the global Automotive Intake Air Filter market?
5. Who are the key producers in the global Automotive Intake Air Filter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Intake Air Filter Introduction
- 1.2 World Automotive Intake Air Filter Supply & Forecast
 - 1.2.1 World Automotive Intake Air Filter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Intake Air Filter Production (2021-2032)
 - 1.2.3 World Automotive Intake Air Filter Pricing Trends (2021-2032)
- 1.3 World Automotive Intake Air Filter Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Intake Air Filter Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Intake Air Filter Production by Region (2021-2032)
 - 1.3.3 World Automotive Intake Air Filter Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Intake Air Filter Production (2021-2032)
 - 1.3.5 Europe Automotive Intake Air Filter Production (2021-2032)
 - 1.3.6 China Automotive Intake Air Filter Production (2021-2032)
 - 1.3.7 Japan Automotive Intake Air Filter Production (2021-2032)
 - 1.3.8 South Korea Automotive Intake Air Filter Production (2021-2032)
 - 1.3.9 India Automotive Intake Air Filter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Intake Air Filter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Intake Air Filter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Intake Air Filter Demand (2021-2032)
- 2.2 World Automotive Intake Air Filter Consumption by Region
 - 2.2.1 World Automotive Intake Air Filter Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Intake Air Filter Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Intake Air Filter Consumption (2021-2032)
- 2.4 China Automotive Intake Air Filter Consumption (2021-2032)
- 2.5 Europe Automotive Intake Air Filter Consumption (2021-2032)
- 2.6 Japan Automotive Intake Air Filter Consumption (2021-2032)
- 2.7 South Korea Automotive Intake Air Filter Consumption (2021-2032)
- 2.8 ASEAN Automotive Intake Air Filter Consumption (2021-2032)
- 2.9 India Automotive Intake Air Filter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Intake Air Filter Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Intake Air Filter Production by Manufacturer (2021-2026)
- 3.3 World Automotive Intake Air Filter Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Intake Air Filter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Intake Air Filter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Intake Air Filter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Intake Air Filter in 2025
- 3.6 Automotive Intake Air Filter Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Intake Air Filter Market: Region Footprint
 - 3.6.2 Automotive Intake Air Filter Market: Company Product Type Footprint
 - 3.6.3 Automotive Intake Air Filter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Intake Air Filter Production Value Comparison
 - 4.1.1 United States VS China: Automotive Intake Air Filter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive Intake Air Filter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Intake Air Filter Production Comparison
 - 4.2.1 United States VS China: Automotive Intake Air Filter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive Intake Air Filter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Intake Air Filter Consumption Comparison
 - 4.3.1 United States VS China: Automotive Intake Air Filter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive Intake Air Filter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive Intake Air Filter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Intake Air Filter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Intake Air Filter Production (2021-2026)

4.5 China Based Automotive Intake Air Filter Manufacturers and Market Share

4.5.1 China Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Intake Air Filter Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Intake Air Filter Production (2021-2026)

4.6 Rest of World Based Automotive Intake Air Filter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Intake Air Filter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Intake Air Filter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Intake Air Filter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Paper Intake Air Filter

5.2.2 Gauze Intake Air Filter

5.2.3 Foam Intake Air Filter

5.3 Market Segment by Type

5.3.1 World Automotive Intake Air Filter Production by Type (2021-2032)

5.3.2 World Automotive Intake Air Filter Production Value by Type (2021-2032)

5.3.3 World Automotive Intake Air Filter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FILTER MEDIA MATERIAL

6.1 World Automotive Intake Air Filter Market Size Overview by Filter Media Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Filter Media Material

- 6.2.1 Glass Fiber Filter Media
- 6.2.2 Synthetic Fiber Media
- 6.2.3 PTFE Membrane Filter
- 6.2.4 Others
- 6.3 Market Segment by Filter Media Material
 - 6.3.1 World Automotive Intake Air Filter Production by Filter Media Material (2021-2032)
 - 6.3.2 World Automotive Intake Air Filter Production Value by Filter Media Material (2021-2032)
 - 6.3.3 World Automotive Intake Air Filter Average Price by Filter Media Material (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL DESIGN

- 7.1 World Automotive Intake Air Filter Market Size Overview by Structural Design: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Structural Design
 - 7.2.1 Cartridge Type
 - 7.2.2 Panel Type
- 7.3 Market Segment by Structural Design
 - 7.3.1 World Automotive Intake Air Filter Production by Structural Design (2021-2032)
 - 7.3.2 World Automotive Intake Air Filter Production Value by Structural Design (2021-2032)
 - 7.3.3 World Automotive Intake Air Filter Average Price by Structural Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Automotive Intake Air Filter Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Passenger Car
 - 8.2.2 Commercial Vehicle
- 8.3 Market Segment by Application
 - 8.3.1 World Automotive Intake Air Filter Production by Application (2021-2032)
 - 8.3.2 World Automotive Intake Air Filter Production Value by Application (2021-2032)
 - 8.3.3 World Automotive Intake Air Filter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 UFI Filters Group

9.1.1 UFI Filters Group Details

9.1.2 UFI Filters Group Major Business

9.1.3 UFI Filters Group Automotive Intake Air Filter Product and Services

9.1.4 UFI Filters Group Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 UFI Filters Group Recent Developments/Updates

9.1.6 UFI Filters Group Competitive Strengths & Weaknesses

9.2 Hengst

9.2.1 Hengst Details

9.2.2 Hengst Major Business

9.2.3 Hengst Automotive Intake Air Filter Product and Services

9.2.4 Hengst Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hengst Recent Developments/Updates

9.2.6 Hengst Competitive Strengths & Weaknesses

9.3 Freudenberg Filter

9.3.1 Freudenberg Filter Details

9.3.2 Freudenberg Filter Major Business

9.3.3 Freudenberg Filter Automotive Intake Air Filter Product and Services

9.3.4 Freudenberg Filter Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Freudenberg Filter Recent Developments/Updates

9.3.6 Freudenberg Filter Competitive Strengths & Weaknesses

9.4 FG Wilson

9.4.1 FG Wilson Details

9.4.2 FG Wilson Major Business

9.4.3 FG Wilson Automotive Intake Air Filter Product and Services

9.4.4 FG Wilson Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 FG Wilson Recent Developments/Updates

9.4.6 FG Wilson Competitive Strengths & Weaknesses

9.5 Ahlstrom

9.5.1 Ahlstrom Details

9.5.2 Ahlstrom Major Business

9.5.3 Ahlstrom Automotive Intake Air Filter Product and Services

9.5.4 Ahlstrom Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Ahlstrom Recent Developments/Updates
- 9.5.6 Ahlstrom Competitive Strengths & Weaknesses
- 9.6 Cummins
 - 9.6.1 Cummins Details
 - 9.6.2 Cummins Major Business
 - 9.6.3 Cummins Automotive Intake Air Filter Product and Services
 - 9.6.4 Cummins Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Cummins Recent Developments/Updates
 - 9.6.6 Cummins Competitive Strengths & Weaknesses
- 9.7 Toyota Boshoku
 - 9.7.1 Toyota Boshoku Details
 - 9.7.2 Toyota Boshoku Major Business
 - 9.7.3 Toyota Boshoku Automotive Intake Air Filter Product and Services
 - 9.7.4 Toyota Boshoku Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Toyota Boshoku Recent Developments/Updates
 - 9.7.6 Toyota Boshoku Competitive Strengths & Weaknesses
- 9.8 MANN+HUMMEL
 - 9.8.1 MANN+HUMMEL Details
 - 9.8.2 MANN+HUMMEL Major Business
 - 9.8.3 MANN+HUMMEL Automotive Intake Air Filter Product and Services
 - 9.8.4 MANN+HUMMEL Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 MANN+HUMMEL Recent Developments/Updates
 - 9.8.6 MANN+HUMMEL Competitive Strengths & Weaknesses
- 9.9 Eco-Filtech
 - 9.9.1 Eco-Filtech Details
 - 9.9.2 Eco-Filtech Major Business
 - 9.9.3 Eco-Filtech Automotive Intake Air Filter Product and Services
 - 9.9.4 Eco-Filtech Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Eco-Filtech Recent Developments/Updates
 - 9.9.6 Eco-Filtech Competitive Strengths & Weaknesses
- 9.10 Fleetguard
 - 9.10.1 Fleetguard Details
 - 9.10.2 Fleetguard Major Business
 - 9.10.3 Fleetguard Automotive Intake Air Filter Product and Services
 - 9.10.4 Fleetguard Automotive Intake Air Filter Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.10.5 Fleetguard Recent Developments/Updates

9.10.6 Fleetguard Competitive Strengths & Weaknesses

9.11 Donaldson

9.11.1 Donaldson Details

9.11.2 Donaldson Major Business

9.11.3 Donaldson Automotive Intake Air Filter Product and Services

9.11.4 Donaldson Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Donaldson Recent Developments/Updates

9.11.6 Donaldson Competitive Strengths & Weaknesses

9.12 DENSO

9.12.1 DENSO Details

9.12.2 DENSO Major Business

9.12.3 DENSO Automotive Intake Air Filter Product and Services

9.12.4 DENSO Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 DENSO Recent Developments/Updates

9.12.6 DENSO Competitive Strengths & Weaknesses

9.13 MAHLE GmbH

9.13.1 MAHLE GmbH Details

9.13.2 MAHLE GmbH Major Business

9.13.3 MAHLE GmbH Automotive Intake Air Filter Product and Services

9.13.4 MAHLE GmbH Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 MAHLE GmbH Recent Developments/Updates

9.13.6 MAHLE GmbH Competitive Strengths & Weaknesses

9.14 Parker Hannifin

9.14.1 Parker Hannifin Details

9.14.2 Parker Hannifin Major Business

9.14.3 Parker Hannifin Automotive Intake Air Filter Product and Services

9.14.4 Parker Hannifin Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Parker Hannifin Recent Developments/Updates

9.14.6 Parker Hannifin Competitive Strengths & Weaknesses

9.15 Bosch

9.15.1 Bosch Details

9.15.2 Bosch Major Business

9.15.3 Bosch Automotive Intake Air Filter Product and Services

- 9.15.4 Bosch Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Bosch Recent Developments/Updates
- 9.15.6 Bosch Competitive Strengths & Weaknesses
- 9.16 Freudenberg
 - 9.16.1 Freudenberg Details
 - 9.16.2 Freudenberg Major Business
 - 9.16.3 Freudenberg Automotive Intake Air Filter Product and Services
 - 9.16.4 Freudenberg Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Freudenberg Recent Developments/Updates
 - 9.16.6 Freudenberg Competitive Strengths & Weaknesses
- 9.17 Champion Laboratories
 - 9.17.1 Champion Laboratories Details
 - 9.17.2 Champion Laboratories Major Business
 - 9.17.3 Champion Laboratories Automotive Intake Air Filter Product and Services
 - 9.17.4 Champion Laboratories Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Champion Laboratories Recent Developments/Updates
 - 9.17.6 Champion Laboratories Competitive Strengths & Weaknesses
- 9.18 ALCO Filters
 - 9.18.1 ALCO Filters Details
 - 9.18.2 ALCO Filters Major Business
 - 9.18.3 ALCO Filters Automotive Intake Air Filter Product and Services
 - 9.18.4 ALCO Filters Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ALCO Filters Recent Developments/Updates
 - 9.18.6 ALCO Filters Competitive Strengths & Weaknesses
- 9.19 Fram Group
 - 9.19.1 Fram Group Details
 - 9.19.2 Fram Group Major Business
 - 9.19.3 Fram Group Automotive Intake Air Filter Product and Services
 - 9.19.4 Fram Group Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Fram Group Recent Developments/Updates
 - 9.19.6 Fram Group Competitive Strengths & Weaknesses
- 9.20 Filtron
 - 9.20.1 Filtron Details
 - 9.20.2 Filtron Major Business

- 9.20.3 Filtron Automotive Intake Air Filter Product and Services
- 9.20.4 Filtron Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Filtron Recent Developments/Updates
- 9.20.6 Filtron Competitive Strengths & Weaknesses
- 9.21 Phoenix International
 - 9.21.1 Phoenix International Details
 - 9.21.2 Phoenix International Major Business
 - 9.21.3 Phoenix International Automotive Intake Air Filter Product and Services
 - 9.21.4 Phoenix International Automotive Intake Air Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Phoenix International Recent Developments/Updates
 - 9.21.6 Phoenix International Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automotive Intake Air Filter Industry Chain
- 10.2 Automotive Intake Air Filter Upstream Analysis
 - 10.2.1 Automotive Intake Air Filter Core Raw Materials
 - 10.2.2 Main Manufacturers of Automotive Intake Air Filter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Intake Air Filter Production Mode
- 10.6 Automotive Intake Air Filter Procurement Model
- 10.7 Automotive Intake Air Filter Industry Sales Model and Sales Channels
 - 10.7.1 Automotive Intake Air Filter Sales Model
 - 10.7.2 Automotive Intake Air Filter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Intake Air Filter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Intake Air Filter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Intake Air Filter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Intake Air Filter Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Intake Air Filter Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Intake Air Filter Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Intake Air Filter Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Intake Air Filter Production Market Share by Region (2021-2026)

Table 9. World Automotive Intake Air Filter Production Market Share by Region (2027-2032)

Table 10. World Automotive Intake Air Filter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Intake Air Filter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Intake Air Filter Major Market Trends

Table 13. World Automotive Intake Air Filter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Intake Air Filter Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Intake Air Filter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Intake Air Filter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Intake Air Filter Producers in 2025

Table 18. World Automotive Intake Air Filter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Intake Air Filter Producers in 2025

Table 20. World Automotive Intake Air Filter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Intake Air Filter Company Evaluation Quadrant

Table 22. World Automotive Intake Air Filter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Intake Air Filter Production Site of Key Manufacturer

Table 24. Automotive Intake Air Filter Market: Company Product Type Footprint

Table 25. Automotive Intake Air Filter Market: Company Product Application Footprint

Table 26. Automotive Intake Air Filter Competitive Factors

Table 27. Automotive Intake Air Filter New Entrant and Capacity Expansion Plans

Table 28. Automotive Intake Air Filter Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Intake Air Filter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Intake Air Filter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Intake Air Filter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Intake Air Filter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Intake Air Filter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Intake Air Filter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Intake Air Filter Production Market Share (2021-2026)

Table 37. China Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Intake Air Filter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Intake Air Filter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Intake Air Filter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Intake Air Filter Production Market

Share (2021-2026)

Table 42. Rest of World Based Automotive Intake Air Filter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Intake Air Filter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Intake Air Filter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Intake Air Filter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Intake Air Filter Production Market Share (2021-2026)

Table 47. World Automotive Intake Air Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Intake Air Filter Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Intake Air Filter Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Intake Air Filter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Intake Air Filter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Intake Air Filter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Intake Air Filter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Intake Air Filter Production Value by Filter Media Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Intake Air Filter Production by Filter Media Material (2021-2026) & (K Units)

Table 56. World Automotive Intake Air Filter Production by Filter Media Material (2027-2032) & (K Units)

Table 57. World Automotive Intake Air Filter Production Value by Filter Media Material (2021-2026) & (USD Million)

Table 58. World Automotive Intake Air Filter Production Value by Filter Media Material (2027-2032) & (USD Million)

Table 59. World Automotive Intake Air Filter Average Price by Filter Media Material (2021-2026) & (US\$/Unit)

Table 60. World Automotive Intake Air Filter Average Price by Filter Media Material (2027-2032) & (US\$/Unit)

Table 61. World Automotive Intake Air Filter Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Intake Air Filter Production by Structural Design (2021-2026) & (K Units)

Table 63. World Automotive Intake Air Filter Production by Structural Design (2027-2032) & (K Units)

Table 64. World Automotive Intake Air Filter Production Value by Structural Design (2021-2026) & (USD Million)

Table 65. World Automotive Intake Air Filter Production Value by Structural Design (2027-2032) & (USD Million)

Table 66. World Automotive Intake Air Filter Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 67. World Automotive Intake Air Filter Average Price by Structural Design (2027-2032) & (US\$/Unit)

Table 68. World Automotive Intake Air Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Intake Air Filter Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Intake Air Filter Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Intake Air Filter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Intake Air Filter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Intake Air Filter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Intake Air Filter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. UFI Filters Group Basic Information, Manufacturing Base and Competitors

Table 76. UFI Filters Group Major Business

Table 77. UFI Filters Group Automotive Intake Air Filter Product and Services

Table 78. UFI Filters Group Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. UFI Filters Group Recent Developments/Updates

Table 80. UFI Filters Group Competitive Strengths & Weaknesses

Table 81. Hengst Basic Information, Manufacturing Base and Competitors

Table 82. Hengst Major Business

Table 83. Hengst Automotive Intake Air Filter Product and Services

Table 84. Hengst Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hengst Recent Developments/Updates

Table 86. Hengst Competitive Strengths & Weaknesses

Table 87. Freudenberg Filter Basic Information, Manufacturing Base and Competitors

Table 88. Freudenberg Filter Major Business

Table 89. Freudenberg Filter Automotive Intake Air Filter Product and Services

Table 90. Freudenberg Filter Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Freudenberg Filter Recent Developments/Updates

Table 92. Freudenberg Filter Competitive Strengths & Weaknesses

Table 93. FG Wilson Basic Information, Manufacturing Base and Competitors

Table 94. FG Wilson Major Business

Table 95. FG Wilson Automotive Intake Air Filter Product and Services

Table 96. FG Wilson Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. FG Wilson Recent Developments/Updates

Table 98. FG Wilson Competitive Strengths & Weaknesses

Table 99. Ahlstrom Basic Information, Manufacturing Base and Competitors

Table 100. Ahlstrom Major Business

Table 101. Ahlstrom Automotive Intake Air Filter Product and Services

Table 102. Ahlstrom Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Ahlstrom Recent Developments/Updates

Table 104. Ahlstrom Competitive Strengths & Weaknesses

Table 105. Cummins Basic Information, Manufacturing Base and Competitors

Table 106. Cummins Major Business

Table 107. Cummins Automotive Intake Air Filter Product and Services

Table 108. Cummins Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Cummins Recent Developments/Updates

Table 110. Cummins Competitive Strengths & Weaknesses

Table 111. Toyota Boshoku Basic Information, Manufacturing Base and Competitors

Table 112. Toyota Boshoku Major Business

Table 113. Toyota Boshoku Automotive Intake Air Filter Product and Services

Table 114. Toyota Boshoku Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Toyota Boshoku Recent Developments/Updates
- Table 116. Toyota Boshoku Competitive Strengths & Weaknesses
- Table 117. MANN+HUMMEL Basic Information, Manufacturing Base and Competitors
- Table 118. MANN+HUMMEL Major Business
- Table 119. MANN+HUMMEL Automotive Intake Air Filter Product and Services
- Table 120. MANN+HUMMEL Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. MANN+HUMMEL Recent Developments/Updates
- Table 122. MANN+HUMMEL Competitive Strengths & Weaknesses
- Table 123. Eco-Filtech Basic Information, Manufacturing Base and Competitors
- Table 124. Eco-Filtech Major Business
- Table 125. Eco-Filtech Automotive Intake Air Filter Product and Services
- Table 126. Eco-Filtech Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Eco-Filtech Recent Developments/Updates
- Table 128. Eco-Filtech Competitive Strengths & Weaknesses
- Table 129. Fleetguard Basic Information, Manufacturing Base and Competitors
- Table 130. Fleetguard Major Business
- Table 131. Fleetguard Automotive Intake Air Filter Product and Services
- Table 132. Fleetguard Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Fleetguard Recent Developments/Updates
- Table 134. Fleetguard Competitive Strengths & Weaknesses
- Table 135. Donaldson Basic Information, Manufacturing Base and Competitors
- Table 136. Donaldson Major Business
- Table 137. Donaldson Automotive Intake Air Filter Product and Services
- Table 138. Donaldson Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Donaldson Recent Developments/Updates
- Table 140. Donaldson Competitive Strengths & Weaknesses
- Table 141. DENSO Basic Information, Manufacturing Base and Competitors
- Table 142. DENSO Major Business
- Table 143. DENSO Automotive Intake Air Filter Product and Services
- Table 144. DENSO Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. DENSO Recent Developments/Updates
- Table 146. DENSO Competitive Strengths & Weaknesses
- Table 147. MAHLE GmbH Basic Information, Manufacturing Base and Competitors
- Table 148. MAHLE GmbH Major Business
- Table 149. MAHLE GmbH Automotive Intake Air Filter Product and Services
- Table 150. MAHLE GmbH Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. MAHLE GmbH Recent Developments/Updates
- Table 152. MAHLE GmbH Competitive Strengths & Weaknesses
- Table 153. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 154. Parker Hannifin Major Business
- Table 155. Parker Hannifin Automotive Intake Air Filter Product and Services
- Table 156. Parker Hannifin Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Parker Hannifin Recent Developments/Updates
- Table 158. Parker Hannifin Competitive Strengths & Weaknesses
- Table 159. Bosch Basic Information, Manufacturing Base and Competitors
- Table 160. Bosch Major Business
- Table 161. Bosch Automotive Intake Air Filter Product and Services
- Table 162. Bosch Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Bosch Recent Developments/Updates
- Table 164. Bosch Competitive Strengths & Weaknesses
- Table 165. Freudenberg Basic Information, Manufacturing Base and Competitors
- Table 166. Freudenberg Major Business
- Table 167. Freudenberg Automotive Intake Air Filter Product and Services
- Table 168. Freudenberg Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Freudenberg Recent Developments/Updates
- Table 170. Freudenberg Competitive Strengths & Weaknesses
- Table 171. Champion Laboratories Basic Information, Manufacturing Base and Competitors
- Table 172. Champion Laboratories Major Business
- Table 173. Champion Laboratories Automotive Intake Air Filter Product and Services
- Table 174. Champion Laboratories Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 175. Champion Laboratories Recent Developments/Updates

Table 176. Champion Laboratories Competitive Strengths & Weaknesses

Table 177. ALCO Filters Basic Information, Manufacturing Base and Competitors

Table 178. ALCO Filters Major Business

Table 179. ALCO Filters Automotive Intake Air Filter Product and Services

Table 180. ALCO Filters Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. ALCO Filters Recent Developments/Updates

Table 182. ALCO Filters Competitive Strengths & Weaknesses

Table 183. Fram Group Basic Information, Manufacturing Base and Competitors

Table 184. Fram Group Major Business

Table 185. Fram Group Automotive Intake Air Filter Product and Services

Table 186. Fram Group Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Fram Group Recent Developments/Updates

Table 188. Fram Group Competitive Strengths & Weaknesses

Table 189. Filtron Basic Information, Manufacturing Base and Competitors

Table 190. Filtron Major Business

Table 191. Filtron Automotive Intake Air Filter Product and Services

Table 192. Filtron Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Filtron Recent Developments/Updates

Table 194. Filtron Competitive Strengths & Weaknesses

Table 195. Phoenix International Basic Information, Manufacturing Base and Competitors

Table 196. Phoenix International Major Business

Table 197. Phoenix International Automotive Intake Air Filter Product and Services

Table 198. Phoenix International Automotive Intake Air Filter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Phoenix International Recent Developments/Updates

Table 200. Phoenix International Competitive Strengths & Weaknesses

Table 201. Global Key Players of Automotive Intake Air Filter Upstream (Raw Materials)

Table 202. Global Automotive Intake Air Filter Typical Customers

Table 203. Automotive Intake Air Filter Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Intake Air Filter Picture
- Figure 2. World Automotive Intake Air Filter Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Intake Air Filter Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 5. World Automotive Intake Air Filter Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Intake Air Filter Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Intake Air Filter Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 10. China Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 12. South Korea Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 13. India Automotive Intake Air Filter Production (2021-2032) & (K Units)
- Figure 14. Automotive Intake Air Filter Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 17. World Automotive Intake Air Filter Consumption Market Share by Region (2021-2032)
- Figure 18. United States Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 19. China Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 20. Europe Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 21. Japan Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 24. India Automotive Intake Air Filter Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Automotive Intake Air Filter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Intake Air Filter Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Intake Air Filter Markets in 2025

Figure 28. United States VS China: Automotive Intake Air Filter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Intake Air Filter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Intake Air Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive Intake Air Filter Production Market Share 2025

Figure 32. China Based Manufacturers Automotive Intake Air Filter Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive Intake Air Filter Production Market Share 2025

Figure 34. World Automotive Intake Air Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive Intake Air Filter Production Value Market Share by Type in 2025

Figure 36. Paper Intake Air Filter

Figure 37. Gauze Intake Air Filter

Figure 38. Foam Intake Air Filter

Figure 39. World Automotive Intake Air Filter Production Market Share by Type (2021-2032)

Figure 40. World Automotive Intake Air Filter Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Intake Air Filter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automotive Intake Air Filter Production Value by Filter Media Material, (USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Intake Air Filter Production Value Market Share by Filter Media Material in 2025

Figure 44. Glass Fiber Filter Media

Figure 45. Synthetic Fiber Media

Figure 46. PTFE Membrane Filter

Figure 47. Others

Figure 48. World Automotive Intake Air Filter Production Market Share by Filter Media Material (2021-2032)

Figure 49. World Automotive Intake Air Filter Production Value Market Share by Filter Media Material (2021-2032)

Figure 50. World Automotive Intake Air Filter Average Price by Filter Media Material (2021-2032) & (US\$/Unit)

Figure 51. World Automotive Intake Air Filter Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 52. World Automotive Intake Air Filter Production Value Market Share by Structural Design in 2025

Figure 53. Cartridge Type

Figure 54. Panel Type

Figure 55. World Automotive Intake Air Filter Production Market Share by Structural Design (2021-2032)

Figure 56. World Automotive Intake Air Filter Production Value Market Share by Structural Design (2021-2032)

Figure 57. World Automotive Intake Air Filter Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 58. World Automotive Intake Air Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Automotive Intake Air Filter Production Value Market Share by Application in 2025

Figure 60. Passenger Car

Figure 61. Commercial Vehicle

Figure 62. World Automotive Intake Air Filter Production Market Share by Application (2021-2032)

Figure 63. World Automotive Intake Air Filter Production Value Market Share by Application (2021-2032)

Figure 64. World Automotive Intake Air Filter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Automotive Intake Air Filter Industry Chain

Figure 66. Automotive Intake Air Filter Procurement Model

Figure 67. Automotive Intake Air Filter Sales Model

Figure 68. Automotive Intake Air Filter Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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