

Global Automotive HVAC Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automotive HVAC market size was valued at US\$ 27960 million in 2024 and is forecast to a readjusted size of USD 33470 million by 2031 with a CAGR of 2.6% during review period.

Automotive HVAC (HVAC is abbreviation for heating, ventilation and air conditioning systems) is a system consisting of three sub-systems that all work together to provide conditioned air to the cabin. The heating part can raise the temperature inside the car using heat from the engine. The ventilation part moves and directs the air within the cabin. And the air condition part can remove the heat from the car by cooling and dehumidifying the air with a refrigerant.

Automotive HVAC can make the drivers and passengers feel comfort and make driving pleasure, especially when the climate is harsh. The key components of a complete automotive HVAC system include heater core, thermostat, blower fan, HVAC controls, condenser, compressor and evaporator.

In the market, the market concentration is relative high with the top 4 manufacturers (Denso, Hanon Systems, Valeo and MAHLE Behr) occupied market share more than 50%. These manufacturers have production plants around the world and supply products to automotive manufacturers around the world.

This report is a detailed and comprehensive analysis for global Automotive HVAC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive HVAC market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive HVAC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive HVAC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive HVAC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive HVAC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive HVAC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Hanon Systems, Valeo, MAHLE Behr, Sanden, Calsonic Kansei, SONGZ Automobile, Eberspacher, Xinhang Yuxin, Keihin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive HVAC market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual HVAC

Automatic HVAC

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Denso

Hanon Systems

Valeo

MAHLE Behr

Sanden

Calsonic Kansei

SONGZ Automobile

Eberspacher

Xinhang Yuxin

Keihin

Gentherm

South Air International

Bergstrom

Xiezhong International

Shanghai Velle

Subros

Hubei Meibiao

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive HVAC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive HVAC, with price, sales

quantity, revenue, and global market share of Automotive HVAC from 2020 to 2025.

Chapter 3, the Automotive HVAC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive HVAC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive HVAC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive HVAC.

Chapter 14 and 15, to describe Automotive HVAC sales channel, distributors, customers, research findings and conclusion.

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