

Global Automotive-grade Processor IP Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive-grade Processor IP market size is expected to reach \$ 1404 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

Automotive-grade processor IP is licensable, reusable compute IP integrated by automotive SoC/MCU designers, covering application CPUs, real-time CPUs, safety-island CPUs, DSP/vision processors, NPUs/GPUs, and safety deliverables such as ISO 26262/ASIL collateral, FMEDA, safety manuals, STL, toolchains, and long-term support; it excludes finished automotive chips, pure EDA tools, interface/analog/memory/foundation IP, vehicle software, and Tier-1 modules. The value chain is IP/EDA/certification ? fabless/IDM/SoC design ? foundry/OSAT ? Tier 1/OEM/robotics customers; monetization is typically license/NRE + support + royalty. Product-level gross margin is rarely disclosed, but IP licensing is structurally high-margin.

This report studies the global Automotive-grade Processor IP demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive-grade Processor IP, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive-grade Processor IP that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive-grade Processor IP total market, 2021-2032, (USD Million)

Global Automotive-grade Processor IP total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive-grade Processor IP total market, key domestic companies, and share, (USD Million)

Global Automotive-grade Processor IP revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive-grade Processor IP total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive-grade Processor IP total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive-grade Processor IP market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arm, Synopsys, Cadence, CEVA, VeriSilicon, Andes Technology, SiFive, GlobalFoundries, Imagination Technologies, Codaip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive-grade Processor IP market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive-grade Processor IP Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive-grade Processor IP Market, Segmentation by Type:

Application CPU

Real-time Control CPU

NPU-GPU Accelerator

Others

Global Automotive-grade Processor IP Market, Segmentation by Architecture Location:

Sensors ECU

Safety Island

Domain Controller

Central Computing Platform

Global Automotive-grade Processor IP Market, Segmentation by Application:

ADAS

Smart Cockpit

Connectivity and Safety

Others

Companies Profiled:

Arm

Synopsys

Cadence

CEVA

VeriSilicon

Andes Technology

SiFive

GlobalFoundries

Imagination Technologies

Codasip

Nuclei

T-Head

Innosilicon

Key Questions Answered

1. How big is the global Automotive-grade Processor IP market?
2. What is the demand of the global Automotive-grade Processor IP market?
3. What is the year over year growth of the global Automotive-grade Processor IP market?
4. What is the total value of the global Automotive-grade Processor IP market?

5. Who are the Major Players in the global Automotive-grade Processor IP market?
6. What are the growth factors driving the market demand?

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