

Global Automotive Glow Plug Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Glow Plug market size was valued at USD 763.5 million in 2023 and is forecast to a readjusted size of USD 728.4 million by 2030 with a CAGR of -0.7% during review period.

Automotive glow plug is a part that assists during cold start. It creates ideal ignition conditions for the injected fuel to burn through electrically generated thermal energy that is brought into the combustion chamber. Glow plugs are used in diesel engines to help start the engine with low temperature, especially in the winter. Glow plugs can be divided into metal type and ceramic type based on the material. Now, some glow plugs can heat up to more than 1000° in seconds.

Global Automotive Glow Plug key players include Bosch, Borgwarner, NGK, Denso, Federal-Mogul, etc.

Europe is the largest market, with a share over 65%, followed by China, which have a share about 15%.

In terms of product, Metal Glow Plug is the largest segment, with a share over 85%. And in terms of application, the largest application is Aftermarket, followed by OEM, etc.

The Global Info Research report includes an overview of the development of the Automotive Glow Plug industry chain, the market status of OEM (Metal Glow Plug, Ceramic Glow Plug), Aftermarket (Metal Glow Plug, Ceramic Glow Plug), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Glow Plug.

Regionally, the report analyzes the Automotive Glow Plug markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Glow Plug market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Glow Plug market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Glow Plug industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Metal Glow Plug, Ceramic Glow Plug).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Glow Plug market.

Regional Analysis: The report involves examining the Automotive Glow Plug market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Glow Plug market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Glow Plug:

Company Analysis: Report covers individual Automotive Glow Plug manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Glow Plug. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (OEM, Aftermarket).

Technology Analysis: Report covers specific technologies relevant to Automotive Glow Plug. It assesses the current state, advancements, and potential future developments in Automotive Glow Plug areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Glow Plug market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Glow Plug market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Metal Glow Plug

Ceramic Glow Plug

Market segment by Application

OEM

Aftermarket

Major players covered

Bosch

Borgwarner

NGK

Denso

Tenneco(Federal-Mogul)

Hyundai Mobis

Delphi

Magneti Marelli

Valeo

FRAM Group

Kyocera

Hidria

YURA TECH

Acdelco

Ningbo Tianyu

Ningbo Glow Plug

Ningbo Xingci

Fuzhou Dreik

Wenzhou Bolin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Glow Plug product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Glow Plug, with price, sales, revenue and global market share of Automotive Glow Plug from 2019 to 2024.

Chapter 3, the Automotive Glow Plug competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Glow Plug breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Glow Plug market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Glow Plug.

Chapter 14 and 15, to describe Automotive Glow Plug sales channel, distributors, customers, research findings and conclusion.

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