

# Global Automotive In-vehicle Camera CMOS Sensors Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive In-vehicle Camera CMOS Sensors market size was valued at USD 1680.3 million in 2022 and is forecast to a readjusted size of USD 3351.1 million by 2029 with a CAGR of 10.4% during review period.

CMOS (Complementary Metal-Oxide-Semiconductor) image sensors are a type of semiconductor device that are widely used in various applications, including automotive cameras. In the context of automotive cameras, CMOS image sensors play a crucial role in capturing visual information from a vehicle's surroundings. They are an essential component of advanced driver assistance systems (ADAS), autonomous vehicles, and other automotive technologies aimed at enhancing safety and driving experience.

The market for CMOS (Complementary Metal-Oxide-Semiconductor) image sensors for automotive cameras was growing rapidly due to the increasing integration of advanced driver assistance systems (ADAS) and autonomous driving technologies in vehicles. CMOS image sensors have become a crucial component in these systems as they provide high-quality image and video data that is essential for various applications, such as lane departure warning, adaptive cruise control, parking assistance, and more.

Here are some key points about the CMOS image sensor market for automotive cameras up to that point:

**Market Growth:** The market for CMOS image sensors in automotive applications had been experiencing significant growth due to the increasing demand for safety features, improved driving experience, and advancements in sensor technology.

**ADAS Integration:** Advanced Driver Assistance Systems (ADAS) rely heavily on image sensors to capture data from the vehicle's surroundings. CMOS image sensors are well-suited for this purpose due to their low power consumption, faster readout speeds, and on-chip processing capabilities.

**Autonomous Driving:** Autonomous vehicles require a multitude of sensors, including CMOS image sensors, to perceive the environment accurately. These sensors help with tasks like object detection, pedestrian recognition, road sign identification, and more.

**Image Quality and Resolution:** Automotive applications demand high-resolution and high-quality image sensors to ensure accurate perception of the surroundings. CMOS technology advancements have allowed for the development of sensors with improved sensitivity, dynamic range, and low-light performance.

**Competition:** The market has seen the presence of several key players in the semiconductor industry, including companies like Sony, ON Semiconductor, Samsung, Omnivision (a subsidiary of ON Semiconductor), and more. These companies have been continuously innovating to develop image sensors that meet the demanding requirements of automotive applications.

**Challenges:** Despite the growth, challenges such as thermal management, reliability, and the need for redundancy to ensure fail-safe operation in critical situations have been important considerations in designing automotive-grade CMOS image sensors.

**Regulations and Safety Standards:** As the automotive industry is highly regulated, CMOS image sensors used in vehicles need to adhere to stringent safety standards to ensure they perform reliably under various environmental conditions.

The Global Info Research report includes an overview of the development of the Automotive In-vehicle Camera CMOS Sensors industry chain, the market status of Autonomous Driving (Resolution ?1.3MP, Resolution 1.3MP-3MP), Surround View Cameras (Resolution ?1.3MP, Resolution 1.3MP-3MP), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive In-vehicle Camera CMOS Sensors.

Regionally, the report analyzes the Automotive In-vehicle Camera CMOS Sensors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific,

particularly China, leads the global Automotive In-vehicle Camera CMOS Sensors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive In-vehicle Camera CMOS Sensors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive In-vehicle Camera CMOS Sensors industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Resolution >1.3MP, Resolution 1.3MP-3MP).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive In-vehicle Camera CMOS Sensors market.

**Regional Analysis:** The report involves examining the Automotive In-vehicle Camera CMOS Sensors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive In-vehicle Camera CMOS Sensors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive In-vehicle Camera CMOS Sensors:

**Company Analysis:** Report covers individual Automotive In-vehicle Camera CMOS Sensors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive In-vehicle Camera CMOS Sensors This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Autonomous Driving, Surround View Cameras).

**Technology Analysis:** Report covers specific technologies relevant to Automotive In-vehicle Camera CMOS Sensors. It assesses the current state, advancements, and potential future developments in Automotive In-vehicle Camera CMOS Sensors areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive In-vehicle Camera CMOS Sensors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive In-vehicle Camera CMOS Sensors market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Resolution ?1.3MP

Resolution 1.3MP-3MP

Resolution ?3MP

### Market segment by Application

Autonomous Driving

Surround View Cameras

E-Mirrors

In-Cabin Monitoring

Others

#### Major players covered

On Semi

Omnivision

Sony

Panasonic

PIXELPLUS

STMicroelectronics

Samsung

Canon

BYD Semiconductor

SmartSens

GalaxyCore

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive In-vehicle Camera CMOS Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive In-vehicle Camera CMOS Sensors, with price, sales, revenue and global market share of Automotive In-vehicle Camera CMOS Sensors from 2018 to 2023.

Chapter 3, the Automotive In-vehicle Camera CMOS Sensors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive In-vehicle Camera CMOS Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Automotive In-vehicle Camera CMOS Sensors market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive In-vehicle Camera CMOS Sensors.

Chapter 14 and 15, to describe Automotive In-vehicle Camera CMOS Sensors sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Automotive In-vehicle Camera CMOS Sensors

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type: 2018 Versus 2022 Versus 2029

1.3.2 Resolution <math>1.3\text{MP}</math>

1.3.3 Resolution 1.3MP-3MP

1.3.4 Resolution <math>3\text{MP}</math>

1.4 Market Analysis by Application

1.4.1 Overview: Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application: 2018 Versus 2022 Versus 2029

1.4.2 Autonomous Driving

1.4.3 Surround View Cameras

1.4.4 E-Mirrors

1.4.5 In-Cabin Monitoring

1.4.6 Others

1.5 Global Automotive In-vehicle Camera CMOS Sensors Market Size & Forecast

1.5.1 Global Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018 & 2022 & 2029)

1.5.2 Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity (2018-2029)

1.5.3 Global Automotive In-vehicle Camera CMOS Sensors Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

2.1 On Semi

2.1.1 On Semi Details

2.1.2 On Semi Major Business

2.1.3 On Semi Automotive In-vehicle Camera CMOS Sensors Product and Services

2.1.4 On Semi Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.1.5 On Semi Recent Developments/Updates

2.2 Omnivision

2.2.1 Omnivision Details



- 2.2.2 Omnivision Major Business
- 2.2.3 Omnivision Automotive In-vehicle Camera CMOS Sensors Product and Services
- 2.2.4 Omnivision Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.2.5 Omnivision Recent Developments/Updates
- 2.3 Sony
  - 2.3.1 Sony Details
  - 2.3.2 Sony Major Business
  - 2.3.3 Sony Automotive In-vehicle Camera CMOS Sensors Product and Services
  - 2.3.4 Sony Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.3.5 Sony Recent Developments/Updates
- 2.4 Panasonic
  - 2.4.1 Panasonic Details
  - 2.4.2 Panasonic Major Business
  - 2.4.3 Panasonic Automotive In-vehicle Camera CMOS Sensors Product and Services
  - 2.4.4 Panasonic Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.4.5 Panasonic Recent Developments/Updates
- 2.5 PIXELPLUS
  - 2.5.1 PIXELPLUS Details
  - 2.5.2 PIXELPLUS Major Business
  - 2.5.3 PIXELPLUS Automotive In-vehicle Camera CMOS Sensors Product and Services
  - 2.5.4 PIXELPLUS Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.5.5 PIXELPLUS Recent Developments/Updates
- 2.6 STMicroelectronics
  - 2.6.1 STMicroelectronics Details
  - 2.6.2 STMicroelectronics Major Business
  - 2.6.3 STMicroelectronics Automotive In-vehicle Camera CMOS Sensors Product and Services
  - 2.6.4 STMicroelectronics Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.6.5 STMicroelectronics Recent Developments/Updates
- 2.7 Samsung
  - 2.7.1 Samsung Details
  - 2.7.2 Samsung Major Business
  - 2.7.3 Samsung Automotive In-vehicle Camera CMOS Sensors Product and Services

2.7.4 Samsung Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.7.5 Samsung Recent Developments/Updates

2.8 Canon

2.8.1 Canon Details

2.8.2 Canon Major Business

2.8.3 Canon Automotive In-vehicle Camera CMOS Sensors Product and Services

2.8.4 Canon Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.8.5 Canon Recent Developments/Updates

2.9 BYD Semiconductor

2.9.1 BYD Semiconductor Details

2.9.2 BYD Semiconductor Major Business

2.9.3 BYD Semiconductor Automotive In-vehicle Camera CMOS Sensors Product and Services

2.9.4 BYD Semiconductor Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.9.5 BYD Semiconductor Recent Developments/Updates

2.10 SmartSens

2.10.1 SmartSens Details

2.10.2 SmartSens Major Business

2.10.3 SmartSens Automotive In-vehicle Camera CMOS Sensors Product and Services

2.10.4 SmartSens Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.10.5 SmartSens Recent Developments/Updates

2.11 GalaxyCore

2.11.1 GalaxyCore Details

2.11.2 GalaxyCore Major Business

2.11.3 GalaxyCore Automotive In-vehicle Camera CMOS Sensors Product and Services

2.11.4 GalaxyCore Automotive In-vehicle Camera CMOS Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.11.5 GalaxyCore Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE IN-VEHICLE CAMERA CMOS SENSORS BY MANUFACTURER**

3.1 Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by

Manufacturer (2018-2023)

3.2 Global Automotive In-vehicle Camera CMOS Sensors Revenue by Manufacturer (2018-2023)

3.3 Global Automotive In-vehicle Camera CMOS Sensors Average Price by Manufacturer (2018-2023)

3.4 Market Share Analysis (2022)

3.4.1 Producer Shipments of Automotive In-vehicle Camera CMOS Sensors by Manufacturer Revenue (\$MM) and Market Share (%): 2022

3.4.2 Top 3 Automotive In-vehicle Camera CMOS Sensors Manufacturer Market Share in 2022

3.4.2 Top 6 Automotive In-vehicle Camera CMOS Sensors Manufacturer Market Share in 2022

3.5 Automotive In-vehicle Camera CMOS Sensors Market: Overall Company Footprint Analysis

3.5.1 Automotive In-vehicle Camera CMOS Sensors Market: Region Footprint

3.5.2 Automotive In-vehicle Camera CMOS Sensors Market: Company Product Type Footprint

3.5.3 Automotive In-vehicle Camera CMOS Sensors Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Automotive In-vehicle Camera CMOS Sensors Market Size by Region

4.1.1 Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2018-2029)

4.1.2 Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2018-2029)

4.1.3 Global Automotive In-vehicle Camera CMOS Sensors Average Price by Region (2018-2029)

4.2 North America Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029)

4.3 Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029)

4.4 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029)

4.5 South America Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029)

4.6 Middle East and Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

5.2 Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type (2018-2029)

5.3 Global Automotive In-vehicle Camera CMOS Sensors Average Price by Type (2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

6.2 Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application (2018-2029)

6.3 Global Automotive In-vehicle Camera CMOS Sensors Average Price by Application (2018-2029)

## **7 NORTH AMERICA**

7.1 North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

7.2 North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

7.3 North America Automotive In-vehicle Camera CMOS Sensors Market Size by Country

7.3.1 North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2029)

7.3.2 North America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

8.1 Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

8.2 Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

8.3 Europe Automotive In-vehicle Camera CMOS Sensors Market Size by Country

8.3.1 Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2029)

8.3.2 Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Market Size by Region

9.3.1 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## **10 SOUTH AMERICA**

10.1 South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

10.2 South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

## 10.3 South America Automotive In-vehicle Camera CMOS Sensors Market Size by Country

10.3.1 South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2029)

10.3.2 South America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

## 11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Market Size by Country

11.3.1 Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

## 12 MARKET DYNAMICS

12.1 Automotive In-vehicle Camera CMOS Sensors Market Drivers

12.2 Automotive In-vehicle Camera CMOS Sensors Market Restraints

12.3 Automotive In-vehicle Camera CMOS Sensors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

12.5 Influence of COVID-19 and Russia-Ukraine War

12.5.1 Influence of COVID-19

12.5.2 Influence of Russia-Ukraine War

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Automotive In-vehicle Camera CMOS Sensors and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive In-vehicle Camera CMOS Sensors

13.3 Automotive In-vehicle Camera CMOS Sensors Production Process

13.4 Automotive In-vehicle Camera CMOS Sensors Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automotive In-vehicle Camera CMOS Sensors Typical Distributors

14.3 Automotive In-vehicle Camera CMOS Sensors Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Table 2. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Table 3. On Semi Basic Information, Manufacturing Base and Competitors
- Table 4. On Semi Major Business
- Table 5. On Semi Automotive In-vehicle Camera CMOS Sensors Product and Services
- Table 6. On Semi Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 7. On Semi Recent Developments/Updates
- Table 8. Omnivision Basic Information, Manufacturing Base and Competitors
- Table 9. Omnivision Major Business
- Table 10. Omnivision Automotive In-vehicle Camera CMOS Sensors Product and Services
- Table 11. Omnivision Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 12. Omnivision Recent Developments/Updates
- Table 13. Sony Basic Information, Manufacturing Base and Competitors
- Table 14. Sony Major Business
- Table 15. Sony Automotive In-vehicle Camera CMOS Sensors Product and Services
- Table 16. Sony Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 17. Sony Recent Developments/Updates
- Table 18. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 19. Panasonic Major Business
- Table 20. Panasonic Automotive In-vehicle Camera CMOS Sensors Product and Services
- Table 21. Panasonic Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 22. Panasonic Recent Developments/Updates
- Table 23. PIXELPLUS Basic Information, Manufacturing Base and Competitors



Table 24. PIXELPLUS Major Business

Table 25. PIXELPLUS Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 26. PIXELPLUS Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. PIXELPLUS Recent Developments/Updates

Table 28. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 29. STMicroelectronics Major Business

Table 30. STMicroelectronics Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 31. STMicroelectronics Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. STMicroelectronics Recent Developments/Updates

Table 33. Samsung Basic Information, Manufacturing Base and Competitors

Table 34. Samsung Major Business

Table 35. Samsung Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 36. Samsung Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. Samsung Recent Developments/Updates

Table 38. Canon Basic Information, Manufacturing Base and Competitors

Table 39. Canon Major Business

Table 40. Canon Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 41. Canon Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Canon Recent Developments/Updates

Table 43. BYD Semiconductor Basic Information, Manufacturing Base and Competitors

Table 44. BYD Semiconductor Major Business

Table 45. BYD Semiconductor Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 46. BYD Semiconductor Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. BYD Semiconductor Recent Developments/Updates

Table 48. SmartSens Basic Information, Manufacturing Base and Competitors

Table 49. SmartSens Major Business

Table 50. SmartSens Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 51. SmartSens Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. SmartSens Recent Developments/Updates

Table 53. GalaxyCore Basic Information, Manufacturing Base and Competitors

Table 54. GalaxyCore Major Business

Table 55. GalaxyCore Automotive In-vehicle Camera CMOS Sensors Product and Services

Table 56. GalaxyCore Automotive In-vehicle Camera CMOS Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. GalaxyCore Recent Developments/Updates

Table 58. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Manufacturer (2018-2023) & (K Units)

Table 59. Global Automotive In-vehicle Camera CMOS Sensors Revenue by Manufacturer (2018-2023) & (USD Million)

Table 60. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 61. Market Position of Manufacturers in Automotive In-vehicle Camera CMOS Sensors, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 62. Head Office and Automotive In-vehicle Camera CMOS Sensors Production Site of Key Manufacturer

Table 63. Automotive In-vehicle Camera CMOS Sensors Market: Company Product Type Footprint

Table 64. Automotive In-vehicle Camera CMOS Sensors Market: Company Product Application Footprint

Table 65. Automotive In-vehicle Camera CMOS Sensors New Market Entrants and Barriers to Market Entry

Table 66. Automotive In-vehicle Camera CMOS Sensors Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 68. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 69. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 70. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 71. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Region (2018-2023) & (US\$/Unit)

Table 72. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Region (2024-2029) & (US\$/Unit)

Table 73. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 74. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 75. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type (2018-2023) & (USD Million)

Table 76. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type (2024-2029) & (USD Million)

Table 77. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Type (2018-2023) & (US\$/Unit)

Table 78. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Type (2024-2029) & (US\$/Unit)

Table 79. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 80. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 81. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application (2018-2023) & (USD Million)

Table 82. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application (2024-2029) & (USD Million)

Table 83. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Application (2018-2023) & (US\$/Unit)

Table 84. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Application (2024-2029) & (US\$/Unit)

Table 85. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 86. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 87. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 88. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 89. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity

by Country (2018-2023) & (K Units)

Table 90. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 91. North America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2023) & (USD Million)

Table 92. North America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 93. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 94. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 95. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 96. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 97. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2023) & (K Units)

Table 98. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 99. Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2023) & (USD Million)

Table 100. Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 101. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 102. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 103. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 104. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 105. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 106. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 107. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 108. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 109. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 110. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 111. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 112. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 113. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2018-2023) & (K Units)

Table 114. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 115. South America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2018-2023) & (USD Million)

Table 116. South America Automotive In-vehicle Camera CMOS Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 117. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 118. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 119. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 120. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 121. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 122. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 123. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 124. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 125. Automotive In-vehicle Camera CMOS Sensors Raw Material

Table 126. Key Manufacturers of Automotive In-vehicle Camera CMOS Sensors Raw Materials

Table 127. Automotive In-vehicle Camera CMOS Sensors Typical Distributors

Table 128. Automotive In-vehicle Camera CMOS Sensors Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automotive In-vehicle Camera CMOS Sensors Picture
- Figure 2. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 3. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Type in 2022
- Figure 4. Resolution <math>?1.3\text{MP}</math> Examples
- Figure 5. Resolution 1.3MP-3MP Examples
- Figure 6. Resolution <math>?3\text{MP}</math> Examples
- Figure 7. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Figure 8. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Application in 2022
- Figure 9. Autonomous Driving Examples
- Figure 10. Surround View Cameras Examples
- Figure 11. E-Mirrors Examples
- Figure 12. In-Cabin Monitoring Examples
- Figure 13. Others Examples
- Figure 14. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value, (USD Million): 2018 & 2022 & 2029
- Figure 15. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value and Forecast (2018-2029) & (USD Million)
- Figure 16. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity (2018-2029) & (K Units)
- Figure 17. Global Automotive In-vehicle Camera CMOS Sensors Average Price (2018-2029) & (US\$/Unit)
- Figure 18. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Manufacturer in 2022
- Figure 19. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Manufacturer in 2022
- Figure 20. Producer Shipments of Automotive In-vehicle Camera CMOS Sensors by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021
- Figure 21. Top 3 Automotive In-vehicle Camera CMOS Sensors Manufacturer (Consumption Value) Market Share in 2022
- Figure 22. Top 6 Automotive In-vehicle Camera CMOS Sensors Manufacturer (Consumption Value) Market Share in 2022

Figure 23. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Region (2018-2029)

Figure 24. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Region (2018-2029)

Figure 25. North America Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029) & (USD Million)

Figure 26. Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029) & (USD Million)

Figure 27. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029) & (USD Million)

Figure 28. South America Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029) & (USD Million)

Figure 29. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value (2018-2029) & (USD Million)

Figure 30. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 31. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Type (2018-2029)

Figure 32. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Type (2018-2029) & (US\$/Unit)

Figure 33. Global Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 34. Global Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Application (2018-2029)

Figure 35. Global Automotive In-vehicle Camera CMOS Sensors Average Price by Application (2018-2029) & (US\$/Unit)

Figure 36. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 37. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 38. North America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Country (2018-2029)

Figure 39. North America Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Country (2018-2029)

Figure 40. United States Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Canada Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Mexico Automotive In-vehicle Camera CMOS Sensors Consumption Value

and Growth Rate (2018-2029) & (USD Million)

Figure 43. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 44. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 45. Europe Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Country (2018-2029)

Figure 46. Europe Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Country (2018-2029)

Figure 47. Germany Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. France Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. United Kingdom Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Russia Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Italy Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 52. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 53. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 54. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Region (2018-2029)

Figure 55. Asia-Pacific Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Region (2018-2029)

Figure 56. China Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Japan Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Korea Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. India Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Southeast Asia Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. Australia Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)



- Figure 62. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)
- Figure 63. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)
- Figure 64. South America Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Country (2018-2029)
- Figure 65. South America Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Country (2018-2029)
- Figure 66. Brazil Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 67. Argentina Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 68. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Type (2018-2029)
- Figure 69. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Application (2018-2029)
- Figure 70. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Sales Quantity Market Share by Region (2018-2029)
- Figure 71. Middle East & Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value Market Share by Region (2018-2029)
- Figure 72. Turkey Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 73. Egypt Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 74. Saudi Arabia Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 75. South Africa Automotive In-vehicle Camera CMOS Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 76. Automotive In-vehicle Camera CMOS Sensors Market Drivers
- Figure 77. Automotive In-vehicle Camera CMOS Sensors Market Restraints
- Figure 78. Automotive In-vehicle Camera CMOS Sensors Market Trends
- Figure 79. Porters Five Forces Analysis
- Figure 80. Manufacturing Cost Structure Analysis of Automotive In-vehicle Camera CMOS Sensors in 2022
- Figure 81. Manufacturing Process Analysis of Automotive In-vehicle Camera CMOS Sensors
- Figure 82. Automotive In-vehicle Camera CMOS Sensors Industrial Chain
- Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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