

Global Automotive Grade PCIe Switch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Grade PCIe Switch market size is expected to reach \$ 681 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

The Automotive-Grade PCIe Switch is a core high-performance data transmission component in intelligent automotive electronic systems, supporting high-speed signal routing, packet forwarding, traffic management, and error detection to ensure reliable communication among ADAS, infotainment, in-vehicle computing, and autonomous driving control modules. The chip is manufactured using advanced processes, meeting automotive-grade temperature and electromagnetic compatibility (EMC) requirements, and features high reliability, high bandwidth, and low power consumption. Upstream involves semiconductor wafers, packaging materials, and EDA tools, while the midstream covers chip design, verification, and packaging/testing, with a focus on high-speed signal integrity, EMC, and thermal management. Downstream targets OEMs and system integrators, with typical customers including BMW, Mercedes-Benz, Toyota, Volkswagen, BYD, NIO, Xpeng, Li Auto, and Tesla. Applications include autonomous driving platforms, in-vehicle infotainment, and connected vehicle communication. North America and Europe emphasize reliability and automotive-grade certification, while China and the Asia-Pacific region are seeing rapid growth in demand for high-bandwidth, low-latency PCIe solutions. In 2025, production was 14.44 million units and the average price was USD 25 per unit. The industry's capacity utilization rate in 2025 was about 80%, and the average gross margin was around 60%.

The growth of the Automotive-Grade PCIe Switch market is primarily driven by the upgrade of intelligent connected vehicle and autonomous driving electronic architectures. High-performance central computing platforms have significantly

increased the demand for low-latency, multi-channel high-speed communication chips, while the rising level of electronics in passenger and commercial vehicles has elevated the overall vehicle data bus load. From a policy perspective, the implementation of intelligent connected vehicle standards and V2X communication regulations in Europe, the U.S., China, and Japan requires in-vehicle networks to provide higher bandwidth and reliability, driving chip iteration and upgrades. Technological innovation is also a key driver: FinFET and more advanced process nodes improve operating frequency and reduce power consumption, while high-speed signal integrity optimization, integrated traffic control, and automotive-grade verification capabilities ensure stable chip operation in complex in-vehicle environments. Additionally, the accelerated deployment of new energy vehicles and electric commercial vehicles demands that PCIe switches support high-reliability battery management systems and advanced driver-assistance systems, further expanding the market application space.

This report studies the global Automotive Grade PCIe Switch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Grade PCIe Switch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Grade PCIe Switch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Grade PCIe Switch total production and demand, 2021-2032, (Million Units)

Global Automotive Grade PCIe Switch total production value, 2021-2032, (USD Million)

Global Automotive Grade PCIe Switch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Automotive Grade PCIe Switch consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Automotive Grade PCIe Switch domestic production, consumption, key domestic manufacturers and share

Global Automotive Grade PCIe Switch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Automotive Grade PCIe Switch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Automotive Grade PCIe Switch production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Automotive Grade PCIe Switch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom (USA), Astera Labs (USA), Microchip (USA), Texas Instruments (USA), ASMedia (China), Montage Technology (China), Diodes (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Grade PCIe Switch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Grade PCIe Switch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Grade PCIe Switch Market, Segmentation by Type:

PCIe 2.0

PCIe 3.0

PCIe 4.0

Others

Global Automotive Grade PCIe Switch Market, Segmentation by Number of Ports:

4-Port

8-Port

16-Port

Others

Global Automotive Grade PCIe Switch Market, Segmentation by Package:

BGA

LGA

Others

Global Automotive Grade PCIe Switch Market, Segmentation by Switching Architecture:

Single-Level Switch Type

Multi-Level Switch Type

Global Automotive Grade PCIe Switch Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

Broadcom (USA)

Astera Labs (USA)

Microchip (USA)

Texas Instruments (USA)

ASMedia (China)

Montage Technology (China)

Diodes (USA)

Key Questions Answered:

1. How big is the global Automotive Grade PCIe Switch market?
2. What is the demand of the global Automotive Grade PCIe Switch market?
3. What is the year over year growth of the global Automotive Grade PCIe Switch market?
4. What is the production and production value of the global Automotive Grade PCIe Switch market?
5. Who are the key producers in the global Automotive Grade PCIe Switch market?
6. What are the growth factors driving the market demand?

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