

Global Automotive In-Cabin Radar Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G915005CD9ADEN.html>

Date: July 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G915005CD9ADEN

Abstracts

The global Automotive In-Cabin Radar Sensor market size is expected to reach \$ 1876 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

Automotive In-Cabin Radar Sensors are radar-based sensing devices installed inside vehicle cabins to monitor occupant presence, child presence detection (CPD), driver monitoring support, seat occupancy detection, vital sign monitoring, and intrusion detection. These sensors typically operate in 60GHz or 77GHz frequency bands and use radio wave reflections to detect movement, breathing, and occupant location without requiring cameras or wearable devices. They are increasingly adopted in passenger vehicles, electric vehicles, autonomous vehicles, and commercial vehicles. The industrial chain of Automotive In-Cabin Radar Sensors includes upstream RF semiconductor chips, radar transceivers, antennas, PCB materials, packaging technologies, and embedded software. The midstream consists of radar module manufacturers and automotive sensor suppliers responsible for radar design, signal processing, software algorithm development, and vehicle integration. Downstream applications include passenger vehicle OEMs, EV manufacturers, autonomous driving developers, commercial vehicle producers, and intelligent cockpit suppliers. Supporting services include calibration, functional safety validation, software updates, cybersecurity protection, and system integration support. In 2025, global Automotive In-Cabin Radar Sensor production reached approximately 21.25 million units, with an average global market price of around US\$32 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Automotive In-Cabin Radar Sensors was approximately 28.33 million units.

The automotive in-cabin radar sensor market is one of the fastest-growing segments

within intelligent cockpit sensing and in-vehicle safety monitoring systems. Growth is primarily driven by child presence detection regulations, increasing occupant monitoring requirements, and the rapid evolution of smart cockpit technologies. Compared with camera-based solutions, in-cabin radar offers stronger privacy protection, immunity to lighting conditions, and the ability to detect vital signs through clothing and obstructions, making it highly attractive for child presence detection and occupant monitoring applications. As Euro NCAP, C-NCAP, and North American safety initiatives increasingly emphasize occupant monitoring and child presence detection, more vehicle manufacturers are integrating 60GHz and 77GHz in-cabin radar sensors into new vehicle platforms. In addition, in-cabin radar is being combined with driver monitoring systems (DMS), seat sensors, and intelligent cockpit platforms to enable multi-function sensing capabilities. Overall, the market remains in a rapid adoption phase, characterized by strong growth potential, high technical barriers, and significantly faster expansion than traditional automotive sensor markets.

This report studies the global Automotive In-Cabin Radar Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive In-Cabin Radar Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive In-Cabin Radar Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive In-Cabin Radar Sensor total production and demand, 2021-2032, (K Units)

Global Automotive In-Cabin Radar Sensor total production value, 2021-2032, (USD Million)

Global Automotive In-Cabin Radar Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive In-Cabin Radar Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive In-Cabin Radar Sensor domestic production, consumption, key domestic manufacturers and share

Global Automotive In-Cabin Radar Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive In-Cabin Radar Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive In-Cabin Radar Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive In-Cabin Radar Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vayyar Imaging Ltd., NOVELIC d.o.o., Asahi Kasei Microdevices (AKM), Socionext Inc, Calterah, Magna International Inc., InnoSenT GmbH, Pontosense Inc., NOVELDA AS, smartmicro GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive In-Cabin Radar Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive In-Cabin Radar Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive In-Cabin Radar Sensor Market, Segmentation by Type:

24 GHz In-Cabin Radar Sensor

60 GHz In-Cabin Radar Sensor

77 GHz In-Cabin Radar Sensor

Global Automotive In-Cabin Radar Sensor Market, Segmentation by Radar Technology:

FMCW In-cabin Radar Sensor

Pulse Doppler In-cabin Radar Sensor

Ultra-wideband In-cabin Radar Sensor

Millimeter-wave In-cabin Radar Sensor

Global Automotive In-Cabin Radar Sensor Market, Segmentation by Detection Function:

Child Presence Detection

Occupant Classification

Vital Sign Monitoring

Others

Global Automotive In-Cabin Radar Sensor Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

Vayyar Imaging Ltd.

NOVELIC d.o.o.

Asahi Kasei Microdevices (AKM)

Socionext Inc

Calterah

Magna International Inc.

InnoSenT GmbH

Pontosense Inc.

NOVELDA AS

smartmicro GmbH

WHST CO.,LTD

Chuhang Technology Co., Ltd.

Rheinmetall

Possumic

Idneo

Azcom Technology

Key Questions Answered:

1. How big is the global Automotive In-Cabin Radar Sensor market?
2. What is the demand of the global Automotive In-Cabin Radar Sensor market?
3. What is the year over year growth of the global Automotive In-Cabin Radar Sensor market?
4. What is the production and production value of the global Automotive In-Cabin Radar Sensor market?
5. Who are the key producers in the global Automotive In-Cabin Radar Sensor market?
6. What are the growth factors driving the market demand?

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