

Global Automotive-grade Desiccants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive-grade Desiccants market size is expected to reach \$ 826 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of automotive-grade desiccants reached 324,000 metric tons, with an average selling price of \$1,650 per ton. Total global production capacity stood at approximately 368,000 tons, and the industry's overall gross profit margin was around 24%. Automotive-grade desiccants are functional moisture-absorbing materials designed to control humidity and prevent condensation and metal corrosion during the production, transport, and storage of vehicles and their components. Typically utilizing core moisture-absorbing media?such as silica gel, molecular sieves, montmorillonite, or calcium chloride?encased in non-woven fabric, paper, or composite film to form standardized units, these products continuously absorb moisture and lower relative humidity within enclosed spaces. By doing so, they prevent failures in automotive electronic systems, fogging in vehicle lights, rusting of metal parts, and mold growth on interiors, serving as critical auxiliary materials within the automotive supply chain's quality assurance system.

Upstream raw materials primarily include silica gel adsorbents, molecular sieve materials, montmorillonite substrates, and non-woven packaging materials; the midstream sector encompasses processing, granule forming, packaging/bagging, and performance testing; and downstream supply relationships extend to vehicle manufacturers (OEMs), automotive component suppliers, and export logistics packaging enterprises. Future development will focus on composite materials with high moisture-absorption efficiency, smart humidity-indicating desiccants, and eco-friendly, biodegradable packaging materials. Demand growth is driven by the rising export of

new energy vehicles, the increasing level of automotive electronics integration, and upgraded global logistics standards for moisture protection, with business opportunities concentrated in high-performance automotive moisture-control solutions and the adoption of green adsorbent materials.

This report studies the global Automotive-grade Desiccants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive-grade Desiccants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive-grade Desiccants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive-grade Desiccants total production and demand, 2021-2032, (Kilotons)

Global Automotive-grade Desiccants total production value, 2021-2032, (USD Million)

Global Automotive-grade Desiccants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Automotive-grade Desiccants consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Automotive-grade Desiccants domestic production, consumption, key domestic manufacturers and share

Global Automotive-grade Desiccants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Automotive-grade Desiccants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Automotive-grade Desiccants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive-grade Desiccants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Drycon, Flow Dry Technology, Multisorb Technologies, Clariant, Wisepac, Desiccare, Jiangsu Tanke Carbon, Rexam, SORBSTAR, Multisorb, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive-grade Desiccants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive-grade Desiccants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive-grade Desiccants Market, Segmentation by Type:

Silica Gel Desiccant

Molecular Sieve Desiccant

Montmorillonite Desiccant

Calcium Chloride Desiccant

Global Automotive-grade Desiccants Market, Segmentation by Structural Form:

Bagged

Boxed

Adhesive-backed

Global Automotive-grade Desiccants Market, Segmentation by Moisture Absorption Rate:

Moisture Absorption Rate: <20%

Moisture Absorption Rate: 20%-35%

Moisture Absorption Rate: 35%-60%

Moisture Absorption Rate: >60%

Global Automotive-grade Desiccants Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Drycon

Flow Dry Technology

Multisorb Technologies

Clariant

Wisepac

Desicare

Jiangsu Tanke Carbon

Rexxam

SORBSTAR

Multisorb

HENGYUAN

HUAYING

Key Questions Answered:

1. How big is the global Automotive-grade Desiccants market?
2. What is the demand of the global Automotive-grade Desiccants market?
3. What is the year over year growth of the global Automotive-grade Desiccants market?
4. What is the production and production value of the global Automotive-grade Desiccants market?
5. Who are the key producers in the global Automotive-grade Desiccants market?
6. What are the growth factors driving the market demand?

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