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Global Automotive-grade Molded Power Inductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive-grade Molded Power Inductor market size was valued at US$ 612 million in 2025 and is forecast to a readjusted size of US$ 1373 million by 2032 with a CAGR of 12.2% during review period.

In 2025, the global sales volume of Automotive-grade Molded Power Inductors was approximately 725 million units, with an average global market price of approximately USD 0.82 per unit. The gross margin of major manufacturers in the industry was approximately 25%-40%.

Automotive-grade Molded Power Inductor is a high-reliability power magnetic component designed for automotive electronic power systems. This product is typically manufactured by molding copper wire or flat copper wire windings together with metal magnetic powder or alloy magnetic powder materials into an integrated structure. It features compact structure, good magnetic shielding performance, low DC resistance, high saturation current, low loss, high-temperature resistance, vibration resistance, and strong long-term stability. It usually needs to meet automotive-grade reliability requirements such as AEC-Q200, and is mainly used in automotive DC-DC converters, power modules, control units, and high-reliability power supply circuits, where it performs functions such as energy storage, filtering, current stabilization, ripple suppression, and electromagnetic interference reduction.

The upstream of its industrial chain mainly includes iron powder-based, iron-silicon alloy-based, iron-nickel alloy-based and other metal magnetic powder materials, copper wire/flat copper wire, terminals, electrode materials, insulation materials, resin binders,

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molding equipment, winding equipment, and testing equipment. The midstream includes magnetic powder formulation design, coil winding, molding, curing, electrode processing, aging tests, and automotive-grade certification. The downstream applications mainly cover powertrain systems, energy management, body electronics, safety control, automotive lighting, and other automotive electronic systems. The product value is mainly concentrated in magnetic material formulation, low-DCR structural design, molded process capability, thermal management capability, automotive-grade reliability verification, and customer platform certification capability.

This report is a detailed and comprehensive analysis for global Automotive-grade Molded Power Inductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive-grade Molded Power Inductor market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive-grade Molded Power Inductor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive-grade Molded Power Inductor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive-grade Molded Power Inductor market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Automotive-grade Molded Power Inductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive-grade Molded Power Inductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Panasonic Industry, Sumida, Vishay, Bourns, Coilcraft, Abracon, Laird Technologies, Eaton, TT Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive-grade Molded Power Inductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Iron Powder Type

Iron-Silicon Alloy Type

Iron-Nickel Alloy Type

Market segment by Rated Current

5–20A

20–50A

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Above 50A

Market segment by Application

Powertrain

Energy Management

Body Electronics

Safety Control

Automotive Lighting

Other

Major players covered

TDK

Panasonic Industry

Sumida

Vishay

Bourns

Coilcraft

Abracon

Laird Technologies

Eaton

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TT Electronics

W?rth Elektronik

Cyntec

Darfon

Tai-Tech Electronics

Mag.Layers

CODACA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive-grade Molded Power Inductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive-grade Molded Power Inductor, with price, sales quantity, revenue, and global market share of Automotive-grade Molded Power Inductor from 2021 to 2026.

Chapter 3, the Automotive-grade Molded Power Inductor competitive situation, sales

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quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive-grade Molded Power Inductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive-grade Molded Power Inductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive-grade Molded Power Inductor.

Chapter 14 and 15, to describe Automotive-grade Molded Power Inductor sales channel, distributors, customers, research findings and conclusion.

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