

# Global Automotive Inductive Wireless Charging Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G718206D1F05EN.html>

Date: January 2026

Pages: 98

Price: US\$ 4,480.00 (Single User License)

ID: G718206D1F05EN

## Abstracts

The global Automotive Inductive Wireless Charging Systems market size is expected to reach \$ 1797 million by 2032, rising at a market growth of 45.6% CAGR during the forecast period (2026-2032).

Wireless vehicle charging technology enables energy transfer between vehicles and charging stations without physical connection through methods such as electromagnetic induction and magnetic resonance. It primarily covers two application scenarios: static charging (charging while parked) and dynamic charging (charging while in motion). Core technologies include the SAE J2954 standard (supporting up to 11 kW power, updated in 2024) and China's GB/T 38775 series standards, covering passenger vehicles, commercial vehicles, and future autonomous vehicles.

### Development Trends

#### Technological Breakthroughs

**High-Efficiency Energy Transfer:** Current wireless charging technologies primarily rely on electromagnetic induction and magnetic resonance, with transmission efficiencies generally around 90%. Future advancements through optimized coil design, material innovations (such as gallium nitride semiconductors), and intelligent power regulation systems are expected to boost efficiency beyond 95% while supporting higher power outputs (e.g., over 100kW), achieving speeds comparable to wired fast charging.

**Dynamic Wireless Charging:** This technology enables vehicles to recharge while in motion via road-embedded charging infrastructure. Israel's Electreon has constructed a

1.65-kilometer dynamic charging road in Sweden, while Qualcomm is testing roads with embedded wireless charging systems. Future highways or dedicated lanes may widely adopt such technology.

**Integration with Autonomous Driving:** Dynamic wireless charging requires precise vehicle positioning and path control. Synergy with autonomous driving technology will enhance charging efficiency and safety. Autonomous vehicles can automatically dock at wireless charging stations or maintain position within charging lanes, minimizing human intervention.

## **Market Drivers**

**Expansion of the New Energy Vehicle Market:** As the world's largest new energy vehicle market, China's production and sales exceeded 7 million units from January to August 2024. Policy targets aim for over 10 million annual sales by 2025. Wireless charging technology, valued for its convenience, will become a vital component of charging infrastructure, particularly in premium vehicle segments and public transportation.

**Policy and Standardization Advancements:** China's Ministry of Industry and Information Technology (MIIT) issued the "Interim Provisions on Radio Management of Wireless Charging Equipment" in 2023, establishing technical parameters to promote standardized industry development. The EU plans to deploy 30 million electric vehicles by 2030, supporting wireless charging adoption through tax incentives and subsidies. Harmonized international standards (such as Qi compatibility) will further accelerate technology adoption.

**Cost Reduction and Supply Chain Synergy:** As production scales up and technology matures, wireless charging equipment costs are projected to decrease significantly. Domestic companies like BYD and Huawei have established comprehensive supply chains covering materials, chips, and equipment manufacturing, driving further cost optimization.

## **Diversified Application Scenarios**

**Passenger Vehicles and Public Transportation:** The passenger vehicle sector, driven by high user demand for convenience, will become a primary application scenario for wireless charging. In public transportation, multiple Chinese cities are piloting wireless charging for buses, enabling "stop-and-charge" or even dynamic charging to enhance operational efficiency.

**Smart City Integration:** Wireless charging technology will integrate with smart city infrastructure, deploying charging facilities in parking lots, bus stations, commercial districts, and other settings. Companies like Anjie Technology have launched high-density wireless charging systems supporting simultaneous charging for multiple vehicles.

**Cross-Industry Application Exploration:** Beyond automobiles, wireless charging technology is being explored in drones, robots, smart home devices, and other fields, creating synergistic technological effects.

This report studies the global Automotive Inductive Wireless Charging Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Inductive Wireless Charging Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Inductive Wireless Charging Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Inductive Wireless Charging Systems total market, 2021-2032, (USD Million)

Global Automotive Inductive Wireless Charging Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive Inductive Wireless Charging Systems total market, key domestic companies, and share, (USD Million)

Global Automotive Inductive Wireless Charging Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive Inductive Wireless Charging Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive Inductive Wireless Charging Systems total market by Application,

CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive Inductive Wireless Charging Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include InductEV, BRUSA Elektronik AG, WiTricity, Electreon, InvisPower, Enrx (IPT Technology), Plugless Power, HEVO Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive Inductive Wireless Charging Systems market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Inductive Wireless Charging Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Inductive Wireless Charging Systems Market, Segmentation by Type:

Electromagnetic Induction

Magnetic Resonance

Global Automotive Inductive Wireless Charging Systems Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

InductEV

BRUSA Elektronik AG

WiTricity

Electreon

InvisPower

Enrx (IPT Technology)

Plugless Power

HEVO Power

Key Questions Answered

1. How big is the global Automotive Inductive Wireless Charging Systems market?

2. What is the demand of the global Automotive Inductive Wireless Charging Systems market?
3. What is the year over year growth of the global Automotive Inductive Wireless Charging Systems market?
4. What is the total value of the global Automotive Inductive Wireless Charging Systems market?
5. Who are the Major Players in the global Automotive Inductive Wireless Charging Systems market?
6. What are the growth factors driving the market demand?

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