

# **Global Automotive Grade GNSS RTK Positioning Module Supply, Demand and Key Producers, 2026-2032**

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## **Abstracts**

The global Automotive Grade GNSS RTK Positioning Module market size is expected to reach \$ 3286 million by 2032, rising at a market growth of 15.2% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Grade GNSS RTK Positioning Module production reached approximately 25.65 million units, with an average global market price of around US\$46 per unit.

The gross profit margin of major companies in the industry is between 28% ? 46%.

In 2025, the global production capacity of Automotive Grade GNSS RTK Positioning Module was approximately 34.20 million units.

Automotive Grade GNSS RTK Positioning Module is a high-precision positioning component designed for vehicles, combining satellite navigation and real-time kinematic correction to achieve lane-level or centimeter-level positioning. It supports autonomous driving, ADAS, fleet management, agricultural vehicles, and intelligent transportation systems.

The industrial chain includes upstream GNSS chips, RF front-end parts, antennas, inertial sensors, correction data services, PCBs, and housings. Midstream covers module design, calibration, software integration, testing, and automotive qualification. Downstream applications mainly include smart vehicles, autonomous driving, fleet management, agricultural machinery, and connected mobility systems.

The market for automotive-grade GNSS RTK positioning modules is driven by the advancement of intelligent driving and high-precision mobility demands. High-precision, vehicle-certified and high-reliability positioning products have become essential components for autonomous navigation and vehicle collaborative perception systems.

This report studies the global Automotive Grade GNSS RTK Positioning Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Grade GNSS RTK Positioning Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Grade GNSS RTK Positioning Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Grade GNSS RTK Positioning Module total production and demand, 2021-2032, (K Units)

Global Automotive Grade GNSS RTK Positioning Module total production value, 2021-2032, (USD Million)

Global Automotive Grade GNSS RTK Positioning Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Grade GNSS RTK Positioning Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Grade GNSS RTK Positioning Module domestic production, consumption, key domestic manufacturers and share

Global Automotive Grade GNSS RTK Positioning Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Grade GNSS RTK Positioning Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Grade GNSS RTK Positioning Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Grade GNSS RTK Positioning Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trimble, ComNav

Technology, Hi-Target, Fibocom Wireless Inc., Shanghai Huace Navigation Technology, Septentrio, STMicroelectronics, u-blox, UNICORE COMMUNICATIONS, BDStar Navigation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Grade GNSS RTK Positioning Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Grade GNSS RTK Positioning Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Grade GNSS RTK Positioning Module Market, Segmentation by Type:

Single-constellation GNSS RTK Module

Dual-constellation GNSS RTK Module

Multi-constellation GNSS RTK Module

Global Automotive Grade GNSS RTK Positioning Module Market, Segmentation by Integration Type:

Standalone RTK Positioning Module

GNSS+IMU Integrated Module

GNSS+Dead Reckoning Module

Global Automotive Grade GNSS RTK Positioning Module Market, Segmentation by Positioning Accuracy:

Centimeter-level RTK Module ( $\leq 5$ cm)

Decimeter-level RTK Module ( $5 \leq 30$ cm)

Meter-level Enhanced GNSS Module ( $\geq 30$ cm)

Global Automotive Grade GNSS RTK Positioning Module Market, Segmentation by Application:

Conductive Additive

Autonomous Driving Positioning

ADAS Positioning

Fleet Tracking and Telematics

Other

## Companies Profiled:

Trimble

ComNav Technology

Hi-Target

Fibocom Wireless Inc.

Shanghai Huace Navigation Technology

Septentrio

STMicroelectronics

u-blox

UNICORE COMMUNICATIONS

BDStar Navigation

FURUNO

JUMPSTAR

MinewSemi

Bynav

Quectel

Boshijie

## Key Questions Answered:

1. How big is the global Automotive Grade GNSS RTK Positioning Module market?

2. What is the demand of the global Automotive Grade GNSS RTK Positioning Module market?
3. What is the year over year growth of the global Automotive Grade GNSS RTK Positioning Module market?
4. What is the production and production value of the global Automotive Grade GNSS RTK Positioning Module market?
5. Who are the key producers in the global Automotive Grade GNSS RTK Positioning Module market?
6. What are the growth factors driving the market demand?

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