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Global Automotive Grade ASIC Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Grade ASIC Chip market size was valued at US$ 2833 million in 2025 and is forecast to a readjusted size of US$ 4507 million by 2032 with a CAGR of 6.8% during review period.

Automotive grade ASIC chips are application-specific integrated circuits (ASICs) custom-developed for specific automotive functions. They are typically designed according to AEC-Q100, functional safety, and long-term reliability requirements, and are used in areas such as intelligent driving, cockpit, body control, battery management, powertrain systems, sensor interfaces, and communications. They are characterized by high integration, low power consumption, high reliability, and optimization for specific algorithms or functions.

Upstream industries mainly include EDA tools, semiconductor IP, wafers, photolithography materials, packaging substrates, lead frames, and testing equipment. Downstream industries are primarily used by automotive OEMs, Tier 1 suppliers, and in intelligent driving, smart cockpits, new energy powertrains, body electronics, vehicle networking, and automotive sensing systems.

The global average price of automotive grade ASIC chips is approximately $6.2 per unit, with sales of approximately 400-480 million units and an industry gross margin of 40%.

The future global automotive-grade ASIC chip market will be continuously driven by the electrification, intelligentization, and software-defined vehicles. With the upgrading of ADAS, domain controllers, central computing platforms, battery management, and smart cockpit functions, OEMs and Tier 1 suppliers will increase their demand for high-

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performance, low-power, and highly integrated application-specific integrated circuits (ASICs). ASICs will further integrate with AI acceleration, high-speed automotive communication, security encryption, and functional safety technologies, and will evolve towards advanced processes and chiplets, multi-chip packaging, and other directions. Meanwhile, the long certification cycles, long lifecycles, and high supply security requirements of automotive chips will drive localized design, long-term supply capabilities, and hardware-software synergy to become key competitive advantages.

Report Scope

This report is a detailed and comprehensive analysis for global Automotive Grade ASIC Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Grade ASIC Chip market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Grade ASIC Chip market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Grade ASIC Chip market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Grade ASIC Chip market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Grade ASIC Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Grade ASIC Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, STMicroelectronics, Bosch, Elmos Semiconductor, onsemi, Marvell, Renesas Electronics, Socionext, ROHM, VeriSilicon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Automotive Grade ASIC Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

TPU

DPU

NPU

Others

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Market segment by ASIC Type

Digital ASIC

Analog ASIC

Mixed-Signal ASIC

Market segment by Vehicle Domain

ADAS & Autonomous Driving Domain

Cockpit Domain

Body Domain

Powertrain Domain

Chassis Domain

Zonal & Central Computing

Market segment by Application

Commercial Vehicle

Passenger Vehicle

Major players covered

Infineon Technologies

STMicroelectronics

Bosch

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Elmos Semiconductor

onsemi

Marvell

Renesas Electronics

Socionext

ROHM

VeriSilicon

Horizon Robotics

ALPS ALPINE

SemiDrive

NOVOSENSE Microelectronics

ams Osram

Broadcom

Tesla

Qualcomm

Mobileye (Intel)

NXP

Marvel

Parity Electronics

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Ruichuang Micronano

Bright Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Automotive Grade ASIC Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Grade ASIC Chip, with price, sales quantity, revenue, and global market share of Automotive Grade ASIC Chip from 2021 to 2026.

Chapter 3, the Automotive Grade ASIC Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Grade ASIC Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive Grade ASIC Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Grade ASIC Chip.

Chapter 14 and 15, to describe Automotive Grade ASIC Chip sales channel, distributors, customers, research findings and conclusion.

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