

# Global Automotive Front End Module Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Automotive Front End Module market size was valued at USD 8224.4 million in 2023 and is forecast to a readjusted size of USD 10910 million by 2030 with a CAGR of 4.1% during review period.

Automotive Front End Module is consists of building the automotive front end off line, and installing the entire module as one complete assembly on the vehicle rather than building up the front end vehicle component by component. The Front End Module is the aggregate of components located in its front part which carry out many functions (esthetical, structural, aerodynamically, engine cooling, and safety) and which are preassembled as subassembly ready to be installed into the vehicle. The Front End Module included many components, such as Radiator, Condenser, Core Support, Headlight, Front Grill, Bumpers, Fenders, Crash Management System, and Others.

Global Automotive Front End Module key players include HBPO Group, Hyundai Mobis, Magna, DENSO, Calsonic Kansei, etc. Global top five manufacturers hold a share over 55%.

Europe is the largest market, with a share over 25%, followed by Japan and Korea and North America, both have a share over 40%.

In terms of application, the largest application is Sedan, followed by SUV, etc.

The Global Info Research report includes an overview of the development of the Automotive Front End Module industry chain, the market status of Sedan (Metal/Plastic



Hybrids, Composites), SUV (Metal/Plastic Hybrids, Composites), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Front End Module.

Regionally, the report analyzes the Automotive Front End Module markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Front End Module market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Front End Module market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Front End Module industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Material (e.g., Metal/Plastic Hybrids, Composites).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Front End Module market.

Regional Analysis: The report involves examining the Automotive Front End Module market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Front End Module market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Front End Module:



Company Analysis: Report covers individual Automotive Front End Module manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Front End Module This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Sedan, SUV).

Technology Analysis: Report covers specific technologies relevant to Automotive Front End Module. It assesses the current state, advancements, and potential future developments in Automotive Front End Module areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Front End Module market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Front End Module market is split by Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value.

Market segment by Material

Metal/Plastic Hybrids

Composites

Plastic

Steel

Global Automotive Front End Module Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 20...



#### Others

Market segment by Application

Sedan

SUV

Others

Major players covered

**HBPO** Group

Magna

Faurecia

Valeo

DENSO

Calsonic Kansei

Hyundai Mobis

SL Corporation

Yinlun

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Front End Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Front End Module, with price, sales, revenue and global market share of Automotive Front End Module from 2019 to 2024.

Chapter 3, the Automotive Front End Module competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Front End Module breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Material and application, with sales market share and growth rate by material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Automotive Front End Module market forecast, by regions, material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Front End Module.

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Chapter 14 and 15, to describe Automotive Front End Module sales channel, distributors, customers, research findings and conclusion.



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