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# Global Automotive-Grade LiFSI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC13C7852831EN.html
Date: August 2026
Pages: 121
Price: US$ 3,480.00 (Single User License)
ID: GC13C7852831EN

## Abstracts

According to our (Global Info Research) latest study, the global Automotive-Grade LiFSI market size was valued at US$ 540 million in 2025 and is forecast to a readjusted size of US$ 1684 million by 2032 with a CAGR of 17.6% during review period.

Automotive-Grade LiFSI refers to lithium bis(fluorosulfonyl)imide, with the molecular formula LiN(SO?F)? and CAS number 171611-11-3, whose purity, moisture, free-acid content, halide content, metallic impurities, residual solvents, batch consistency, manufacturing controls, traceability, and supply reliability meet the technical specifications of automotive battery or electrolyte customers. The material must also have completed the applicable sampling, cell validation, customer qualification, or commercial introduction process. Automotive-Grade LiFSI is not a chemical grade defined by a single international regulation, nor should it be determined solely by whether the producer holds IATF 16949 certification. The designation primarily reflects compliance with customer-specific power-battery requirements. Products may be supplied as high-purity crystalline powder or as concentrates in anhydrous solvents such as EMC and DMC. Depending on the formulation, they may be used as functional additives, co-salts, mixed main salts, or independent main salts. Liquid shipments should be converted into an anhydrous LiFSI solid-equivalent volume for market measurement.

In 2025, global shipments of Automotive-Grade LiFSI were approximately 35,000 tonnes on a solid-equivalent basis, the benchmark FOB price was approximately USD 15,000 per tonne, and the gross margin was approximately 20% to 30%.

Automotive-Grade LiFSI is progressing from a premium functional additive toward a

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critical electrolyte salt affecting fast charging, low-temperature operation, cycle life, and high-voltage performance. Electric vehicles are moving toward 800-volt and higher-voltage architectures, high-rate charging, large cylindrical cells, and silicon-rich anodes. These developments increasingly expose the limitations of conventional lithium hexafluorophosphate in thermal stability, hydrolytic stability, and low-temperature conductivity. LiFSI can reduce electrolyte impedance, improve interfacial-film formation, and enhance wide-temperature performance. Its role is therefore expanding from low-dosage additive use toward co-salt and mixed main-salt formulations. Because automotive cells require substantially greater consistency and lifetime reliability than conventional consumer batteries, power batteries will remain the primary premium market for high-specification LiFSI.

Competition is shifting from nominal purity and announced capacity toward batch stability, customer qualification, and effective commercial shipments. LiFSI performance is highly sensitive to moisture, free acid, chloride, metallic ions, and residual solvents. Impurity fluctuations may result in gas generation, accelerated capacity loss, equipment corrosion, or instability of the aluminum current collector. Automotive qualification generally requires material analysis, electrolyte-formulation testing, laboratory-cell testing, pilot-cell validation, and assessment of long-term production consistency. Consequently, installed capacity cannot be treated as fully qualified automotive supply. Customer approvals, commercial yields, and change-management capability will become more important determinants of market share.

The future market will retain both solid and liquid supply models. Large Chinese electrolyte manufacturers generally favor liquid concentrates because they reduce dissolution costs and the risks associated with moisture absorption and powder handling. Overseas electrolyte plants and customers requiring greater solvent-formulation flexibility place more value on solid products and their wider transportation radius. As continuous reaction, mother-liquor circulation, precision crystallization, and solvent-recovery technologies mature, the cost gap between LiFSI and lithium hexafluorophosphate is expected to narrow. Producers integrating fluorochemical feedstocks, lithium-salt manufacturing, electrolyte formulation, and automotive battery customer development should achieve stronger cost and qualification advantages.

This report is a detailed and comprehensive analysis for global Automotive-Grade LiFSI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

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product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive-Grade LiFSI market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Automotive-Grade LiFSI market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Automotive-Grade LiFSI market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Automotive-Grade LiFSI market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive-Grade LiFSI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive-Grade LiFSI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Synvent Materials Corporation, Do-Fluoride New Materials Co., Ltd., etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive-Grade LiFSI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Automotive-Grade LiFSI

Liquid Automotive-Grade LiFSI Concentrate

Market segment by Qualified Functional Grade

Main-Salt-Qualified LiFSI

Co-Salt-Qualified LiFSI

Additive-Qualified LiFSI

Others

Market segment by Purity and Impurity Control

Ultra-High-Purity Automotive Grade

High-Purity Automotive Grade

Standard Automotive Grade

Others

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Market segment by Application

- Passenger Vehicle Power Batteries
- Commercial Vehicle Power Batteries
- Hybrid Vehicle Batteries
- Others

Major players covered

- NIPPON SHOKUBAI CO., LTD.
- Arkema S.A.
- Chunbo Co., Ltd.
- Hunan Fluopont New Materials Co., Ltd.
- Anhui Xinchen New Materials Co., Ltd.
- Shanghai Chemspec Corporation
- Suzhou Fluolyte Battery Materials Co., Ltd.
- Shanghai Rolechem New Material Co., Ltd.
- Synvent Materials Corporation
- Do-Fluoride New Materials Co., Ltd.
- Guangzhou Tinci Materials Technology Co., Ltd.
- Shandong Taihe Technologies Co., Ltd.
- Zhejiang Yongtai Technology Co., Ltd.

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CATL-SICONG New Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive-Grade LiFSI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive-Grade LiFSI, with price, sales quantity, revenue, and global market share of Automotive-Grade LiFSI from 2021 to 2026.

Chapter 3, the Automotive-Grade LiFSI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive-Grade LiFSI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Automotive-Grade LiFSI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive-Grade LiFSI.

Chapter 14 and 15, to describe Automotive-Grade LiFSI sales channel, distributors, customers, research findings and conclusion.

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