

Global Automotive-grade Desiccants Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive-grade Desiccants market size was valued at US\$ 550 million in 2025 and is forecast to a readjusted size of US\$ 826 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global sales of automotive-grade desiccants reached 324,000 metric tons, with an average selling price of \$1,650 per ton. Total global production capacity stood at approximately 368,000 tons, and the industry's overall gross profit margin was around 24%. Automotive-grade desiccants are functional moisture-absorbing materials designed to control humidity and prevent condensation and metal corrosion during the production, transport, and storage of vehicles and their components. Typically utilizing core moisture-absorbing media?such as silica gel, molecular sieves, montmorillonite, or calcium chloride?encased in non-woven fabric, paper, or composite film to form standardized units, these products continuously absorb moisture and lower relative humidity within enclosed spaces. By doing so, they prevent failures in automotive electronic systems, fogging in vehicle lights, rusting of metal parts, and mold growth on interiors, serving as critical auxiliary materials within the automotive supply chain's quality assurance system.

Upstream raw materials primarily include silica gel adsorbents, molecular sieve materials, montmorillonite substrates, and non-woven packaging materials; the midstream sector encompasses processing, granule forming, packaging/bagging, and performance testing; and downstream supply relationships extend to vehicle manufacturers (OEMs), automotive component suppliers, and export logistics packaging enterprises. Future development will focus on composite materials with high moisture-absorption efficiency, smart humidity-indicating desiccants, and eco-friendly,

biodegradable packaging materials. Demand growth is driven by the rising export of new energy vehicles, the increasing level of automotive electronics integration, and upgraded global logistics standards for moisture protection, with business opportunities concentrated in high-performance automotive moisture-control solutions and the adoption of green adsorbent materials.

This report is a detailed and comprehensive analysis for global Automotive-grade Desiccants market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive-grade Desiccants market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive-grade Desiccants market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive-grade Desiccants market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive-grade Desiccants market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive-grade Desiccants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive-grade Desiccants market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Drycon, Flow Dry Technology, Multisorb Technologies, Clariant, Wisepac, Desiccare, Jiangsu Tanke Carbon, Rexxam, SORBSTAR, Multisorb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive-grade Desiccants market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silica Gel Desiccant

Molecular Sieve Desiccant

Montmorillonite Desiccant

Calcium Chloride Desiccant

Market segment by Structural Form

Bagged

Boxed

Adhesive-backed

Market segment by Moisture Absorption Rate

Moisture Absorption Rate: <20%

Moisture Absorption Rate: 20%-35%

Moisture Absorption Rate: 35%-60%

Moisture Absorption Rate: >60%

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Drycon

Flow Dry Technology

Multisorb Technologies

Clariant

Wisepac

Desiccare

Jiangsu Tanke Carbon

Rexxam

SORBSTAR

Multisorb

HENGYUAN

HUAYING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive-grade Desiccants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive-grade Desiccants, with price, sales quantity, revenue, and global market share of Automotive-grade Desiccants from 2021 to 2026.

Chapter 3, the Automotive-grade Desiccants competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive-grade Desiccants breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive-grade Desiccants market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive-grade Desiccants.

Chapter 14 and 15, to describe Automotive-grade Desiccants sales channel, distributors, customers, research findings and conclusion.

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