

Global Automotive-grade ADAS Domain Controller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive-grade ADAS Domain Controller market size is expected to reach \$ 8176 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

Automotive-grade ADAS Domain Controller is an in-vehicle domain control unit designed for advanced driver-assistance functions under automotive reliability, safety, and lifecycle requirements. It integrates AI computing, multi-sensor data processing, perception fusion, decision control, vehicle control, and in-vehicle communication into one centralized platform, supporting lane keeping, adaptive cruise, automatic emergency braking, blind-spot monitoring, automatic parking, memory parking, and low-speed maneuvering. Compared with an AI computing driving-parking integrated domain controller, this product definition places greater emphasis on automotive-grade qualification, functional safety, environmental reliability, sensor fusion stability, software scalability, and long-term vehicle platform deployment. In 2025, production was 8.1 million units and the average price was USD 310 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key components mainly include high-computing automotive-grade SoC chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as Horizon Robotics, SemiDrive, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, AI computing platform configuration, sensor interface integration, perception algorithm deployment, driving-assistance algorithm calibration, vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine computing efficiency, perception accuracy, control stability, safety reliability, software scalability, and cost competitiveness. Downstream,

Automotive-grade ADAS Domain Controller is mainly used in passenger cars and commercial vehicles, helping vehicle platforms integrate driver-assistance functions into a centralized automotive-grade computing and control architecture, with representative customers including Toyota, Volkswagen, and BYD.

Automotive-grade ADAS Domain Controller demand will be shaped by the shift from separated assistance functions to centralized safety computing. In passenger cars, lane keeping, adaptive cruise, emergency braking, blind-spot monitoring, and parking assistance are becoming baseline configuration drivers rather than premium-only features. Commercial vehicles add another layer of demand because fleet safety, driver monitoring linkage, and operating-risk reduction require more reliable perception and control integration. The product's value will depend less on a single headline computing number and more on functional safety, environmental reliability, sensor fusion stability, software upgradeability, thermal design, and long vehicle-platform lifecycle support.

This report studies the global Automotive-grade ADAS Domain Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive-grade ADAS Domain Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive-grade ADAS Domain Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive-grade ADAS Domain Controller total production and demand, 2021-2032, (K Units)

Global Automotive-grade ADAS Domain Controller total production value, 2021-2032, (USD Million)

Global Automotive-grade ADAS Domain Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive-grade ADAS Domain Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive-grade ADAS Domain Controller domestic production, consumption, key domestic manufacturers and share

Global Automotive-grade ADAS Domain Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive-grade ADAS Domain Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive-grade ADAS Domain Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive-grade ADAS Domain Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental/Aumovio (Germany), Bosch (Germany), Huawei (China), Aptiv (USA), Valeo (France), Desay SV (China), Neusoft Reach (China), Foryou Corporation (China), Jingwei Hiain (China), iMotion Automotive Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive-grade ADAS Domain Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive-grade ADAS Domain Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive-grade ADAS Domain Controller Market, Segmentation by Type:

Entry-Level Domain Controller

Highway NOA Domain Controller

Urban NOA Domain Controller

Others

Global Automotive-grade ADAS Domain Controller Market, Segmentation by Computing Power:

Computing Power?50TOPS

50TOPS

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Figure 43. 50TOPS

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