

# Global Automotive Grade Urea Supply, Demand and Key Producers, 2023-2029

<https://marketpublishers.com/r/G8DA8EC69C41EN.html>

Date: August 2024

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G8DA8EC69C41EN

## Abstracts

The global Automotive Grade Urea market size is expected to reach \$ 10040 million by 2029, rising at a market growth of 5.1% CAGR during the forecast period (2023-2029).

Global key players of Automotive Grade Urea include Yara, BASF, GreenChem, CF Industries, etc. The top four players hold a share over 67%.

Europe is the largest market, has a share about 43%, followed by Asia-Pacific and North America, with share 34% and 21%, separately.

In terms of product type, Pack (Below20L) is the largest segment, occupied for a share of 71%, and in terms of application, Commercial Vehicle has a share about 67%.

Automotive Grade Urea or AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

This report studies the global Automotive Grade Urea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Grade Urea, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Grade Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Grade Urea total production and demand, 2018-2029, (K Tons)

Global Automotive Grade Urea total production value, 2018-2029, (USD Million)

Global Automotive Grade Urea production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Tons)

Global Automotive Grade Urea consumption by region & country, CAGR, 2018-2029 & (K Tons)

U.S. VS China: Automotive Grade Urea domestic production, consumption, key domestic manufacturers and share

Global Automotive Grade Urea production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Tons)

Global Automotive Grade Urea production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Tons)

Global Automotive Grade Urea production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Tons).

This reports profiles key players in the global Automotive Grade Urea market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, BASF, GreenChem, CF Industries, Mitsui Chemicals, Borealis L.A.T, Fertiberia, Nissan Chemical and Kelas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Grade Urea market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

#### Global Automotive Grade Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automotive Grade Urea Market, Segmentation by Type

Pack (Below20L)

Pack (20L~200L)

Pack (200L~1000L)

#### Global Automotive Grade Urea Market, Segmentation by Application

Commercial Vehicle

Passenger Car

## Off Highway Vehicle

### Companies Profiled:

Yara

BASF

GreenChem

CF Industries

Mitsui Chemicals

Borealis L.A.T

Fertiberia

Nissan Chemical

Kelas

Sichuan Meifeng

ENI S.p.A.

TotalEnergies

Cummins

Shell

Novax

Liaoning Rundi

## Key Questions Answered

1. How big is the global Automotive Grade Urea market?
2. What is the demand of the global Automotive Grade Urea market?
3. What is the year over year growth of the global Automotive Grade Urea market?
4. What is the production and production value of the global Automotive Grade Urea market?
5. Who are the key producers in the global Automotive Grade Urea market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automotive Grade Urea Introduction
- 1.2 World Automotive Grade Urea Supply & Forecast
  - 1.2.1 World Automotive Grade Urea Production Value (2018 & 2022 & 2029)
  - 1.2.2 World Automotive Grade Urea Production (2018-2029)
  - 1.2.3 World Automotive Grade Urea Pricing Trends (2018-2029)
- 1.3 World Automotive Grade Urea Production by Region (Based on Production Site)
  - 1.3.1 World Automotive Grade Urea Production Value by Region (2018-2029)
  - 1.3.2 World Automotive Grade Urea Production by Region (2018-2029)
  - 1.3.3 World Automotive Grade Urea Average Price by Region (2018-2029)
  - 1.3.4 North America Automotive Grade Urea Production (2018-2029)
  - 1.3.5 Europe Automotive Grade Urea Production (2018-2029)
  - 1.3.6 China Automotive Grade Urea Production (2018-2029)
  - 1.3.7 Japan Automotive Grade Urea Production (2018-2029)
  - 1.3.8 China Taiwan Automotive Grade Urea Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive Grade Urea Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive Grade Urea Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
  - 1.5.2 Influence of Russia-Ukraine War

### 2 DEMAND SUMMARY

- 2.1 World Automotive Grade Urea Demand (2018-2029)
- 2.2 World Automotive Grade Urea Consumption by Region
  - 2.2.1 World Automotive Grade Urea Consumption by Region (2018-2023)
  - 2.2.2 World Automotive Grade Urea Consumption Forecast by Region (2024-2029)
- 2.3 United States Automotive Grade Urea Consumption (2018-2029)
- 2.4 China Automotive Grade Urea Consumption (2018-2029)
- 2.5 Europe Automotive Grade Urea Consumption (2018-2029)
- 2.6 Japan Automotive Grade Urea Consumption (2018-2029)
- 2.7 South Korea Automotive Grade Urea Consumption (2018-2029)
- 2.8 ASEAN Automotive Grade Urea Consumption (2018-2029)
- 2.9 India Automotive Grade Urea Consumption (2018-2029)

### **3 WORLD AUTOMOTIVE GRADE UREA MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Automotive Grade Urea Production Value by Manufacturer (2018-2023)
- 3.2 World Automotive Grade Urea Production by Manufacturer (2018-2023)
- 3.3 World Automotive Grade Urea Average Price by Manufacturer (2018-2023)
- 3.4 Automotive Grade Urea Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automotive Grade Urea Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automotive Grade Urea in 2022
  - 3.5.3 Global Concentration Ratios (CR8) for Automotive Grade Urea in 2022
- 3.6 Automotive Grade Urea Market: Overall Company Footprint Analysis
  - 3.6.1 Automotive Grade Urea Market: Region Footprint
  - 3.6.2 Automotive Grade Urea Market: Company Product Type Footprint
  - 3.6.3 Automotive Grade Urea Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive Grade Urea Production Value Comparison
  - 4.1.1 United States VS China: Automotive Grade Urea Production Value Comparison (2018 & 2022 & 2029)
  - 4.1.2 United States VS China: Automotive Grade Urea Production Value Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States VS China: Automotive Grade Urea Production Comparison
  - 4.2.1 United States VS China: Automotive Grade Urea Production Comparison (2018 & 2022 & 2029)
  - 4.2.2 United States VS China: Automotive Grade Urea Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Automotive Grade Urea Consumption Comparison
  - 4.3.1 United States VS China: Automotive Grade Urea Consumption Comparison (2018 & 2022 & 2029)
  - 4.3.2 United States VS China: Automotive Grade Urea Consumption Market Share

Comparison (2018 & 2022 & 2029)

4.4 United States Based Automotive Grade Urea Manufacturers and Market Share, 2018-2023

4.4.1 United States Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Grade Urea Production Value (2018-2023)

4.4.3 United States Based Manufacturers Automotive Grade Urea Production (2018-2023)

4.5 China Based Automotive Grade Urea Manufacturers and Market Share

4.5.1 China Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Grade Urea Production Value (2018-2023)

4.5.3 China Based Manufacturers Automotive Grade Urea Production (2018-2023)

4.6 Rest of World Based Automotive Grade Urea Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Grade Urea Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Automotive Grade Urea Production (2018-2023)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automotive Grade Urea Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Pack (Below20L)

5.2.2 Pack (20L~200L)

5.2.3 Pack (200L~1000L)

5.3 Market Segment by Type

5.3.1 World Automotive Grade Urea Production by Type (2018-2029)

5.3.2 World Automotive Grade Urea Production Value by Type (2018-2029)

5.3.3 World Automotive Grade Urea Average Price by Type (2018-2029)

## **6 MARKET ANALYSIS BY APPLICATION**



## 6.1 World Automotive Grade Urea Market Size Overview by Application: 2018 VS 2022 VS 2029

## 6.2 Segment Introduction by Application

### 6.2.1 Commercial Vehicle

### 6.2.2 Passenger Car

### 6.2.3 Off Highway Vehicle

## 6.3 Market Segment by Application

### 6.3.1 World Automotive Grade Urea Production by Application (2018-2029)

### 6.3.2 World Automotive Grade Urea Production Value by Application (2018-2029)

### 6.3.3 World Automotive Grade Urea Average Price by Application (2018-2029)

## 7 COMPANY PROFILES

### 7.1 Yara

#### 7.1.1 Yara Details

#### 7.1.2 Yara Major Business

#### 7.1.3 Yara Automotive Grade Urea Product and Services

#### 7.1.4 Yara Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

#### 7.1.5 Yara Recent Developments/Updates

#### 7.1.6 Yara Competitive Strengths & Weaknesses

### 7.2 BASF

#### 7.2.1 BASF Details

#### 7.2.2 BASF Major Business

#### 7.2.3 BASF Automotive Grade Urea Product and Services

#### 7.2.4 BASF Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

#### 7.2.5 BASF Recent Developments/Updates

#### 7.2.6 BASF Competitive Strengths & Weaknesses

### 7.3 GreenChem

#### 7.3.1 GreenChem Details

#### 7.3.2 GreenChem Major Business

#### 7.3.3 GreenChem Automotive Grade Urea Product and Services

#### 7.3.4 GreenChem Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

#### 7.3.5 GreenChem Recent Developments/Updates

#### 7.3.6 GreenChem Competitive Strengths & Weaknesses

### 7.4 CF Industries

#### 7.4.1 CF Industries Details

- 7.4.2 CF Industries Major Business
- 7.4.3 CF Industries Automotive Grade Urea Product and Services
- 7.4.4 CF Industries Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.4.5 CF Industries Recent Developments/Updates
- 7.4.6 CF Industries Competitive Strengths & Weaknesses
- 7.5 Mitsui Chemicals
  - 7.5.1 Mitsui Chemicals Details
  - 7.5.2 Mitsui Chemicals Major Business
  - 7.5.3 Mitsui Chemicals Automotive Grade Urea Product and Services
  - 7.5.4 Mitsui Chemicals Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.5.5 Mitsui Chemicals Recent Developments/Updates
  - 7.5.6 Mitsui Chemicals Competitive Strengths & Weaknesses
- 7.6 Borealis L.A.T
  - 7.6.1 Borealis L.A.T Details
  - 7.6.2 Borealis L.A.T Major Business
  - 7.6.3 Borealis L.A.T Automotive Grade Urea Product and Services
  - 7.6.4 Borealis L.A.T Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.6.5 Borealis L.A.T Recent Developments/Updates
  - 7.6.6 Borealis L.A.T Competitive Strengths & Weaknesses
- 7.7 Fertiberia
  - 7.7.1 Fertiberia Details
  - 7.7.2 Fertiberia Major Business
  - 7.7.3 Fertiberia Automotive Grade Urea Product and Services
  - 7.7.4 Fertiberia Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.7.5 Fertiberia Recent Developments/Updates
  - 7.7.6 Fertiberia Competitive Strengths & Weaknesses
- 7.8 Nissan Chemical
  - 7.8.1 Nissan Chemical Details
  - 7.8.2 Nissan Chemical Major Business
  - 7.8.3 Nissan Chemical Automotive Grade Urea Product and Services
  - 7.8.4 Nissan Chemical Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.8.5 Nissan Chemical Recent Developments/Updates
  - 7.8.6 Nissan Chemical Competitive Strengths & Weaknesses
- 7.9 Kelas

- 7.9.1 Kelas Details
- 7.9.2 Kelas Major Business
- 7.9.3 Kelas Automotive Grade Urea Product and Services
- 7.9.4 Kelas Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.9.5 Kelas Recent Developments/Updates
- 7.9.6 Kelas Competitive Strengths & Weaknesses
- 7.10 Sichuan Meifeng
  - 7.10.1 Sichuan Meifeng Details
  - 7.10.2 Sichuan Meifeng Major Business
  - 7.10.3 Sichuan Meifeng Automotive Grade Urea Product and Services
  - 7.10.4 Sichuan Meifeng Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.10.5 Sichuan Meifeng Recent Developments/Updates
  - 7.10.6 Sichuan Meifeng Competitive Strengths & Weaknesses
- 7.11 ENI S.p.A.
  - 7.11.1 ENI S.p.A. Details
  - 7.11.2 ENI S.p.A. Major Business
  - 7.11.3 ENI S.p.A. Automotive Grade Urea Product and Services
  - 7.11.4 ENI S.p.A. Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.11.5 ENI S.p.A. Recent Developments/Updates
  - 7.11.6 ENI S.p.A. Competitive Strengths & Weaknesses
- 7.12 TotalEnergies
  - 7.12.1 TotalEnergies Details
  - 7.12.2 TotalEnergies Major Business
  - 7.12.3 TotalEnergies Automotive Grade Urea Product and Services
  - 7.12.4 TotalEnergies Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.12.5 TotalEnergies Recent Developments/Updates
  - 7.12.6 TotalEnergies Competitive Strengths & Weaknesses
- 7.13 Cummins
  - 7.13.1 Cummins Details
  - 7.13.2 Cummins Major Business
  - 7.13.3 Cummins Automotive Grade Urea Product and Services
  - 7.13.4 Cummins Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.13.5 Cummins Recent Developments/Updates
  - 7.13.6 Cummins Competitive Strengths & Weaknesses

## 7.14 Shell

### 7.14.1 Shell Details

### 7.14.2 Shell Major Business

### 7.14.3 Shell Automotive Grade Urea Product and Services

### 7.14.4 Shell Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

### 7.14.5 Shell Recent Developments/Updates

### 7.14.6 Shell Competitive Strengths & Weaknesses

## 7.15 Novax

### 7.15.1 Novax Details

### 7.15.2 Novax Major Business

### 7.15.3 Novax Automotive Grade Urea Product and Services

### 7.15.4 Novax Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

### 7.15.5 Novax Recent Developments/Updates

### 7.15.6 Novax Competitive Strengths & Weaknesses

## 7.16 Liaoning Rundi

### 7.16.1 Liaoning Rundi Details

### 7.16.2 Liaoning Rundi Major Business

### 7.16.3 Liaoning Rundi Automotive Grade Urea Product and Services

### 7.16.4 Liaoning Rundi Automotive Grade Urea Production, Price, Value, Gross Margin and Market Share (2018-2023)

### 7.16.5 Liaoning Rundi Recent Developments/Updates

### 7.16.6 Liaoning Rundi Competitive Strengths & Weaknesses

## 8 INDUSTRY CHAIN ANALYSIS

### 8.1 Automotive Grade Urea Industry Chain

### 8.2 Automotive Grade Urea Upstream Analysis

#### 8.2.1 Automotive Grade Urea Core Raw Materials

#### 8.2.2 Main Manufacturers of Automotive Grade Urea Core Raw Materials

### 8.3 Midstream Analysis

### 8.4 Downstream Analysis

### 8.5 Automotive Grade Urea Production Mode

### 8.6 Automotive Grade Urea Procurement Model

### 8.7 Automotive Grade Urea Industry Sales Model and Sales Channels

#### 8.7.1 Automotive Grade Urea Sales Model

#### 8.7.2 Automotive Grade Urea Typical Customers

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automotive Grade Urea Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Automotive Grade Urea Production Value by Region (2018-2023) & (USD Million)

Table 3. World Automotive Grade Urea Production Value by Region (2024-2029) & (USD Million)

Table 4. World Automotive Grade Urea Production Value Market Share by Region (2018-2023)

Table 5. World Automotive Grade Urea Production Value Market Share by Region (2024-2029)

Table 6. World Automotive Grade Urea Production by Region (2018-2023) & (K Tons)

Table 7. World Automotive Grade Urea Production by Region (2024-2029) & (K Tons)

Table 8. World Automotive Grade Urea Production Market Share by Region (2018-2023)

Table 9. World Automotive Grade Urea Production Market Share by Region (2024-2029)

Table 10. World Automotive Grade Urea Average Price by Region (2018-2023) & (US\$/Ton)

Table 11. World Automotive Grade Urea Average Price by Region (2024-2029) & (US\$/Ton)

Table 12. Automotive Grade Urea Major Market Trends

Table 13. World Automotive Grade Urea Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K Tons)

Table 14. World Automotive Grade Urea Consumption by Region (2018-2023) & (K Tons)

Table 15. World Automotive Grade Urea Consumption Forecast by Region (2024-2029) & (K Tons)

Table 16. World Automotive Grade Urea Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Grade Urea Producers in 2022

Table 18. World Automotive Grade Urea Production by Manufacturer (2018-2023) & (K Tons)

Table 19. Production Market Share of Key Automotive Grade Urea Producers in 2022

Table 20. World Automotive Grade Urea Average Price by Manufacturer (2018-2023) &

(US\$/Ton)

Table 21. Global Automotive Grade Urea Company Evaluation Quadrant

Table 22. World Automotive Grade Urea Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Automotive Grade Urea Production Site of Key Manufacturer

Table 24. Automotive Grade Urea Market: Company Product Type Footprint

Table 25. Automotive Grade Urea Market: Company Product Application Footprint

Table 26. Automotive Grade Urea Competitive Factors

Table 27. Automotive Grade Urea New Entrant and Capacity Expansion Plans

Table 28. Automotive Grade Urea Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Grade Urea Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Automotive Grade Urea Production Comparison, (2018 & 2022 & 2029) & (K Tons)

Table 31. United States VS China Automotive Grade Urea Consumption Comparison, (2018 & 2022 & 2029) & (K Tons)

Table 32. United States Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Grade Urea Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Automotive Grade Urea Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Automotive Grade Urea Production (2018-2023) & (K Tons)

Table 36. United States Based Manufacturers Automotive Grade Urea Production Market Share (2018-2023)

Table 37. China Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Grade Urea Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers Automotive Grade Urea Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers Automotive Grade Urea Production (2018-2023) & (K Tons)

Table 41. China Based Manufacturers Automotive Grade Urea Production Market Share (2018-2023)

Table 42. Rest of World Based Automotive Grade Urea Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers Automotive Grade Urea Production



Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Grade Urea Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers Automotive Grade Urea Production (2018-2023) & (K Tons)

Table 46. Rest of World Based Manufacturers Automotive Grade Urea Production Market Share (2018-2023)

Table 47. World Automotive Grade Urea Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Automotive Grade Urea Production by Type (2018-2023) & (K Tons)

Table 49. World Automotive Grade Urea Production by Type (2024-2029) & (K Tons)

Table 50. World Automotive Grade Urea Production Value by Type (2018-2023) & (USD Million)

Table 51. World Automotive Grade Urea Production Value by Type (2024-2029) & (USD Million)

Table 52. World Automotive Grade Urea Average Price by Type (2018-2023) & (US\$/Ton)

Table 53. World Automotive Grade Urea Average Price by Type (2024-2029) & (US\$/Ton)

Table 54. World Automotive Grade Urea Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Automotive Grade Urea Production by Application (2018-2023) & (K Tons)

Table 56. World Automotive Grade Urea Production by Application (2024-2029) & (K Tons)

Table 57. World Automotive Grade Urea Production Value by Application (2018-2023) & (USD Million)

Table 58. World Automotive Grade Urea Production Value by Application (2024-2029) & (USD Million)

Table 59. World Automotive Grade Urea Average Price by Application (2018-2023) & (US\$/Ton)

Table 60. World Automotive Grade Urea Average Price by Application (2024-2029) & (US\$/Ton)

Table 61. Yara Basic Information, Manufacturing Base and Competitors

Table 62. Yara Major Business

Table 63. Yara Automotive Grade Urea Product and Services

Table 64. Yara Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Yara Recent Developments/Updates



Table 66. Yara Competitive Strengths & Weaknesses
Table 67. BASF Basic Information, Manufacturing Base and Competitors
Table 68. BASF Major Business
Table 69. BASF Automotive Grade Urea Product and Services
Table 70. BASF Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 71. BASF Recent Developments/Updates
Table 72. BASF Competitive Strengths & Weaknesses
Table 73. GreenChem Basic Information, Manufacturing Base and Competitors
Table 74. GreenChem Major Business
Table 75. GreenChem Automotive Grade Urea Product and Services
Table 76. GreenChem Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 77. GreenChem Recent Developments/Updates
Table 78. GreenChem Competitive Strengths & Weaknesses
Table 79. CF Industries Basic Information, Manufacturing Base and Competitors
Table 80. CF Industries Major Business
Table 81. CF Industries Automotive Grade Urea Product and Services
Table 82. CF Industries Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 83. CF Industries Recent Developments/Updates
Table 84. CF Industries Competitive Strengths & Weaknesses
Table 85. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
Table 86. Mitsui Chemicals Major Business
Table 87. Mitsui Chemicals Automotive Grade Urea Product and Services
Table 88. Mitsui Chemicals Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 89. Mitsui Chemicals Recent Developments/Updates
Table 90. Mitsui Chemicals Competitive Strengths & Weaknesses
Table 91. Borealis L.A.T Basic Information, Manufacturing Base and Competitors
Table 92. Borealis L.A.T Major Business
Table 93. Borealis L.A.T Automotive Grade Urea Product and Services
Table 94. Borealis L.A.T Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 95. Borealis L.A.T Recent Developments/Updates
Table 96. Borealis L.A.T Competitive Strengths & Weaknesses
Table 97. Fertiberia Basic Information, Manufacturing Base and Competitors
Table 98. Fertiberia Major Business

Table 99. Fertiberia Automotive Grade Urea Product and Services
Table 100. Fertiberia Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 101. Fertiberia Recent Developments/Updates
Table 102. Fertiberia Competitive Strengths & Weaknesses
Table 103. Nissan Chemical Basic Information, Manufacturing Base and Competitors
Table 104. Nissan Chemical Major Business
Table 105. Nissan Chemical Automotive Grade Urea Product and Services
Table 106. Nissan Chemical Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 107. Nissan Chemical Recent Developments/Updates
Table 108. Nissan Chemical Competitive Strengths & Weaknesses
Table 109. Kelas Basic Information, Manufacturing Base and Competitors
Table 110. Kelas Major Business
Table 111. Kelas Automotive Grade Urea Product and Services
Table 112. Kelas Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 113. Kelas Recent Developments/Updates
Table 114. Kelas Competitive Strengths & Weaknesses
Table 115. Sichuan Meifeng Basic Information, Manufacturing Base and Competitors
Table 116. Sichuan Meifeng Major Business
Table 117. Sichuan Meifeng Automotive Grade Urea Product and Services
Table 118. Sichuan Meifeng Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 119. Sichuan Meifeng Recent Developments/Updates
Table 120. Sichuan Meifeng Competitive Strengths & Weaknesses
Table 121. ENI S.p.A. Basic Information, Manufacturing Base and Competitors
Table 122. ENI S.p.A. Major Business
Table 123. ENI S.p.A. Automotive Grade Urea Product and Services
Table 124. ENI S.p.A. Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 125. ENI S.p.A. Recent Developments/Updates
Table 126. ENI S.p.A. Competitive Strengths & Weaknesses
Table 127. TotalEnergies Basic Information, Manufacturing Base and Competitors
Table 128. TotalEnergies Major Business
Table 129. TotalEnergies Automotive Grade Urea Product and Services
Table 130. TotalEnergies Automotive Grade Urea Production (K Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 131. TotalEnergies Recent Developments/Updates

Table 132. TotalEnergies Competitive Strengths & Weaknesses

Table 133. Cummins Basic Information, Manufacturing Base and Competitors

Table 134. Cummins Major Business

Table 135. Cummins Automotive Grade Urea Product and Services

Table 136. Cummins Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 137. Cummins Recent Developments/Updates

Table 138. Cummins Competitive Strengths & Weaknesses

Table 139. Shell Basic Information, Manufacturing Base and Competitors

Table 140. Shell Major Business

Table 141. Shell Automotive Grade Urea Product and Services

Table 142. Shell Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 143. Shell Recent Developments/Updates

Table 144. Shell Competitive Strengths & Weaknesses

Table 145. Novax Basic Information, Manufacturing Base and Competitors

Table 146. Novax Major Business

Table 147. Novax Automotive Grade Urea Product and Services

Table 148. Novax Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 149. Novax Recent Developments/Updates

Table 150. Liaoning Rundi Basic Information, Manufacturing Base and Competitors

Table 151. Liaoning Rundi Major Business

Table 152. Liaoning Rundi Automotive Grade Urea Product and Services

Table 153. Liaoning Rundi Automotive Grade Urea Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 154. Global Key Players of Automotive Grade Urea Upstream (Raw Materials)

Table 155. Automotive Grade Urea Typical Customers

Table 156. Automotive Grade Urea Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automotive Grade Urea Picture

Figure 2. World Automotive Grade Urea Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World Automotive Grade Urea Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 5. World Automotive Grade Urea Average Price (2018-2029) & (US\$/Ton)

Figure 6. World Automotive Grade Urea Production Value Market Share by Region (2018-2029)

Figure 7. World Automotive Grade Urea Production Market Share by Region (2018-2029)

Figure 8. North America Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 9. Europe Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 10. China Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 11. Japan Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 12. China Taiwan Automotive Grade Urea Production (2018-2029) & (K Tons)

Figure 13. Automotive Grade Urea Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 16. World Automotive Grade Urea Consumption Market Share by Region (2018-2029)

Figure 17. United States Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 18. China Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 19. Europe Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 20. Japan Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 21. South Korea Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 22. ASEAN Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 23. India Automotive Grade Urea Consumption (2018-2029) & (K Tons)

Figure 24. Producer Shipments of Automotive Grade Urea by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Grade Urea Markets in 2022

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Grade Urea Markets in 2022

Figure 27. United States VS China: Automotive Grade Urea Production Value Market

Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Automotive Grade Urea Production Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States VS China: Automotive Grade Urea Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 30. United States Based Manufacturers Automotive Grade Urea Production Market Share 2022

Figure 31. China Based Manufacturers Automotive Grade Urea Production Market Share 2022

Figure 32. Rest of World Based Manufacturers Automotive Grade Urea Production Market Share 2022

Figure 33. World Automotive Grade Urea Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 34. World Automotive Grade Urea Production Value Market Share by Type in 2022

Figure 35. Pack (Below20L)

Figure 36. Pack (20L~200L)

Figure 37. Pack (200L~1000L)

Figure 38. World Automotive Grade Urea Production Market Share by Type (2018-2029)

Figure 39. World Automotive Grade Urea Production Value Market Share by Type (2018-2029)

Figure 40. World Automotive Grade Urea Average Price by Type (2018-2029) & (US\$/Ton)

Figure 41. World Automotive Grade Urea Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 42. World Automotive Grade Urea Production Value Market Share by Application in 2022

Figure 43. Commercial Vehicle

Figure 44. Passenger Car

Figure 45. Off Highway Vehicle

Figure 46. World Automotive Grade Urea Production Market Share by Application (2018-2029)

Figure 47. World Automotive Grade Urea Production Value Market Share by Application (2018-2029)

Figure 48. World Automotive Grade Urea Average Price by Application (2018-2029) & (US\$/Ton)

Figure 49. Automotive Grade Urea Industry Chain

Figure 50. Automotive Grade Urea Procurement Model

Figure 51. Automotive Grade Urea Sales Model

Figure 52. Automotive Grade Urea Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source



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