

Global Automotive High Performance Brake Pads Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive High Performance Brake Pads market size is expected to reach \$ 5612 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Automotive High Performance Brake Pads production reached approximately 204.44 million units, with an average global market price of around US\$18 per unit.

The gross profit margin of major companies in the industry is between 22% – 38%.

In 2025, the global production capacity of Automotive High Performance Brake Pads was approximately 272.59 million units.

Automotive High Performance Brake Pads are friction components designed for stable braking under high temperature, high load, or repeated braking conditions. They may use semi-metallic, ceramic, or sintered friction formulations to improve braking response, wear resistance, fade resistance, and durability in passenger cars, performance vehicles, and commercial vehicles.

The industrial chain includes upstream friction materials, metal powders, resins, backing plates, adhesives, shims, and packaging materials. Midstream covers mixing, pressing, sintering or curing, grinding, coating, testing, and assembly. Downstream applications mainly include OEM braking systems, aftermarket replacement, performance vehicles, commercial fleets, and repair channels.

The development of vehicle performance modification, commercial vehicle safety

upgrading and high-end passenger cars boosts the demand for automotive high performance brake pads. Products excel in high temperature resistance, stable braking performance and wear reduction to adapt to complex driving conditions. Material formula innovation and environmental-friendly production processes become key competitive highlights in the market.

This report studies the global Automotive High Performance Brake Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive High Performance Brake Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive High Performance Brake Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive High Performance Brake Pads total production and demand, 2021-2032, (K Units)

Global Automotive High Performance Brake Pads total production value, 2021-2032, (USD Million)

Global Automotive High Performance Brake Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive High Performance Brake Pads consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive High Performance Brake Pads domestic production, consumption, key domestic manufacturers and share

Global Automotive High Performance Brake Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive High Performance Brake Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive High Performance Brake Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive High Performance Brake Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo, Bosch, TMD Friction, Akebono Brake Industry, Nisshinbo Brake, ADVICS, Federal-Mogul, EBC Brakes,

Ferodo, Sangsin Brake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive High Performance Brake Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive High Performance Brake Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive High Performance Brake Pads Market, Segmentation by Type:

Road Sintered Brake Pads

Rail Sintered Brake Pads

Wind Turbine Sintered Brake Pads

Global Automotive High Performance Brake Pads Market, Segmentation by Friction Material:

Ceramic Brake Pads

Semi-metallic Brake Pads

Sintered Metallic Brake Pads

Global Automotive High Performance Brake Pads Market, Segmentation by Friction Coefficient:

Low Friction Brake Pads (≤ 0.35)

Medium Friction Brake Pads (0.35–0.45)

High Friction Brake Pads (>0.45)

Global Automotive High Performance Brake Pads Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Brembo

Bosch

TMD Friction

Akebono Brake Industry

Nisshinbo Brake

ADVICS

Federal-Mogul

EBC Brakes

Ferodo

Sangsin Brake

Shandong Gold Phoenix

Zhejiang Hangzhou Friction Material

Fangda Carbon New Material

Double Coin Friction Material

Shandong xinyi Friction Material

Key Questions Answered:

1. How big is the global Automotive High Performance Brake Pads market?
2. What is the demand of the global Automotive High Performance Brake Pads market?
3. What is the year over year growth of the global Automotive High Performance Brake Pads market?
4. What is the production and production value of the global Automotive High Performance Brake Pads market?
5. Who are the key producers in the global Automotive High Performance Brake Pads market?
6. What are the growth factors driving the market demand?

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