

Global Automotive High Bond Tape Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G85E676CF369EN.html>

Date: June 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G85E676CF369EN

Abstracts

The global Automotive High Bond Tape market size is expected to reach \$ 2448 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Automotive high bond tape refers to high-performance double-sided adhesive tapes used for long-term attachment, trim mounting, sealing, vibration damping, and semi-structural bonding in vehicles. It is typically based on acrylic foam, modified acrylic, polyurethane foam, or high-strength pressure-sensitive adhesive systems. It bonds painted metals, plastics, glass, composites, and low-surface-energy substrates, and is widely used for body side moldings, emblems, lamps, interior parts, automotive displays, sensors, battery packs, and exterior trim, with key requirements including weatherability, temperature resistance, low VOC, vibration resistance, and long-term durability.

The upstream supply chain consists mainly of backing materials such as PP, PET, PVC, paper, foam, and nonwovens; adhesive systems such as acrylic, rubber, and silicone; release materials such as release papers and liners; plus tackifiers, additives, and solvents. Downstream customers include OEMs, Tier 1/Tier 2 suppliers, exterior and interior trim manufacturers, lamp makers, display module suppliers, battery-pack manufacturers, and aftermarket repair channels.

In 2025, global automotive high bond tape production reached approximately 2,000 million square meters, with an average global market price is \$800 per thousand square meters.

Global automotive high bond tape is evolving from a conventional exterior attachment material into an important functional adhesive solution for vehicle lightweighting, clean

assembly, multi-material bonding and automated manufacturing. This category typically includes high-performance acrylic foam tapes, double-sided high-bond tapes, weather-resistant exterior attachment tapes and high-holding mounting tapes. Major applications include exterior trims, emblems, body side moldings, rocker panels, spoilers, glass-mounted components, antennas, sensor brackets, interior modules, electronic control units and selected new energy vehicle components. Compared with ordinary double-sided tapes, automotive high bond tapes are designed for long-term bonding reliability, high and low temperature resistance, humidity resistance, UV resistance, car-wash durability, vibration resistance and compatibility with automotive painted surfaces. Compared with automotive structural bonding tape, the application scope is broader, but most uses are high-strength attachment, semi-structural bonding or appearance-part mounting rather than primary load-bearing body structures. High-strength acrylic foam tapes are used to create durable bonds across different materials and reduce the need for visible mechanical fasteners such as screws and rivets.

In terms of industry trends, growth is being driven by automotive exterior lightweighting, integrated interior and exterior design, the rising number of intelligent vehicle components and manufacturing process upgrades. Exterior parts were traditionally assembled with clips, screws, metal brackets or liquid adhesives, but EVs, premium vehicles and intelligent vehicle platforms increasingly require clean appearance, efficient assembly, waterproof sealing, NVH improvement and weight reduction. As a result, high bond tapes are expanding into more automotive attachment applications. In bonding plastics, metals, glass, composites and painted surfaces, these tapes help distribute stress, reduce local drilling or punching, lower corrosion risk and support automated application, pre-application and die-cut converting. Future products are expected to move toward thinner designs, higher initial tack, stronger shear holding power, better weatherability, improved performance on low-surface-energy materials and better adaptability to complex curved surfaces. They will also be more closely integrated with automated lamination, robotic assembly and pre-formed die-cut parts.

The main growth drivers can be summarized in three areas. First, EVs and intelligent vehicles are increasing tape content per vehicle, as battery packs, sensors, cameras, radar units, antennas, lightweight exterior parts and electronic modules require more stable fixing and sealing solutions. Second, automotive manufacturing is moving from a mainly mechanical-fastening approach toward a mixed joining system combining adhesive bonding, clips, welding and riveting; high bond tape benefits from being clean, fast, die-cuttable, automation-friendly and visually unobtrusive. Third, stricter requirements for low VOCs, sustainability, production efficiency and regionalized supply chains are pushing tape suppliers to develop more durable, environmentally friendly and

platform-specific products. Overall, Automotive High Bond Tape should not be viewed as a simple upgrade of ordinary automotive tape, but as a high-value niche material driven by lightweighting, styling, electrification, electronics integration and automated assembly. Future opportunities will concentrate on exterior attachment, glass-mounted components, ADAS sensor mounting, new energy vehicle component fixation, low-VOC interior tapes and die-cut tape solutions designed for robotic application.

This report studies the global Automotive High Bond Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive High Bond Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive High Bond Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive High Bond Tape total production and demand, 2021-2032, (K Sqm)

Global Automotive High Bond Tape total production value, 2021-2032, (USD Million)

Global Automotive High Bond Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Automotive High Bond Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Automotive High Bond Tape domestic production, consumption, key domestic manufacturers and share

Global Automotive High Bond Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Automotive High Bond Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Automotive High Bond Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Automotive High Bond Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Tesa SE, Nitto, Avery Dennison, Saint-Gobain, LINTEC, Denka, IPG, Lohmann, Teraoka, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive High Bond Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive High Bond Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive High Bond Tape Market, Segmentation by Type:

Acrylic

Rubber

Silicone

Other

Global Automotive High Bond Tape Market, Segmentation by Backing Material:

PP

Paper

Others

Global Automotive High Bond Tape Market, Segmentation by Application:

Automotive Exterior

Automotive Interior

Smart Cockpit & Display

Automotive Lighting

Others

Companies Profiled:

3M

Tesa SE

Nitto

Avery Dennison

Saint-Gobain

LINTEC

Denka

IPG

Lohmann

Teraoka

Achem

Scapa Industrial

GERGONNE

Advance Tapes

YGZC Group

Key Questions Answered:

1. How big is the global Automotive High Bond Tape market?
2. What is the demand of the global Automotive High Bond Tape market?
3. What is the year over year growth of the global Automotive High Bond Tape market?
4. What is the production and production value of the global Automotive High Bond Tape market?
5. Who are the key producers in the global Automotive High Bond Tape market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive High Bond Tape Introduction
- 1.2 World Automotive High Bond Tape Supply & Forecast
 - 1.2.1 World Automotive High Bond Tape Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive High Bond Tape Production (2021-2032)
 - 1.2.3 World Automotive High Bond Tape Pricing Trends (2021-2032)
- 1.3 World Automotive High Bond Tape Production by Region (Based on Production Site)
 - 1.3.1 World Automotive High Bond Tape Production Value by Region (2021-2032)
 - 1.3.2 World Automotive High Bond Tape Production by Region (2021-2032)
 - 1.3.3 World Automotive High Bond Tape Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive High Bond Tape Production (2021-2032)
 - 1.3.5 Europe Automotive High Bond Tape Production (2021-2032)
 - 1.3.6 China Automotive High Bond Tape Production (2021-2032)
 - 1.3.7 Japan Automotive High Bond Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive High Bond Tape Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive High Bond Tape Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive High Bond Tape Demand (2021-2032)
- 2.2 World Automotive High Bond Tape Consumption by Region
 - 2.2.1 World Automotive High Bond Tape Consumption by Region (2021-2026)
 - 2.2.2 World Automotive High Bond Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive High Bond Tape Consumption (2021-2032)
- 2.4 China Automotive High Bond Tape Consumption (2021-2032)
- 2.5 Europe Automotive High Bond Tape Consumption (2021-2032)
- 2.6 Japan Automotive High Bond Tape Consumption (2021-2032)
- 2.7 South Korea Automotive High Bond Tape Consumption (2021-2032)
- 2.8 ASEAN Automotive High Bond Tape Consumption (2021-2032)
- 2.9 India Automotive High Bond Tape Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive High Bond Tape Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive High Bond Tape Production by Manufacturer (2021-2026)
- 3.3 World Automotive High Bond Tape Average Price by Manufacturer (2021-2026)
- 3.4 Automotive High Bond Tape Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive High Bond Tape Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive High Bond Tape in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive High Bond Tape in 2025
- 3.6 Automotive High Bond Tape Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive High Bond Tape Market: Region Footprint
 - 3.6.2 Automotive High Bond Tape Market: Company Product Type Footprint
 - 3.6.3 Automotive High Bond Tape Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive High Bond Tape Production Value Comparison
 - 4.1.1 United States VS China: Automotive High Bond Tape Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive High Bond Tape Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive High Bond Tape Production Comparison
 - 4.2.1 United States VS China: Automotive High Bond Tape Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive High Bond Tape Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive High Bond Tape Consumption Comparison
 - 4.3.1 United States VS China: Automotive High Bond Tape Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive High Bond Tape Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive High Bond Tape Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Automotive High Bond Tape Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Automotive High Bond Tape Production (2021-2026)
- 4.5 China Based Automotive High Bond Tape Manufacturers and Market Share
 - 4.5.1 China Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Automotive High Bond Tape Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Automotive High Bond Tape Production (2021-2026)
- 4.6 Rest of World Based Automotive High Bond Tape Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Automotive High Bond Tape Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Automotive High Bond Tape Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Automotive High Bond Tape Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Acrylic
 - 5.2.2 Rubber
 - 5.2.3 Silicone
 - 5.2.4 Other
- 5.3 Market Segment by Type
 - 5.3.1 World Automotive High Bond Tape Production by Type (2021-2032)
 - 5.3.2 World Automotive High Bond Tape Production Value by Type (2021-2032)
 - 5.3.3 World Automotive High Bond Tape Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BACKING MATERIAL

- 6.1 World Automotive High Bond Tape Market Size Overview by Backing Material: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Backing Material

6.2.1 PP

6.2.2 Paper

6.2.3 Others

6.3 Market Segment by Backing Material

6.3.1 World Automotive High Bond Tape Production by Backing Material (2021-2032)

6.3.2 World Automotive High Bond Tape Production Value by Backing Material (2021-2032)

6.3.3 World Automotive High Bond Tape Average Price by Backing Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automotive High Bond Tape Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Automotive Exterior

7.2.2 Automotive Interior

7.2.3 Smart Cockpit & Display

7.2.4 Automotive Lighting

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Automotive High Bond Tape Production by Application (2021-2032)

7.3.2 World Automotive High Bond Tape Production Value by Application (2021-2032)

7.3.3 World Automotive High Bond Tape Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 3M

8.1.1 3M Details

8.1.2 3M Major Business

8.1.3 3M Automotive High Bond Tape Product and Services

8.1.4 3M Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 3M Recent Developments/Updates

8.1.6 3M Competitive Strengths & Weaknesses

8.2 Tesa SE

8.2.1 Tesa SE Details

- 8.2.2 Tesa SE Major Business
- 8.2.3 Tesa SE Automotive High Bond Tape Product and Services
- 8.2.4 Tesa SE Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Tesa SE Recent Developments/Updates
- 8.2.6 Tesa SE Competitive Strengths & Weaknesses
- 8.3 Nitto
 - 8.3.1 Nitto Details
 - 8.3.2 Nitto Major Business
 - 8.3.3 Nitto Automotive High Bond Tape Product and Services
 - 8.3.4 Nitto Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Nitto Recent Developments/Updates
 - 8.3.6 Nitto Competitive Strengths & Weaknesses
- 8.4 Avery Dennison
 - 8.4.1 Avery Dennison Details
 - 8.4.2 Avery Dennison Major Business
 - 8.4.3 Avery Dennison Automotive High Bond Tape Product and Services
 - 8.4.4 Avery Dennison Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Avery Dennison Recent Developments/Updates
 - 8.4.6 Avery Dennison Competitive Strengths & Weaknesses
- 8.5 Saint-Gobain
 - 8.5.1 Saint-Gobain Details
 - 8.5.2 Saint-Gobain Major Business
 - 8.5.3 Saint-Gobain Automotive High Bond Tape Product and Services
 - 8.5.4 Saint-Gobain Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Saint-Gobain Recent Developments/Updates
 - 8.5.6 Saint-Gobain Competitive Strengths & Weaknesses
- 8.6 LINTEC
 - 8.6.1 LINTEC Details
 - 8.6.2 LINTEC Major Business
 - 8.6.3 LINTEC Automotive High Bond Tape Product and Services
 - 8.6.4 LINTEC Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 LINTEC Recent Developments/Updates
 - 8.6.6 LINTEC Competitive Strengths & Weaknesses
- 8.7 Denka

- 8.7.1 Denka Details
- 8.7.2 Denka Major Business
- 8.7.3 Denka Automotive High Bond Tape Product and Services
- 8.7.4 Denka Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Denka Recent Developments/Updates
- 8.7.6 Denka Competitive Strengths & Weaknesses
- 8.8 IPG
 - 8.8.1 IPG Details
 - 8.8.2 IPG Major Business
 - 8.8.3 IPG Automotive High Bond Tape Product and Services
 - 8.8.4 IPG Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 IPG Recent Developments/Updates
 - 8.8.6 IPG Competitive Strengths & Weaknesses
- 8.9 Lohmann
 - 8.9.1 Lohmann Details
 - 8.9.2 Lohmann Major Business
 - 8.9.3 Lohmann Automotive High Bond Tape Product and Services
 - 8.9.4 Lohmann Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Lohmann Recent Developments/Updates
 - 8.9.6 Lohmann Competitive Strengths & Weaknesses
- 8.10 Teraoka
 - 8.10.1 Teraoka Details
 - 8.10.2 Teraoka Major Business
 - 8.10.3 Teraoka Automotive High Bond Tape Product and Services
 - 8.10.4 Teraoka Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Teraoka Recent Developments/Updates
 - 8.10.6 Teraoka Competitive Strengths & Weaknesses
- 8.11 Achem
 - 8.11.1 Achem Details
 - 8.11.2 Achem Major Business
 - 8.11.3 Achem Automotive High Bond Tape Product and Services
 - 8.11.4 Achem Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Achem Recent Developments/Updates
 - 8.11.6 Achem Competitive Strengths & Weaknesses

8.12 Scapa Industrial

8.12.1 Scapa Industrial Details

8.12.2 Scapa Industrial Major Business

8.12.3 Scapa Industrial Automotive High Bond Tape Product and Services

8.12.4 Scapa Industrial Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Scapa Industrial Recent Developments/Updates

8.12.6 Scapa Industrial Competitive Strengths & Weaknesses

8.13 GERGONNE

8.13.1 GERGONNE Details

8.13.2 GERGONNE Major Business

8.13.3 GERGONNE Automotive High Bond Tape Product and Services

8.13.4 GERGONNE Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 GERGONNE Recent Developments/Updates

8.13.6 GERGONNE Competitive Strengths & Weaknesses

8.14 Advance Tapes

8.14.1 Advance Tapes Details

8.14.2 Advance Tapes Major Business

8.14.3 Advance Tapes Automotive High Bond Tape Product and Services

8.14.4 Advance Tapes Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Advance Tapes Recent Developments/Updates

8.14.6 Advance Tapes Competitive Strengths & Weaknesses

8.15 YGZC Group

8.15.1 YGZC Group Details

8.15.2 YGZC Group Major Business

8.15.3 YGZC Group Automotive High Bond Tape Product and Services

8.15.4 YGZC Group Automotive High Bond Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 YGZC Group Recent Developments/Updates

8.15.6 YGZC Group Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automotive High Bond Tape Industry Chain

9.2 Automotive High Bond Tape Upstream Analysis

9.2.1 Automotive High Bond Tape Core Raw Materials

9.2.2 Main Manufacturers of Automotive High Bond Tape Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Automotive High Bond Tape Production Mode

9.6 Automotive High Bond Tape Procurement Model

9.7 Automotive High Bond Tape Industry Sales Model and Sales Channels

9.7.1 Automotive High Bond Tape Sales Model

9.7.2 Automotive High Bond Tape Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive High Bond Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive High Bond Tape Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive High Bond Tape Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive High Bond Tape Production Value Market Share by Region (2021-2026)

Table 5. World Automotive High Bond Tape Production Value Market Share by Region (2027-2032)

Table 6. World Automotive High Bond Tape Production by Region (2021-2026) & (K Sqm)

Table 7. World Automotive High Bond Tape Production by Region (2027-2032) & (K Sqm)

Table 8. World Automotive High Bond Tape Production Market Share by Region (2021-2026)

Table 9. World Automotive High Bond Tape Production Market Share by Region (2027-2032)

Table 10. World Automotive High Bond Tape Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Automotive High Bond Tape Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Automotive High Bond Tape Major Market Trends

Table 13. World Automotive High Bond Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Automotive High Bond Tape Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Automotive High Bond Tape Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Automotive High Bond Tape Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive High Bond Tape Producers in 2025

Table 18. World Automotive High Bond Tape Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Automotive High Bond Tape Producers in 2025

Table 20. World Automotive High Bond Tape Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Automotive High Bond Tape Company Evaluation Quadrant

Table 22. World Automotive High Bond Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive High Bond Tape Production Site of Key Manufacturer

Table 24. Automotive High Bond Tape Market: Company Product Type Footprint

Table 25. Automotive High Bond Tape Market: Company Product Application Footprint

Table 26. Automotive High Bond Tape Competitive Factors

Table 27. Automotive High Bond Tape New Entrant and Capacity Expansion Plans

Table 28. Automotive High Bond Tape Mergers & Acquisitions Activity

Table 29. United States VS China Automotive High Bond Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive High Bond Tape Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Automotive High Bond Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive High Bond Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive High Bond Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive High Bond Tape Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Automotive High Bond Tape Production Market Share (2021-2026)

Table 37. China Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive High Bond Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive High Bond Tape Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive High Bond Tape Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Automotive High Bond Tape Production Market

Share (2021-2026)

Table 42. Rest of World Based Automotive High Bond Tape Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive High Bond Tape Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive High Bond Tape Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive High Bond Tape Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Automotive High Bond Tape Production Market Share (2021-2026)

Table 47. World Automotive High Bond Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive High Bond Tape Production by Type (2021-2026) & (K Sqm)

Table 49. World Automotive High Bond Tape Production by Type (2027-2032) & (K Sqm)

Table 50. World Automotive High Bond Tape Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive High Bond Tape Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive High Bond Tape Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Automotive High Bond Tape Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Automotive High Bond Tape Production Value by Backing Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive High Bond Tape Production by Backing Material (2021-2026) & (K Sqm)

Table 56. World Automotive High Bond Tape Production by Backing Material (2027-2032) & (K Sqm)

Table 57. World Automotive High Bond Tape Production Value by Backing Material (2021-2026) & (USD Million)

Table 58. World Automotive High Bond Tape Production Value by Backing Material (2027-2032) & (USD Million)

Table 59. World Automotive High Bond Tape Average Price by Backing Material (2021-2026) & (US\$/Sq m)

Table 60. World Automotive High Bond Tape Average Price by Backing Material (2027-2032) & (US\$/Sq m)

Table 61. World Automotive High Bond Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive High Bond Tape Production by Application (2021-2026) & (K Sqm)

Table 63. World Automotive High Bond Tape Production by Application (2027-2032) & (K Sqm)

Table 64. World Automotive High Bond Tape Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automotive High Bond Tape Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automotive High Bond Tape Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World Automotive High Bond Tape Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. 3M Basic Information, Manufacturing Base and Competitors

Table 69. 3M Major Business

Table 70. 3M Automotive High Bond Tape Product and Services

Table 71. 3M Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. 3M Recent Developments/Updates

Table 73. 3M Competitive Strengths & Weaknesses

Table 74. Tesa SE Basic Information, Manufacturing Base and Competitors

Table 75. Tesa SE Major Business

Table 76. Tesa SE Automotive High Bond Tape Product and Services

Table 77. Tesa SE Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Tesa SE Recent Developments/Updates

Table 79. Tesa SE Competitive Strengths & Weaknesses

Table 80. Nitto Basic Information, Manufacturing Base and Competitors

Table 81. Nitto Major Business

Table 82. Nitto Automotive High Bond Tape Product and Services

Table 83. Nitto Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Nitto Recent Developments/Updates

Table 85. Nitto Competitive Strengths & Weaknesses

Table 86. Avery Dennison Basic Information, Manufacturing Base and Competitors

Table 87. Avery Dennison Major Business

Table 88. Avery Dennison Automotive High Bond Tape Product and Services

Table 89. Avery Dennison Automotive High Bond Tape Production (K Sqm), Price

(US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Avery Dennison Recent Developments/Updates

Table 91. Avery Dennison Competitive Strengths & Weaknesses

Table 92. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 93. Saint-Gobain Major Business

Table 94. Saint-Gobain Automotive High Bond Tape Product and Services

Table 95. Saint-Gobain Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Saint-Gobain Recent Developments/Updates

Table 97. Saint-Gobain Competitive Strengths & Weaknesses

Table 98. LINTEC Basic Information, Manufacturing Base and Competitors

Table 99. LINTEC Major Business

Table 100. LINTEC Automotive High Bond Tape Product and Services

Table 101. LINTEC Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. LINTEC Recent Developments/Updates

Table 103. LINTEC Competitive Strengths & Weaknesses

Table 104. Denka Basic Information, Manufacturing Base and Competitors

Table 105. Denka Major Business

Table 106. Denka Automotive High Bond Tape Product and Services

Table 107. Denka Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Denka Recent Developments/Updates

Table 109. Denka Competitive Strengths & Weaknesses

Table 110. IPG Basic Information, Manufacturing Base and Competitors

Table 111. IPG Major Business

Table 112. IPG Automotive High Bond Tape Product and Services

Table 113. IPG Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. IPG Recent Developments/Updates

Table 115. IPG Competitive Strengths & Weaknesses

Table 116. Lohmann Basic Information, Manufacturing Base and Competitors

Table 117. Lohmann Major Business

Table 118. Lohmann Automotive High Bond Tape Product and Services

Table 119. Lohmann Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Lohmann Recent Developments/Updates

Table 121. Lohmann Competitive Strengths & Weaknesses

- Table 122. Teraoka Basic Information, Manufacturing Base and Competitors
- Table 123. Teraoka Major Business
- Table 124. Teraoka Automotive High Bond Tape Product and Services
- Table 125. Teraoka Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Teraoka Recent Developments/Updates
- Table 127. Teraoka Competitive Strengths & Weaknesses
- Table 128. Achem Basic Information, Manufacturing Base and Competitors
- Table 129. Achem Major Business
- Table 130. Achem Automotive High Bond Tape Product and Services
- Table 131. Achem Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Achem Recent Developments/Updates
- Table 133. Achem Competitive Strengths & Weaknesses
- Table 134. Scapa Industrial Basic Information, Manufacturing Base and Competitors
- Table 135. Scapa Industrial Major Business
- Table 136. Scapa Industrial Automotive High Bond Tape Product and Services
- Table 137. Scapa Industrial Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Scapa Industrial Recent Developments/Updates
- Table 139. Scapa Industrial Competitive Strengths & Weaknesses
- Table 140. GERGONNE Basic Information, Manufacturing Base and Competitors
- Table 141. GERGONNE Major Business
- Table 142. GERGONNE Automotive High Bond Tape Product and Services
- Table 143. GERGONNE Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. GERGONNE Recent Developments/Updates
- Table 145. GERGONNE Competitive Strengths & Weaknesses
- Table 146. Advance Tapes Basic Information, Manufacturing Base and Competitors
- Table 147. Advance Tapes Major Business
- Table 148. Advance Tapes Automotive High Bond Tape Product and Services
- Table 149. Advance Tapes Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Advance Tapes Recent Developments/Updates
- Table 151. Advance Tapes Competitive Strengths & Weaknesses
- Table 152. YGZC Group Basic Information, Manufacturing Base and Competitors

Table 153. YGZC Group Major Business

Table 154. YGZC Group Automotive High Bond Tape Product and Services

Table 155. YGZC Group Automotive High Bond Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. YGZC Group Recent Developments/Updates

Table 157. YGZC Group Competitive Strengths & Weaknesses

Table 158. Global Key Players of Automotive High Bond Tape Upstream (Raw Materials)

Table 159. Global Automotive High Bond Tape Typical Customers

Table 160. Automotive High Bond Tape Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive High Bond Tape Picture

Figure 2. World Automotive High Bond Tape Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive High Bond Tape Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive High Bond Tape Production (2021-2032) & (K Sqm)

Figure 5. World Automotive High Bond Tape Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Automotive High Bond Tape Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive High Bond Tape Production Market Share by Region (2021-2032)

Figure 8. North America Automotive High Bond Tape Production (2021-2032) & (K Sqm)

Figure 9. Europe Automotive High Bond Tape Production (2021-2032) & (K Sqm)

Figure 10. China Automotive High Bond Tape Production (2021-2032) & (K Sqm)

Figure 11. Japan Automotive High Bond Tape Production (2021-2032) & (K Sqm)

Figure 12. Automotive High Bond Tape Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 15. World Automotive High Bond Tape Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 17. China Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 22. India Automotive High Bond Tape Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Automotive High Bond Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive High Bond Tape Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive High Bond Tape

Markets in 2025

Figure 26. United States VS China: Automotive High Bond Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive High Bond Tape Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive High Bond Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive High Bond Tape Production Market Share 2025

Figure 30. China Based Manufacturers Automotive High Bond Tape Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive High Bond Tape Production Market Share 2025

Figure 32. World Automotive High Bond Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive High Bond Tape Production Value Market Share by Type in 2025

Figure 34. Acrylic

Figure 35. Rubber

Figure 36. Silicone

Figure 37. Other

Figure 38. World Automotive High Bond Tape Production Market Share by Type (2021-2032)

Figure 39. World Automotive High Bond Tape Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive High Bond Tape Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Automotive High Bond Tape Production Value by Backing Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive High Bond Tape Production Value Market Share by Backing Material in 2025

Figure 43. PP

Figure 44. Paper

Figure 45. Others

Figure 46. World Automotive High Bond Tape Production Market Share by Backing Material (2021-2032)

Figure 47. World Automotive High Bond Tape Production Value Market Share by Backing Material (2021-2032)

Figure 48. World Automotive High Bond Tape Average Price by Backing Material

(2021-2032) & (US\$/Sq m)

Figure 49. World Automotive High Bond Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive High Bond Tape Production Value Market Share by Application in 2025

Figure 51. Automotive Exterior

Figure 52. Automotive Interior

Figure 53. Smart Cockpit & Display

Figure 54. Automotive Lighting

Figure 55. Others

Figure 56. World Automotive High Bond Tape Production Market Share by Application (2021-2032)

Figure 57. World Automotive High Bond Tape Production Value Market Share by Application (2021-2032)

Figure 58. World Automotive High Bond Tape Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 59. Automotive High Bond Tape Industry Chain

Figure 60. Automotive High Bond Tape Procurement Model

Figure 61. Automotive High Bond Tape Sales Model

Figure 62. Automotive High Bond Tape Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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