

Global Automotive Immersion Cooling Dielectric Fluid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4564FF0656FEN.html>

Date: June 2026

Pages: 177

Price: US\$ 3,480.00 (Single User License)

ID: G4564FF0656FEN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Immersion Cooling Dielectric Fluid market size was valued at US\$ 1515 million in 2025 and is forecast to a readjusted size of US\$ 4555 million by 2032 with a CAGR of 17.0% during review period.

Automotive immersion cooling dielectric fluids are electrically non-conductive liquids used to directly immerse EV battery cells, power electronics, and high-performance computing modules inside vehicles, enabling higher energy density, faster charging, and improved safety. In 2025, global automotive immersion cooling dielectric fluid production reached approximately 28,313 ton, with an average global market price of around USD 52,000 per ton. A factory gross profit of USD 14,040 per ton with 27% gross margin. A single line full machine capacity production is around 500 ton per line per year. downstream demand is concentrated in EV, data centers and industrial. A premium EV platform integrates immersion cooling fluid directly into battery packs to enables fast charging and reduce thermal runaway risk. Ultra-fast charging deployment and a large electric vehicle base are expected to strengthen demand for immersion cooling dielectric fluids and leads the China market.

This report is a detailed and comprehensive analysis for global Automotive Immersion Cooling Dielectric Fluid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Immersion Cooling Dielectric Fluid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Immersion Cooling Dielectric Fluid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Immersion Cooling Dielectric Fluid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Immersion Cooling Dielectric Fluid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Immersion Cooling Dielectric Fluid

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Immersion Cooling Dielectric Fluid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M (US), Shell plc (UK), ExxonMobil Corporation (US), The Chemours Company (US), Solvay S.A. (Belgium), FUCHS Petrolub SE (Germany), Castrol (BP plc) (UK), ENEOS Corporation (Japan), Repsol S.A. (Spain), Valvoline Inc. (US), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Automotive Immersion Cooling Dielectric Fluid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Synthetic Oils

Fluorocarbons Fluid

Hydricarbons Fluid

Silicone Fluids

Others

Market segment by Viscosity

Ultra Low Viscosity (
Low Viscosity (10 - 20 cSt)

Medium Viscosity (20 - 50 cSt)

Others

Market segment by Cooling Mode

Single Phase

Two Phase

Market segment by Application

Passenger BEV

Commercial EV

Aviation

Others

Major players covered

3M (US)

Shell plc (UK)

ExxonMobil Corporation (US)

The Chemours Company (US)

Solvay S.A. (Belgium)

FUCHS Petrolub SE (Germany)

Castrol (BP plc) (UK)

ENEOS Corporation (Japan)

Repsol S.A. (Spain)

Valvoline Inc. (US)

M&I Materials Ltd (UK)

Croda International Plc (UK)

Engineered Fluids (US)

Green Revolution Cooling (GRC) (US)

Enviro Tech International (US)

Zhejiang Juhua Co., Ltd. (China)

SINOPEC Lubricant Company (China)

Haiwang Chemical Co., Ltd. (China)

Guangdong Zhongcheng Refrigerants Co., Ltd. (China)

Shenzhen Capchem Technology Co., Ltd. (China)

Idemitsu Kosan Co., Ltd. (Japan)

Cosmo Oil Lubricants Co., Ltd. (Japan)

SK Enmove (South Korea)

GS Caltex Corporation (South Korea)

Petronas Lubricants International (Malaysia)

TotalEnergies (France)

Chevron Corporation (US)

Phillips 66 Company (US)

Afton Chemical Corporation (US)

Klüber Lubrication (Germany)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Immersion Cooling Dielectric Fluid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Immersion Cooling Dielectric Fluid, with price, sales quantity, revenue, and global market share of Automotive Immersion Cooling Dielectric Fluid from 2021 to 2026.

Chapter 3, the Automotive Immersion Cooling Dielectric Fluid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Immersion Cooling Dielectric Fluid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Immersion Cooling Dielectric Fluid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Immersion Cooling Dielectric Fluid.

Chapter 14 and 15, to describe Automotive Immersion Cooling Dielectric Fluid sales channel, distributors, customers, research findings and conclusion.

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