

Global Automotive IC Package Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCD259FA2FCFEN.html>

Date: January 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: GCD259FA2FCFEN

Abstracts

According to our (Global Info Research) latest study, the global Automotive IC Package market size was valued at US\$ 12820 million in 2025 and is forecast to a readjusted size of US\$ 28570 million by 2032 with a CAGR of 12.3% during review period.

Automotive electronics encompasses a variety of products ? from body electronics and access systems to engine, lighting and infotainment components.

The automotive industry is going through a revolution, and with this growth comes opportunities for stakeholders to add economic value to end users. Several environmental, economic and social factors are influencing future electric vehicle designs, safety and powertrain choices. Whether it?s ADAS, infotainment or electrification applications, performance and reliability aspects shape each player?s strategy.

Semiconductor suppliers, including OSATs, offer packaging technologies that are cutting edge, reliable and cost effective to realize various functional ability for evolving automotive applications. Amkor is the leading automotive OSAT for providing turnkey solutions, including wafer sort, bump services, packaging, test and burn-in, to meet aggressive go-to-market plans.

Global key players of Automotive OSAT include Amkor and ASE (SPIL), etc. The top two players hold a share over 60%. North America is the largest market, has a share about 46%. In terms of product type, Leadframe is the largest segment, occupied for a share of about 35%.

Global key players of Automotive IC Substrate include Unimicron, Ibiden and Nan Ya PCB, etc. The top three players hold a share over 50%. North America is the largest market, has a share about 62%. In terms of product type, Automotive IDM is the largest segment, occupied for a share of about 60%.

This report is a detailed and comprehensive analysis for global Automotive IC Package market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive IC Package market size and forecasts, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/K Pieces), 2021-2032

Global Automotive IC Package market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/K Pieces), 2021-2032

Global Automotive IC Package market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/K Pieces), 2021-2032

Global Automotive IC Package market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Pieces), and ASP (US\$/K Pieces), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive IC Package
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive IC Package market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Amkor, ASE (SPIL), NXP Semiconductors, Infineon (Cypress), Renesas, TI (Texas Instruments), STMicroelectronics, onsemi, UTAC, Bosch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive IC Package market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automotive OSAT

Automotive IDM

Market segment by Application

Advanced Packaging

Mainstream Packaging

Major players covered

Amkor

ASE (SPIL)

NXP Semiconductors

Infineon (Cypress)

Renesas

TI (Texas Instruments)

STMicroelectronics

onsemi

UTAC

Bosch

Rohm

ADI (Analog Devices, Inc)

JCET (STATS ChipPAC)

Mitsubishi Electric

Carsem

Tongfu Microelectronics (TFME)

King Yuan Electronics Corp. (KYEC)

Powertech Technology Inc. (PTI)

Microchip (Microsemi)

Unisem Group

SFA Semicon

Forehope Electronic (Ningbo) Co.,Ltd.

Toshiba

BYD

Zhuzhou CRRC Times Electric

China Resources Microelectronics Limited

Hangzhou Silan Microelectronics

Rapidus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive IC Package product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive IC Package, with price, sales quantity, revenue, and global market share of Automotive IC Package from 2021 to 2026.

Chapter 3, the Automotive IC Package competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive IC Package breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Automotive IC Package market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive IC Package.

Chapter 14 and 15, to describe Automotive IC Package sales channel, distributors, customers, research findings and conclusion.

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