

Global Automotive Glass Fiber Reinforced Thermoplastics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Glass Fiber Reinforced Thermoplastics market size is expected to reach \$ 5653 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Global sales of automotive glass fiber reinforced thermoplastics reached 1.31 million tons in 2025, with an average price of US\$2,734 per ton.

Automotive glass fiber reinforced thermoplastics (GF RTP) are composite materials made by adding 10-40% short or continuous alkali-free glass fibers to thermoplastic resins such as polypropylene (PP) and nylon (PA), along with compatibilizers, antioxidants, and other additives, through extrusion-injection molding or compression molding. Based on fiber length, they are divided into two main series: short glass fiber (0.2-0.6 mm) and long glass fiber (>3 mm). The former is used for low-load components such as door panels and interior trim brackets, while the latter is used for structural components requiring high rigidity, creep resistance, and impact resistance, such as front-end modules, dashboard frames, and battery brackets.

In terms of raw materials, the matrix resin is mainly PP (accounting for over 50% of automotive plastics), and the glass fiber is 10-17 μm alkali-free chopped or continuous filaments. Additives include PP-g-MAH compatibilizers, antioxidants, and color masterbatches. In the cost structure, polypropylene resin accounts for approximately 35-45%, glass fiber 35-50%, compatibilizers and additives 5-10%, and the remainder is for energy consumption and manufacturing costs. The overall cost per ton is lower than that of metal and long carbon fiber solutions, making it the most widely used and cost-effective fiber-reinforced thermoplastic composite material in automotive lightweighting.

This report studies the global Automotive Glass Fiber Reinforced Thermoplastics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Glass Fiber Reinforced Thermoplastics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Glass Fiber Reinforced Thermoplastics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Glass Fiber Reinforced Thermoplastics total production and demand, 2021-2032, (Tons)

Global Automotive Glass Fiber Reinforced Thermoplastics total production value, 2021-2032, (USD Million)

Global Automotive Glass Fiber Reinforced Thermoplastics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Glass Fiber Reinforced Thermoplastics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Glass Fiber Reinforced Thermoplastics domestic production, consumption, key domestic manufacturers and share

Global Automotive Glass Fiber Reinforced Thermoplastics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Glass Fiber Reinforced Thermoplastics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Glass Fiber Reinforced Thermoplastics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Glass Fiber Reinforced Thermoplastics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SABIC, Celanese, Avient, RTP, Daicel, Kingfa, Borealis, Mitsubishi Chemical, TechnoCompound, Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Glass Fiber Reinforced Thermoplastics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Automotive Glass Fiber Reinforced Thermoplastics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Glass Fiber Reinforced Thermoplastics Market, Segmentation by Type:

Long Fiber

Short Fiber

Global Automotive Glass Fiber Reinforced Thermoplastics Market, Segmentation by Fiber Content:

Low Reinforcement 10-20%

Medium Reinforcement 25-35%

High Reinforcement 40-60%

Global Automotive Glass Fiber Reinforced Thermoplastics Market, Segmentation by

Matrix:

PP

PA

PBT

PC

ABS

Other

Global Automotive Glass Fiber Reinforced Thermoplastics Market, Segmentation by Application:

Roof Panel

Body Panels

Chassis

Others

Companies Profiled:

SABIC

Celanese

Avient

RTP

Daicel

Kingfa

Borealis

Mitsubishi Chemical

TechnoCompound

Mitsui Chemicals

Trinseo

Lotte Chemical

Sumitomo Chemical

Kolon

Shanghai PRET Composites

Asahi Kasei

LyondellBasell

GS Caltex

Solvay

Key Questions Answered:

1. How big is the global Automotive Glass Fiber Reinforced Thermoplastics market?
2. What is the demand of the global Automotive Glass Fiber Reinforced Thermoplastics market?
3. What is the year over year growth of the global Automotive Glass Fiber Reinforced Thermoplastics market?
4. What is the production and production value of the global Automotive Glass Fiber Reinforced Thermoplastics market?
5. Who are the key producers in the global Automotive Glass Fiber Reinforced Thermoplastics market?

6. What are the growth factors driving the market demand?

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