

Global Automotive In-Cabin Radar Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF48B539FF2CEN.html>

Date: July 2026

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: GF48B539FF2CEN

Abstracts

According to our (Global Info Research) latest study, the global Automotive In-Cabin Radar Sensor market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 1876 million by 2032 with a CAGR of 14.5% during review period.

Automotive In-Cabin Radar Sensors are radar-based sensing devices installed inside vehicle cabins to monitor occupant presence, child presence detection (CPD), driver monitoring support, seat occupancy detection, vital sign monitoring, and intrusion detection. These sensors typically operate in 60GHz or 77GHz frequency bands and use radio wave reflections to detect movement, breathing, and occupant location without requiring cameras or wearable devices. They are increasingly adopted in passenger vehicles, electric vehicles, autonomous vehicles, and commercial vehicles. The industrial chain of Automotive In-Cabin Radar Sensors includes upstream RF semiconductor chips, radar transceivers, antennas, PCB materials, packaging technologies, and embedded software. The midstream consists of radar module manufacturers and automotive sensor suppliers responsible for radar design, signal processing, software algorithm development, and vehicle integration. Downstream applications include passenger vehicle OEMs, EV manufacturers, autonomous driving developers, commercial vehicle producers, and intelligent cockpit suppliers. Supporting services include calibration, functional safety validation, software updates, cybersecurity protection, and system integration support. In 2025, global Automotive In-Cabin Radar Sensor production reached approximately 21.25 million units, with an average global market price of around US\$32 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Automotive In-Cabin Radar Sensors was approximately 28.33 million units.

The automotive in-cabin radar sensor market is one of the fastest-growing segments within intelligent cockpit sensing and in-vehicle safety monitoring systems. Growth is primarily driven by child presence detection regulations, increasing occupant monitoring requirements, and the rapid evolution of smart cockpit technologies. Compared with camera-based solutions, in-cabin radar offers stronger privacy protection, immunity to lighting conditions, and the ability to detect vital signs through clothing and obstructions, making it highly attractive for child presence detection and occupant monitoring applications. As Euro NCAP, C-NCAP, and North American safety initiatives increasingly emphasize occupant monitoring and child presence detection, more vehicle manufacturers are integrating 60GHz and 77GHz in-cabin radar sensors into new vehicle platforms. In addition, in-cabin radar is being combined with driver monitoring systems (DMS), seat sensors, and intelligent cockpit platforms to enable multi-function sensing capabilities. Overall, the market remains in a rapid adoption phase, characterized by strong growth potential, high technical barriers, and significantly faster expansion than traditional automotive sensor markets.

This report is a detailed and comprehensive analysis for global Automotive In-Cabin Radar Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive In-Cabin Radar Sensor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive In-Cabin Radar Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive In-Cabin Radar Sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive In-Cabin Radar Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive In-Cabin Radar Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive In-Cabin Radar Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vayyar Imaging Ltd., NOVELIC d.o.o., Asahi Kasei Microdevices (AKM), Socionext Inc, Calterah, Magna International Inc., InnoSenT GmbH, Pontosense Inc., NOVELDA AS, smartmicro GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive In-Cabin Radar Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

24 GHz In-Cabin Radar Sensor

60 GHz In-Cabin Radar Sensor

77 GHz In-Cabin Radar Sensor

Market segment by Radar Technology

- FMCW In-cabin Radar Sensor
- Pulse Doppler In-cabin Radar Sensor
- Ultra-wideband In-cabin Radar Sensor
- Millimeter-wave In-cabin Radar Sensor

Market segment by Detection Function

- Child Presence Detection
- Occupant Classification
- Vital Sign Monitoring
- Others

Market segment by Application

- Passenger Cars
- Commercial Vehicles

Major players covered

- Vayyar Imaging Ltd.
- NOVELIC d.o.o.
- Asahi Kasei Microdevices (AKM)

Socionext Inc

Calterah

Magna International Inc.

InnoSenT GmbH

Pontosense Inc.

NOVELDA AS

smartmicro GmbH

WHST CO.,LTD

Chuhang Technology Co., Ltd.

Rheinmetall

Possumic

Idneo

Azcom Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive In-Cabin Radar Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive In-Cabin Radar Sensor, with price, sales quantity, revenue, and global market share of Automotive In-Cabin Radar Sensor from 2021 to 2026.

Chapter 3, the Automotive In-Cabin Radar Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive In-Cabin Radar Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive In-Cabin Radar Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive In-Cabin Radar Sensor.

Chapter 14 and 15, to describe Automotive In-Cabin Radar Sensor sales channel, distributors, customers, research findings and conclusion.

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