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Global Automotive-Grade LiFSI Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive-Grade LiFSI market size is expected to reach $ 1684 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Automotive-Grade LiFSI refers to lithium bis(fluorosulfonyl)imide, with the molecular formula LiN(SO?F)? and CAS number 171611-11-3, whose purity, moisture, free-acid content, halide content, metallic impurities, residual solvents, batch consistency, manufacturing controls, traceability, and supply reliability meet the technical specifications of automotive battery or electrolyte customers. The material must also have completed the applicable sampling, cell validation, customer qualification, or commercial introduction process. Automotive-Grade LiFSI is not a chemical grade defined by a single international regulation, nor should it be determined solely by whether the producer holds IATF 16949 certification. The designation primarily reflects compliance with customer-specific power-battery requirements. Products may be supplied as high-purity crystalline powder or as concentrates in anhydrous solvents such as EMC and DMC. Depending on the formulation, they may be used as functional additives, co-salts, mixed main salts, or independent main salts. Liquid shipments should be converted into an anhydrous LiFSI solid-equivalent volume for market measurement.

In 2025, global shipments of Automotive-Grade LiFSI were approximately 35,000 tonnes on a solid-equivalent basis, the benchmark FOB price was approximately USD 15,000 per tonne, and the gross margin was approximately 20% to 30%.

Automotive-Grade LiFSI is progressing from a premium functional additive toward a critical electrolyte salt affecting fast charging, low-temperature operation, cycle life, and high-voltage performance. Electric vehicles are moving toward 800-volt and higher-

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voltage architectures, high-rate charging, large cylindrical cells, and silicon-rich anodes. These developments increasingly expose the limitations of conventional lithium hexafluorophosphate in thermal stability, hydrolytic stability, and low-temperature conductivity. LiFSI can reduce electrolyte impedance, improve interfacial-film formation, and enhance wide-temperature performance. Its role is therefore expanding from low-dosage additive use toward co-salt and mixed main-salt formulations. Because automotive cells require substantially greater consistency and lifetime reliability than conventional consumer batteries, power batteries will remain the primary premium market for high-specification LiFSI.

Competition is shifting from nominal purity and announced capacity toward batch stability, customer qualification, and effective commercial shipments. LiFSI performance is highly sensitive to moisture, free acid, chloride, metallic ions, and residual solvents. Impurity fluctuations may result in gas generation, accelerated capacity loss, equipment corrosion, or instability of the aluminum current collector. Automotive qualification generally requires material analysis, electrolyte-formulation testing, laboratory-cell testing, pilot-cell validation, and assessment of long-term production consistency. Consequently, installed capacity cannot be treated as fully qualified automotive supply. Customer approvals, commercial yields, and change-management capability will become more important determinants of market share.

The future market will retain both solid and liquid supply models. Large Chinese electrolyte manufacturers generally favor liquid concentrates because they reduce dissolution costs and the risks associated with moisture absorption and powder handling. Overseas electrolyte plants and customers requiring greater solvent-formulation flexibility place more value on solid products and their wider transportation radius. As continuous reaction, mother-liquor circulation, precision crystallization, and solvent-recovery technologies mature, the cost gap between LiFSI and lithium hexafluorophosphate is expected to narrow. Producers integrating fluorochemical feedstocks, lithium-salt manufacturing, electrolyte formulation, and automotive battery customer development should achieve stronger cost and qualification advantages.

This report studies the global Automotive-Grade LiFSI production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive-Grade LiFSI and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive-Grade LiFSI that

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contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Automotive-Grade LiFSI total production and demand, 2021-2032, (Kilotons)
Global Automotive-Grade LiFSI total production value, 2021-2032, (USD Million)
Global Automotive-Grade LiFSI production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Automotive-Grade LiFSI consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Automotive-Grade LiFSI domestic production, consumption, key domestic manufacturers and share
Global Automotive-Grade LiFSI production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Automotive-Grade LiFSI production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Automotive-Grade LiFSI production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive-Grade LiFSI market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Synvent Materials Corporation, Do-Fluoride New Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive-Grade LiFSI market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Automotive-Grade LiFSI Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive-Grade LiFSI Market, Segmentation by Type:

Solid Automotive-Grade LiFSI

Liquid Automotive-Grade LiFSI Concentrate

Global Automotive-Grade LiFSI Market, Segmentation by Qualified Functional Grade:

Main-Salt-Qualified LiFSI

Co-Salt-Qualified LiFSI

Additive-Qualified LiFSI

Others

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Global Automotive-Grade LiFSI Market, Segmentation by Purity and Impurity Control:

Ultra-High-Purity Automotive Grade

High-Purity Automotive Grade

Standard Automotive Grade

Others

Global Automotive-Grade LiFSI Market, Segmentation by Application:

Passenger Vehicle Power Batteries

Commercial Vehicle Power Batteries

Hybrid Vehicle Batteries

Others

Companies Profiled:

NIPPON SHOKUBAI CO., LTD.

Arkema S.A.

Chunbo Co., Ltd.

Hunan Fluopont New Materials Co., Ltd.

Anhui Xinchen New Materials Co., Ltd.

Shanghai Chemspec Corporation

Suzhou Fluolyte Battery Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

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Synvent Materials Corporation

Do-Fluoride New Materials Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Shandong Taihe Technologies Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

CATL-SICONG New Materials Co., Ltd.

Key Questions Answered:
1. How big is the global Automotive-Grade LiFSI market?
2. What is the demand of the global Automotive-Grade LiFSI market?
3. What is the year over year growth of the global Automotive-Grade LiFSI market?
4. What is the production and production value of the global Automotive-Grade LiFSI market?
5. Who are the key producers in the global Automotive-Grade LiFSI market?
6. What are the growth factors driving the market demand?

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