

Global Automotive HVAC System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDFD3DD13D5AEN.html>

Date: April 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GDFD3DD13D5AEN

Abstracts

The global Automotive HVAC System market size is expected to reach \$ 18951 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Automotive HVAC (HVAC is abbreviation for heating, ventilation and air conditioning systems) is a system consisting of three sub-systems that all work together to provide conditioned air to the cabin. The heating part can raise the temperature inside the car using heat from the engine. The ventilation part moves and directs the air within the cabin. And the air condition part can remove the heat from the car by cooling and dehumidifying the air with a refrigerant.

The market for Automotive HVAC System is primarily driven by increasing consumer demand for in-cabin comfort, air quality, and climate control features. Rising global vehicle production, especially in emerging markets, expands the base of vehicles requiring A/C systems. The growth of electric vehicles (EVs) and hybrid vehicles further fuels demand, as these vehicles require energy-efficient, lightweight, and low-noise air conditioning solutions to optimize battery usage and overall vehicle performance. Stringent environmental regulations and fuel efficiency standards push manufacturers to adopt eco-friendly refrigerants and advanced heat pump technologies. Additionally, technological advancements such as automatic climate control, multi-zone temperature regulation, air purification systems, and integration with smart vehicle systems enhance user experience, driving further adoption of sophisticated automotive A/C systems across passenger and commercial vehicles.

The global key manufacturers of Automotive HVAC System include Denso, Valeo, Mahle, HanonSystems, SANDEN, AoteCar, Bergstrom, ESTRA Automotive, Highly

Marelli, Mitsubishi, etc. In 2025, the global top five players had a share approximately 54% in terms of revenue.

This report studies the global Automotive HVAC System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive HVAC System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive HVAC System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive HVAC System total production and demand, 2021-2032, (M Units)

Global Automotive HVAC System total production value, 2021-2032, (USD Million)

Global Automotive HVAC System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive HVAC System consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive HVAC System domestic production, consumption, key domestic manufacturers and share

Global Automotive HVAC System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive HVAC System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive HVAC System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive HVAC System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Denso, Valeo, Mahle, HanonSystems, SANDEN, AoteCar, Bergstrom, ESTRA Automotive, Highly Marelli, Mitsubishi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive HVAC System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive HVAC System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive HVAC System Market, Segmentation by Type:

Standalone HVAC

Non-Standalone HVAC

Global Automotive HVAC System Market, Segmentation by Automotive Type:

Fuel Vehicles

New Energy Vehicles

Global Automotive HVAC System Market, Segmentation by Technology:

Manual

Automatic

Global Automotive HVAC System Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Denso

Valeo

Mahle

HanonSystems

SANDEN

AoteCar

Bergstrom

ESTRA Automotive

Highly Marelli

Mitsubishi

Songz Automobile Air Conditioning

Chongqing Chaoli

Zhejiang Yinlun Machinery

Henan Yuxin

Nanfang Yingte Air Conditioning

Wuhu Bonaire

VELLE

Webasto

Zhengzhou Kelin (Cling)

Key Questions Answered:

1. How big is the global Automotive HVAC System market?
2. What is the demand of the global Automotive HVAC System market?
3. What is the year over year growth of the global Automotive HVAC System market?
4. What is the production and production value of the global Automotive HVAC System market?
5. Who are the key producers in the global Automotive HVAC System market?
6. What are the growth factors driving the market demand?

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