

# Global Automotive High Voltage Cables Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive High Voltage Cables market size was valued at USD 796.4 million in 2023 and is forecast to a readjusted size of USD 4147.8 million by 2030 with a CAGR of 26.6% during review period.

In automotive, high-voltage cables are used to connect high-voltage batteries, inverters, air-conditioning compressors, three-phase generators and electric motors to realize power transmission.

Global key players of automotive high voltage cables include LEONI, Sumitomo Electric, Prysmian Group, ACOME, Coroflex, etc. The top three players hold a share over 48%. Asia-Pacific is the largest market, has a share about 62%, followed by North America and Europe, with share 9% and 23%, separately. In terms of product type, Shielded Cables is the largest segment, occupied for a share of 69%, and in terms of application, Passenger Car has a share about 78 percent.

The Global Info Research report includes an overview of the development of the Automotive High Voltage Cables industry chain, the market status of Passenger Car (Shielded Cables, Unshielded Cables), Commercial Vehicle (Shielded Cables, Unshielded Cables), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive High Voltage Cables.

Regionally, the report analyzes the Automotive High Voltage Cables markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive High Voltage Cables market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive High Voltage Cables market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive High Voltage Cables industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Meter), revenue generated, and market share of different by Type (e.g., Shielded Cables, Unshielded Cables).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive High Voltage Cables market.

**Regional Analysis:** The report involves examining the Automotive High Voltage Cables market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive High Voltage Cables market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive High Voltage Cables:

**Company Analysis:** Report covers individual Automotive High Voltage Cables manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive High Voltage Cables. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Car, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Automotive High Voltage Cables. It assesses the current state, advancements, and potential future developments in Automotive High Voltage Cables areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive High Voltage Cables market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive High Voltage Cables market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Shielded Cables

Unshielded Cables

### Market segment by Application

Passenger Car

Commercial Vehicle

## Major players covered

LEONI

Sumitomo Electric

Prysmian Group

ACOME

Coroflex

Champlain Cable

OMG

Tition

JYFT

Qingdao Cable

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive High Voltage Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive High Voltage Cables, with price, sales, revenue and global market share of Automotive High Voltage Cables from 2019 to 2024.

Chapter 3, the Automotive High Voltage Cables competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive High Voltage Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive High Voltage Cables market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive High Voltage Cables.

Chapter 14 and 15, to describe Automotive High Voltage Cables sales channel, distributors, customers, research findings and conclusion.

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