

Global Automotive HVAC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive HVAC market size was valued at USD 26520 million in 2023 and is forecast to a readjusted size of USD 31700 million by 2030 with a CAGR of 2.6% during review period.

Automotive HVAC (HVAC is abbreviation for heating, ventilation and air conditioning systems) is a system consisting of three sub-systems that all work together to provide conditioned air to the cabin. The heating part can raise the temperature inside the car using heat from the engine. The ventilation part moves and directs the air within the cabin. And the air condition part can remove the heat from the car by cooling and dehumidifying the air with a refrigerant.

Automotive HVAC can make the drivers and passengers feel comfort and make driving pleasure, especially when the climate is harsh. The key components of a complete automotive HVAC system include heater core, thermostat, blower fan, HVAC controls, condenser, compressor and evaporator.

In the market, the market concentration is relative high with the top 4 manufacturers (Denso, Hanon Systems, Valeo and MAHLE Behr) occupied market share more than 50%. These manufacturers have production plants around the world and supply products to automotive manufacturers around the world.

The Global Info Research report includes an overview of the development of the Automotive HVAC industry chain, the market status of Passenger Vehicle (Manual HVAC, Automatic HVAC), Commercial Vehicle (Manual HVAC, Automatic HVAC), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Automotive HVAC.

Regionally, the report analyzes the Automotive HVAC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive HVAC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive HVAC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive HVAC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Manual HVAC, Automatic HVAC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive HVAC market.

Regional Analysis: The report involves examining the Automotive HVAC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive HVAC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive HVAC:

Company Analysis: Report covers individual Automotive HVAC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive HVAC. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automotive HVAC. It assesses the current state, advancements, and potential future developments in Automotive HVAC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive HVAC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive HVAC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Manual HVAC

Automatic HVAC

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Denso

Hanon Systems

Valeo

MAHLE Behr

Sanden

Calsonic Kansei

SONGZ Automobile

Eberspacher

Xinhang Yuxin

Keihin

Gentherm

South Air International

Bergstrom

Xiezhong International

Shanghai Velle

Subros

Hubei Meibiao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive HVAC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive HVAC, with price, sales, revenue and global market share of Automotive HVAC from 2019 to 2024.

Chapter 3, the Automotive HVAC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive HVAC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive HVAC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive

HVAC.

Chapter 14 and 15, to describe Automotive HVAC sales channel, distributors, customers, research findings and conclusion.

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