

Global Automotive Grade MLCC Ceramic Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Grade MLCC Ceramic Powder market size was valued at US\$ 338 million in 2025 and is forecast to a readjusted size of US\$ 584 million by 2032 with a CAGR of 8.3% during review period.

Automotive grade MLCC ceramic powder refers to high-purity functional ceramic powder specifically used for manufacturing the dielectric layer of multilayer ceramic capacitors for automotive electronics. Its main component is barium titanate (BaTiO_3) and its modified materials. This type of powder undergoes strict control over particle size distribution, chemical purity, crystal structure, dielectric properties, and impurity content to meet the requirements of automotive electronic systems for MLCC products to operate under high reliability, high stability, long lifespan, and extreme environmental conditions.

The upstream of the industry chain mainly includes suppliers of raw materials such as barium carbonate, titanium dioxide, barium hydroxide, rare earth dopants (yttrium, dysprosium, holmium, etc.), and high-purity chemical reagents, as well as production equipment such as reactors, air jet mills, and classification equipment. The midstream consists of manufacturers of automotive-grade MLCC ceramic powder, producing high-purity, ultrafine nano-sized barium titanate (BaTiO_3) and modified dielectric powders through processes such as hydrothermal methods, co-precipitation methods, and sol-gel methods, and further preparing MLCC dielectric slurries. The downstream involves MLCC manufacturers using ceramic powder to manufacture automotive-grade multilayer ceramic capacitors such as X7R and C0G (NP0), which are ultimately widely used in passenger and commercial vehicle electronics fields such as electric drive

systems, intelligent driving, body systems, and other electronic systems.

In 2025, the global sales volume of automotive grade MLCC ceramic powder will reach 23,000 tons, with a production capacity of approximately 28,000 tons, an average selling price of US\$14,285 per ton, and an average gross profit margin of 35%-45%.

Global policies promoting automotive electrification and intelligentization continue to drive the development of the automotive-grade MLCC industry chain. Major markets such as China, Europe, the United States, and Japan have all introduced supportive policies for new energy vehicles and localization strategies for automotive electronics, boosting demand for automotive-grade MLCCs and their upstream ceramic powders. Simultaneously, the increasing emphasis on supply chain security and the localization of key electronic materials is prompting Chinese companies to accelerate the R&D and industrialization of high-end MLCC dielectric powders. In recent years, many MLCC manufacturers and material companies have continuously expanded their high-end electronic ceramic production capacity to meet the demand generated by the rapid growth of the new energy vehicle market.

This report is a detailed and comprehensive analysis for global Automotive Grade MLCC Ceramic Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Grade MLCC Ceramic Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Grade MLCC Ceramic Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Grade MLCC Ceramic Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Grade MLCC Ceramic Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Grade MLCC Ceramic Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Grade MLCC Ceramic Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sakai Chemical, Vibrantz Technologies, Nippon Chemical, Sinocera, Fuji Titanium, Kyoritsu, Toho, PDC, Murata, CCTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Grade MLCC Ceramic Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

COG

X7R

Others

Market segment by Particle Size

≤100nm

100-120nm

120-200nm

Market segment by Purity

99.9%

99.99%

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

Sakai Chemical

Vibrantz Technologies

Nippon Chemical

Sinocera

Fuji Titanium

Kyoritsu

Toho

PDC

Murata

CCTC

Samsung Electro-Mechanics

Taiyo Yuden

Hongming Electronics

Fenghua Advanced Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Grade MLCC Ceramic Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Grade MLCC Ceramic Powder, with price, sales quantity, revenue, and global market share of Automotive

Grade MLCC Ceramic Powder from 2021 to 2026.

Chapter 3, the Automotive Grade MLCC Ceramic Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Grade MLCC Ceramic Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Grade MLCC Ceramic Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Grade MLCC Ceramic Powder.

Chapter 14 and 15, to describe Automotive Grade MLCC Ceramic Powder sales channel, distributors, customers, research findings and conclusion.

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