

Global Automotive HVAC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive HVAC market size is expected to reach \$ 34290 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Automotive HVAC (HVAC is abbreviation for heating, ventilation and air conditioning systems) is a system consisting of three sub-systems that all work together to provide conditioned air to the cabin. The heating part can raise the temperature inside the car using heat from the engine. The ventilation part moves and directs the air within the cabin. And the air condition part can remove the heat from the car by cooling and dehumidifying the air with a refrigerant.

Automotive HVAC can make the drivers and passengers feel comfort and make driving pleasure, especially when the climate is harsh. The key components of a complete automotive HVAC system include heater core, thermostat, blower fan, HVAC controls, condenser, compressor and evaporator.

In the market, the market concentration is relative high with the top 4 manufacturers (Denso, Hanon Systems, Valeo and MAHLE Behr) occupied market share more than 50%. These manufacturers have production plants around the world and supply products to automotive manufacturers around the world.

This report studies the global Automotive HVAC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive HVAC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Automotive HVAC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive HVAC total production and demand, 2021-2032, (K Units)

Global Automotive HVAC total production value, 2021-2032, (USD Million)

Global Automotive HVAC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive HVAC consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive HVAC domestic production, consumption, key domestic manufacturers and share

Global Automotive HVAC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive HVAC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive HVAC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive HVAC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Hanon Systems, Valeo, MAHLE Behr, Sanden, Calsonic Kansei, SONGZ Automobile, Eberspacher, Xinhang Yuxin, Keihin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive HVAC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive HVAC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive HVAC Market, Segmentation by Type:

Manual HVAC

Automatic HVAC

Global Automotive HVAC Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Denso

Hanon Systems

Valeo

MAHLE Behr

Sanden

Calsonic Kansei

SONGZ Automobile

Eberspacher

Xinhang Yuxin

Keihin

Gentherm

South Air International

Bergstrom

Xiezhong International

Shanghai Velle

Subros

Hubei Meibiao

Key Questions Answered:

1. How big is the global Automotive HVAC market?
2. What is the demand of the global Automotive HVAC market?
3. What is the year over year growth of the global Automotive HVAC market?
4. What is the production and production value of the global Automotive HVAC market?
5. Who are the key producers in the global Automotive HVAC market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive HVAC Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive HVAC Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive HVAC Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive HVAC Production Value Market Share by Region (2021-2026)

Table 5. World Automotive HVAC Production Value Market Share by Region (2027-2032)

Table 6. World Automotive HVAC Production by Region (2021-2026) & (K Units)

Table 7. World Automotive HVAC Production by Region (2027-2032) & (K Units)

Table 8. World Automotive HVAC Production Market Share by Region (2021-2026)

Table 9. World Automotive HVAC Production Market Share by Region (2027-2032)

Table 10. World Automotive HVAC Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Automotive HVAC Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Automotive HVAC Major Market Trends

Table 13. World Automotive HVAC Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive HVAC Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive HVAC Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive HVAC Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive HVAC Producers in 2025

Table 18. World Automotive HVAC Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive HVAC Producers in 2025

Table 20. World Automotive HVAC Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Automotive HVAC Company Evaluation Quadrant

Table 22. World Automotive HVAC Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive HVAC Production Site of Key Manufacturer

Table 24. Automotive HVAC Market: Company Product Type Footprint

Table 25. Automotive HVAC Market: Company Product Application Footprint

- Table 26. Automotive HVAC Competitive Factors
- Table 27. Automotive HVAC New Entrant and Capacity Expansion Plans
- Table 28. Automotive HVAC Mergers & Acquisitions Activity
- Table 29. United States VS China Automotive HVAC Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Automotive HVAC Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Automotive HVAC Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Automotive HVAC Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Automotive HVAC Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Automotive HVAC Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Automotive HVAC Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Automotive HVAC Production Market Share (2021-2026)
- Table 37. China Based Automotive HVAC Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Automotive HVAC Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Automotive HVAC Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Automotive HVAC Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Automotive HVAC Production Market Share (2021-2026)
- Table 42. Rest of World Based Automotive HVAC Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Automotive HVAC Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Automotive HVAC Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Automotive HVAC Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Automotive HVAC Production Market Share (2021-2026)

Table 47. World Automotive HVAC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive HVAC Production by Type (2021-2026) & (K Units)

Table 49. World Automotive HVAC Production by Type (2027-2032) & (K Units)

Table 50. World Automotive HVAC Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive HVAC Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive HVAC Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Automotive HVAC Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Automotive HVAC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive HVAC Production by Application (2021-2026) & (K Units)

Table 56. World Automotive HVAC Production by Application (2027-2032) & (K Units)

Table 57. World Automotive HVAC Production Value by Application (2021-2026) & (USD Million)

Table 58. World Automotive HVAC Production Value by Application (2027-2032) & (USD Million)

Table 59. World Automotive HVAC Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Automotive HVAC Average Price by Application (2027-2032) & (USD/Unit)

Table 61. Denso Basic Information, Manufacturing Base and Competitors

Table 62. Denso Major Business

Table 63. Denso Automotive HVAC Product and Services

Table 64. Denso Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Denso Recent Developments/Updates

Table 66. Denso Competitive Strengths & Weaknesses

Table 67. Hanon Systems Basic Information, Manufacturing Base and Competitors

Table 68. Hanon Systems Major Business

Table 69. Hanon Systems Automotive HVAC Product and Services

Table 70. Hanon Systems Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Hanon Systems Recent Developments/Updates

Table 72. Hanon Systems Competitive Strengths & Weaknesses

Table 73. Valeo Basic Information, Manufacturing Base and Competitors

Table 74. Valeo Major Business

Table 75. Valeo Automotive HVAC Product and Services

Table 76. Valeo Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Valeo Recent Developments/Updates

Table 78. Valeo Competitive Strengths & Weaknesses

Table 79. MAHLE Behr Basic Information, Manufacturing Base and Competitors

Table 80. MAHLE Behr Major Business

Table 81. MAHLE Behr Automotive HVAC Product and Services

Table 82. MAHLE Behr Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. MAHLE Behr Recent Developments/Updates

Table 84. MAHLE Behr Competitive Strengths & Weaknesses

Table 85. Sanden Basic Information, Manufacturing Base and Competitors

Table 86. Sanden Major Business

Table 87. Sanden Automotive HVAC Product and Services

Table 88. Sanden Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Sanden Recent Developments/Updates

Table 90. Sanden Competitive Strengths & Weaknesses

Table 91. Calsonic Kansei Basic Information, Manufacturing Base and Competitors

Table 92. Calsonic Kansei Major Business

Table 93. Calsonic Kansei Automotive HVAC Product and Services

Table 94. Calsonic Kansei Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Calsonic Kansei Recent Developments/Updates

Table 96. Calsonic Kansei Competitive Strengths & Weaknesses

Table 97. SONGZ Automobile Basic Information, Manufacturing Base and Competitors

Table 98. SONGZ Automobile Major Business

Table 99. SONGZ Automobile Automotive HVAC Product and Services

Table 100. SONGZ Automobile Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. SONGZ Automobile Recent Developments/Updates

Table 102. SONGZ Automobile Competitive Strengths & Weaknesses

Table 103. Eberspacher Basic Information, Manufacturing Base and Competitors

Table 104. Eberspacher Major Business

Table 105. Eberspacher Automotive HVAC Product and Services

Table 106. Eberspacher Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Eberspacher Recent Developments/Updates

- Table 108. Eberspacher Competitive Strengths & Weaknesses
- Table 109. Xinhang Yuxin Basic Information, Manufacturing Base and Competitors
- Table 110. Xinhang Yuxin Major Business
- Table 111. Xinhang Yuxin Automotive HVAC Product and Services
- Table 112. Xinhang Yuxin Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Xinhang Yuxin Recent Developments/Updates
- Table 114. Xinhang Yuxin Competitive Strengths & Weaknesses
- Table 115. Keihin Basic Information, Manufacturing Base and Competitors
- Table 116. Keihin Major Business
- Table 117. Keihin Automotive HVAC Product and Services
- Table 118. Keihin Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Keihin Recent Developments/Updates
- Table 120. Keihin Competitive Strengths & Weaknesses
- Table 121. Gentherm Basic Information, Manufacturing Base and Competitors
- Table 122. Gentherm Major Business
- Table 123. Gentherm Automotive HVAC Product and Services
- Table 124. Gentherm Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Gentherm Recent Developments/Updates
- Table 126. Gentherm Competitive Strengths & Weaknesses
- Table 127. South Air International Basic Information, Manufacturing Base and Competitors
- Table 128. South Air International Major Business
- Table 129. South Air International Automotive HVAC Product and Services
- Table 130. South Air International Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. South Air International Recent Developments/Updates
- Table 132. South Air International Competitive Strengths & Weaknesses
- Table 133. Bergstrom Basic Information, Manufacturing Base and Competitors
- Table 134. Bergstrom Major Business
- Table 135. Bergstrom Automotive HVAC Product and Services
- Table 136. Bergstrom Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Bergstrom Recent Developments/Updates
- Table 138. Bergstrom Competitive Strengths & Weaknesses
- Table 139. Xiezhong International Basic Information, Manufacturing Base and

Competitors

Table 140. Xiezhong International Major Business

Table 141. Xiezhong International Automotive HVAC Product and Services

Table 142. Xiezhong International Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Xiezhong International Recent Developments/Updates

Table 144. Xiezhong International Competitive Strengths & Weaknesses

Table 145. Shanghai Velle Basic Information, Manufacturing Base and Competitors

Table 146. Shanghai Velle Major Business

Table 147. Shanghai Velle Automotive HVAC Product and Services

Table 148. Shanghai Velle Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Shanghai Velle Recent Developments/Updates

Table 150. Shanghai Velle Competitive Strengths & Weaknesses

Table 151. Subros Basic Information, Manufacturing Base and Competitors

Table 152. Subros Major Business

Table 153. Subros Automotive HVAC Product and Services

Table 154. Subros Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Subros Recent Developments/Updates

Table 156. Subros Competitive Strengths & Weaknesses

Table 157. Hubei Meibiao Basic Information, Manufacturing Base and Competitors

Table 158. Hubei Meibiao Major Business

Table 159. Hubei Meibiao Automotive HVAC Product and Services

Table 160. Hubei Meibiao Automotive HVAC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Hubei Meibiao Recent Developments/Updates

Table 162. Hubei Meibiao Competitive Strengths & Weaknesses

Table 163. Global Key Players of Automotive HVAC Upstream (Raw Materials)

Table 164. Global Automotive HVAC Typical Customers

Table 165. Automotive HVAC Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive HVAC Picture

Figure 2. World Automotive HVAC Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive HVAC Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive HVAC Production (2021-2032) & (K Units)

Figure 5. World Automotive HVAC Average Price (2021-2032) & (USD/Unit)

Figure 6. World Automotive HVAC Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive HVAC Production Market Share by Region (2021-2032)

Figure 8. North America Automotive HVAC Production (2021-2032) & (K Units)

Figure 9. Europe Automotive HVAC Production (2021-2032) & (K Units)

Figure 10. China Automotive HVAC Production (2021-2032) & (K Units)

Figure 11. Japan Automotive HVAC Production (2021-2032) & (K Units)

Figure 12. South Korea Automotive HVAC Production (2021-2032) & (K Units)

Figure 13. India Automotive HVAC Production (2021-2032) & (K Units)

Figure 14. Automotive HVAC Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 17. World Automotive HVAC Consumption Market Share by Region (2021-2032)

Figure 18. United States Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 19. China Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 20. Europe Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 21. Japan Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 22. South Korea Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 24. India Automotive HVAC Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Automotive HVAC by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive HVAC Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive HVAC Markets in 2025

Figure 28. United States VS China: Automotive HVAC Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive HVAC Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive HVAC Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive HVAC Production Market Share 2025

Figure 32. China Based Manufacturers Automotive HVAC Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive HVAC Production Market Share 2025

Figure 34. World Automotive HVAC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive HVAC Production Value Market Share by Type in 2025

Figure 36. Manual HVAC

Figure 37. Automatic HVAC

Figure 38. World Automotive HVAC Production Market Share by Type (2021-2032)

Figure 39. World Automotive HVAC Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive HVAC Average Price by Type (2021-2032) & (USD/Unit)

Figure 41. World Automotive HVAC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive HVAC Production Value Market Share by Application in 2025

Figure 43. Passenger Vehicle

Figure 44. Commercial Vehicle

Figure 45. World Automotive HVAC Production Market Share by Application (2021-2032)

Figure 46. World Automotive HVAC Production Value Market Share by Application (2021-2032)

Figure 47. World Automotive HVAC Average Price by Application (2021-2032) & (USD/Unit)

Figure 48. Automotive HVAC Industry Chain

Figure 49. Automotive HVAC Procurement Model

Figure 50. Automotive HVAC Sales Model

Figure 51. Automotive HVAC Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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