

Global Automotive Heat Shrink Tubing Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G081C14FD6E7EN.html>

Date: September 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G081C14FD6E7EN

Abstracts

The global Automotive Heat Shrink Tubing market size is expected to reach \$ 595 million by 2032, rising at a market growth of 0.8% CAGR during the forecast period (2026-2032).

Automotive heat-shrink tubing refers to heat-recoverable tubing designed, qualified, or commercially marketed for installation in passenger cars, commercial vehicles, off-highway vehicles, and specialty road vehicles. It covers tubing used in low-voltage wiring harnesses, high-voltage cables, battery packs, busbars, charging systems, connectors, sensors, electronic modules, fluid and fuel lines, and under-hood components. Both internal-combustion and electrified vehicles are included. In 2025, global automotive heat-shrink tubing sales reached approximately 1,821.97 million meters, with an average price of 277.68US\$/km.

The global automotive heat-shrink tubing market is expanding as vehicles incorporate more electronic control units, sensors, advanced driver-assistance systems, infotainment equipment, high-power charging components, and electrically driven auxiliaries, increasing both wiring density and the number of protected connection points. Electric and hybrid vehicles require additional high-voltage cables, busbars, battery-module connections, motors and power-electronics components, creating demand for larger, more heat-resistant, flame-retardant and chemically resistant tubing. Automotive manufacturers are also tightening requirements for moisture sealing, abrasion resistance, fluid resistance, temperature cycling and long-term reliability, supporting the replacement of basic sleeves and tapes with qualified dual-wall and specialty-material tubing. Growth in global vehicle output, rising EV penetration, platform standardization and the localization of automotive component supply chains are further expanding production volumes and lowering application costs.

Report Scope

This report studies the global Automotive Heat Shrink Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Heat Shrink Tubing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Heat Shrink Tubing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Heat Shrink Tubing total production and demand, 2021-2032, (million meters)

Global Automotive Heat Shrink Tubing total production value, 2021-2032, (USD Million)

Global Automotive Heat Shrink Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million meters), (based on production site)

Global Automotive Heat Shrink Tubing consumption by region & country, CAGR, 2021-2032 & (million meters)

U.S. VS China: Automotive Heat Shrink Tubing domestic production, consumption, key domestic manufacturers and share

Global Automotive Heat Shrink Tubing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million meters)

Global Automotive Heat Shrink Tubing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

Global Automotive Heat Shrink Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

This report profiles key players in the global Automotive Heat Shrink Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity plc, 3M Company, Sumitomo Electric Industries, Ltd., HellermannTyton, Mattr Corp. (DSG-Canusa), LS Cable & System Ltd., Shenzhen Woer Heat-Shrinkable Material Co., Ltd., Hongshang Heat Shrinkable Materials Co., Ltd., GREMTEK SAS, Qualtek Electronics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Heat Shrink Tubing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (million meters) and average price (US\$/km) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Heat Shrink Tubing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Heat Shrink Tubing Market, Segmentation by Type:

Polyolefin Heat Shrinkable Tube

Fluoropolymer Heat Shrinkable Tube

Chlorinated Polyolefin Heat Shrinkable Tube

Others

Global Automotive Heat Shrink Tubing Market, Segmentation by Wall Construction:

Single-Wall Tubing

Dual-Wall Tubing

Multi-Layer Composite Tubing

Global Automotive Heat Shrink Tubing Market, Segmentation by Installation Area:

Passenger Compartment and Instrument Panel

Engine Compartment and Powertrain

Battery Pack and High-Voltage System

Chassis, Underbody, and Fluid Lines

Others

Global Automotive Heat Shrink Tubing Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

TE Connectivity plc

3M Company

Sumitomo Electric Industries, Ltd.

HellermannTyton

Mattr Corp. (DSG-Canusa)

LS Cable & System Ltd.

Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

Hongshang Heat Shrinkable Materials Co., Ltd.

GREMTEK SAS

Qualtek Electronics Corporation

Guangzhou Kaiheng Enterprise Group Co., Ltd.

Jiangsu Dasheng Heat Shrinkable Material Co., Ltd.

Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT)

Panduit Corp.

Parker Hannifin Corporation

Key Questions Answered:

1. How big is the global Automotive Heat Shrink Tubing market?
2. What is the demand of the global Automotive Heat Shrink Tubing market?
3. What is the year over year growth of the global Automotive Heat Shrink Tubing market?
4. What is the production and production value of the global Automotive Heat Shrink Tubing market?
5. Who are the key producers in the global Automotive Heat Shrink Tubing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Heat Shrink Tubing Introduction
- 1.2 World Automotive Heat Shrink Tubing Supply & Forecast
 - 1.2.1 World Automotive Heat Shrink Tubing Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Heat Shrink Tubing Production (2021-2032)
 - 1.2.3 World Automotive Heat Shrink Tubing Pricing Trends (2021-2032)
- 1.3 World Automotive Heat Shrink Tubing Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Heat Shrink Tubing Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Heat Shrink Tubing Production by Region (2021-2032)
 - 1.3.3 World Automotive Heat Shrink Tubing Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Heat Shrink Tubing Production (2021-2032)
 - 1.3.5 Europe Automotive Heat Shrink Tubing Production (2021-2032)
 - 1.3.6 China Automotive Heat Shrink Tubing Production (2021-2032)
 - 1.3.7 Japan Automotive Heat Shrink Tubing Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Heat Shrink Tubing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Heat Shrink Tubing Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Heat Shrink Tubing Demand (2021-2032)
- 2.2 World Automotive Heat Shrink Tubing Consumption by Region
 - 2.2.1 World Automotive Heat Shrink Tubing Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Heat Shrink Tubing Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.4 China Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.5 Europe Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.6 Japan Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.7 South Korea Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.8 ASEAN Automotive Heat Shrink Tubing Consumption (2021-2032)
- 2.9 India Automotive Heat Shrink Tubing Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Heat Shrink Tubing Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Heat Shrink Tubing Production by Manufacturer (2021-2026)
- 3.3 World Automotive Heat Shrink Tubing Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Heat Shrink Tubing Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Heat Shrink Tubing Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Heat Shrink Tubing in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Heat Shrink Tubing in 2025
- 3.6 Automotive Heat Shrink Tubing Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Heat Shrink Tubing Market: Region Footprint
 - 3.6.2 Automotive Heat Shrink Tubing Market: Company Product Type Footprint
 - 3.6.3 Automotive Heat Shrink Tubing Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Heat Shrink Tubing Production Value Comparison
 - 4.1.1 United States VS China: Automotive Heat Shrink Tubing Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive Heat Shrink Tubing Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Heat Shrink Tubing Production Comparison
 - 4.2.1 United States VS China: Automotive Heat Shrink Tubing Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive Heat Shrink Tubing Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Heat Shrink Tubing Consumption Comparison
 - 4.3.1 United States VS China: Automotive Heat Shrink Tubing Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive Heat Shrink Tubing Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Heat Shrink Tubing Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Heat Shrink Tubing Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Heat Shrink Tubing Production (2021-2026)

4.5 China Based Automotive Heat Shrink Tubing Manufacturers and Market Share

4.5.1 China Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Heat Shrink Tubing Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Heat Shrink Tubing Production (2021-2026)

4.6 Rest of World Based Automotive Heat Shrink Tubing Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Heat Shrink Tubing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyolefin Heat Shrinkable Tube

5.2.2 Fluoropolymer Heat Shrinkable Tube

5.2.3 Chlorinated Polyolefin Heat Shrinkable Tube

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Automotive Heat Shrink Tubing Production by Type (2021-2032)

5.3.2 World Automotive Heat Shrink Tubing Production Value by Type (2021-2032)

5.3.3 World Automotive Heat Shrink Tubing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WALL CONSTRUCTION

6.1 World Automotive Heat Shrink Tubing Market Size Overview by Wall Construction: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Wall Construction

6.2.1 Single-Wall Tubing

6.2.2 Dual-Wall Tubing

6.2.3 Multi-Layer Composite Tubing

6.3 Market Segment by Wall Construction

6.3.1 World Automotive Heat Shrink Tubing Production by Wall Construction (2021-2032)

6.3.2 World Automotive Heat Shrink Tubing Production Value by Wall Construction (2021-2032)

6.3.3 World Automotive Heat Shrink Tubing Average Price by Wall Construction (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION AREA

7.1 World Automotive Heat Shrink Tubing Market Size Overview by Installation Area: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Area

7.2.1 Passenger Compartment and Instrument Panel

7.2.2 Engine Compartment and Powertrain

7.2.3 Battery Pack and High-Voltage System

7.2.4 Chassis, Underbody, and Fluid Lines

7.2.5 Others

7.3 Market Segment by Installation Area

7.3.1 World Automotive Heat Shrink Tubing Production by Installation Area (2021-2032)

7.3.2 World Automotive Heat Shrink Tubing Production Value by Installation Area (2021-2032)

7.3.3 World Automotive Heat Shrink Tubing Average Price by Installation Area (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Heat Shrink Tubing Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Cars

8.2.2 Commercial Vehicles

8.3 Market Segment by Application

8.3.1 World Automotive Heat Shrink Tubing Production by Application (2021-2032)

8.3.2 World Automotive Heat Shrink Tubing Production Value by Application (2021-2032)

8.3.3 World Automotive Heat Shrink Tubing Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TE Connectivity plc

9.1.1 TE Connectivity plc Details

9.1.2 TE Connectivity plc Major Business

9.1.3 TE Connectivity plc Automotive Heat Shrink Tubing Product and Services

9.1.4 TE Connectivity plc Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TE Connectivity plc Recent Developments/Updates

9.1.6 TE Connectivity plc Competitive Strengths & Weaknesses

9.2 3M Company

9.2.1 3M Company Details

9.2.2 3M Company Major Business

9.2.3 3M Company Automotive Heat Shrink Tubing Product and Services

9.2.4 3M Company Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 3M Company Recent Developments/Updates

9.2.6 3M Company Competitive Strengths & Weaknesses

9.3 Sumitomo Electric Industries, Ltd.

9.3.1 Sumitomo Electric Industries, Ltd. Details

9.3.2 Sumitomo Electric Industries, Ltd. Major Business

9.3.3 Sumitomo Electric Industries, Ltd. Automotive Heat Shrink Tubing Product and Services

9.3.4 Sumitomo Electric Industries, Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sumitomo Electric Industries, Ltd. Recent Developments/Updates

9.3.6 Sumitomo Electric Industries, Ltd. Competitive Strengths & Weaknesses

9.4 HellermannTyton

9.4.1 HellermannTyton Details

9.4.2 HellermannTyton Major Business

9.4.3 HellermannTyton Automotive Heat Shrink Tubing Product and Services

9.4.4 HellermannTyton Automotive Heat Shrink Tubing Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.4.5 HellermannTyton Recent Developments/Updates

9.4.6 HellermannTyton Competitive Strengths & Weaknesses

9.5 Mattr Corp. (DSG-Canusa)

9.5.1 Mattr Corp. (DSG-Canusa) Details

9.5.2 Mattr Corp. (DSG-Canusa) Major Business

9.5.3 Mattr Corp. (DSG-Canusa) Automotive Heat Shrink Tubing Product and Services

9.5.4 Mattr Corp. (DSG-Canusa) Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mattr Corp. (DSG-Canusa) Recent Developments/Updates

9.5.6 Mattr Corp. (DSG-Canusa) Competitive Strengths & Weaknesses

9.6 LS Cable & System Ltd.

9.6.1 LS Cable & System Ltd. Details

9.6.2 LS Cable & System Ltd. Major Business

9.6.3 LS Cable & System Ltd. Automotive Heat Shrink Tubing Product and Services

9.6.4 LS Cable & System Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 LS Cable & System Ltd. Recent Developments/Updates

9.6.6 LS Cable & System Ltd. Competitive Strengths & Weaknesses

9.7 Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

9.7.1 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Details

9.7.2 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Major Business

9.7.3 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Product and Services

9.7.4 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Recent Developments/Updates

9.7.6 Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Competitive Strengths & Weaknesses

9.8 Hongshang Heat Shrinkable Materials Co., Ltd.

9.8.1 Hongshang Heat Shrinkable Materials Co., Ltd. Details

9.8.2 Hongshang Heat Shrinkable Materials Co., Ltd. Major Business

9.8.3 Hongshang Heat Shrinkable Materials Co., Ltd. Automotive Heat Shrink Tubing Product and Services

9.8.4 Hongshang Heat Shrinkable Materials Co., Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hongshang Heat Shrinkable Materials Co., Ltd. Recent Developments/Updates

9.8.6 Hongshang Heat Shrinkable Materials Co., Ltd. Competitive Strengths &

Weaknesses

9.9 GREMTEK SAS

9.9.1 GREMTEK SAS Details

9.9.2 GREMTEK SAS Major Business

9.9.3 GREMTEK SAS Automotive Heat Shrink Tubing Product and Services

9.9.4 GREMTEK SAS Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 GREMTEK SAS Recent Developments/Updates

9.9.6 GREMTEK SAS Competitive Strengths & Weaknesses

9.10 Qualtek Electronics Corporation

9.10.1 Qualtek Electronics Corporation Details

9.10.2 Qualtek Electronics Corporation Major Business

9.10.3 Qualtek Electronics Corporation Automotive Heat Shrink Tubing Product and Services

9.10.4 Qualtek Electronics Corporation Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Qualtek Electronics Corporation Recent Developments/Updates

9.10.6 Qualtek Electronics Corporation Competitive Strengths & Weaknesses

9.11 Guangzhou Kaiheng Enterprise Group Co., Ltd.

9.11.1 Guangzhou Kaiheng Enterprise Group Co., Ltd. Details

9.11.2 Guangzhou Kaiheng Enterprise Group Co., Ltd. Major Business

9.11.3 Guangzhou Kaiheng Enterprise Group Co., Ltd. Automotive Heat Shrink Tubing Product and Services

9.11.4 Guangzhou Kaiheng Enterprise Group Co., Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Guangzhou Kaiheng Enterprise Group Co., Ltd. Recent Developments/Updates

9.11.6 Guangzhou Kaiheng Enterprise Group Co., Ltd. Competitive Strengths & Weaknesses

9.12 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd.

9.12.1 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Details

9.12.2 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Major Business

9.12.3 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Product and Services

9.12.4 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Recent Developments/Updates

9.12.6 Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Competitive Strengths & Weaknesses

9.13 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT)

9.13.1 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Details

9.13.2 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Major Business

9.13.3 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Automotive Heat Shrink Tubing Product and Services

9.13.4 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Recent Developments/Updates

9.13.6 Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Competitive Strengths & Weaknesses

9.14 Panduit Corp.

9.14.1 Panduit Corp. Details

9.14.2 Panduit Corp. Major Business

9.14.3 Panduit Corp. Automotive Heat Shrink Tubing Product and Services

9.14.4 Panduit Corp. Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Panduit Corp. Recent Developments/Updates

9.14.6 Panduit Corp. Competitive Strengths & Weaknesses

9.15 Parker Hannifin Corporation

9.15.1 Parker Hannifin Corporation Details

9.15.2 Parker Hannifin Corporation Major Business

9.15.3 Parker Hannifin Corporation Automotive Heat Shrink Tubing Product and Services

9.15.4 Parker Hannifin Corporation Automotive Heat Shrink Tubing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Parker Hannifin Corporation Recent Developments/Updates

9.15.6 Parker Hannifin Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Heat Shrink Tubing Industry Chain

10.2 Automotive Heat Shrink Tubing Upstream Analysis

10.2.1 Automotive Heat Shrink Tubing Core Raw Materials

10.2.2 Main Manufacturers of Automotive Heat Shrink Tubing Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Heat Shrink Tubing Production Mode

10.6 Automotive Heat Shrink Tubing Procurement Model

10.7 Automotive Heat Shrink Tubing Industry Sales Model and Sales Channels

10.7.1 Automotive Heat Shrink Tubing Sales Model

10.7.2 Automotive Heat Shrink Tubing Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Heat Shrink Tubing Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Heat Shrink Tubing Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Heat Shrink Tubing Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Heat Shrink Tubing Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Heat Shrink Tubing Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Heat Shrink Tubing Production by Region (2021-2026) & (million meters)

Table 7. World Automotive Heat Shrink Tubing Production by Region (2027-2032) & (million meters)

Table 8. World Automotive Heat Shrink Tubing Production Market Share by Region (2021-2026)

Table 9. World Automotive Heat Shrink Tubing Production Market Share by Region (2027-2032)

Table 10. World Automotive Heat Shrink Tubing Average Price by Region (2021-2026) & (US\$/km)

Table 11. World Automotive Heat Shrink Tubing Average Price by Region (2027-2032) & (US\$/km)

Table 12. Automotive Heat Shrink Tubing Major Market Trends

Table 13. World Automotive Heat Shrink Tubing Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (million meters)

Table 14. World Automotive Heat Shrink Tubing Consumption by Region (2021-2026) & (million meters)

Table 15. World Automotive Heat Shrink Tubing Consumption Forecast by Region (2027-2032) & (million meters)

Table 16. World Automotive Heat Shrink Tubing Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Heat Shrink Tubing Producers in 2025

Table 18. World Automotive Heat Shrink Tubing Production by Manufacturer (2021-2026) & (million meters)

Table 19. Production Market Share of Key Automotive Heat Shrink Tubing Producers in 2025

Table 20. World Automotive Heat Shrink Tubing Average Price by Manufacturer (2021-2026) & (US\$/km)

Table 21. Global Automotive Heat Shrink Tubing Company Evaluation Quadrant

Table 22. World Automotive Heat Shrink Tubing Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Heat Shrink Tubing Production Site of Key Manufacturer

Table 24. Automotive Heat Shrink Tubing Market: Company Product Type Footprint

Table 25. Automotive Heat Shrink Tubing Market: Company Product Application Footprint

Table 26. Automotive Heat Shrink Tubing Competitive Factors

Table 27. Automotive Heat Shrink Tubing New Entrant and Capacity Expansion Plans

Table 28. Automotive Heat Shrink Tubing Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Heat Shrink Tubing Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Heat Shrink Tubing Production Comparison, (2021 & 2025 & 2032) & (million meters)

Table 31. United States VS China Automotive Heat Shrink Tubing Consumption Comparison, (2021 & 2025 & 2032) & (million meters)

Table 32. United States Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Heat Shrink Tubing Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Heat Shrink Tubing Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Heat Shrink Tubing Production (2021-2026) & (million meters)

Table 36. United States Based Manufacturers Automotive Heat Shrink Tubing Production Market Share (2021-2026)

Table 37. China Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Heat Shrink Tubing Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Heat Shrink Tubing Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Heat Shrink Tubing Production, (2021-2026) & (million meters)

Table 41. China Based Manufacturers Automotive Heat Shrink Tubing Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Heat Shrink Tubing Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production, (2021-2026) & (million meters)

Table 46. Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production Market Share (2021-2026)

Table 47. World Automotive Heat Shrink Tubing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Heat Shrink Tubing Production by Type (2021-2026) & (million meters)

Table 49. World Automotive Heat Shrink Tubing Production by Type (2027-2032) & (million meters)

Table 50. World Automotive Heat Shrink Tubing Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Heat Shrink Tubing Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Heat Shrink Tubing Average Price by Type (2021-2026) & (US\$/km)

Table 53. World Automotive Heat Shrink Tubing Average Price by Type (2027-2032) & (US\$/km)

Table 54. World Automotive Heat Shrink Tubing Production Value by Wall Construction, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Heat Shrink Tubing Production by Wall Construction (2021-2026) & (million meters)

Table 56. World Automotive Heat Shrink Tubing Production by Wall Construction (2027-2032) & (million meters)

Table 57. World Automotive Heat Shrink Tubing Production Value by Wall Construction (2021-2026) & (USD Million)

Table 58. World Automotive Heat Shrink Tubing Production Value by Wall Construction (2027-2032) & (USD Million)

Table 59. World Automotive Heat Shrink Tubing Average Price by Wall Construction (2021-2026) & (US\$/km)

Table 60. World Automotive Heat Shrink Tubing Average Price by Wall Construction

(2027-2032) & (US\$/km)

Table 61. World Automotive Heat Shrink Tubing Production Value by Installation Area, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Heat Shrink Tubing Production by Installation Area (2021-2026) & (million meters)

Table 63. World Automotive Heat Shrink Tubing Production by Installation Area (2027-2032) & (million meters)

Table 64. World Automotive Heat Shrink Tubing Production Value by Installation Area (2021-2026) & (USD Million)

Table 65. World Automotive Heat Shrink Tubing Production Value by Installation Area (2027-2032) & (USD Million)

Table 66. World Automotive Heat Shrink Tubing Average Price by Installation Area (2021-2026) & (US\$/km)

Table 67. World Automotive Heat Shrink Tubing Average Price by Installation Area (2027-2032) & (US\$/km)

Table 68. World Automotive Heat Shrink Tubing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Heat Shrink Tubing Production by Application (2021-2026) & (million meters)

Table 70. World Automotive Heat Shrink Tubing Production by Application (2027-2032) & (million meters)

Table 71. World Automotive Heat Shrink Tubing Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Heat Shrink Tubing Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Heat Shrink Tubing Average Price by Application (2021-2026) & (US\$/km)

Table 74. World Automotive Heat Shrink Tubing Average Price by Application (2027-2032) & (US\$/km)

Table 75. TE Connectivity plc Basic Information, Manufacturing Base and Competitors

Table 76. TE Connectivity plc Major Business

Table 77. TE Connectivity plc Automotive Heat Shrink Tubing Product and Services

Table 78. TE Connectivity plc Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TE Connectivity plc Recent Developments/Updates

Table 80. TE Connectivity plc Competitive Strengths & Weaknesses

Table 81. 3M Company Basic Information, Manufacturing Base and Competitors

Table 82. 3M Company Major Business

Table 83. 3M Company Automotive Heat Shrink Tubing Product and Services

Table 84. 3M Company Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3M Company Recent Developments/Updates

Table 86. 3M Company Competitive Strengths & Weaknesses

Table 87. Sumitomo Electric Industries, Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Sumitomo Electric Industries, Ltd. Major Business

Table 89. Sumitomo Electric Industries, Ltd. Automotive Heat Shrink Tubing Product and Services

Table 90. Sumitomo Electric Industries, Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sumitomo Electric Industries, Ltd. Recent Developments/Updates

Table 92. Sumitomo Electric Industries, Ltd. Competitive Strengths & Weaknesses

Table 93. HellermannTyton Basic Information, Manufacturing Base and Competitors

Table 94. HellermannTyton Major Business

Table 95. HellermannTyton Automotive Heat Shrink Tubing Product and Services

Table 96. HellermannTyton Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. HellermannTyton Recent Developments/Updates

Table 98. HellermannTyton Competitive Strengths & Weaknesses

Table 99. Mattr Corp. (DSG-Canusa) Basic Information, Manufacturing Base and Competitors

Table 100. Mattr Corp. (DSG-Canusa) Major Business

Table 101. Mattr Corp. (DSG-Canusa) Automotive Heat Shrink Tubing Product and Services

Table 102. Mattr Corp. (DSG-Canusa) Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mattr Corp. (DSG-Canusa) Recent Developments/Updates

Table 104. Mattr Corp. (DSG-Canusa) Competitive Strengths & Weaknesses

Table 105. LS Cable & System Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. LS Cable & System Ltd. Major Business

Table 107. LS Cable & System Ltd. Automotive Heat Shrink Tubing Product and Services

Table 108. LS Cable & System Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. LS Cable & System Ltd. Recent Developments/Updates

Table 110. LS Cable & System Ltd. Competitive Strengths & Weaknesses

Table 111. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Major Business

Table 113. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Product and Services

Table 114. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Recent Developments/Updates

Table 116. Shenzhen Woer Heat-Shrinkable Material Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Hongshang Heat Shrinkable Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Hongshang Heat Shrinkable Materials Co., Ltd. Major Business

Table 119. Hongshang Heat Shrinkable Materials Co., Ltd. Automotive Heat Shrink Tubing Product and Services

Table 120. Hongshang Heat Shrinkable Materials Co., Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hongshang Heat Shrinkable Materials Co., Ltd. Recent Developments/Updates

Table 122. Hongshang Heat Shrinkable Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 123. GREMTEK SAS Basic Information, Manufacturing Base and Competitors

Table 124. GREMTEK SAS Major Business

Table 125. GREMTEK SAS Automotive Heat Shrink Tubing Product and Services

Table 126. GREMTEK SAS Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. GREMTEK SAS Recent Developments/Updates

Table 128. GREMTEK SAS Competitive Strengths & Weaknesses

Table 129. Qualtek Electronics Corporation Basic Information, Manufacturing Base and Competitors

Table 130. Qualtek Electronics Corporation Major Business

Table 131. Qualtek Electronics Corporation Automotive Heat Shrink Tubing Product and Services

Table 132. Qualtek Electronics Corporation Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Qualtek Electronics Corporation Recent Developments/Updates

Table 134. Qualtek Electronics Corporation Competitive Strengths & Weaknesses

Table 135. Guangzhou Kaiheng Enterprise Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Guangzhou Kaiheng Enterprise Group Co., Ltd. Major Business

Table 137. Guangzhou Kaiheng Enterprise Group Co., Ltd. Automotive Heat Shrink Tubing Product and Services

Table 138. Guangzhou Kaiheng Enterprise Group Co., Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Guangzhou Kaiheng Enterprise Group Co., Ltd. Recent Developments/Updates

Table 140. Guangzhou Kaiheng Enterprise Group Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Major Business

Table 143. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Product and Services

Table 144. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Recent Developments/Updates

Table 146. Jiangsu Dasheng Heat Shrinkable Material Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Basic Information, Manufacturing Base and Competitors

Table 148. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Major Business

Table 149. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Automotive Heat Shrink Tubing Product and Services

Table 150. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Automotive

Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Recent Developments/Updates

Table 152. Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT) Competitive Strengths & Weaknesses

Table 153. Panduit Corp. Basic Information, Manufacturing Base and Competitors

Table 154. Panduit Corp. Major Business

Table 155. Panduit Corp. Automotive Heat Shrink Tubing Product and Services

Table 156. Panduit Corp. Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Panduit Corp. Recent Developments/Updates

Table 158. Panduit Corp. Competitive Strengths & Weaknesses

Table 159. Parker Hannifin Corporation Basic Information, Manufacturing Base and Competitors

Table 160. Parker Hannifin Corporation Major Business

Table 161. Parker Hannifin Corporation Automotive Heat Shrink Tubing Product and Services

Table 162. Parker Hannifin Corporation Automotive Heat Shrink Tubing Production (million meters), Price (US\$/km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Parker Hannifin Corporation Recent Developments/Updates

Table 164. Parker Hannifin Corporation Competitive Strengths & Weaknesses

Table 165. Global Key Players of Automotive Heat Shrink Tubing Upstream (Raw Materials)

Table 166. Global Automotive Heat Shrink Tubing Typical Customers

Table 167. Automotive Heat Shrink Tubing Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Heat Shrink Tubing Picture

Figure 2. World Automotive Heat Shrink Tubing Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Heat Shrink Tubing Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Heat Shrink Tubing Production (2021-2032) & (million meters)

Figure 5. World Automotive Heat Shrink Tubing Average Price (2021-2032) & (US\$/km)

Figure 6. World Automotive Heat Shrink Tubing Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Heat Shrink Tubing Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Heat Shrink Tubing Production (2021-2032) & (million meters)

Figure 9. Europe Automotive Heat Shrink Tubing Production (2021-2032) & (million meters)

Figure 10. China Automotive Heat Shrink Tubing Production (2021-2032) & (million meters)

Figure 11. Japan Automotive Heat Shrink Tubing Production (2021-2032) & (million meters)

Figure 12. Automotive Heat Shrink Tubing Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 15. World Automotive Heat Shrink Tubing Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 17. China Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 18. Europe Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 19. Japan Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 20. South Korea Automotive Heat Shrink Tubing Consumption (2021-2032) &

(million meters)

Figure 21. ASEAN Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 22. India Automotive Heat Shrink Tubing Consumption (2021-2032) & (million meters)

Figure 23. Producer Shipments of Automotive Heat Shrink Tubing by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Heat Shrink Tubing Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Heat Shrink Tubing Markets in 2025

Figure 26. United States VS China: Automotive Heat Shrink Tubing Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Heat Shrink Tubing Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Heat Shrink Tubing Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Heat Shrink Tubing Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Heat Shrink Tubing Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Heat Shrink Tubing Production Market Share 2025

Figure 32. World Automotive Heat Shrink Tubing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Heat Shrink Tubing Production Value Market Share by Type in 2025

Figure 34. Polyolefin Heat Shrinkable Tube

Figure 35. Fluoropolymer Heat Shrinkable Tube

Figure 36. Chlorinated Polyolefin Heat Shrinkable Tube

Figure 37. Others

Figure 38. World Automotive Heat Shrink Tubing Production Market Share by Type (2021-2032)

Figure 39. World Automotive Heat Shrink Tubing Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive Heat Shrink Tubing Average Price by Type (2021-2032) & (US\$/km)

Figure 41. World Automotive Heat Shrink Tubing Production Value by Wall Construction, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Heat Shrink Tubing Production Value Market Share by Wall Construction in 2025

Figure 43. Single-Wall Tubing

Figure 44. Dual-Wall Tubing

Figure 45. Multi-Layer Composite Tubing

Figure 46. World Automotive Heat Shrink Tubing Production Market Share by Wall Construction (2021-2032)

Figure 47. World Automotive Heat Shrink Tubing Production Value Market Share by Wall Construction (2021-2032)

Figure 48. World Automotive Heat Shrink Tubing Average Price by Wall Construction (2021-2032) & (US\$/km)

Figure 49. World Automotive Heat Shrink Tubing Production Value by Installation Area, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Heat Shrink Tubing Production Value Market Share by Installation Area in 2025

Figure 51. Passenger Compartment and Instrument Panel

Figure 52. Engine Compartment and Powertrain

Figure 53. Battery Pack and High-Voltage System

Figure 54. Chassis, Underbody, and Fluid Lines

Figure 55. Others

Figure 56. World Automotive Heat Shrink Tubing Production Market Share by Installation Area (2021-2032)

Figure 57. World Automotive Heat Shrink Tubing Production Value Market Share by Installation Area (2021-2032)

Figure 58. World Automotive Heat Shrink Tubing Average Price by Installation Area (2021-2032) & (US\$/km)

Figure 59. World Automotive Heat Shrink Tubing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Automotive Heat Shrink Tubing Production Value Market Share by Application in 2025

Figure 61. Passenger Cars

Figure 62. Commercial Vehicles

Figure 63. World Automotive Heat Shrink Tubing Production Market Share by Application (2021-2032)

Figure 64. World Automotive Heat Shrink Tubing Production Value Market Share by Application (2021-2032)

Figure 65. World Automotive Heat Shrink Tubing Average Price by Application (2021-2032) & (US\$/km)

Figure 66. Automotive Heat Shrink Tubing Industry Chain

Figure 67. Automotive Heat Shrink Tubing Procurement Model

Figure 68. Automotive Heat Shrink Tubing Sales Model

Figure 69. Automotive Heat Shrink Tubing Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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